

Pear Shipments Markets: UK, EU Continent & North America

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Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 12**

Please note:

- 1. Cumulative shipment volume is indicated on the right hand axis.**
- 2. Weekly shipment volume is indicated on the left hand axis.**

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Compiled by Optimal Agricultural Business Systems (OABS)
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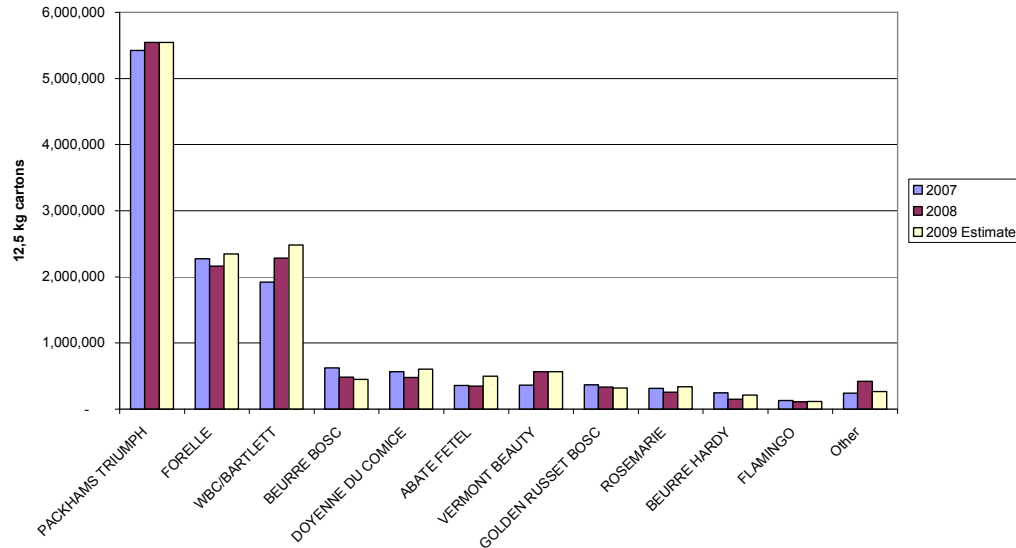
**In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,981,357	-6%	-1,507,044
Pears	12,912,087	13,138,471	13,025,279	13,737,785	5%	599,314
Total	36,654,174	39,626,872	38,140,523	38,719,142	-2%	-907,730

All volumes = 12.5kg carton equivalent

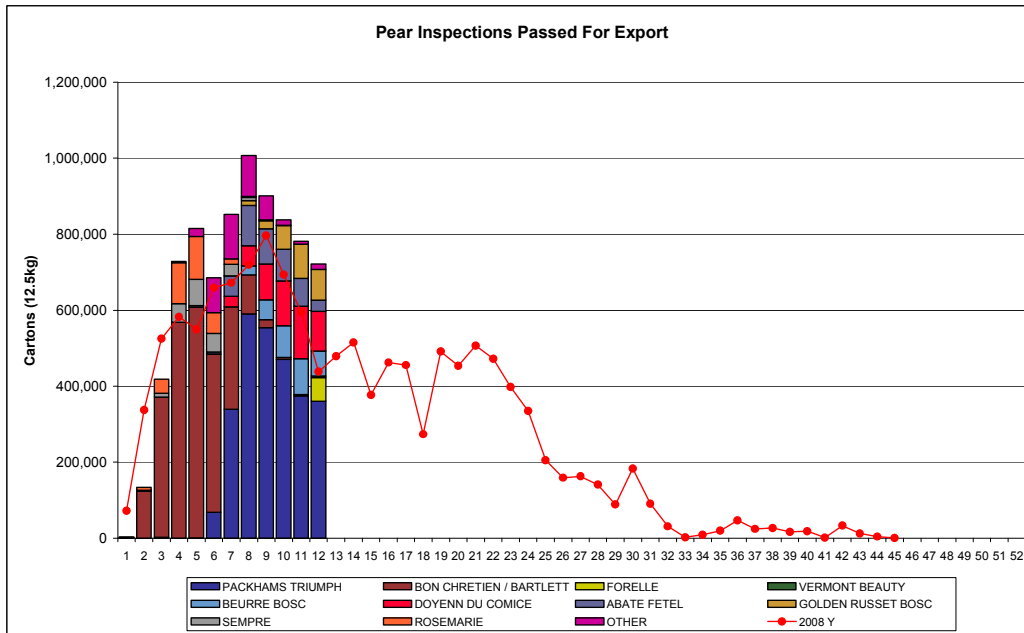
Pears Passed for Export & Estimate



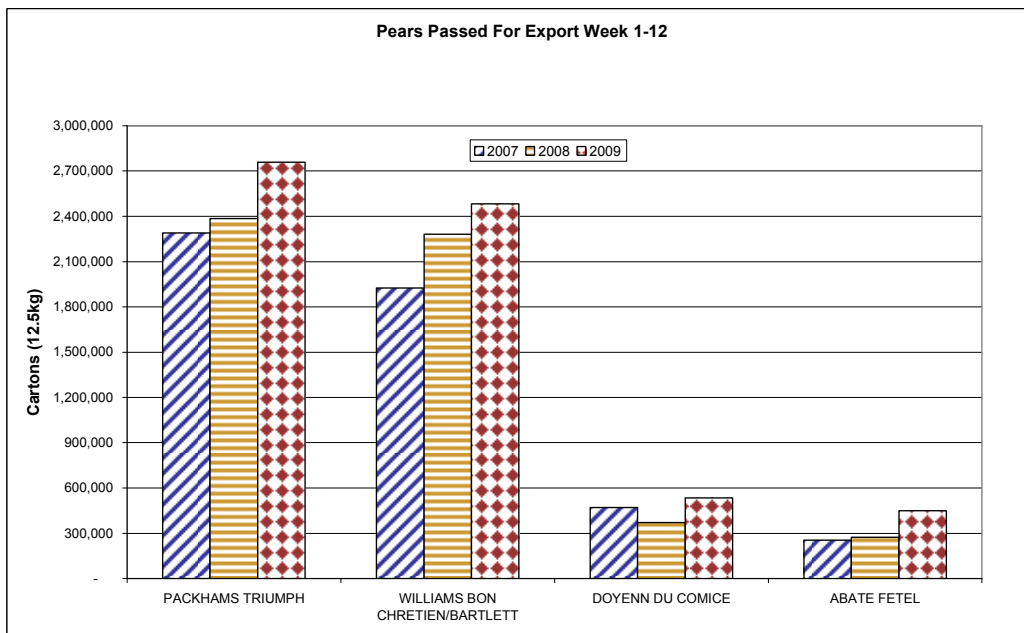
Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,547,075	0%	1,716
FORELLE	2,271,454	2,164,702	2,218,078	2,346,165	8%	181,463
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,664	9%	199,747
BEURRE BOSCH	623,759	484,714	554,237	451,440	-7%	-33,275
DOYENNE DU COMICE	568,443	477,833	523,138	603,657	26%	125,824
ABATE FETEL	355,601	348,230	351,916	495,940	42%	147,710
VERMONT BEAUTY	361,352	565,879	463,615	565,879	0%	-
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	316,159	-5%	-16,640
ROSEMARIE	313,105	255,634	284,370	337,143	32%	81,508
BEURRE HARDY	243,817	149,788	196,803	210,640	41%	60,851
FLAMINGO	129,020	111,953	120,487	116,888	4%	4,935
Other	242,810	419,662	331,236	265,136	-37%	-154,526
Grand Total	12,912,087	13,138,471	12,973,930	13,737,785	5%	599,314

All volumes = 12.5kg carton equivalent

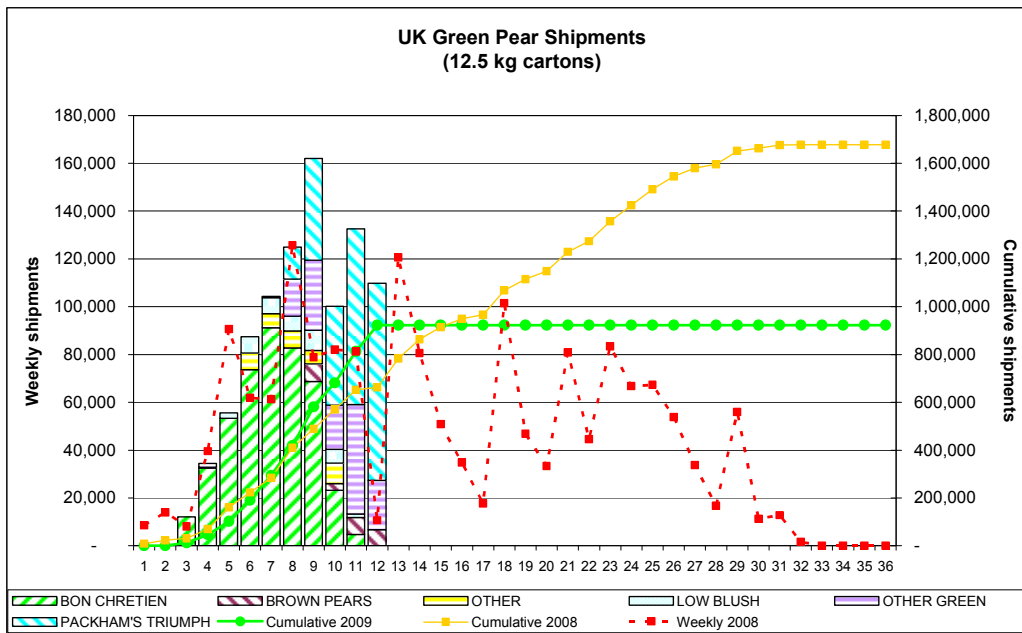
Pears Passed For Export



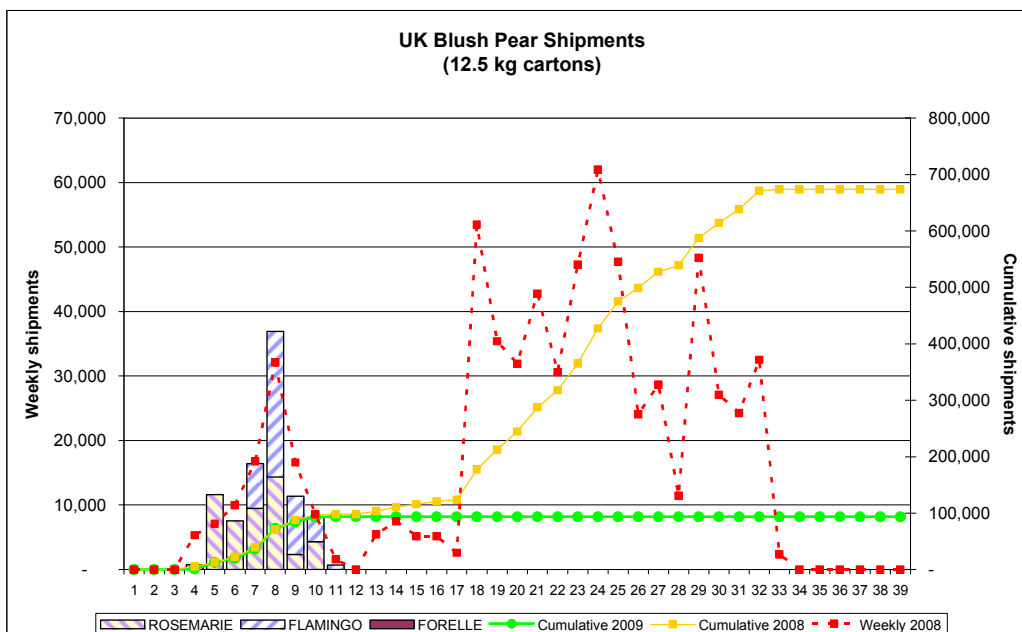
Pears Passed For Export per cultivar Week 1-12



UK Market: Pear Shipments

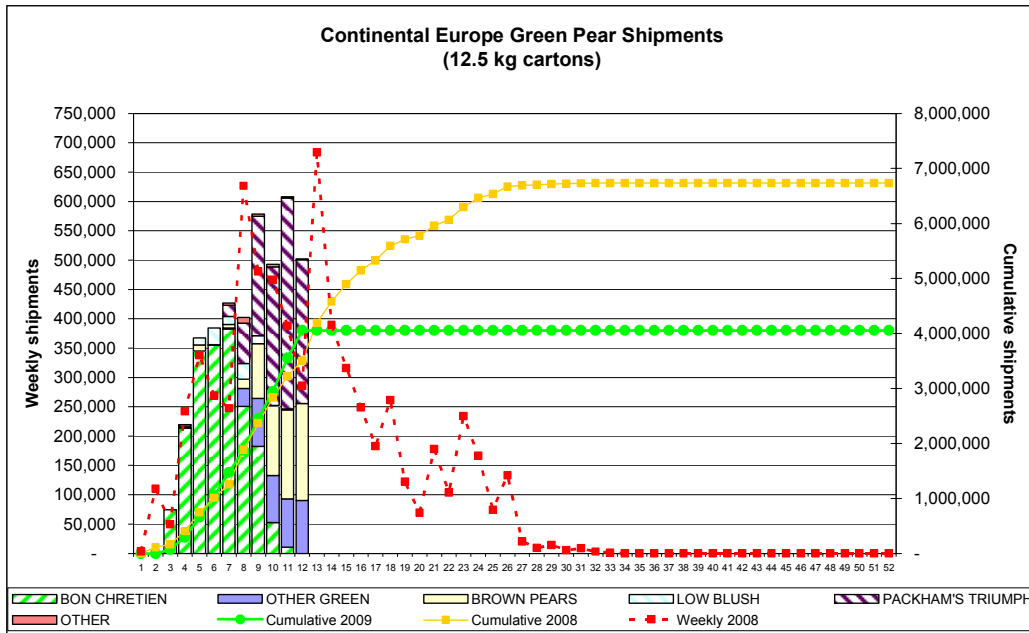


Weekly volumes	2008	2009	Difference	
Week 12	10,664	109,822	99,158	930%
Cumulative volumes				
Week 1 to 12	662,423	923,384	260,962	39%

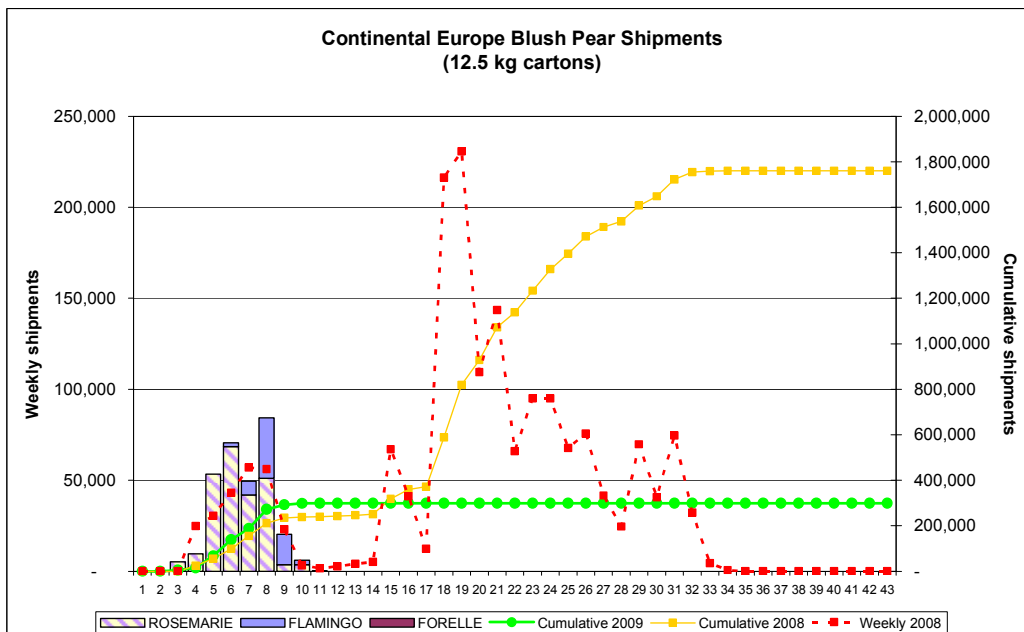


Weekly volumes	2008	2009	Difference	
Week 12	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 12	97,864	93,396	-4,468	-5%

Continental Europe Market: Pear Shipments

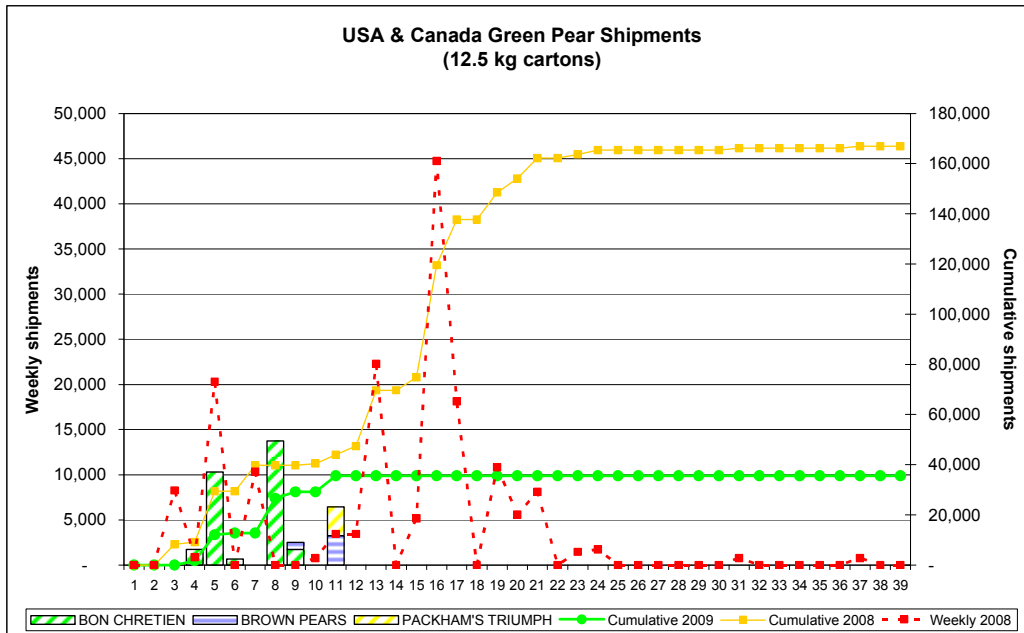


Weekly volumes	2008	2009	Difference	
Week 12	286,036	502,412	216,376	76%
Cumulative volumes				
Week 1 to 12	3,508,108	4,056,382	548,274	16%

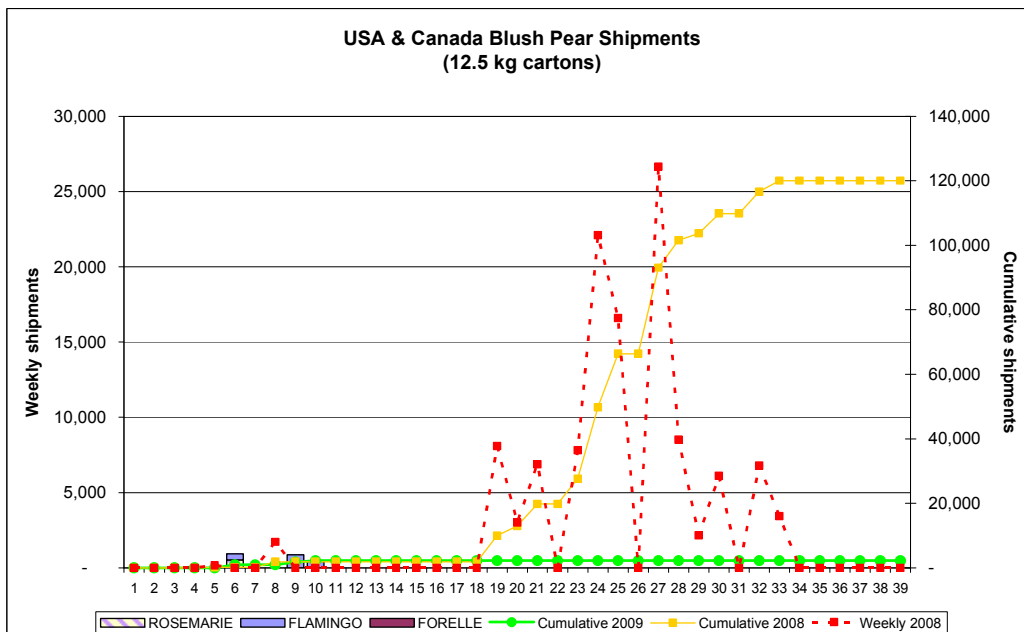


Weekly volumes	2008	2009	Difference	
Week 12	2,752	-	-2,752	-100%
Cumulative volumes				
Week 1 to 12	242,299	298,957	56,658	23%

USA & Canada Market: Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 12	3,440	-	-3,440	-100%
Cumulative volumes				
Week 1 to 12	47,386	35,604	-11,782	-25%



Weekly volumes	2008	2009	Difference	
Week 12	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 12	1,892	2,236	344	18%

Total Pear Shipments Weeks 1-12

MARKET	BLUSH PEARS	GREEN PEARS	OTHER	TOTAL
Africa	1,548	36,938		38,486
EU	298,957	4,056,382	4,730	4,360,068
FE & Asia	5,762	346,064		351,826
Indian Ocean Island	2,752	54,910		57,662
Middle East	42,258	315,431	1,720	359,409
North America (Canada)	2,236	35,604		37,840
United Kingdom	93,396	923,384	172	1,016,952
TOTAL	446,909	5,768,713	6,622	6,222,244