

Pear Shipments Markets: UK, EU Continent & North America

This Newsletter is supported by



Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 25**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

**Issued by Pome Joint Marketing Forum
(Stefan Conradie Office: 021-870 2923 or Cell: 083 264 7101)
Compiled by Optimal Agricultural Business Systems (OABS)
(Jacques du Preez Tel: 021-870 2900)
In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Table of Contents

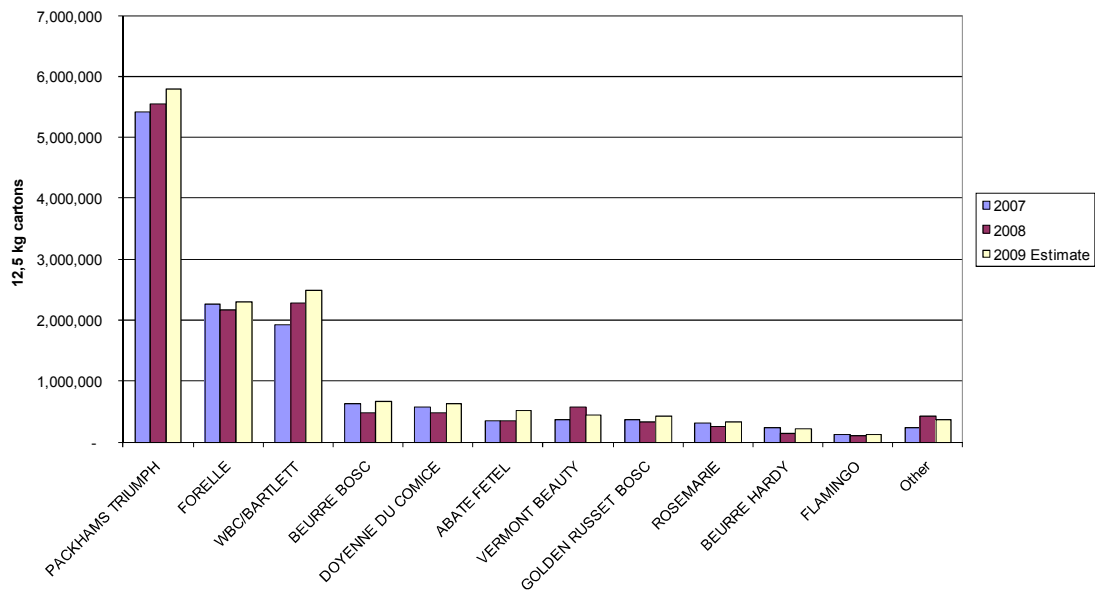
1	Total Pear Export Estimate to All Markets.....	1
2	Pear Inspections Passed for Export.....	2
2.1	Inspections Passed for Export per week.....	2
2.2	Pears Passed For Export per cultivar (YTD) Week 1-25	2
3	Pear Shipments.....	3
3.1	UK Market: Green Pear Shipments.....	3
3.2	UK Market: Blush Pear Shipments	3
3.3	Continental Europe Market: Green Shipments.....	4
3.4	Continental Europe Market: Blush Shipments.....	4
3.5	USA & Canada Market: Green Pear Shipments.....	5
3.6	USA & Canada Market: Blush Pear Shipments	5
4	Total Pear Shipments (YTD) Weeks 1-25	6

1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,571,457	-7%	-1,916,944
Pears	12,912,087	13,138,471	13,025,279	14,277,634	9%	1,139,162
Total	36,654,174	39,626,872	38,140,523	38,849,090	-2%	-777,782

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

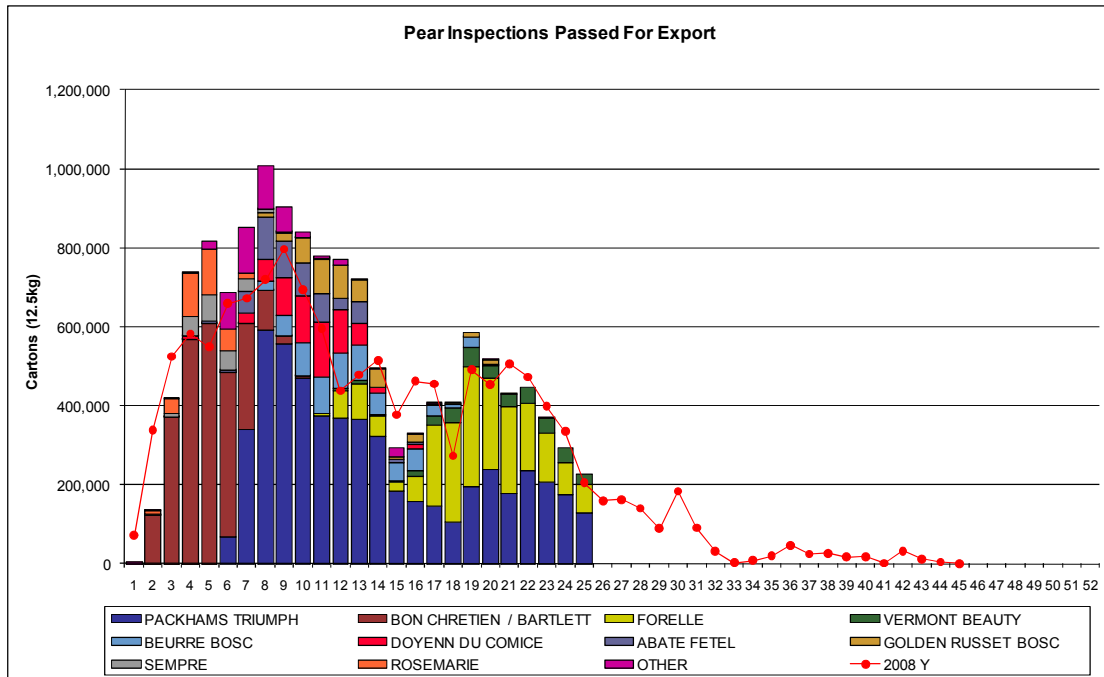


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,786,589	4%	241,230
FORELLE	2,271,454	2,164,702	2,218,078	2,296,334	6%	131,632
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSCH	623,759	484,714	554,237	658,670	36%	173,956
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,478	51%	178,248
VERMONT BEAUTY	361,352	565,879	463,615	447,239	-21%	-118,640
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	421,245	27%	88,446
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	362,019	-14%	-57,643
Grand Total	12,912,087	13,138,471	12,973,930	14,277,634	9%	1,139,162

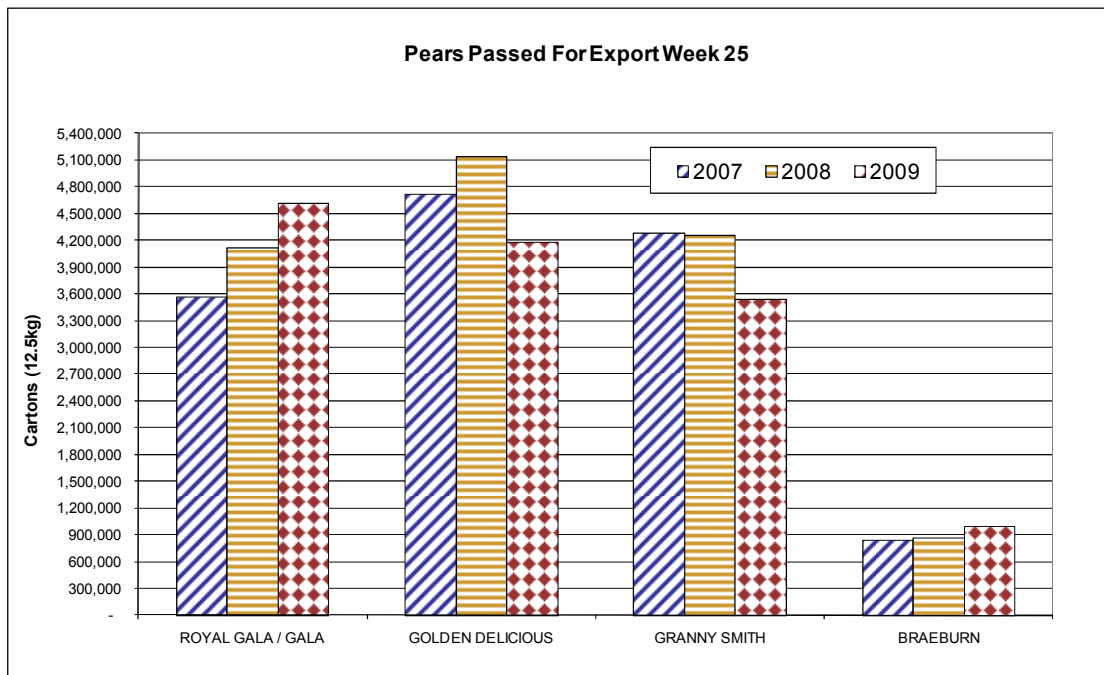
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

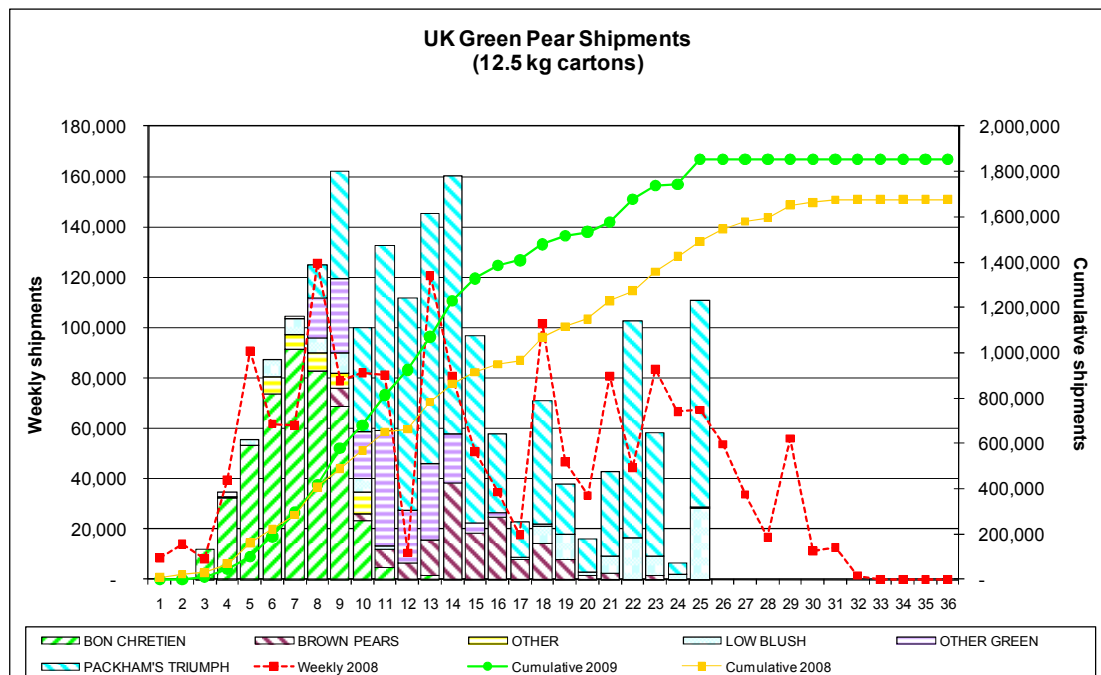


2.2 Pears Passed For Export per cultivar (YTD) Week 1-25



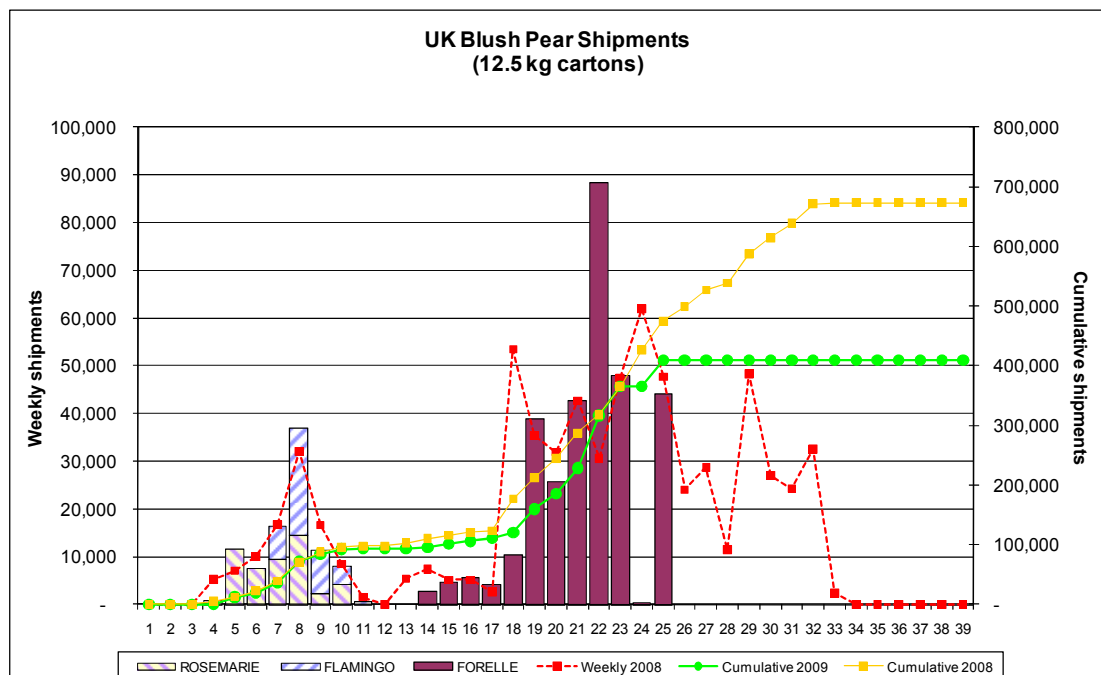
3 Pear Shipments

3.1 UK Market: Green Pear Shipments



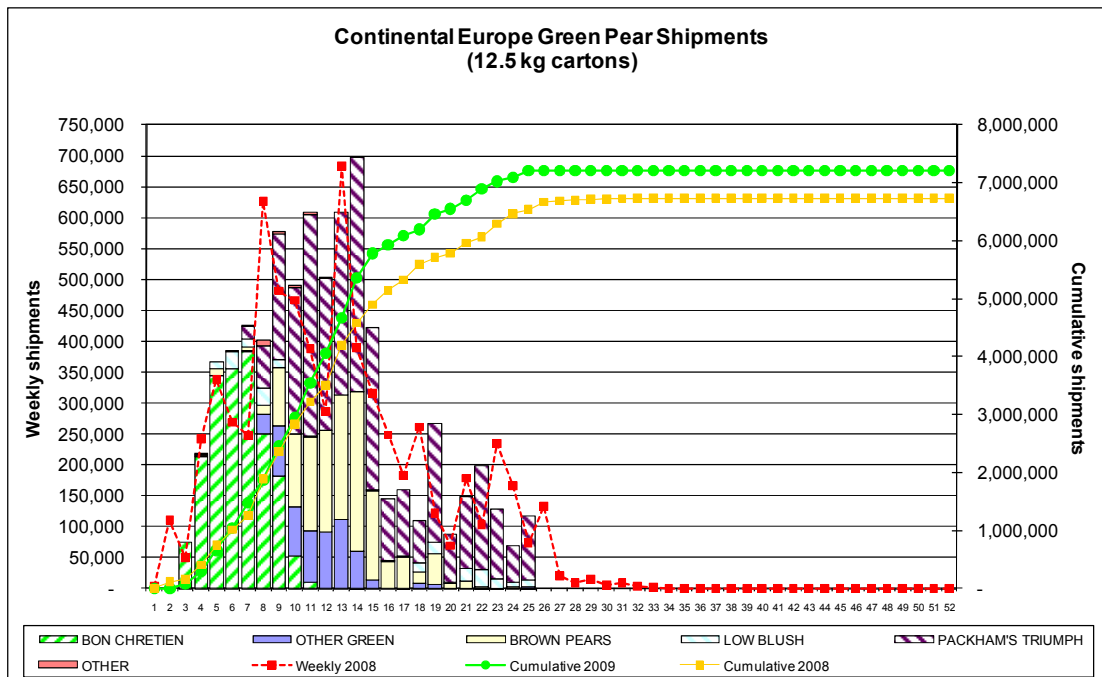
Weekly volumes	2008	2009	Difference	
Week 25	67,350	110,694	43,344	64%
Cumulative volumes				
Week 1 to 25	1,491,555	1,854,002	362,447	24%

3.2 UK Market: Blush Pear Shipments



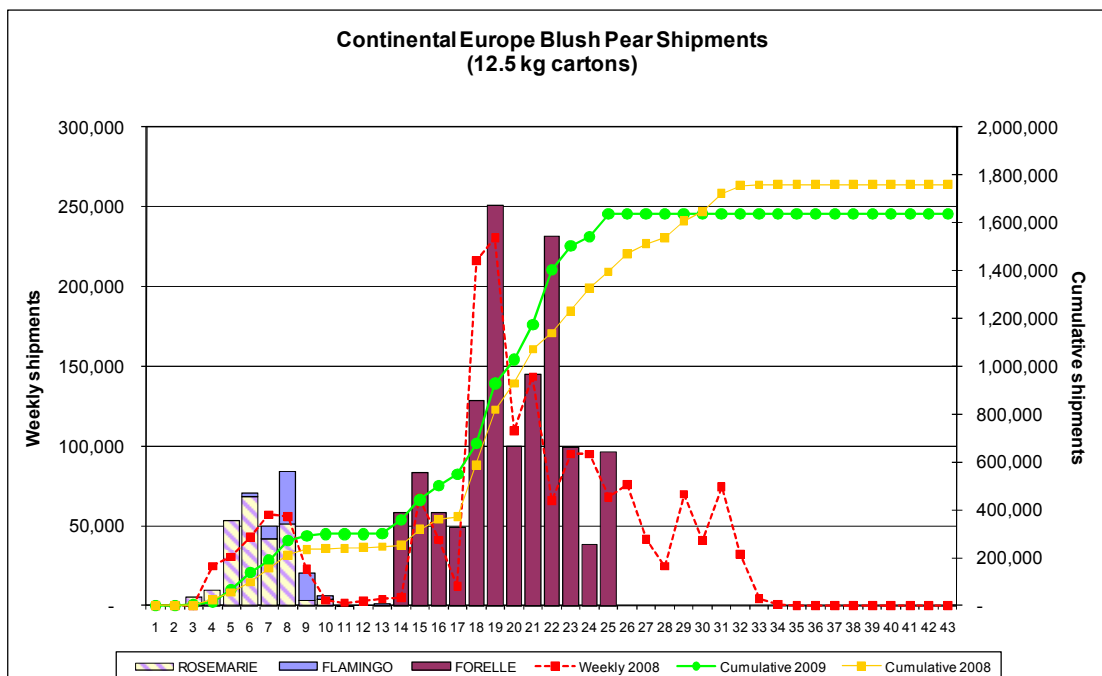
Weekly volumes	2008	2009	Difference	
Week 25	47,730	44,118	-3,612	-8%
Cumulative volumes				
Week 1 to 25	474,843	409,532	-65,311	-14%

3.3 Continental Europe Market: Green Shipments



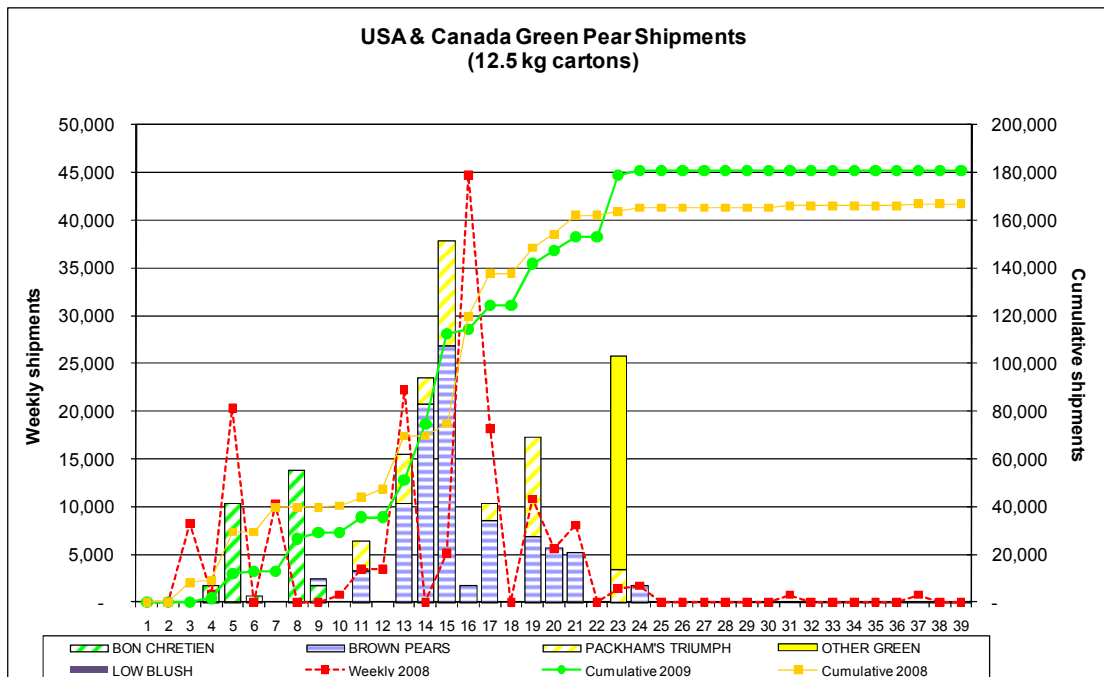
Weekly volumes	2008	2009	Difference	
Week 25	74,390	117,132	42,742	57%
Cumulative volumes				
Week 1 to 25	6,539,133	7,212,104	672,971	10%

3.4 Continental Europe Market: Blush Shipments



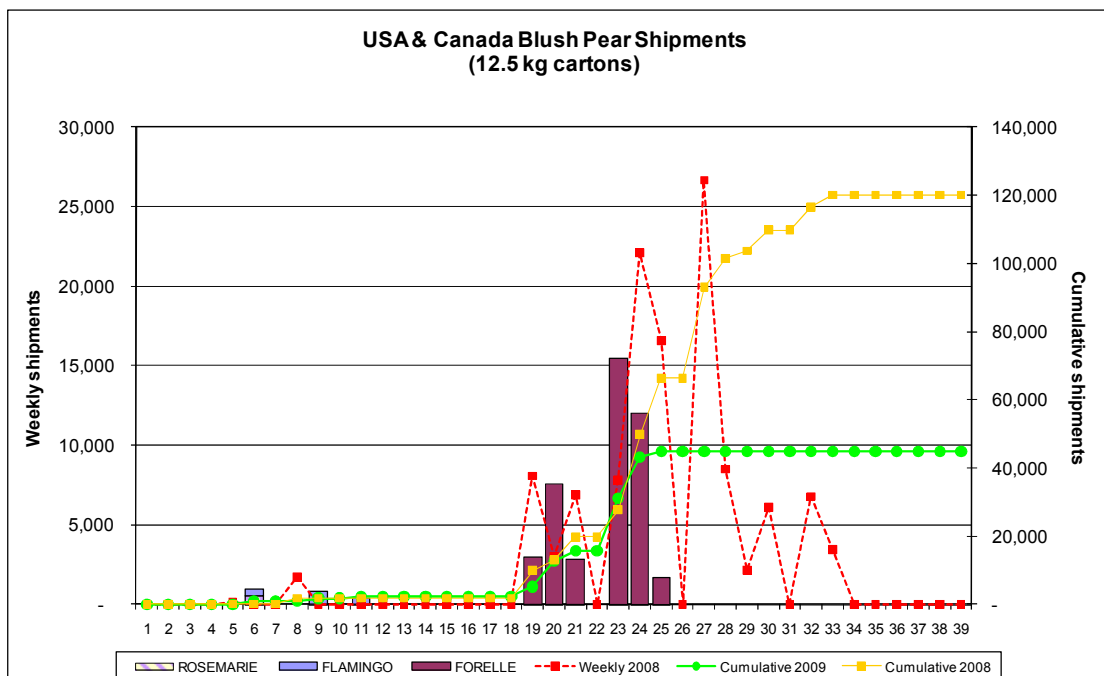
Weekly volumes	2008	2009	Difference	
Week 25	67,783	96,234	28,451	42%
Cumulative volumes				
Week 1 to 25	1,395,791	1,638,093	242,302	17%

3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 25	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 25	165,378	180,772	15,394	9%

3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 25	16,598	1,720	-14,878	-90%
Cumulative volumes				
Week 1 to 25	66,392	44,892	-21,500	-32%

4 Total Pear Shipments (YTD) Weeks 1-25

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	70,146		258	72,382
EU	1,638,093	7,212,104		5,762	8,855,959
FE & Asia	62,608	752,236		860	815,704
Indian Ocean Island	6,278	120,872			127,150
Middle East	106,784	438,815	1,720		547,319
USA & Canada	44,892	180,772			225,664
United Kingdom	409,532	1,854,002		172	2,263,706
TOTAL	2,270,165	10,628,947	1,720	7,052	12,907,884