

# **Pear Shipments Markets: UK, EU Continent & North America**

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## **Information supplied:**

**Latest Industry Crop estimates  
Industry Shipments up to Week 38**

### **Please note:**

- 1. Cumulative shipment volume is indicated on the right hand axis.**
- 2. Weekly shipment volume is indicated on the left hand axis.**

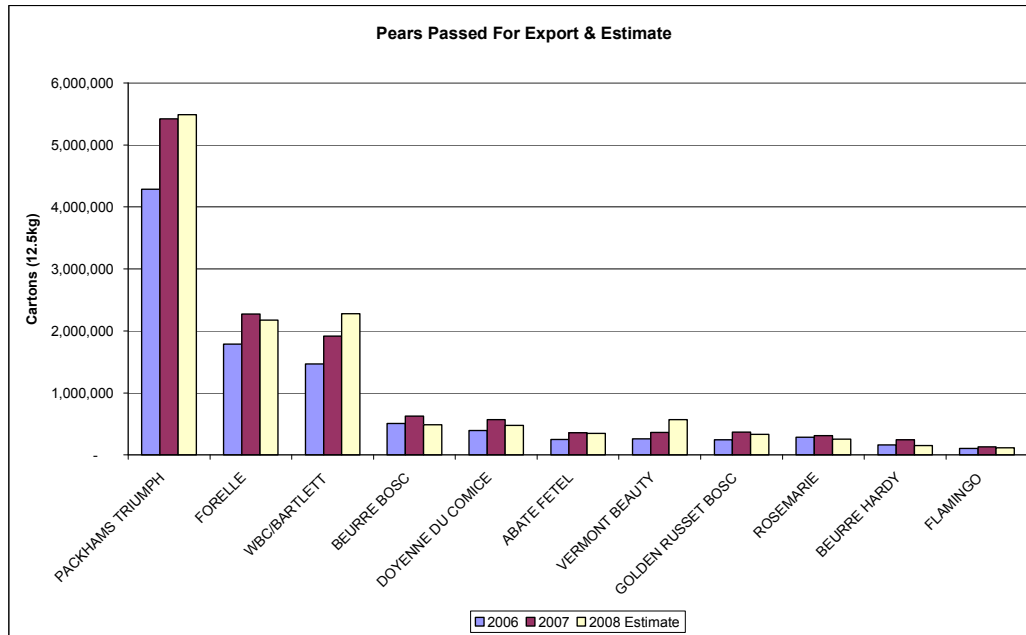
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Compiled by Optimal Agricultural Business Systems (OABS)  
(Jacques du Preez Tel: 021-870 2900)**

**In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,  
Fruitways**

## Total Pear Export Estimate to All Markets

	2006	2007	2 yr Avg	2008 Estimate	Estimate vs 2007	
Apples	21,712,471	23,742,087	22,727,279	<b>25,475,375</b>	<b>7%</b>	<b>1,733,289</b>
Pears	10,001,187	12,912,087	11,456,637	<b>13,095,491</b>	<b>1%</b>	<b>183,404</b>
<b>Total</b>	<b>31,713,657</b>	<b>36,654,174</b>	<b>34,183,916</b>	<b>38,570,866</b>	<b>5%</b>	<b>1,916,692</b>

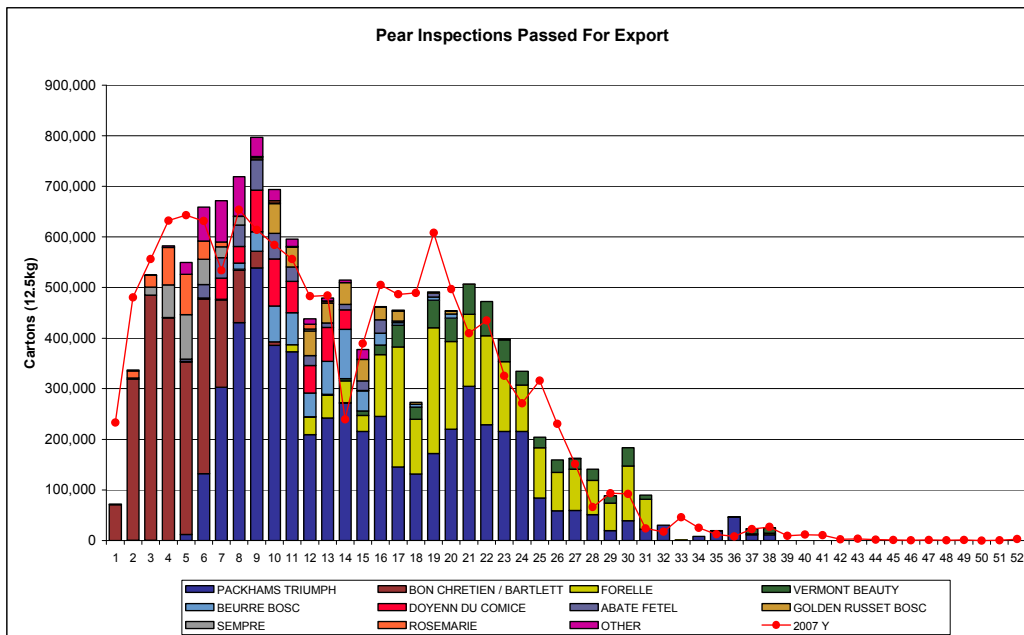
All volumes = 12.5kg carton equivalent



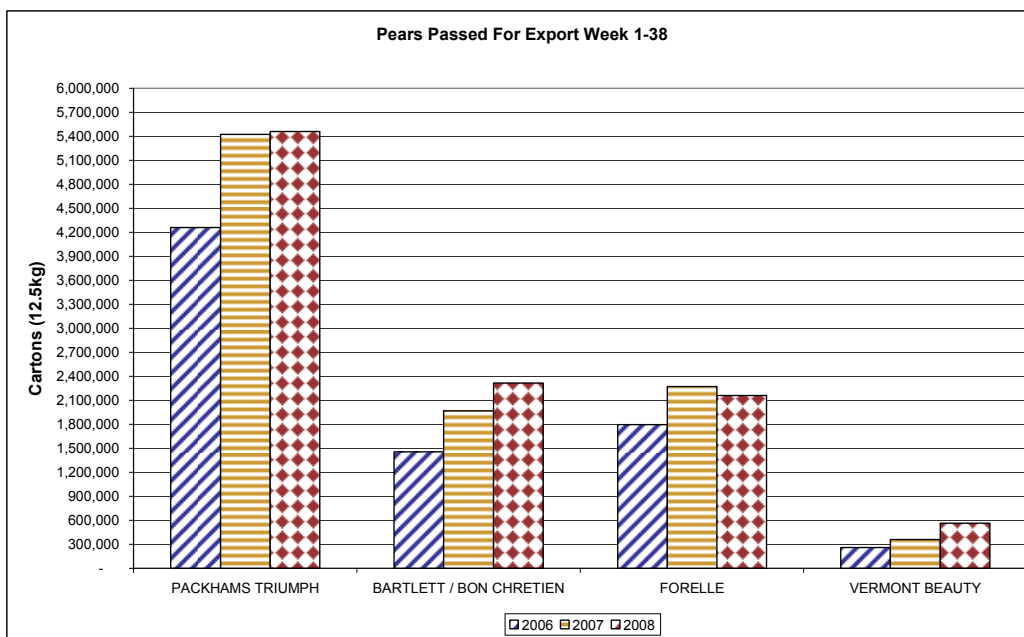
Variety	2006	2007	2 yr Average	2008 Estimate	Estimate vs 2007	
PACKHAMS TRIUMPH	4,286,721	5,422,078	4,854,400	<b>5,490,137</b>	<b>1%</b>	<b>68,059</b>
FORELLE	1,789,697	2,271,454	2,030,575	<b>2,173,279</b>	<b>-4%</b>	<b>-98,175</b>
WBC/BARTLETT	1,464,852	1,920,236	1,692,544	<b>2,282,001</b>	<b>19%</b>	<b>361,765</b>
BEURRE BOSCH	507,217	623,759	565,488	<b>484,714</b>	<b>-22%</b>	<b>-139,045</b>
DOYENNE DU COMICE	391,637	568,443	480,040	<b>477,833</b>	<b>-16%</b>	<b>-90,610</b>
ABATE FETEL	250,581	355,601	303,091	<b>348,189</b>	<b>-2%</b>	<b>-7,413</b>
VERMONT BEAUTY	262,592	361,352	311,972	<b>569,500</b>	<b>58%</b>	<b>208,148</b>
GOLDEN RUSSET BOSCH	246,561	369,621	345,256	<b>332,799</b>	<b>-10%</b>	<b>-36,822</b>
ROSEMARIE	287,821	313,105	300,463	<b>255,634</b>	<b>-18%</b>	<b>-57,471</b>
BEURRE HARDY	160,369	243,817	202,093	<b>149,788</b>	<b>-39%</b>	<b>-94,029</b>
FLAMINGO	107,505	129,020	118,262	<b>111,953</b>	<b>-13%</b>	<b>-17,067</b>
Other	252,095	242,810	247,452	<b>419,662</b>	<b>73%</b>	<b>176,853</b>
<b>Grand Total</b>	<b>10,001,187</b>	<b>12,912,087</b>	<b>11,451,636</b>	<b>13,095,491</b>	<b>1%</b>	<b>183,404</b>

All volumes = 12.5kg carton equivalent

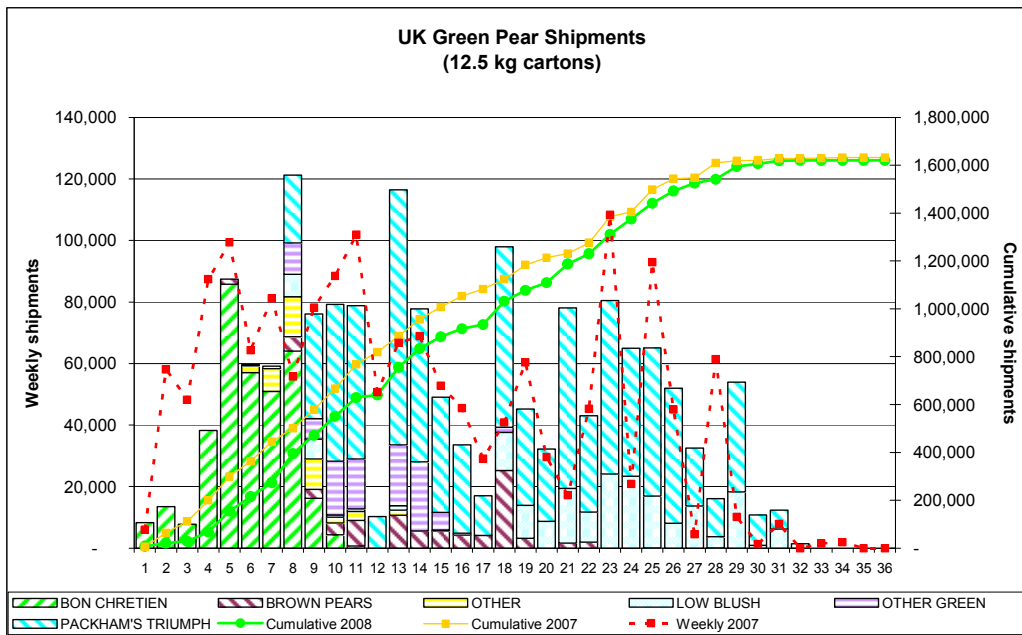
# Pears Passed For Export



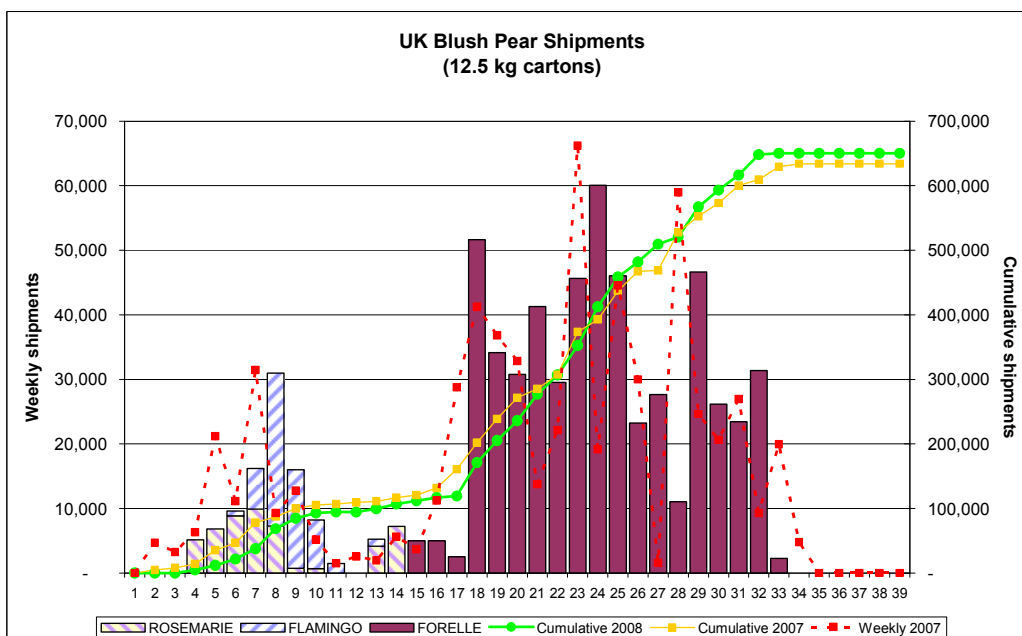
# Pears Passed For Export per cultivar Week 1-38



# UK Market: Pear Shipments

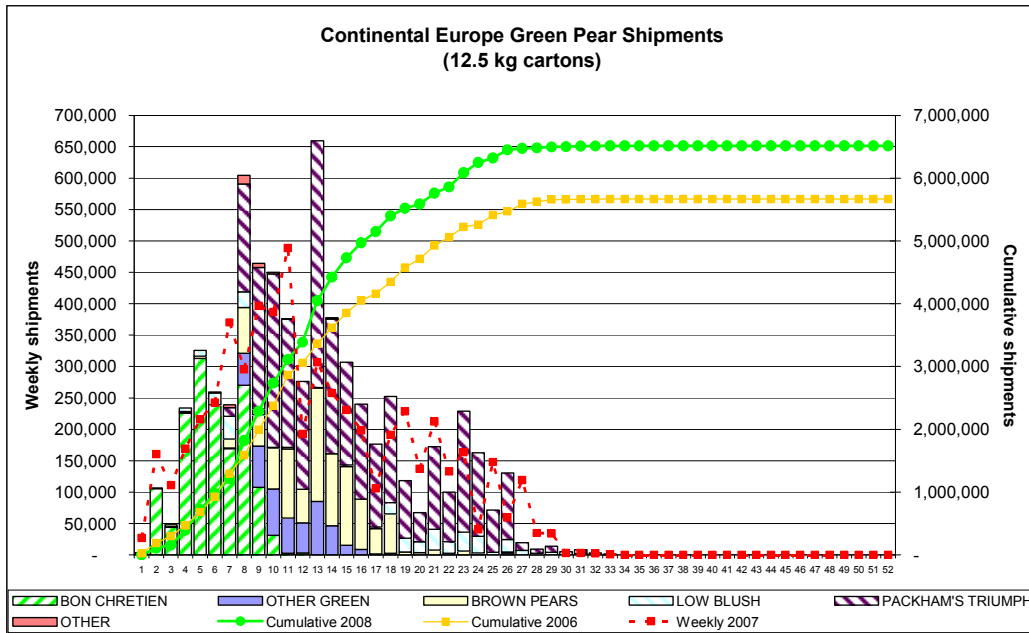


Weekly volumes	2007	2008	Difference	
Week 38	-	166	166	#DIV/0!
Cumulative volumes				
Week 1 to 38	1,631,752	1,620,227	-11,525	-1%

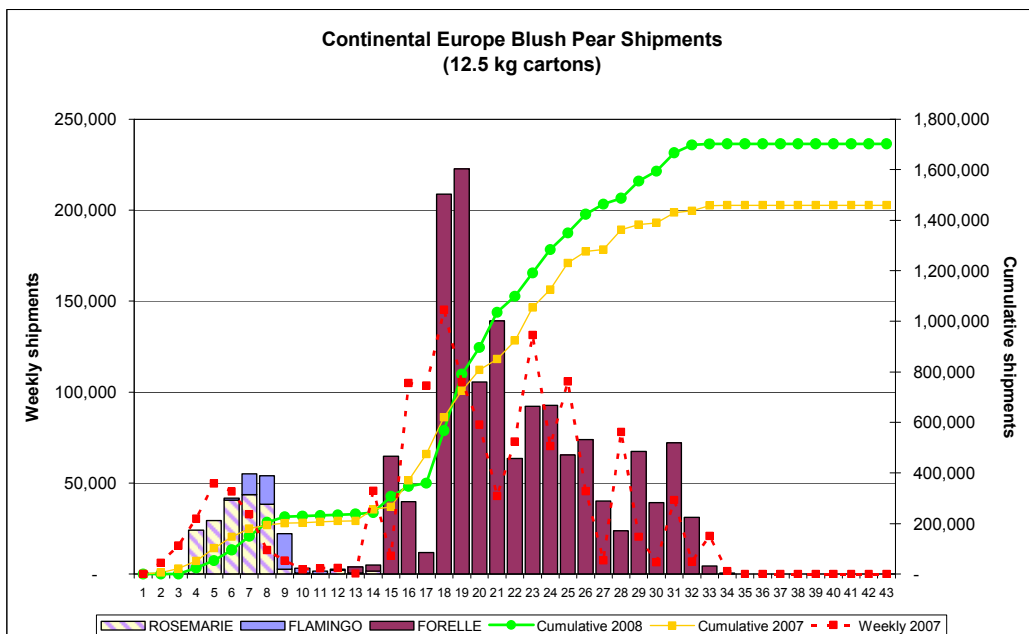


Weekly volumes	2007	2008	Difference	
Week 38	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 38	634,002	650,224	16,222	3%

# Continental Europe Market: Pear Shipments

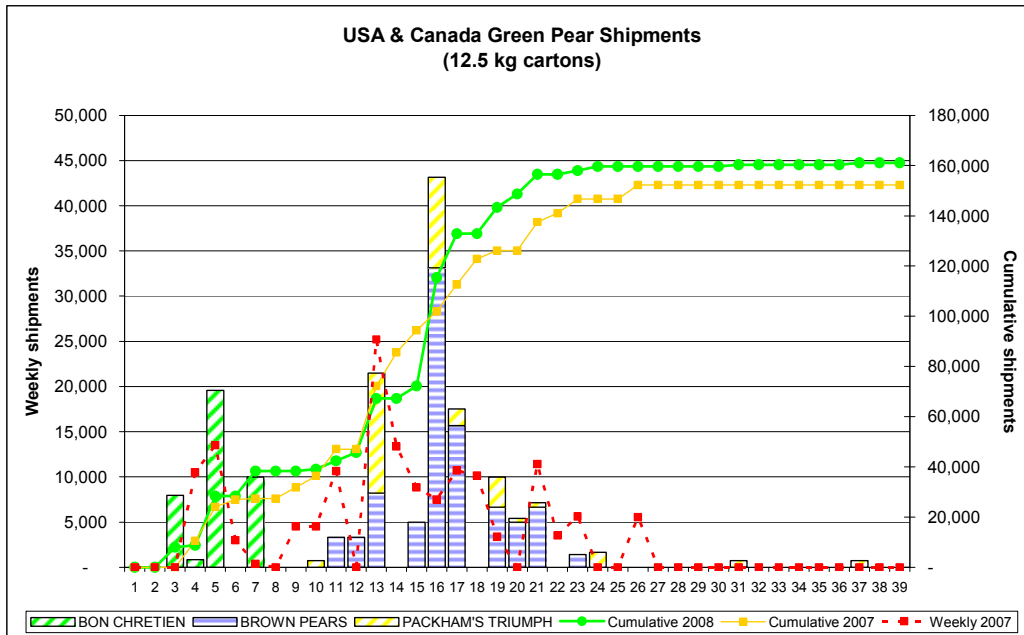


Weekly volumes	2007	2008	Difference	
Week 38	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 38	5,667,676	6,514,425	846,749	15%

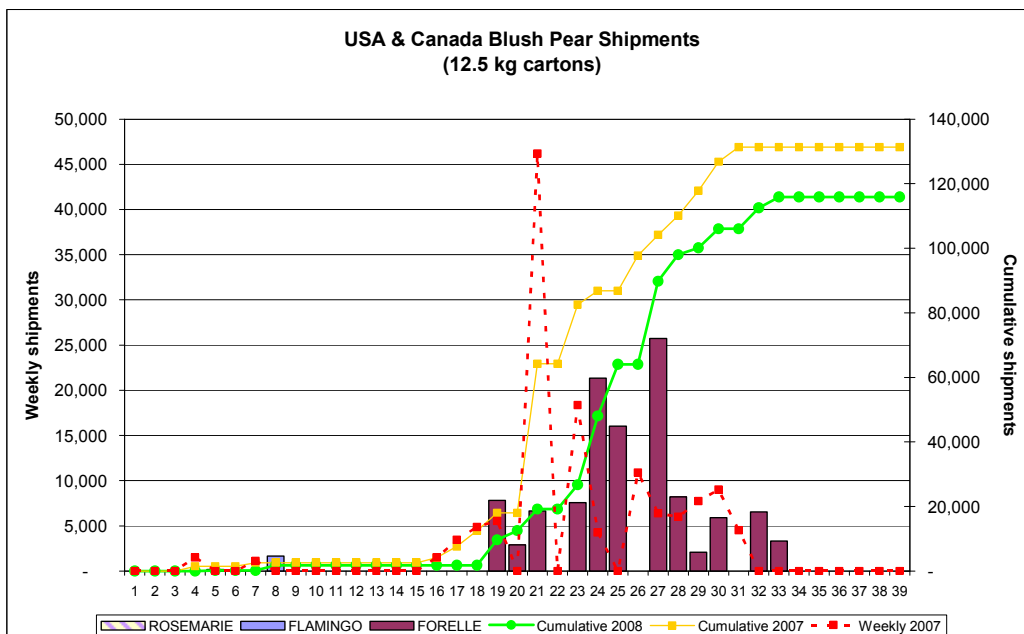


Weekly volumes	2007	2008	Difference	
Week 38	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 38	1,459,537	1,702,651	243,115	17%

# USA & Canada Market: Pear Shipments



Weekly volumes	2007	2008	Difference	
Week 38	-	-	-	#DIV/0!
<b>Cumulative volumes</b>				
Week 1 to 38	152,246	161,103	8,857	6%



Weekly volumes	2007	2008	Difference	
Week 38	-	-	-	#DIV/0!
<b>Cumulative volumes</b>				
Week 1 to 38	131,298	115,868	-15,430	-12%