SA Pome Industry Newsletter

Pear Shipments

Markets: Far East, Middle East, Africa & Indian Ocean Islands

This Newsletter is supported by

Information supplied:

Latest Industry Crop estimates
Industry Shipments up to Week 33

Please note:

1. **Cumulative shipment volume is indicated on the right hand axis.**
2. **Weekly shipment volume is indicated on the left hand axis.**

Issued by Pome Joint Marketing Forum
(Stefan Conradie Office: 021-870 2923 or Cell: 083 264 7101)
Compiled by Optimal Agricultural Business Systems (OABS)
(Jacques du Preez Tel: 021-870 2900)
In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR, Fruitways

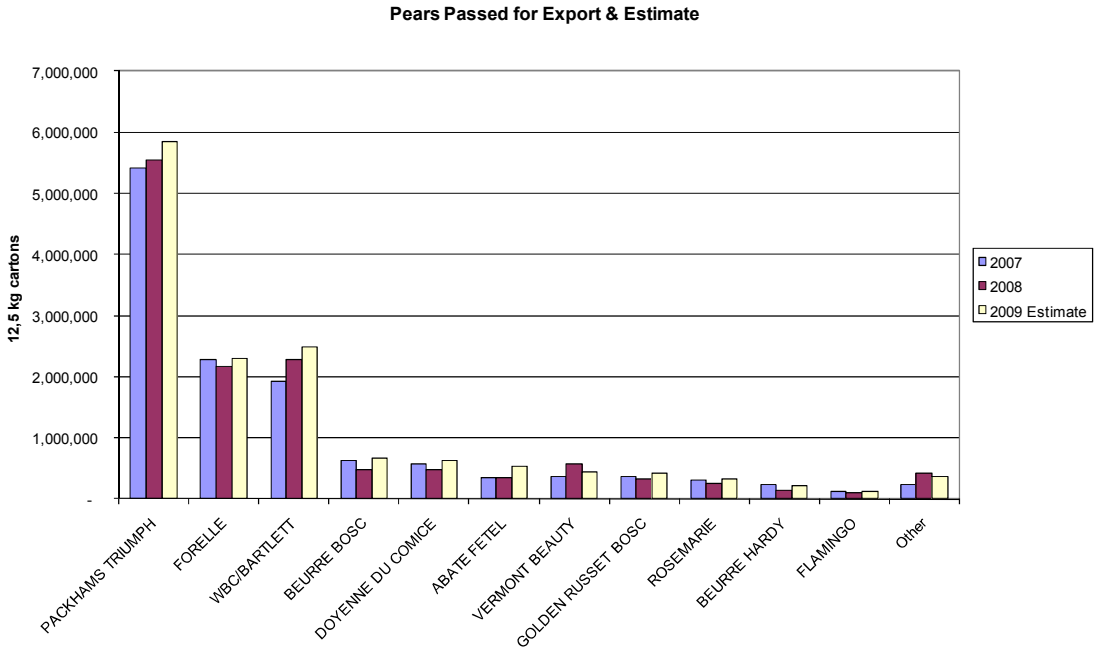
Table of Contents

1 Total Pear Export Estimate to All Markets 1
2 Pear Inspections Passed for Export 2
2.1 Inspections Passed for Export per week 2
2.2 Pears Passed For Export per cultivar (YTD) Week 1-33 2
3 Pear Shipments 3
3.1 Middle East Market: Green Pear Shipments 3
3.2 Middle East Market: Blush Pear Shipments 3
3.3 Far East & Asia Market: Green Pear Shipments 4
3.4 Far East & Asia Market: Blush Pear Shipments 4
3.5 Africa Market: Green Pear Shipments 5
3.6 Africa Market: Blush Pear Shipments 5
3.7 Indian Ocean Islands Market: Green Pear Shipments 6
3.8 Indian Ocean Islands Market: Blush Pear Shipments 6
4 Total Pear Shipments (YTD) Weeks 1-33 7

1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	**24,920,880**	**-6%**	**-1,567,521**
Pears	12,912,087	13,138,471	13,025,279	**14,327,802**	**9%**	**1,189,331**
Total	36,654,174	39,626,872	38,140,523	**39,248,682**	**-1%**	**-378,190**

All volumes = 12.5kg carton equivalent

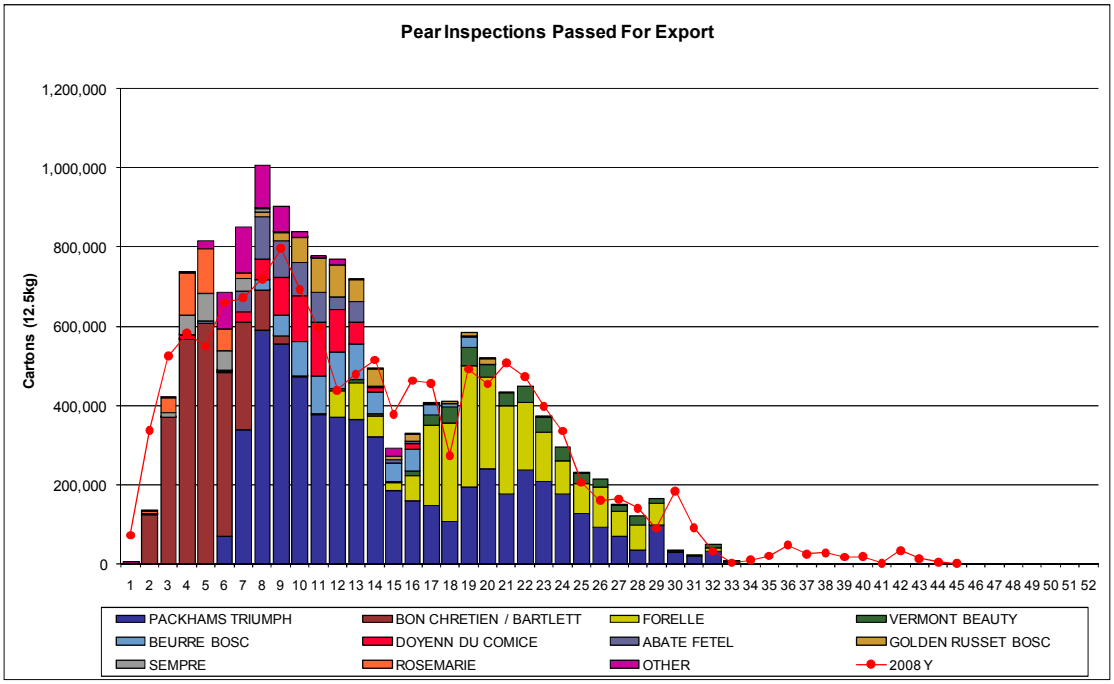


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	**5,853,227**	**6%**	**307,868**
FORELLE	2,271,454	2,164,702	2,218,078	**2,296,334**	**6%**	**131,632**
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	**2,481,724**	**9%**	**199,807**
BEURRE BOSC	623,759	484,714	554,237	**657,202**	**36%**	**172,488**
DOYENNE DU COMICE	568,443	477,833	523,138	**625,931**	**31%**	**148,098**
ABATE FETEL	355,601	348,230	351,916	**526,029**	**51%**	**177,799**
VERMONT BEAUTY	361,352	565,879	463,615	**437,239**	**-23%**	**-128,640**
GOLDEN RUSSET BOSC	369,621	332,799	345,256	**421,522**	**27%**	**88,723**
ROSEMARIE	313,105	255,634	284,370	**337,621**	**32%**	**81,986**
BEURRE HARDY	243,817	149,788	196,803	**216,688**	**45%**	**66,899**
FLAMINGO	129,020	111,953	120,487	**117,185**	**5%**	**5,231**
Other	242,810	419,662	331,236	**357,102**	**-15%**	**-62,561**
Grand Total	12,912,087	13,138,471	12,973,930	**14,327,802**	**9%**	**1,189,331**

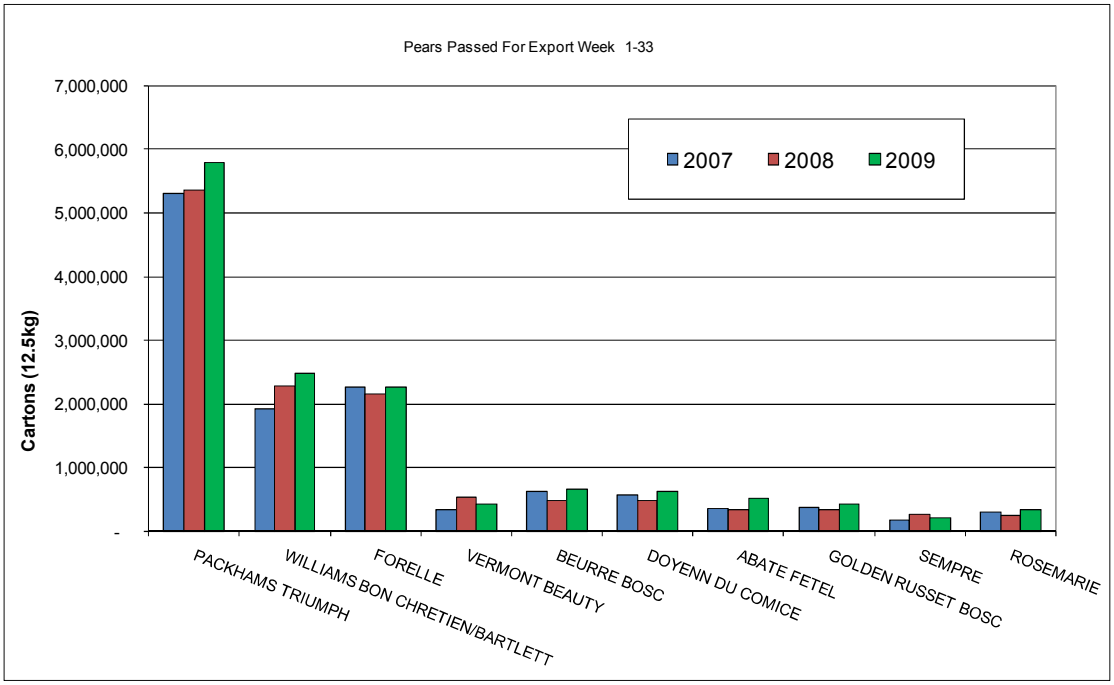
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 *Inspections Passed for Export per week*

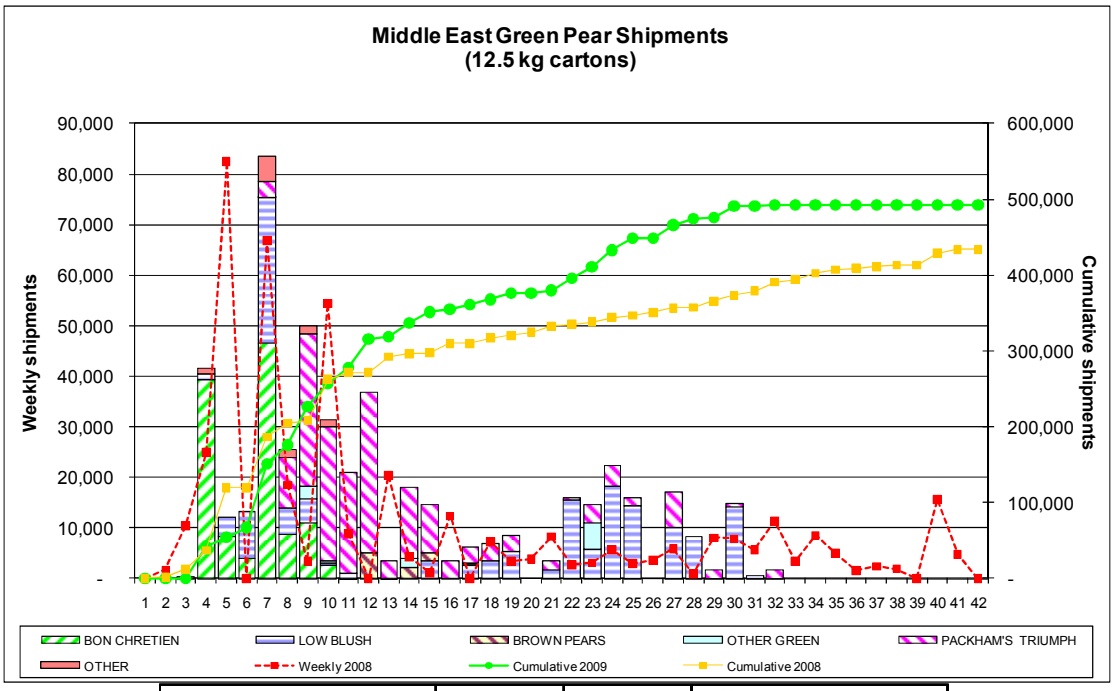


2.2 *Pears Passed For Export per cultivar (YTD) Week 1-33*



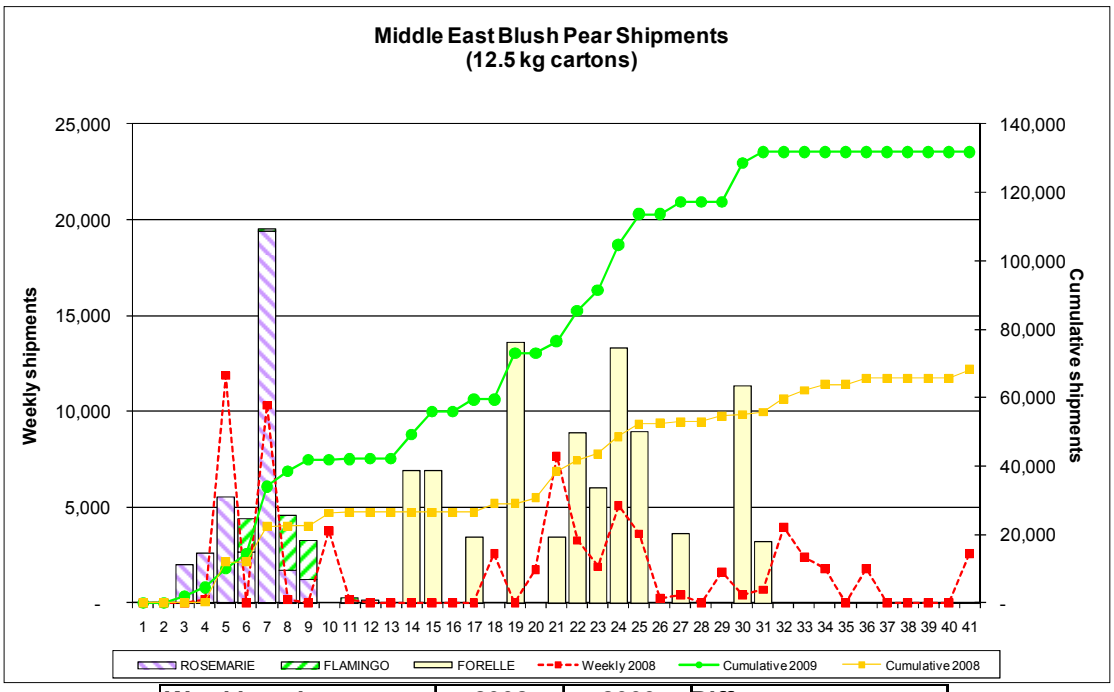
3 Pear Shipments

3.1 Middle East Market: Green Pear Shipments



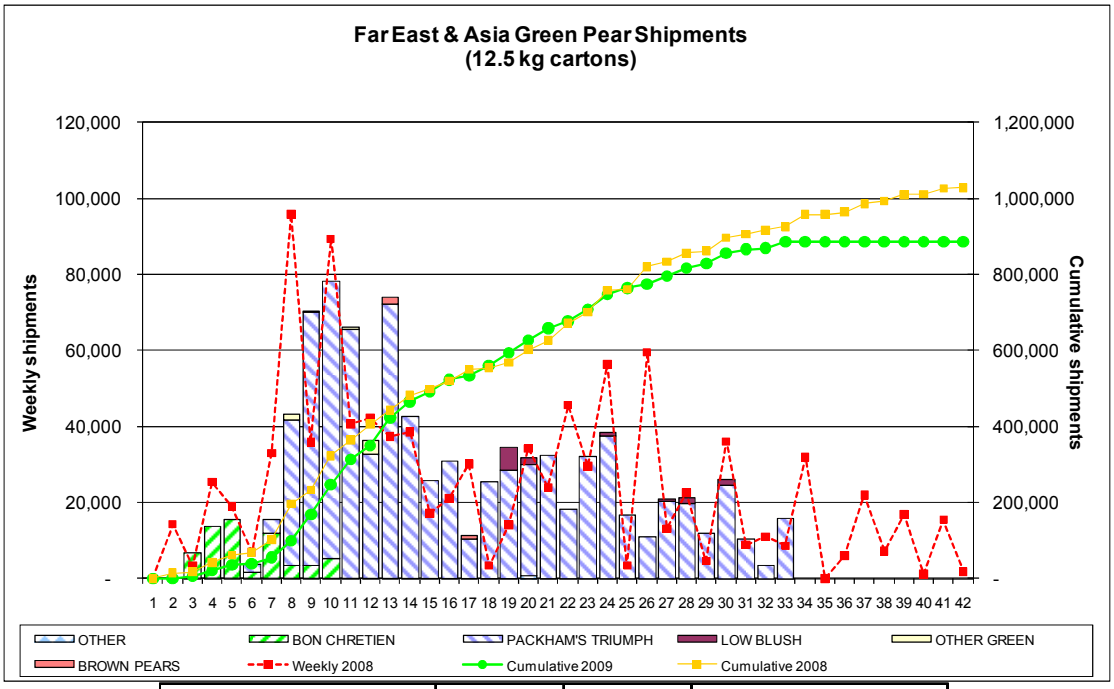
Weekly volumes	2008	2009	Difference	
Week 33	3,440	-	-3,440	-100%
Cumulative volumes				
Week 1 to 33	394,052	492,995	98,943	25%

3.2 Middle East Market: Blush Pear Shipments



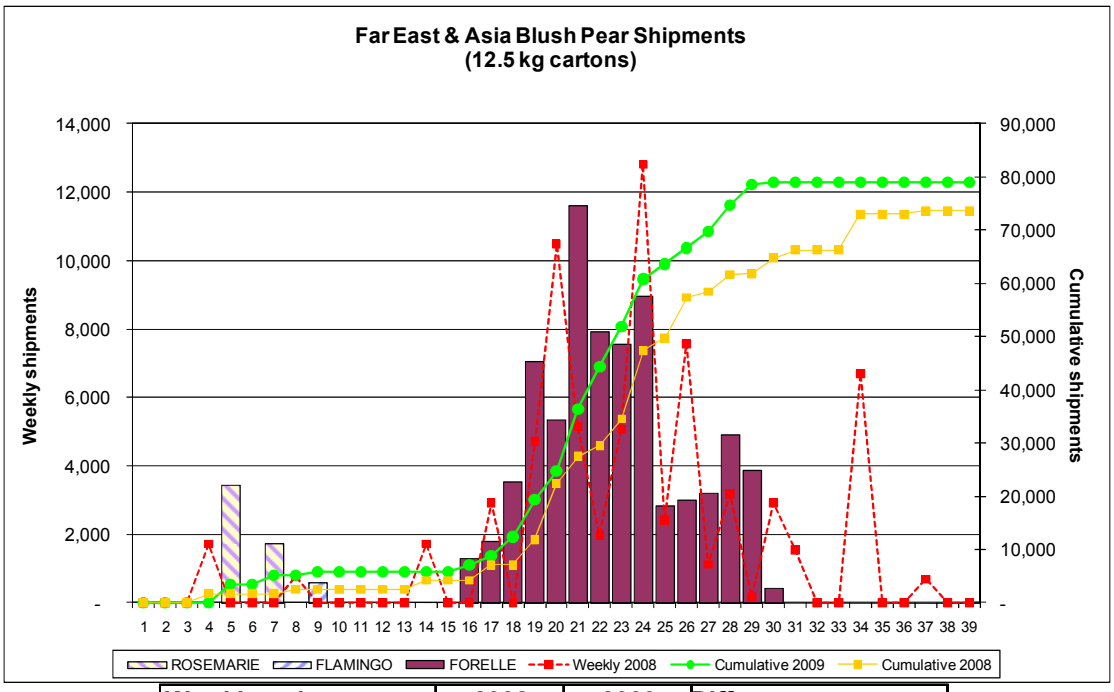
Weekly volumes	2008	2009	Difference	
Week 33	2,408	-	-2,408	-100%
Cumulative volumes				
Week 1 to 33	62,092	131,810	69,718	112%

3.3 Far East & Asia Market: Green Pear Shipments



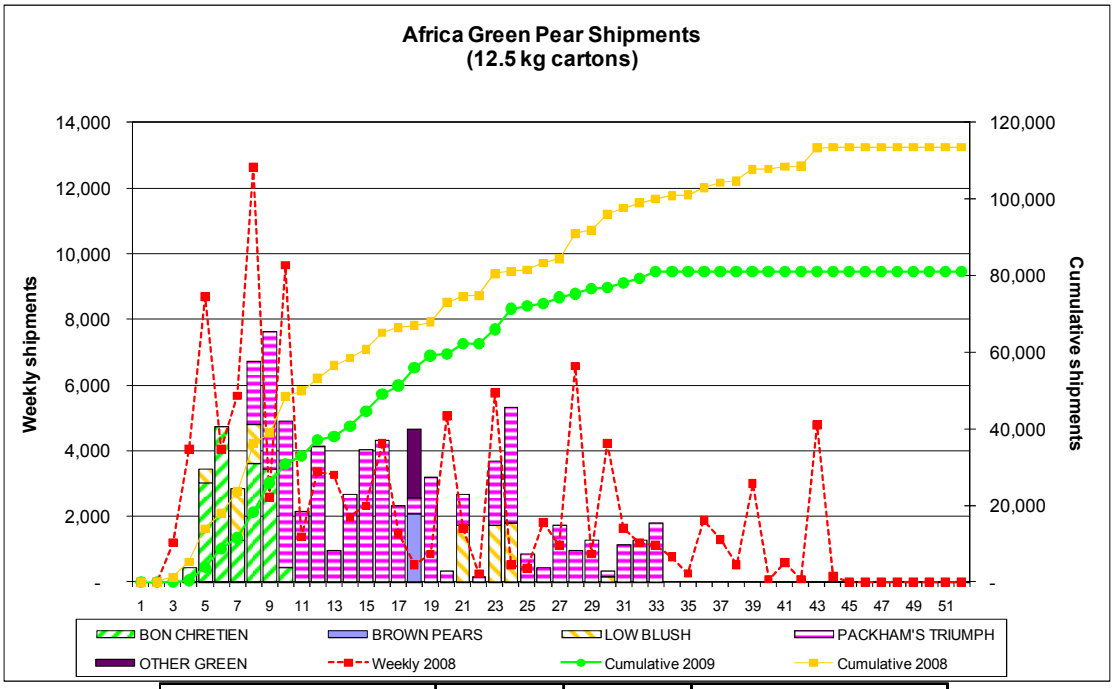
Weekly volumes	2008	2009	Difference	
Week 33	8,600	15,738	7,138	83%
Cumulative volumes				
Week 1 to 33	925,838	885,450	-40,388	-4%

3.4 Far East & Asia Market: Blush Pear Shipments



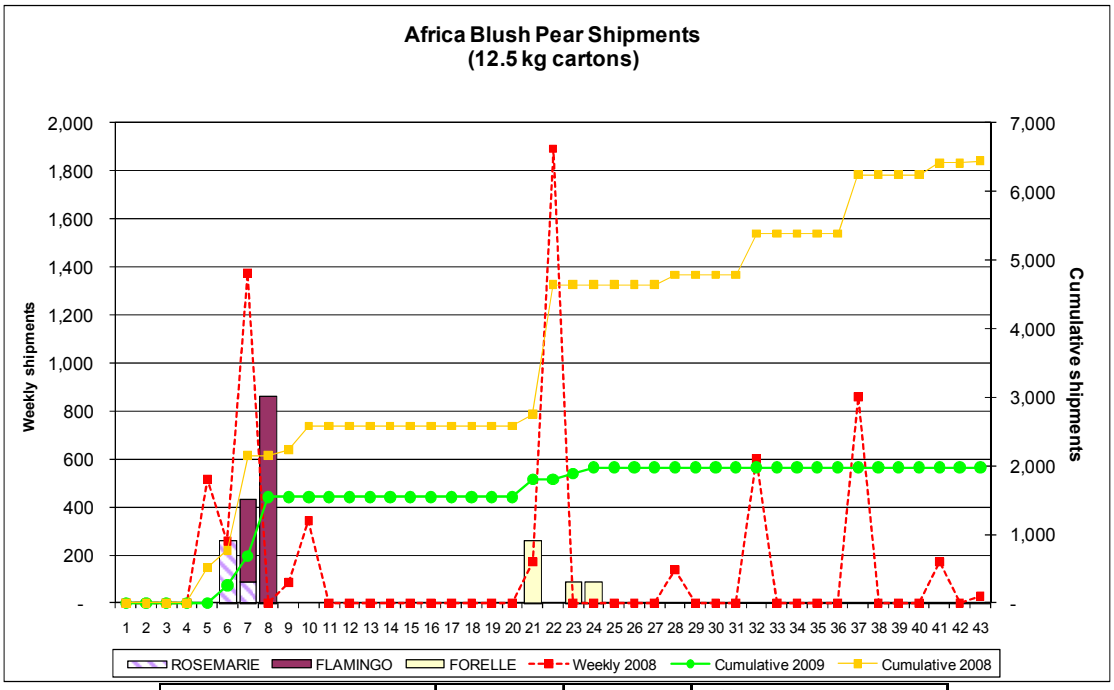
Weekly volumes	2008	2009	Difference	
Week 33	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 33	66,306	79,034	12,728	19%

3.5 Africa Market: Green Pear Shipments



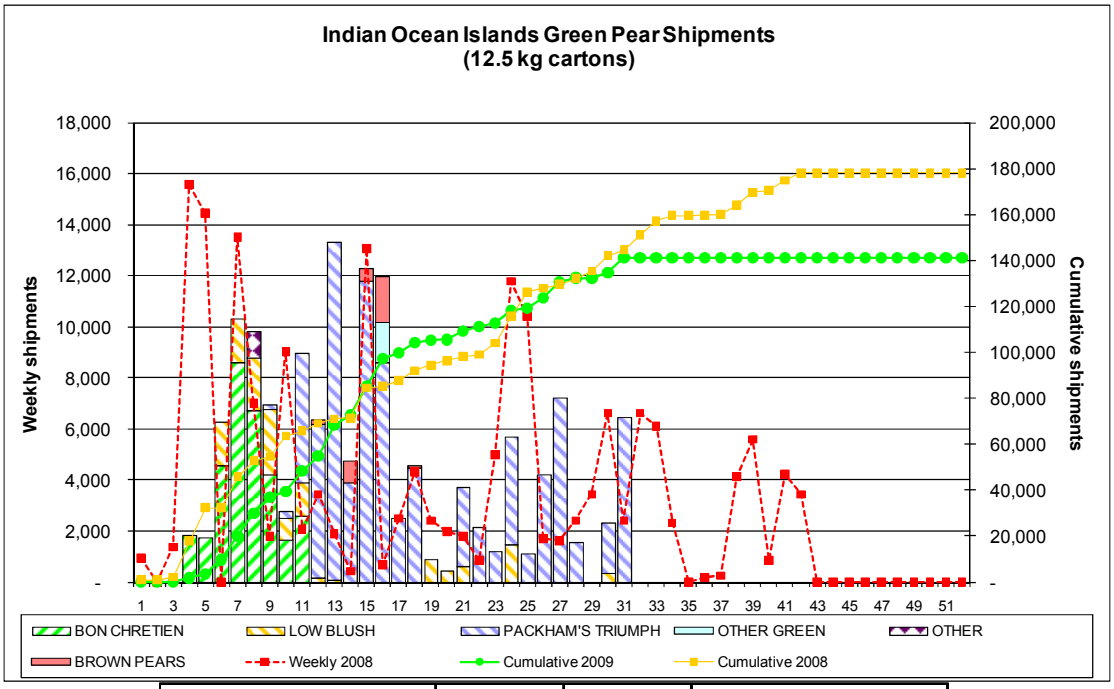
Weekly volumes	2008	2009	Difference	
Week 33	1,118	1,806	688	62%
Cumulative volumes				
Week 1 to 33	100,076	81,154	-18,922	-19%

3.6 Africa Market: Blush Pear Shipments



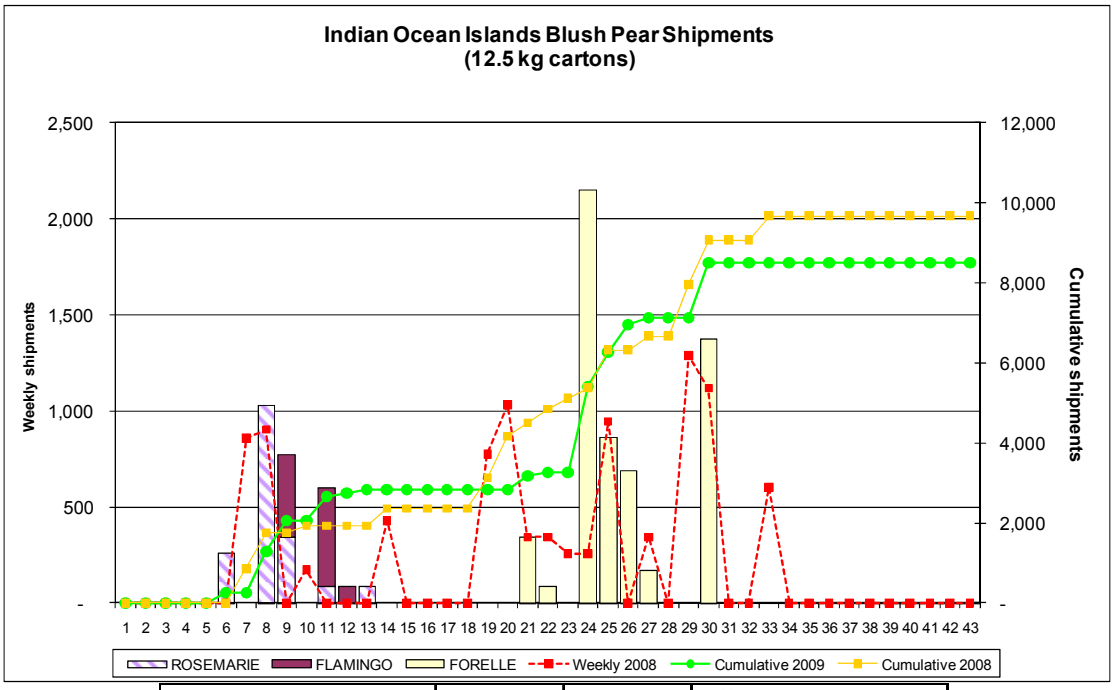
Weekly volumes	2008	2009	Difference	
Week 33	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 33	5,386	1,978	-3,408	-63%

3.7 Indian Ocean Islands Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 33	6,106	-	-6,106	-100%
Cumulative volumes				
Week 1 to 33	157,251	141,168	-16,083	-10%

3.8 Indian Ocean Islands Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 33	602	-	-602	-100%
Cumulative volumes				
Week 1 to 33	9,675	8,514	-1,161	-12%

4 Total Pear Shipments (YTD) Weeks 1-33

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	79,090		258	**81,326**
Europe & Russia	1,885,021	7,521,515		5,762	**9,412,299**
FE & Asia	79,034	884,590		860	**964,484**
Indian Ocean Island	8,514	141,512			**150,026**
Middle East	131,810	492,995	1,720		**626,525**
United Kingdom	521,848	2,078,720			**2,600,568**
USA & Canada	102,942	190,060		172	**293,174**
TOTAL	**2,731,147**	**11,388,483**	**1,720**	**7,052**	**14,128,402**