

Pear Shipments Markets: UK, EU Continent & North America

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Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 21**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

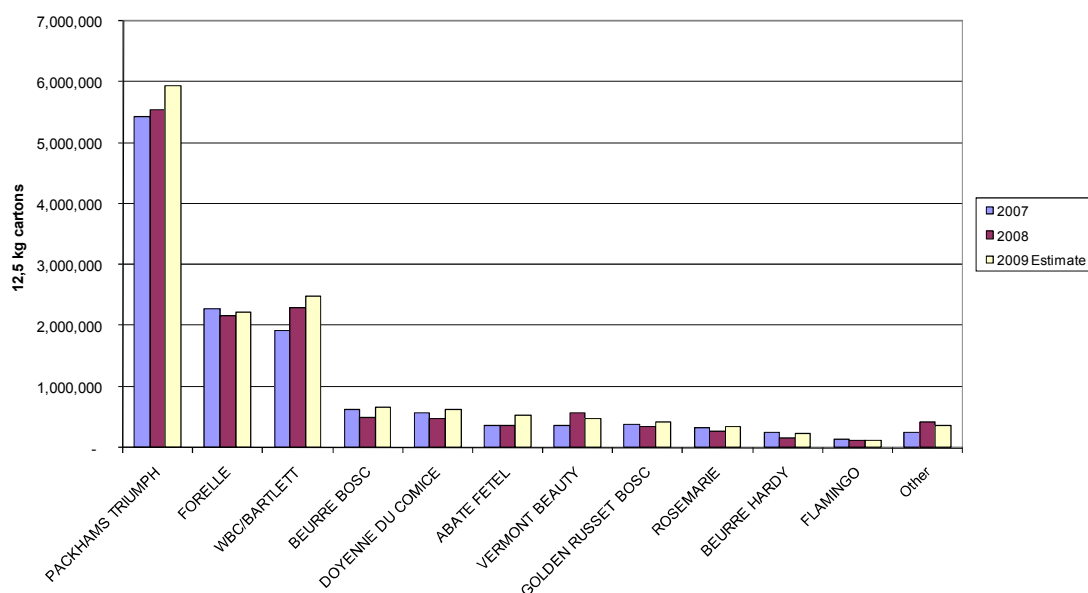
**Issued by Pome Joint Marketing Forum
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Compiled by Optimal Agricultural Business Systems (OABS)
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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,058,173	-9%	-2,430,228
Pears	12,912,087	13,138,471	13,025,279	14,367,905	9%	1,229,434
Total	36,654,174	39,626,872	38,140,523	38,426,077	-3%	-1,200,795

All volumes = 12.5kg carton equivalent

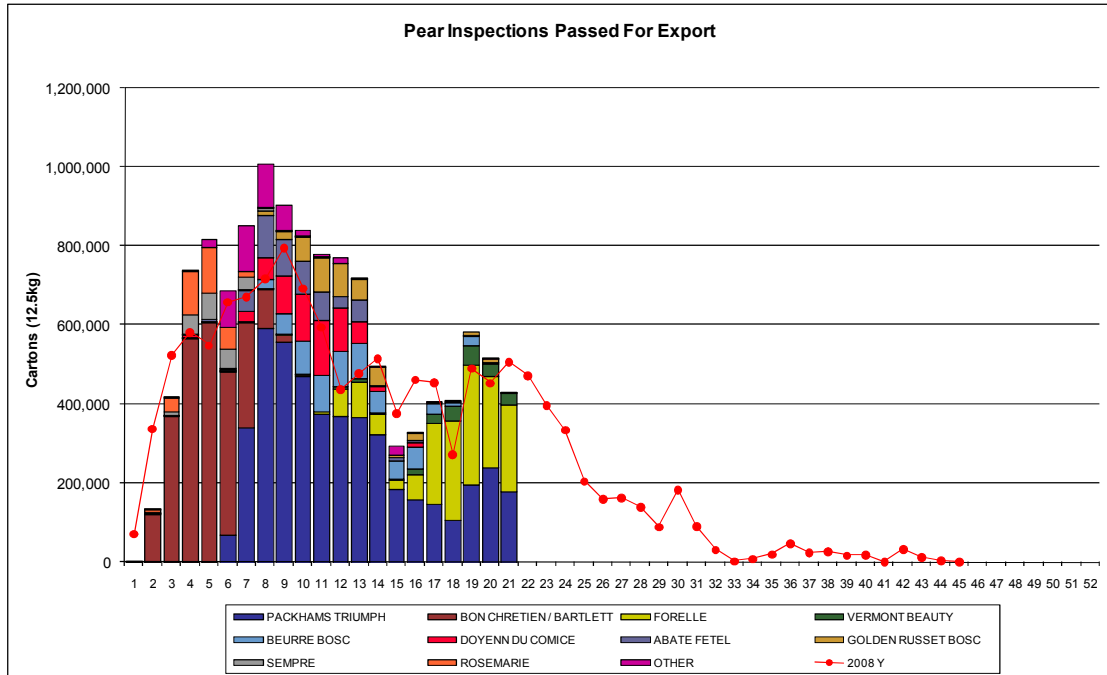
Pears Passed for Export & Estimate



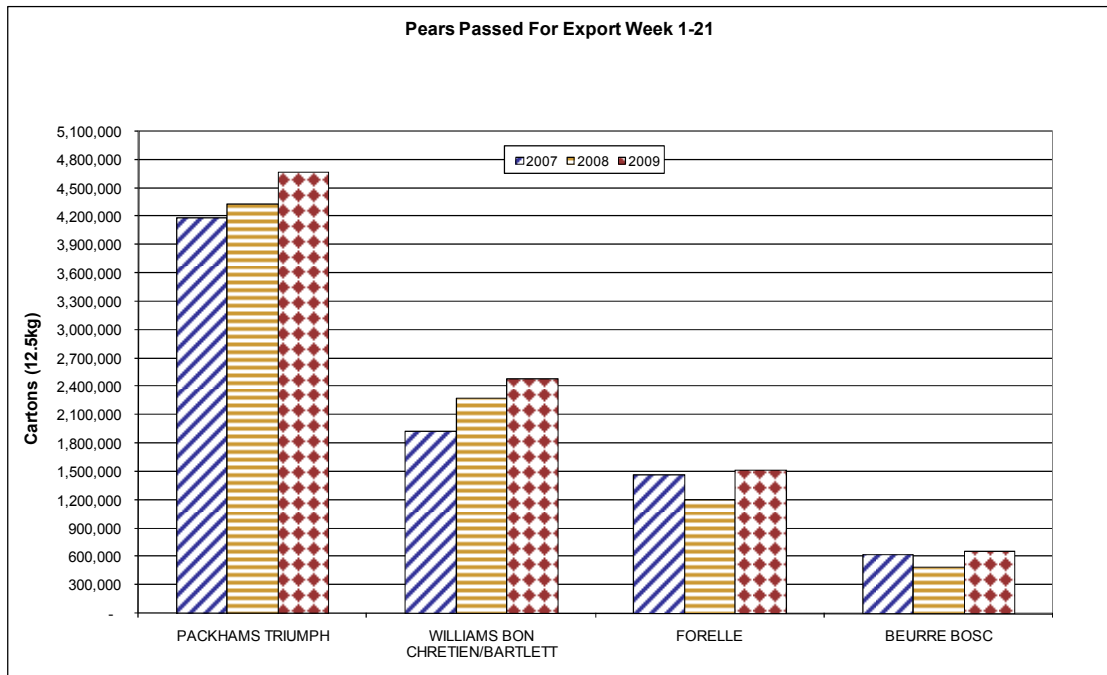
Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,924,495	7%	379,136
FORELLE	2,271,454	2,164,702	2,218,078	2,217,391	2%	52,689
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSC	623,759	484,714	554,237	658,670	36%	173,956
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,478	51%	178,248
VERMONT BEAUTY	361,352	565,879	463,615	478,547	-15%	-87,332
GOLDEN RUSSET BOSC	369,621	332,799	345,256	421,245	27%	88,446
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	362,019	-14%	-57,643
Grand Total	12,912,087	13,138,471	12,973,930	14,367,905	9%	1,229,434

All volumes = 12.5kg carton equivalent

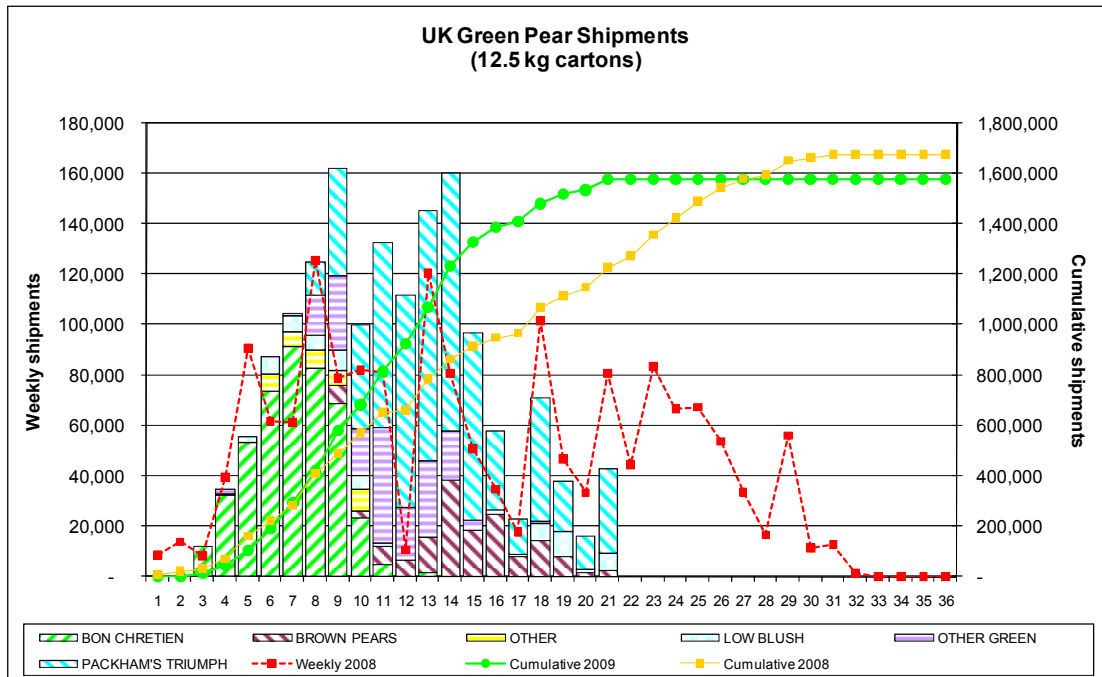
Pears Passed For Export



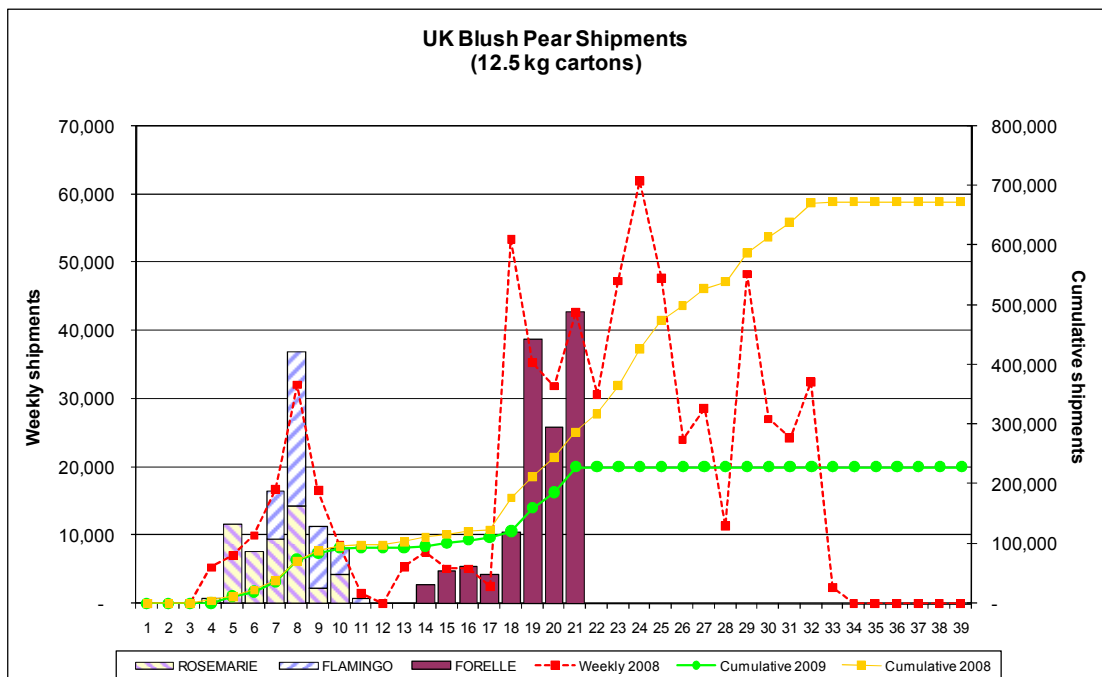
Pears Passed For Export per cultivar Week 1-21



UK Market: Pear Shipments

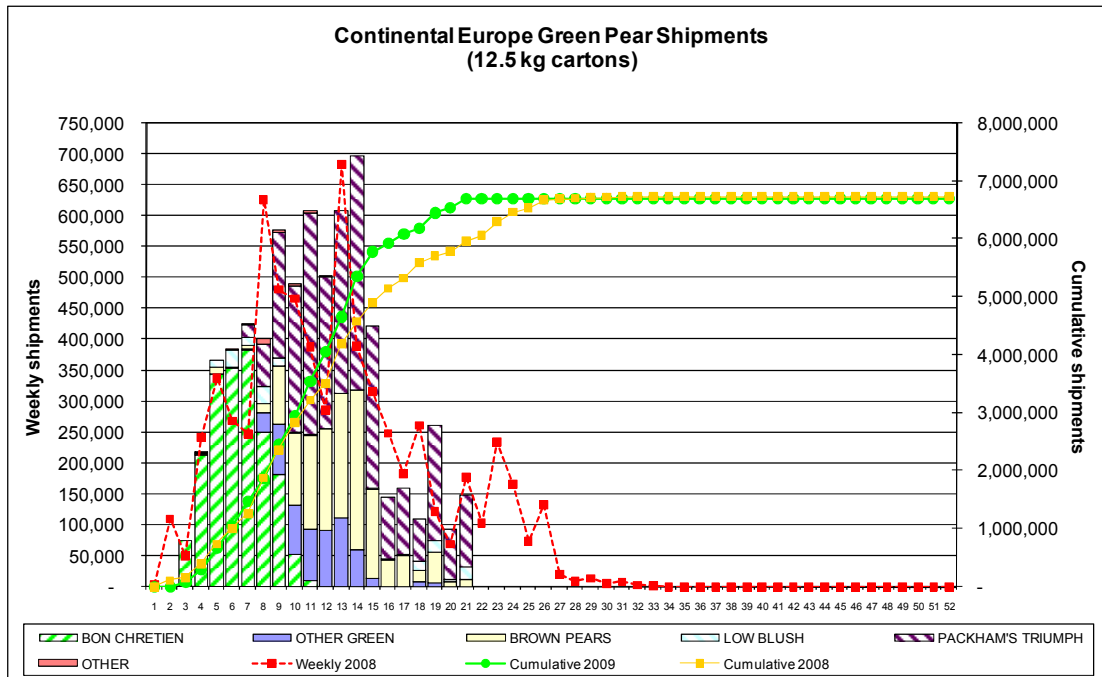


Weekly volumes	2008	2009	Difference	
Week 21	80,840	42,828	-38,012	-47%
Cumulative volumes				
Week 1 to 21	1,229,464	1,576,124	346,661	28%

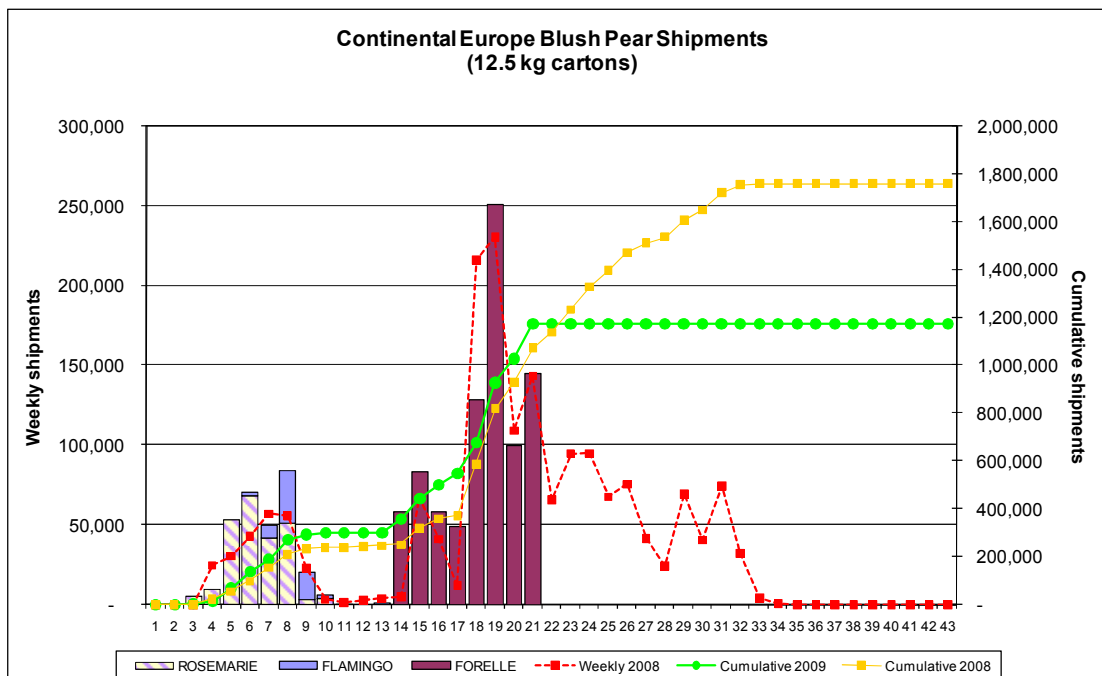


Weekly volumes	2008	2009	Difference	
Week 21	42,742	42,742	-	0%
Cumulative volumes				
Week 1 to 21	287,193	228,502	-58,691	-20%

Continental Europe Market: Pear Shipments

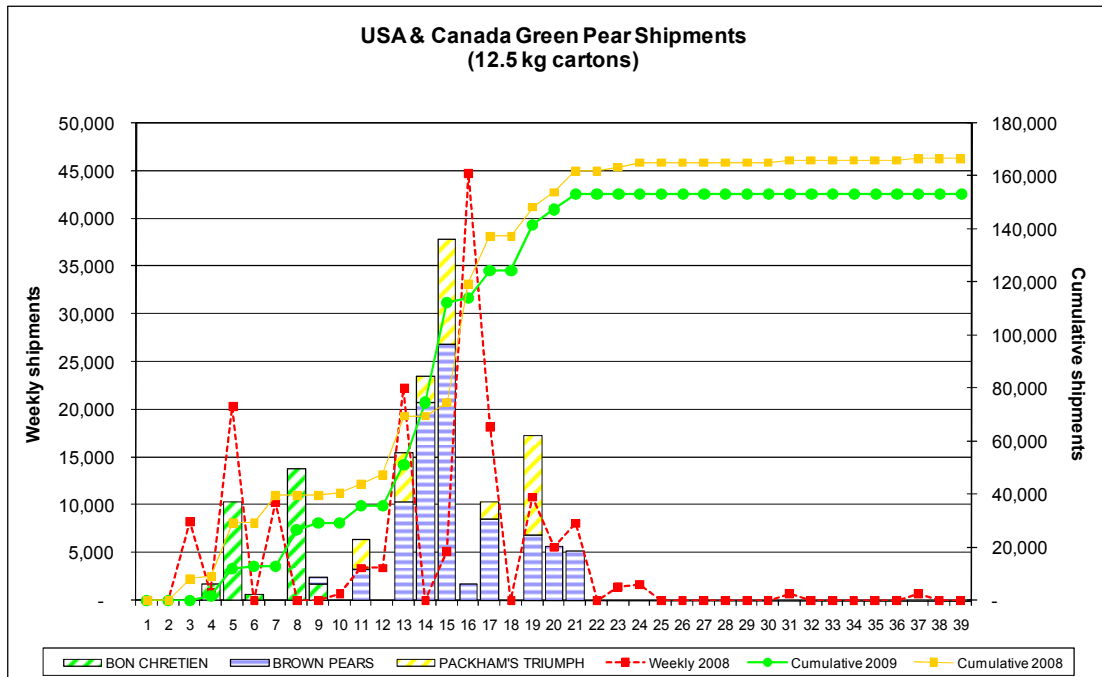


Weekly volumes	2008	2009	Difference	
Week 21	178,036	148,722	-29,314	-16%
Cumulative volumes				
Week 1 to 21	5,960,421	6,698,877	738,456	12%

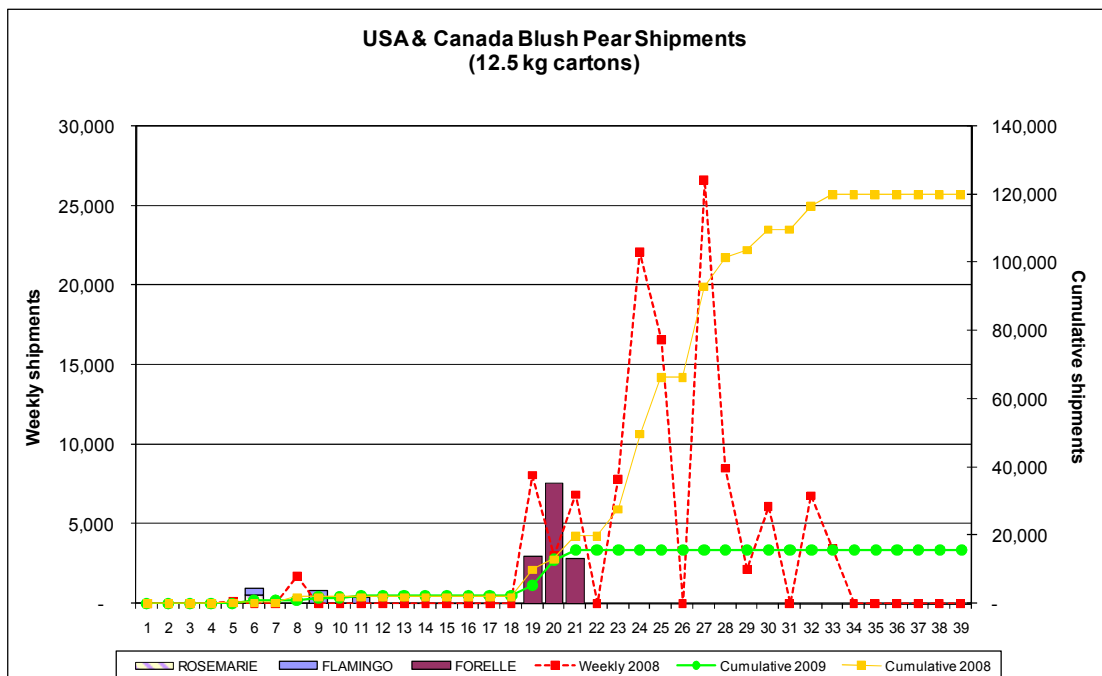


Weekly volumes	2008	2009	Difference	
Week 21	143,598	144,682	1,084	1%
Cumulative volumes				
Week 1 to 21	1,072,209	1,172,941	100,732	9%

USA & Canada Market: Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 21	8,084	5,762	-2,322	-29%
Cumulative volumes				
Week 1 to 21	162,196	153,252	-8,944	-6%



Weekly volumes	2008	2009	Difference	
Week 21	6,880	2,838	-4,042	-59%
Cumulative volumes				
Week 1 to 21	19,866	15,652	-4,214	-21%

Total Pear Shipments Weeks 1-21

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,806	60,084		258	62,148
EU	1,172,941	6,698,877		5,762	7,877,579
FE & Asia	36,378	657,808			694,186
Indian Ocean Island	3,182	109,262			112,444
Middle East	76,486	380,017	1,720		458,223
USA & Canada	15,652	153,252			168,904
United Kingdom	228,502	1,576,124		172	1,804,798
TOTAL	1,534,947	9,635,424	1,720	6,192	11,178,283