

## **Pear Shipments Markets: UK, EU Continent & North America**

This Newsletter is supported by



### **Information supplied:**

**Latest Industry Crop estimates  
Industry Shipments up to Week 24**

#### **Please note:**

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

**Issued by Pome Joint Marketing Forum  
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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,  
Fruitways**

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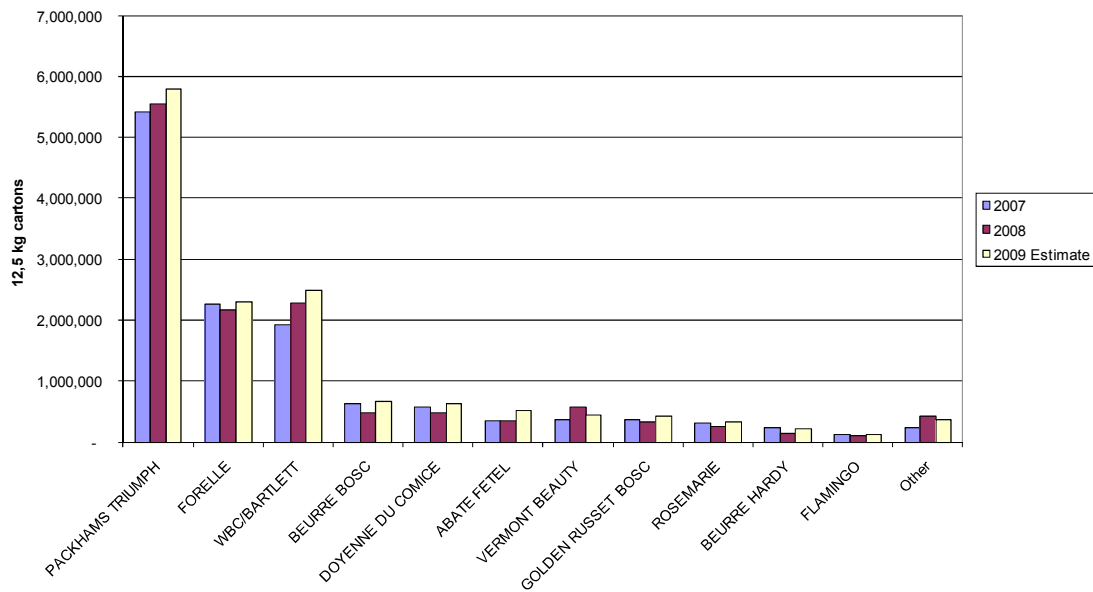
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# 1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	<b>24,571,457</b>	-7%	<b>-1,916,944</b>
Pears	12,912,087	13,138,471	13,025,279	<b>14,277,634</b>	9%	<b>1,139,162</b>
<b>Total</b>	<b>36,654,174</b>	<b>39,626,872</b>	<b>38,140,523</b>	<b>38,849,090</b>	<b>-2%</b>	<b>-777,782</b>

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

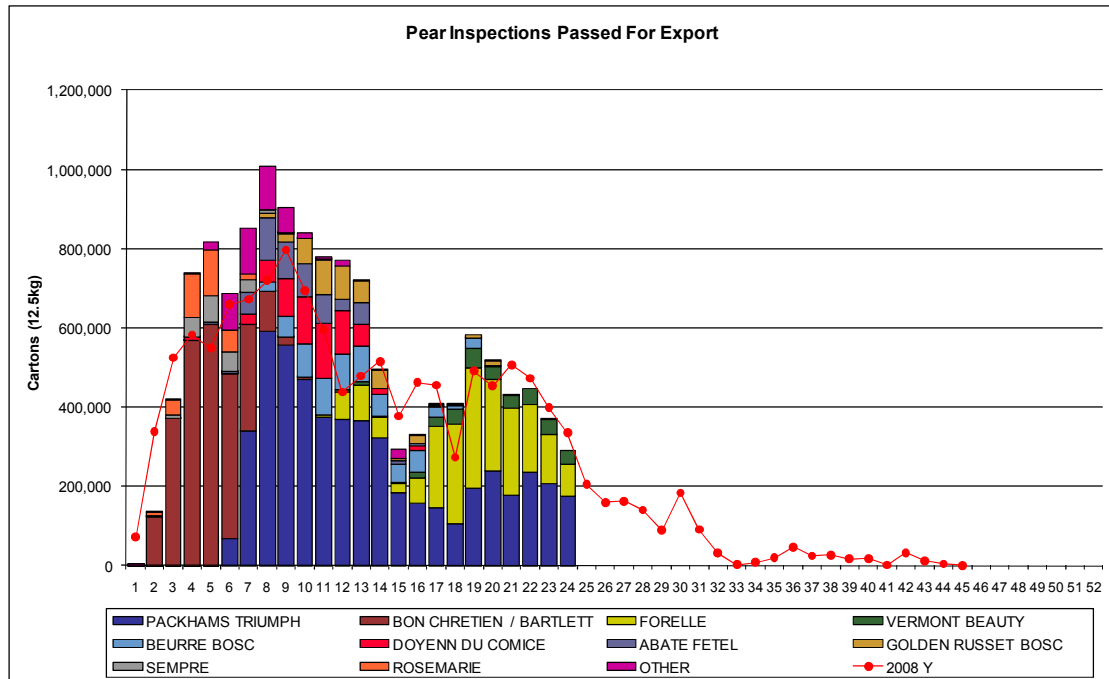


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	<b>5,786,589</b>	4%	<b>241,230</b>
FORELLE	2,271,454	2,164,702	2,218,078	<b>2,296,334</b>	6%	<b>131,632</b>
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	<b>2,481,724</b>	9%	<b>199,807</b>
BEURRE BOSCH	623,759	484,714	554,237	<b>658,670</b>	36%	<b>173,956</b>
DOYENNE DU COMICE	568,443	477,833	523,138	<b>625,931</b>	31%	<b>148,098</b>
ABATE FETEL	355,601	348,230	351,916	<b>526,478</b>	51%	<b>178,248</b>
VERMONT BEAUTY	361,352	565,879	463,615	<b>447,239</b>	-21%	<b>-118,640</b>
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	<b>421,245</b>	27%	<b>88,446</b>
ROSEMARIE	313,105	255,634	284,370	<b>337,621</b>	32%	<b>81,986</b>
BEURRE HARDY	243,817	149,788	196,803	<b>216,688</b>	45%	<b>66,899</b>
FLAMINGO	129,020	111,953	120,487	<b>117,097</b>	5%	<b>5,143</b>
Other	242,810	419,662	331,236	<b>362,019</b>	-14%	<b>-57,643</b>
<b>Grand Total</b>	<b>12,912,087</b>	<b>13,138,471</b>	<b>12,973,930</b>	<b>14,277,634</b>	<b>9%</b>	<b>1,139,162</b>

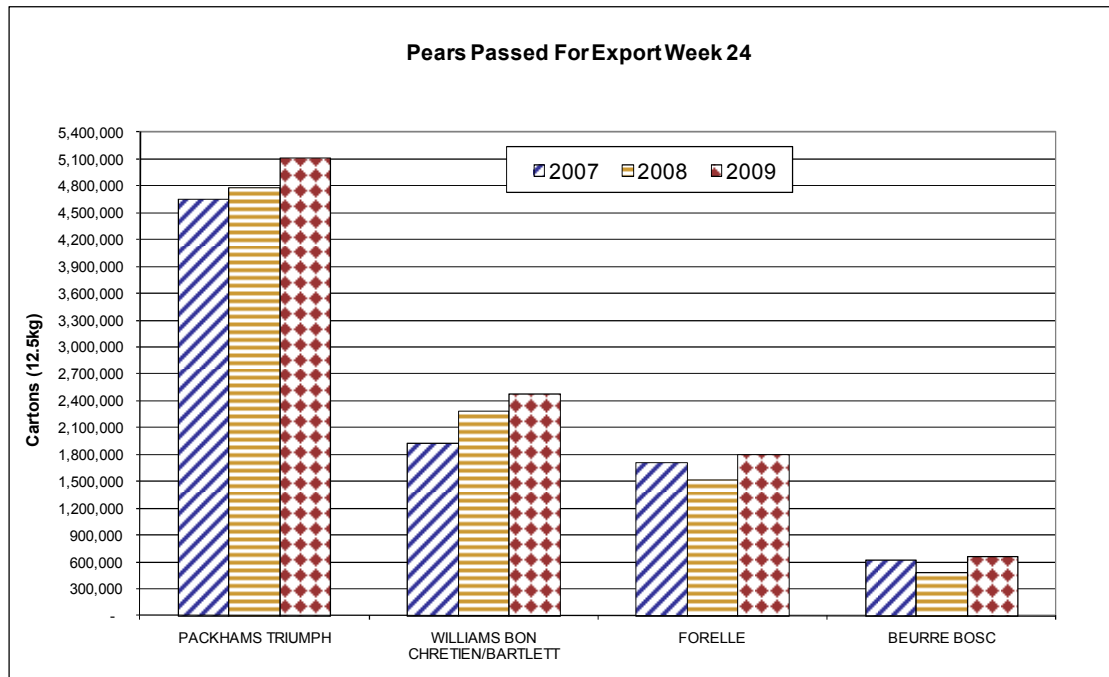
All volumes = 12.5kg carton equivalent

## 2 Pear Inspections Passed for Export

### 2.1 Inspections Passed for Export per week

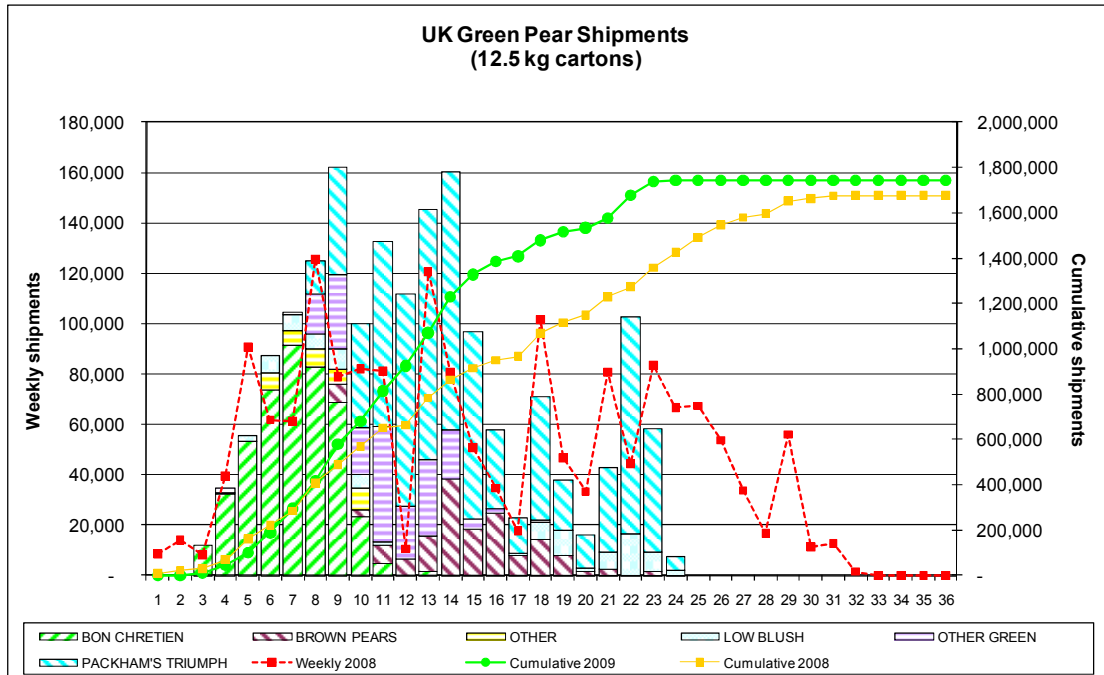


### 2.2 Pears Passed For Export per cultivar (YTD) Week 1-24



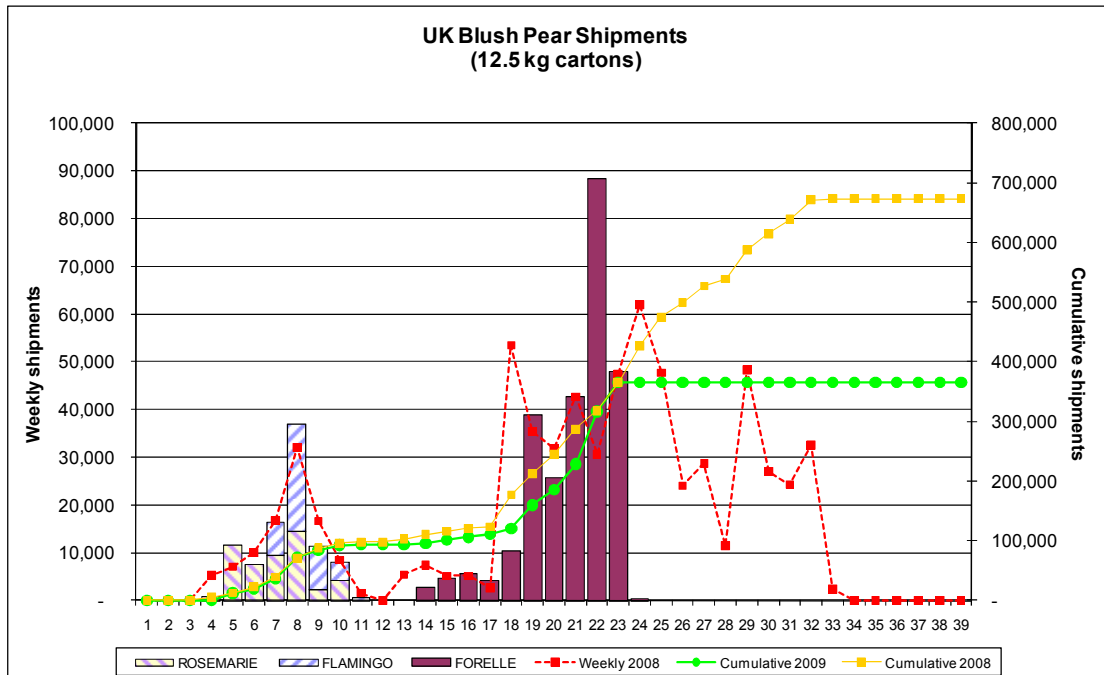
### 3 Pear Shipments

#### 3.1 UK Market: Green Pear Shipments



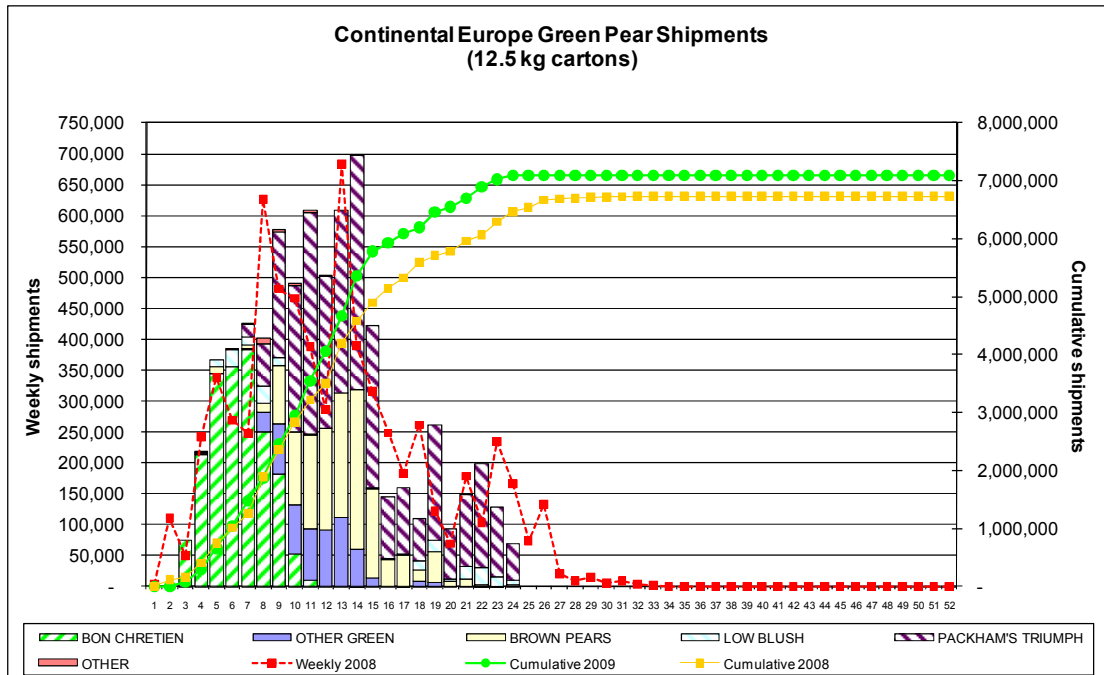
Weekly volumes	2008	2009	Difference	
Week 24	66,773	7,310	-59,463	-89%
Cumulative volumes				
Week 1 to 24	1,424,205	1,744,168	319,964	22%

#### 3.2 UK Market: Blush Pear Shipments



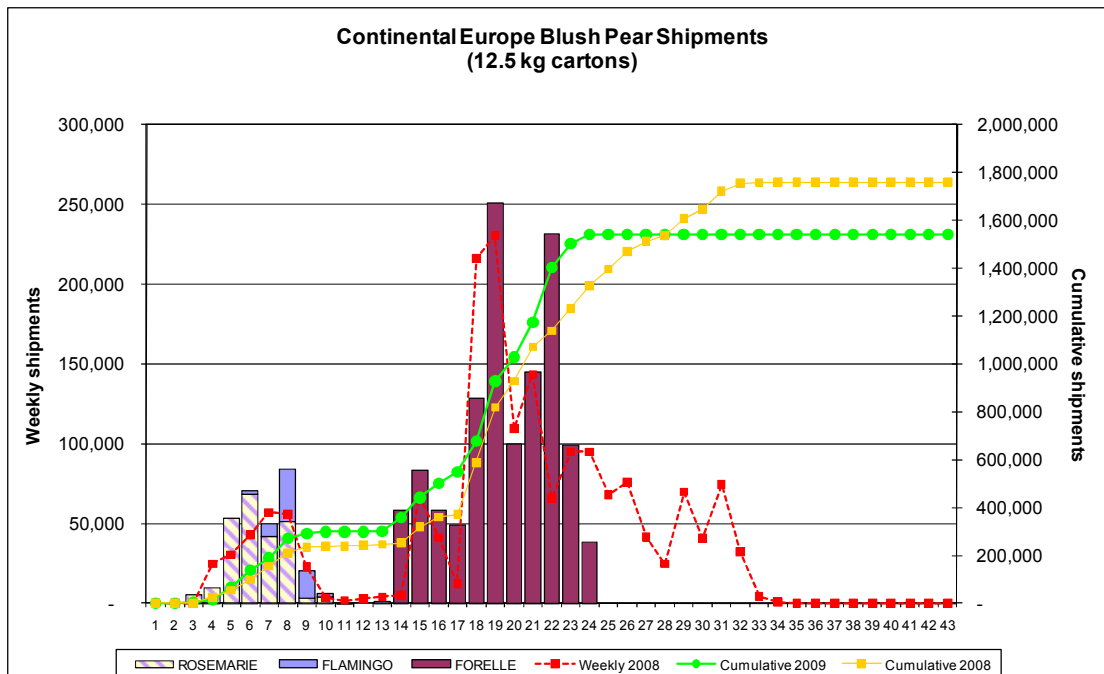
Weekly volumes	2008	2009	Difference	
Week 24	62,004	430	-61,574	-99%
Cumulative volumes				
Week 1 to 24	427,113	365,414	-61,699	-14%

### 3.3 Continental Europe Market: Green Shipments



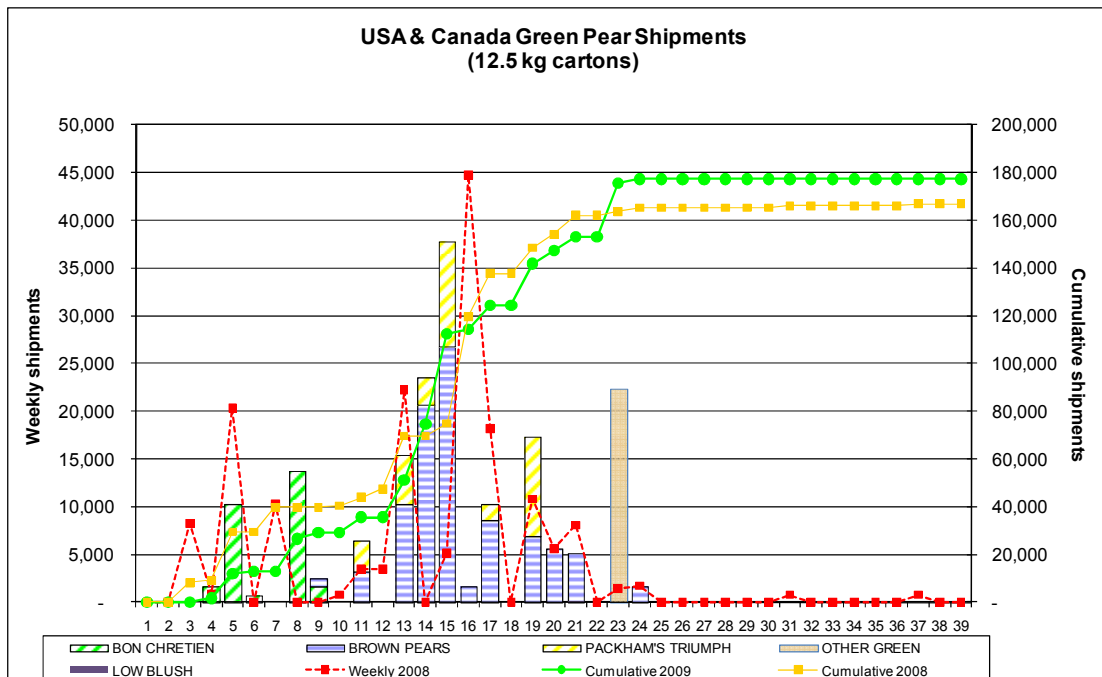
Weekly volumes	2008	2009	Difference	
Week 24	166,414	68,972	-97,442	-59%
<b>Cumulative volumes</b>				
Week 1 to 24	6,464,743	7,094,972	630,229	10%

### 3.4 Continental Europe Market: Blush Shipments



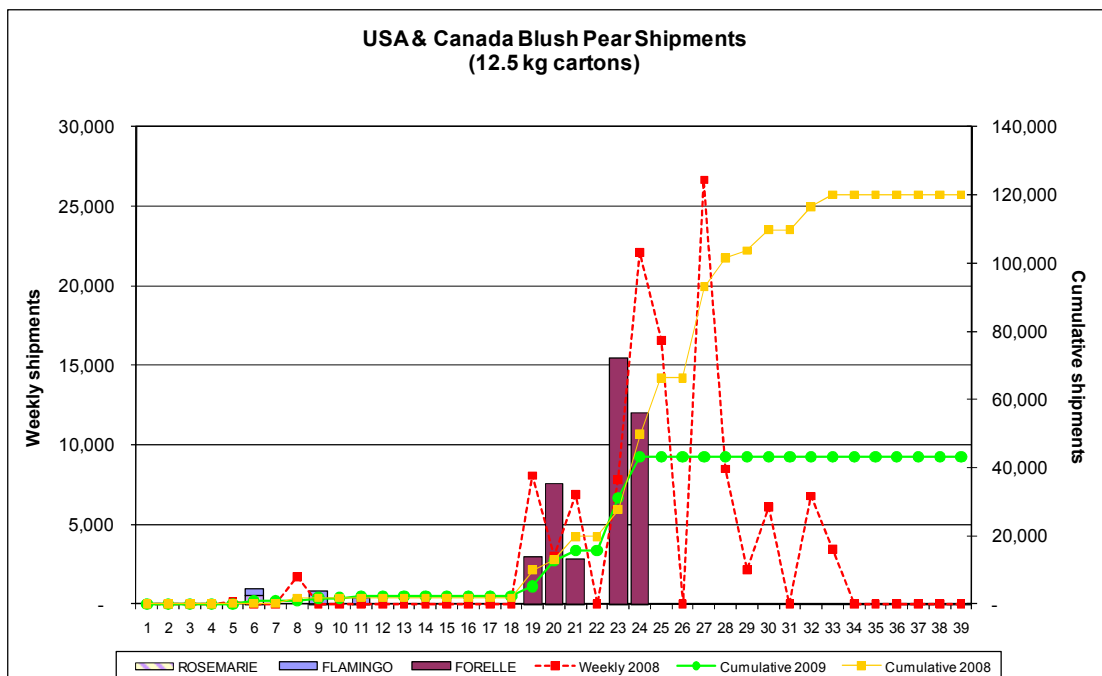
Weekly volumes	2008	2009	Difference	
Week 24	94,975	38,463	-56,512	-60%
<b>Cumulative volumes</b>				
Week 1 to 24	1,328,008	1,541,859	213,852	16%

### 3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 24	1,720	1,720	-	0%
Cumulative volumes				
Week 1 to 24	165,378	177,332	11,954	7%

### 3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 24	22,102	12,040	-10,062	-46%
Cumulative volumes				
Week 1 to 24	49,794	43,172	-6,622	-13%

#### 4 Total Pear Shipments (YTD) Weeks 1-24

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	69,286		258	<b>71,522</b>
EU	1,598,619	7,167,642		5,762	<b>8,772,023</b>
FE & Asia	56,072	732,800		860	<b>789,732</b>
Indian Ocean Island	5,418	119,152			<b>124,570</b>
Middle East	106,784	438,815	1,720		<b>547,319</b>
USA & Canada	43,172	177,332			<b>220,504</b>
United Kingdom	383,474	1,805,314		172	<b>2,188,960</b>
<b>TOTAL</b>	<b>2,195,517</b>	<b>10,510,341</b>	<b>1,720</b>	<b>7,052</b>	<b>12,714,630</b>