

Pear Shipments

Markets: Far East, Middle East, Africa & Indian Ocean Islands

This Newsletter is supported by



Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 24**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR, Fruitways

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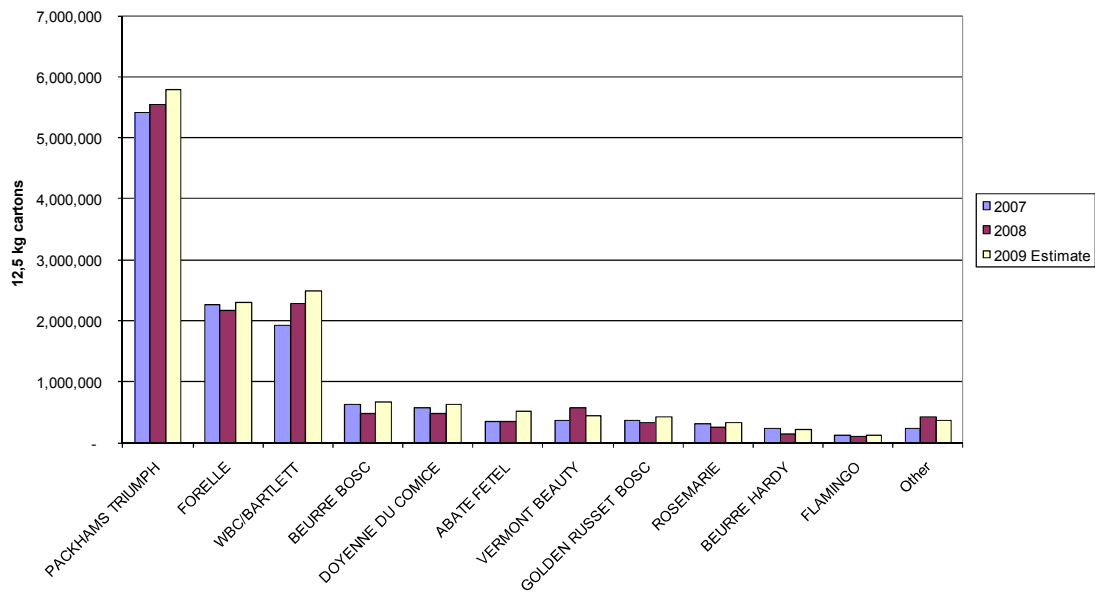
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1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,571,457	-7%	-1,916,944
Pears	12,912,087	13,138,471	13,025,279	14,277,634	9%	1,139,162
Total	36,654,174	39,626,872	38,140,523	38,849,090	-2%	-777,782

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

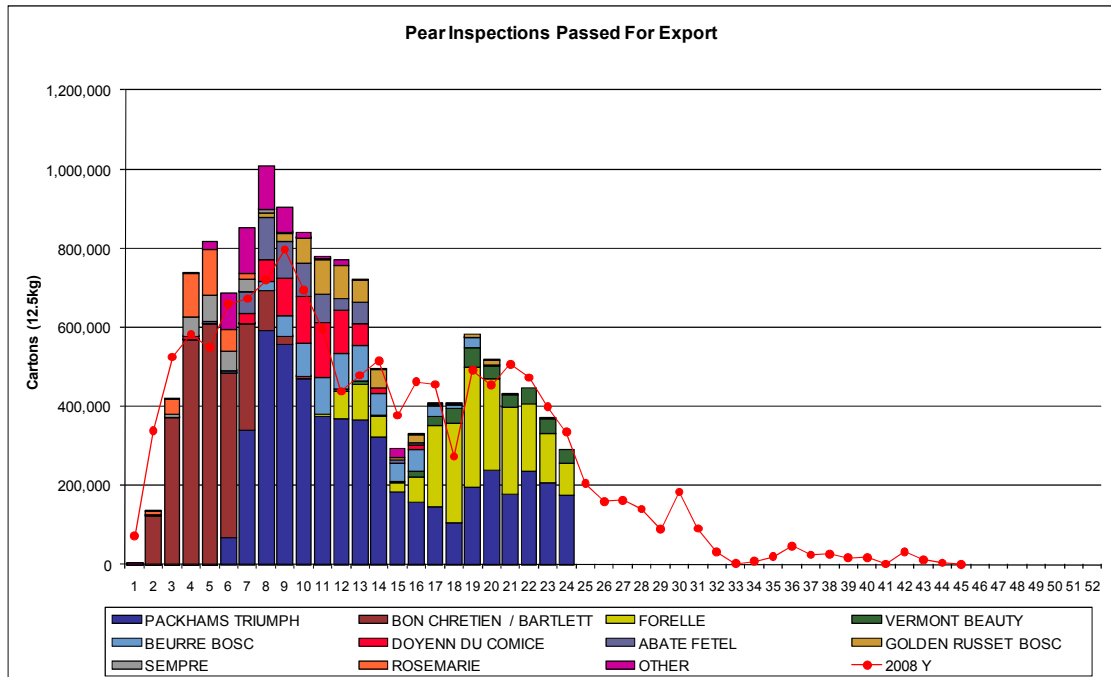


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,786,589	4%	241,230
FORELLE	2,271,454	2,164,702	2,218,078	2,296,334	6%	131,632
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSCO	623,759	484,714	554,237	658,670	36%	173,956
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,478	51%	178,248
VERMONT BEAUTY	361,352	565,879	463,615	447,239	-21%	-118,640
GOLDEN RUSSET BOSCO	369,621	332,799	345,256	421,245	27%	88,446
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	362,019	-14%	-57,643
Grand Total	12,912,087	13,138,471	12,973,930	14,277,634	9%	1,139,162

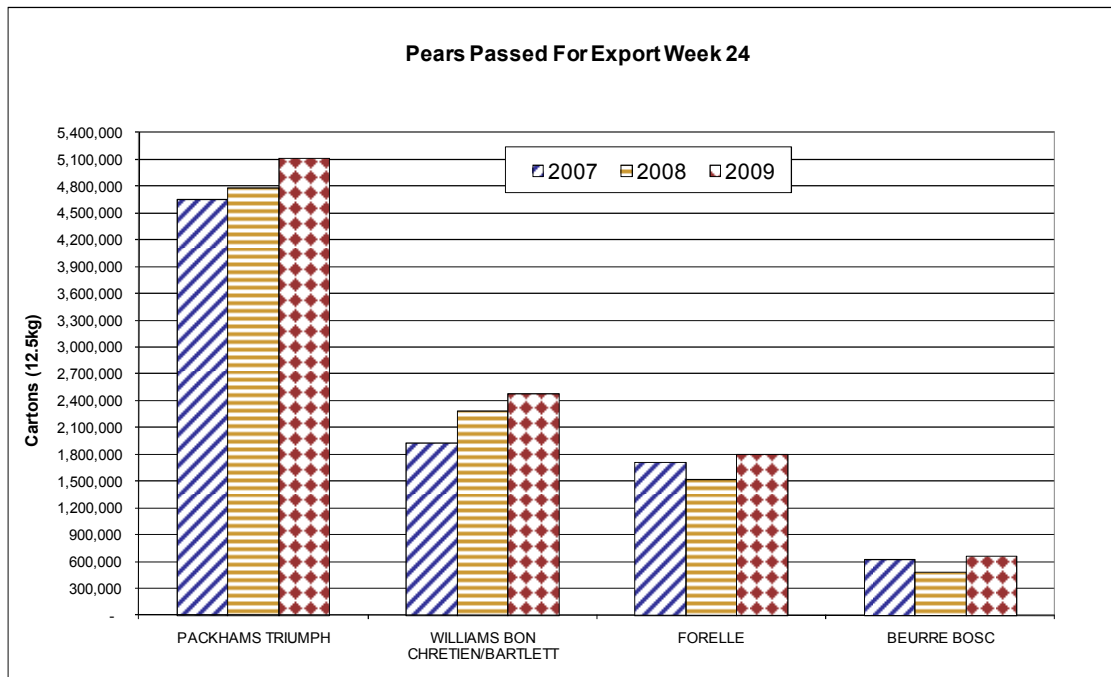
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

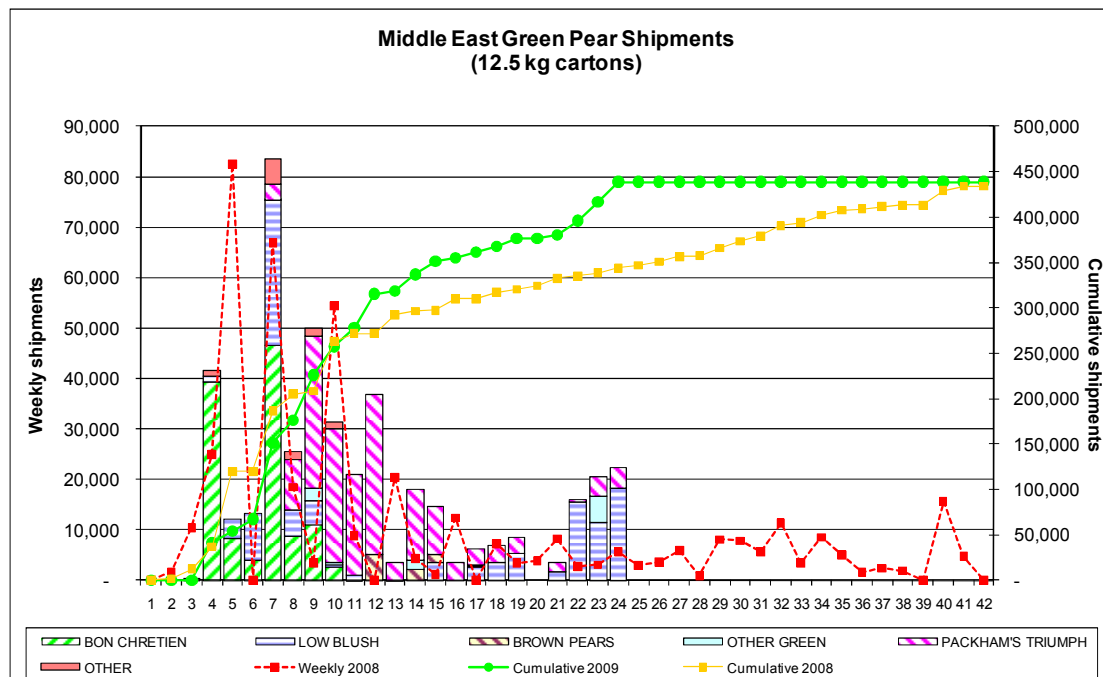


2.2 Pears Passed For Export per cultivar (YTD) Week 1-24



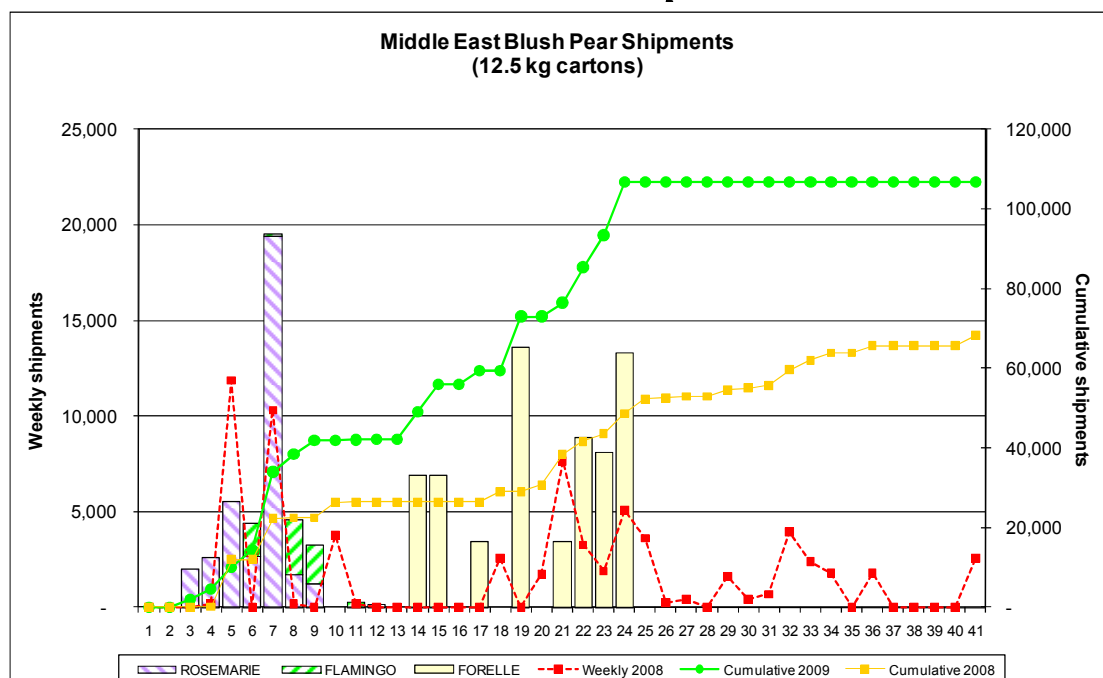
3 Pear Shipments

3.1 Middle East Market: Green Pear Shipments



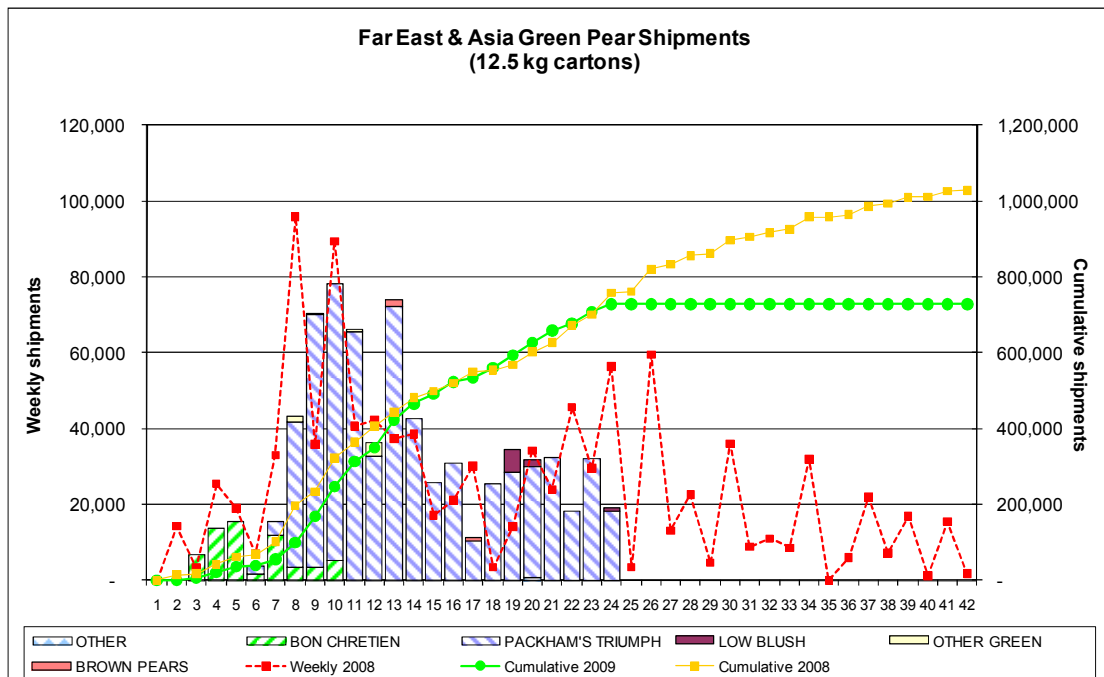
Weekly volumes	2008	2009	Difference	
Week 24	5,676	22,274	16,598	292%
Cumulative volumes				
Week 1 to 24	344,172	438,815	94,643	27%

3.2 Middle East Market: Blush Pear Shipments



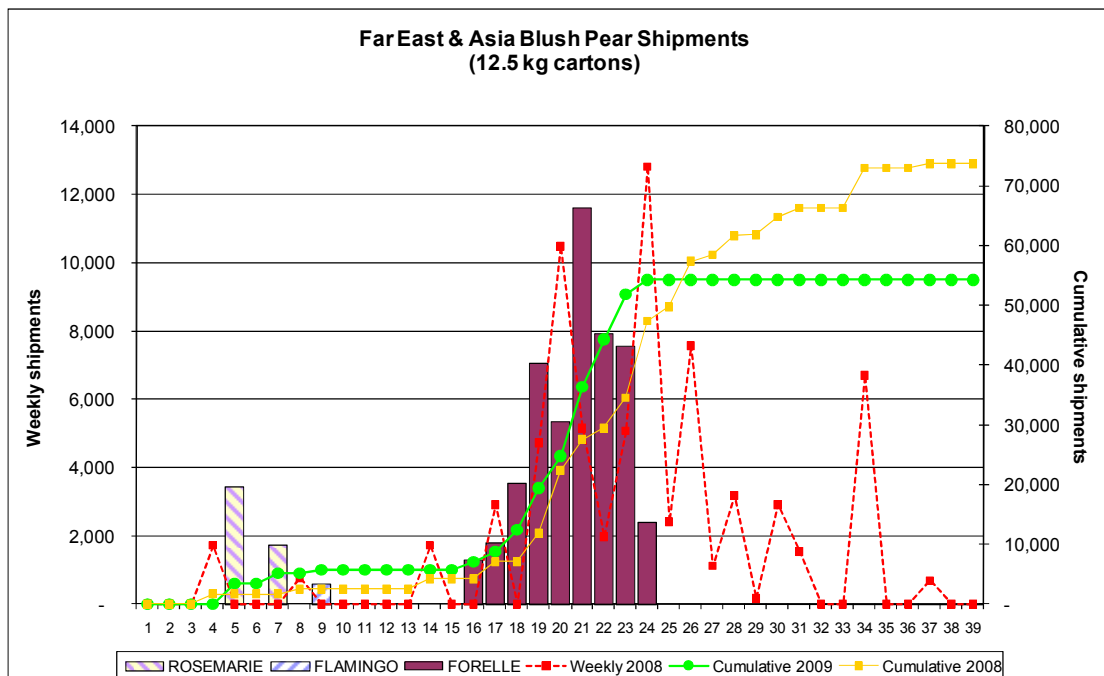
Weekly volumes	2008	2009	Difference	
Week 24	5,074	13,330	8,256	163%
Cumulative volumes				
Week 1 to 24	48,676	106,784	58,108	119%

3.3 Far East & Asia Market: Green Pear Shipments



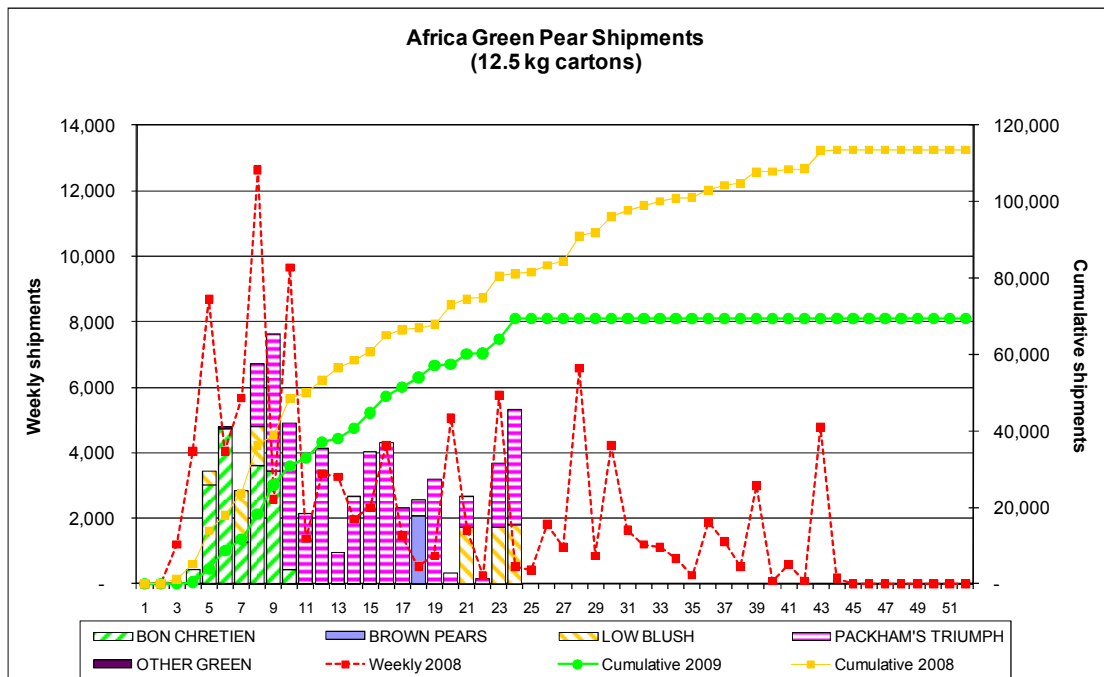
Weekly volumes	2008	2009	Difference	
Week 24	56,416	19,092	-37,324	-66%
Cumulative volumes				
Week 1 to 24	757,880	728,156	-29,724	-4%

3.4 Far East & Asia Market: Blush Pear Shipments



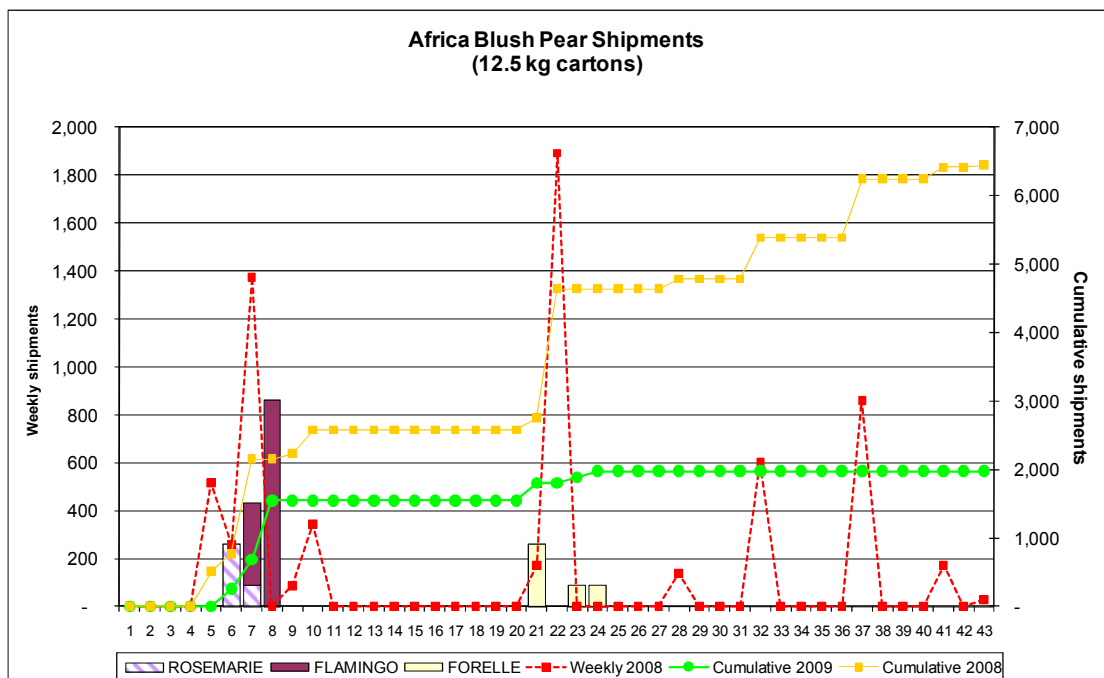
Weekly volumes	2008	2009	Difference	
Week 24	12,814	2,408	-10,406	-81%
Cumulative volumes				
Week 1 to 24	47,386	54,266	6,880	15%

3.5 Africa Market: Green Pear Shipments



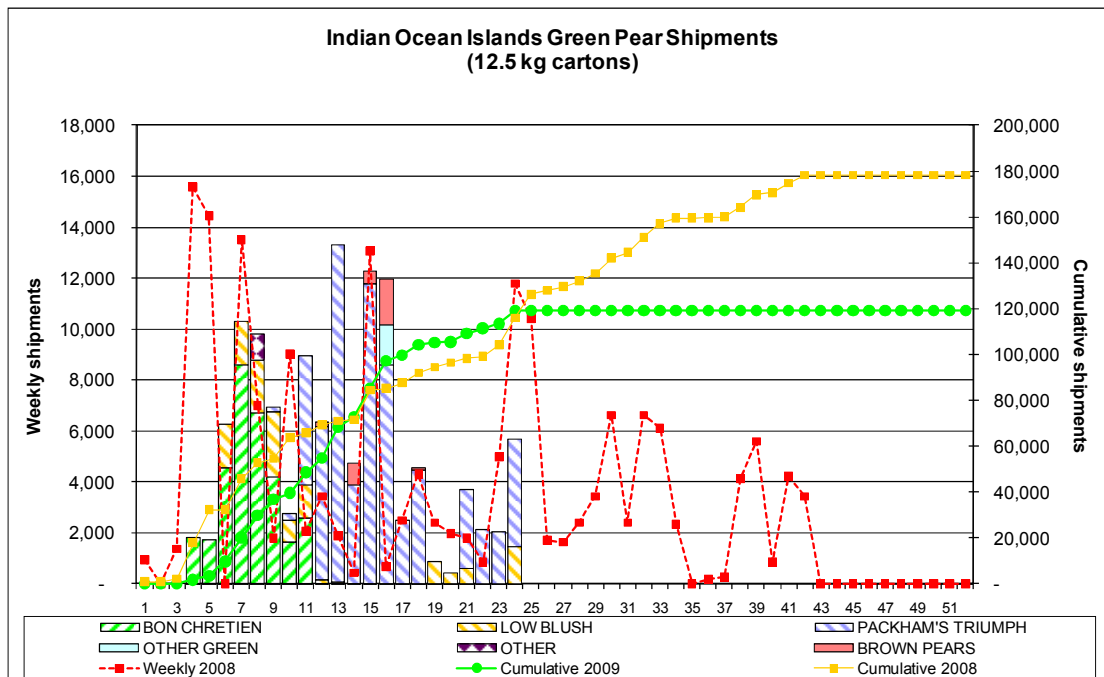
Weekly volumes	2008	2009	Difference	
Week 24	516	5,332	4,816	933%
Cumulative volumes				
Week 1 to 24	81,112	69,372	-11,740	-14%

3.6 Africa Market: Blush Pear Shipments



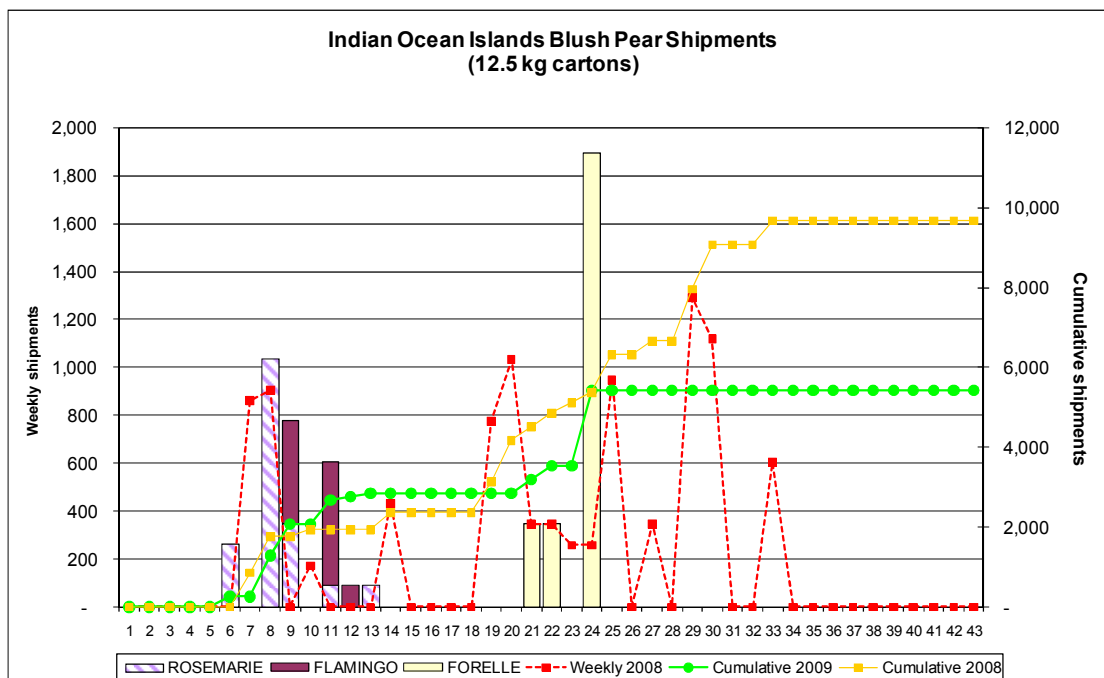
Weekly volumes	2008	2009	Difference	
Week 24	-	86	86	#DIV/0!
Cumulative volumes				
Week 1 to 24	4,644	1,978	-2,666	-57%

3.7 Indian Ocean Islands Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 24	11,782	5,676	-6,106	-52%
Cumulative volumes				
Week 1 to 24	115,885	119,152	3,267	3%

3.8 Indian Ocean Islands Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 24	258	1,892	1,634	633%
Cumulative volumes				
Week 1 to 24	5,375	5,418	43	1%

4 Total Pear Shipments (YTD) Weeks 1-24

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	69,286		258	71,522
EU	1,598,619	7,167,642		5,762	8,772,023
FE & Asia	56,072	732,800		860	789,732
Indian Ocean Island	5,418	119,152			124,570
Middle East	106,784	438,815	1,720		547,319
USA & Canada	43,172	177,332			220,504
United Kingdom	383,474	1,805,314		172	2,188,960
TOTAL	2,195,517	10,510,341	1,720	7,052	12,714,630