

Pear Shipments Markets: UK, EU Continent & North America

This Newsletter is supported by



Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 26**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

**Issued by Pome Joint Marketing Forum
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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

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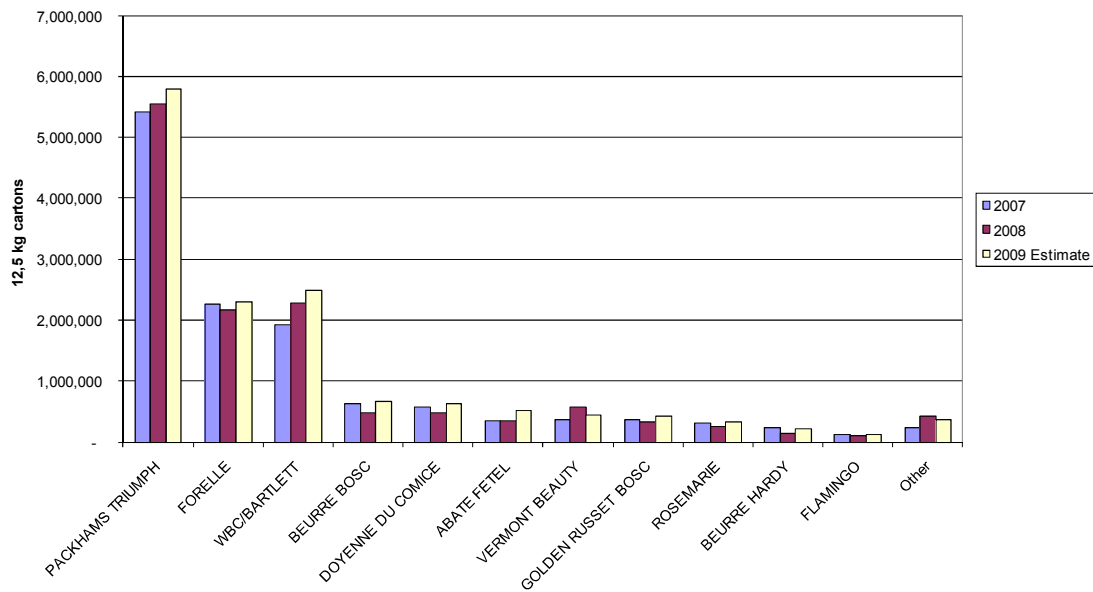
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1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,571,457	-7%	-1,916,944
Pears	12,912,087	13,138,471	13,025,279	14,277,634	9%	1,139,162
Total	36,654,174	39,626,872	38,140,523	38,849,090	-2%	-777,782

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

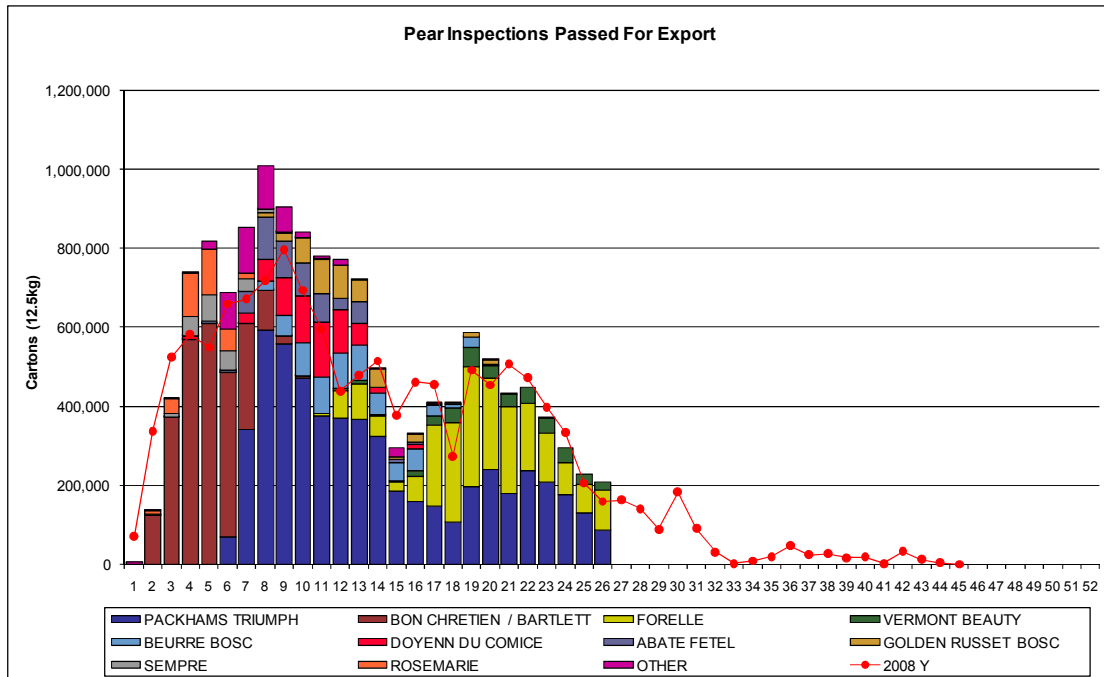


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,786,589	4%	241,230
FORELLE	2,271,454	2,164,702	2,218,078	2,296,334	6%	131,632
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSCH	623,759	484,714	554,237	658,670	36%	173,956
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,478	51%	178,248
VERMONT BEAUTY	361,352	565,879	463,615	447,239	-21%	-118,640
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	421,245	27%	88,446
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	362,019	-14%	-57,643
Grand Total	12,912,087	13,138,471	12,973,930	14,277,634	9%	1,139,162

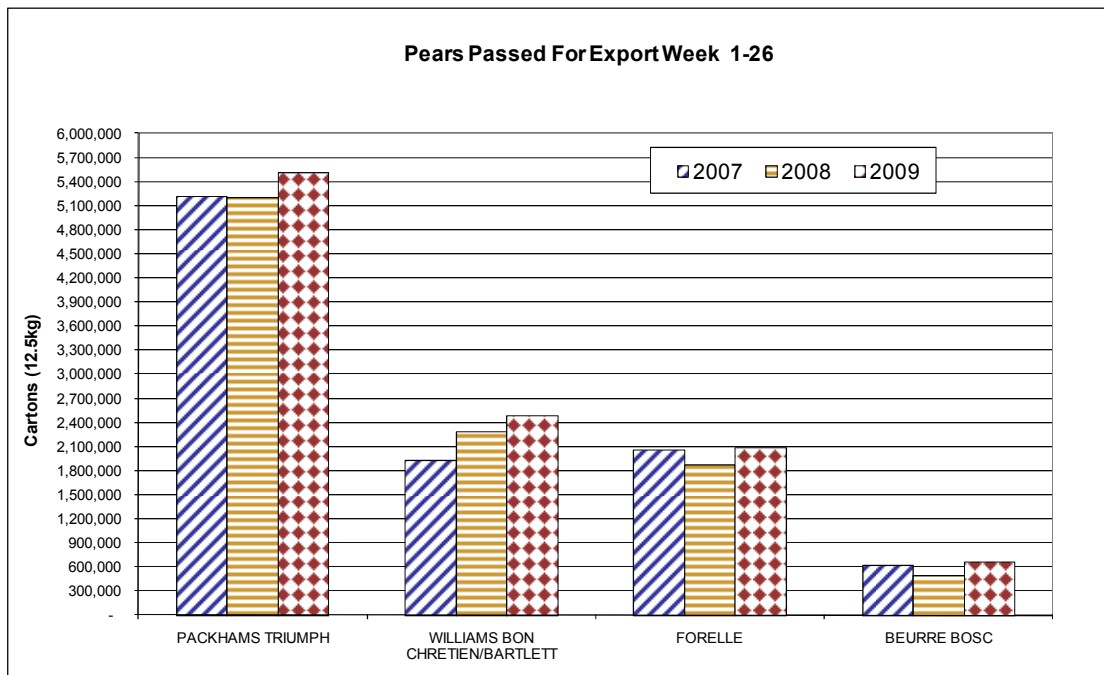
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

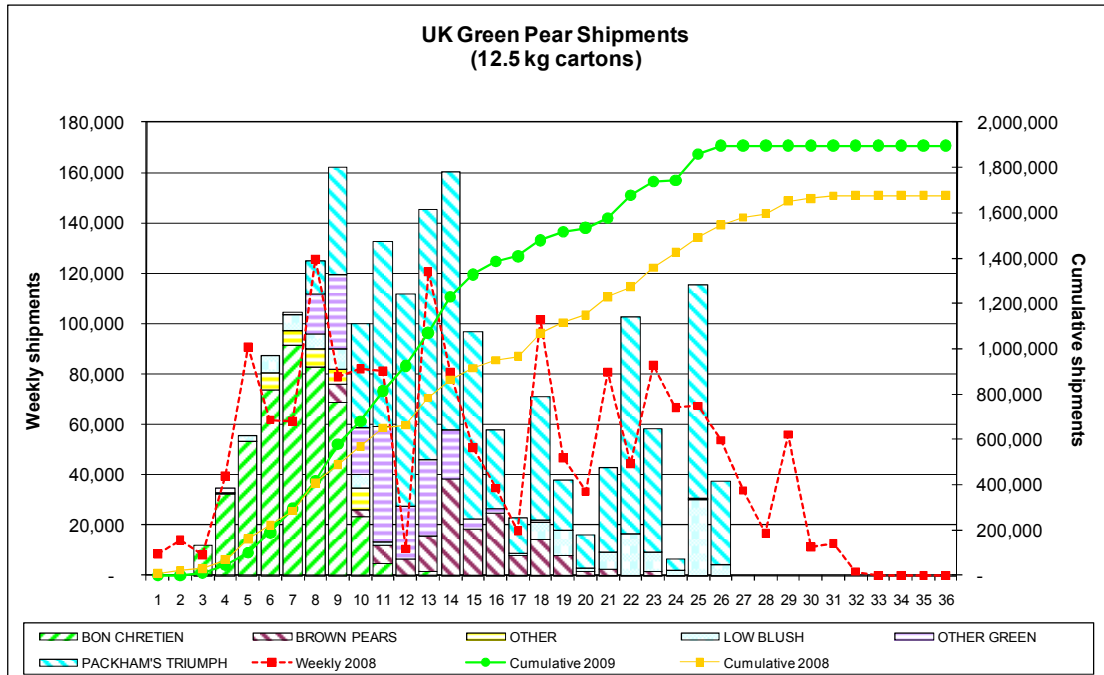


2.2 Pears Passed For Export per cultivar (YTD) Week 1-26



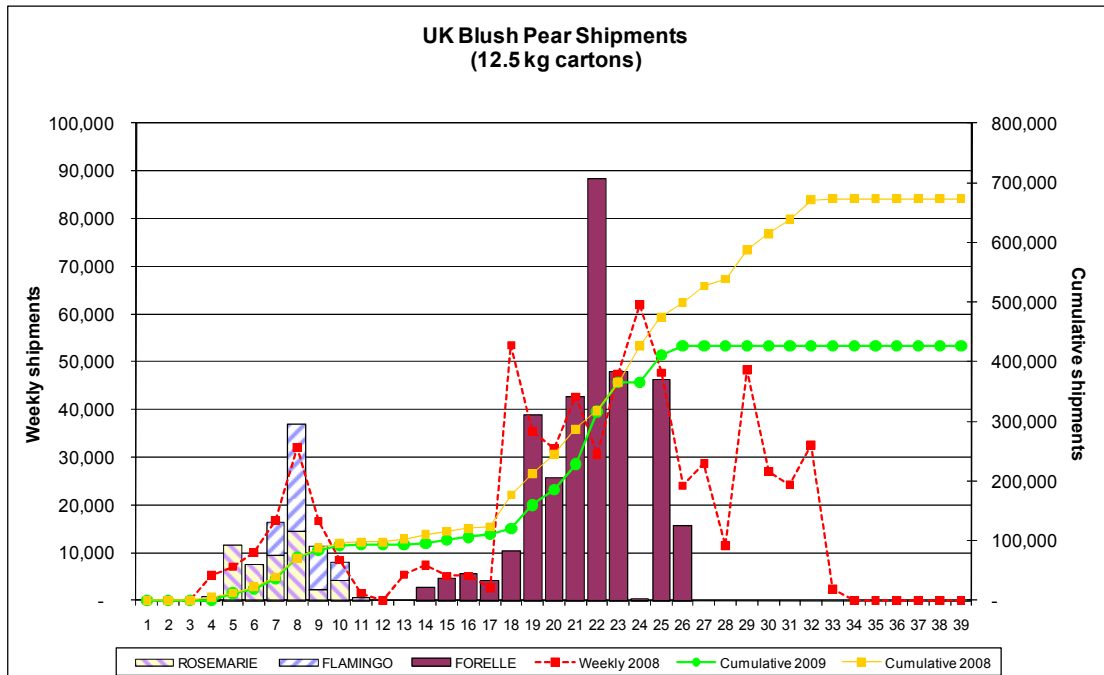
3 Pear Shipments

3.1 UK Market: Green Pear Shipments



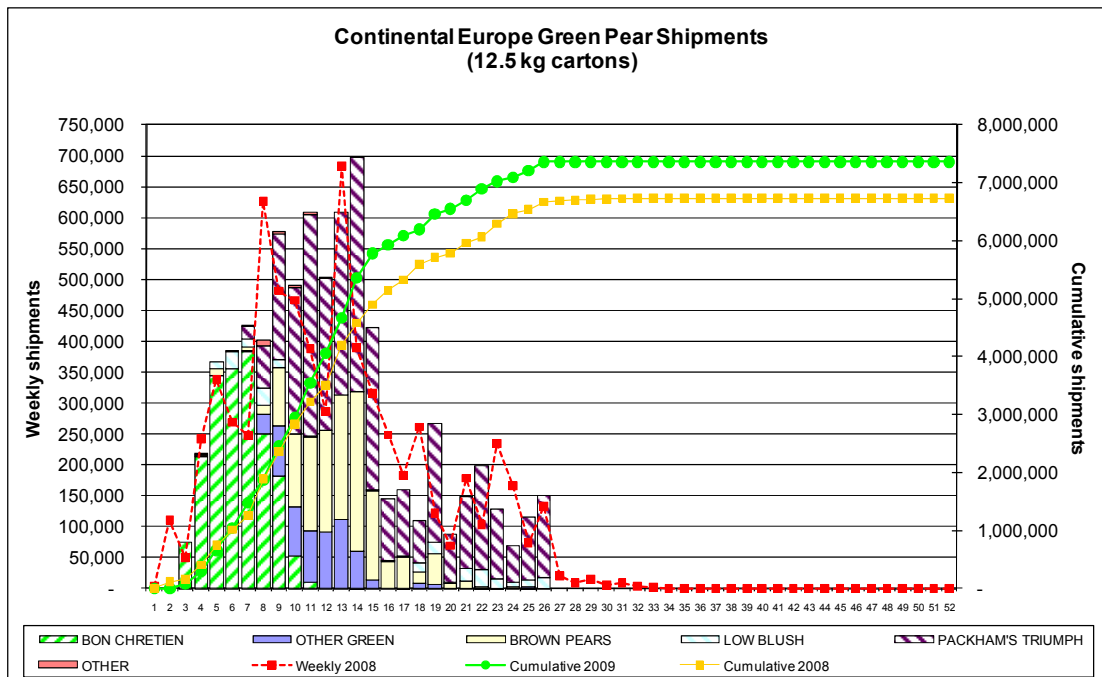
Weekly volumes	2008	2009	Difference	
Week 26	53,789	37,422	-16,367	-30%
Cumulative volumes				
Week 1 to 26	1,545,344	1,896,314	350,970	23%

3.2 UK Market: Blush Pear Shipments



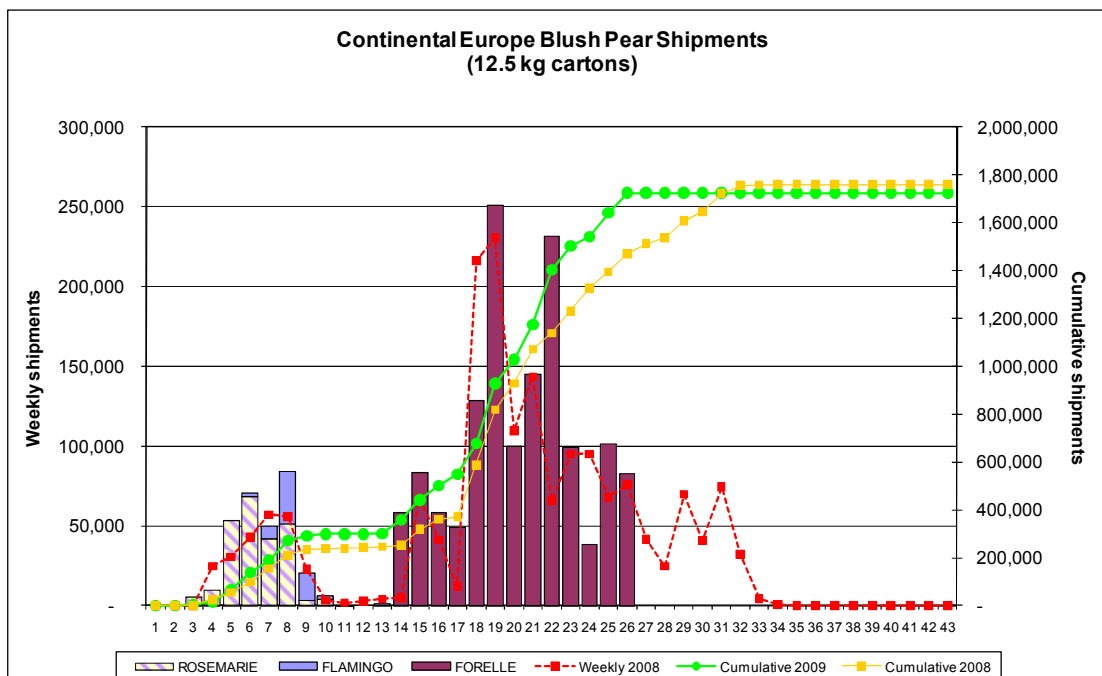
Weekly volumes	2008	2009	Difference	
Week 26	24,080	15,652	-8,428	-35%
Cumulative volumes				
Week 1 to 26	498,923	427,420	-71,503	-14%

3.3 Continental Europe Market: Green Shipments



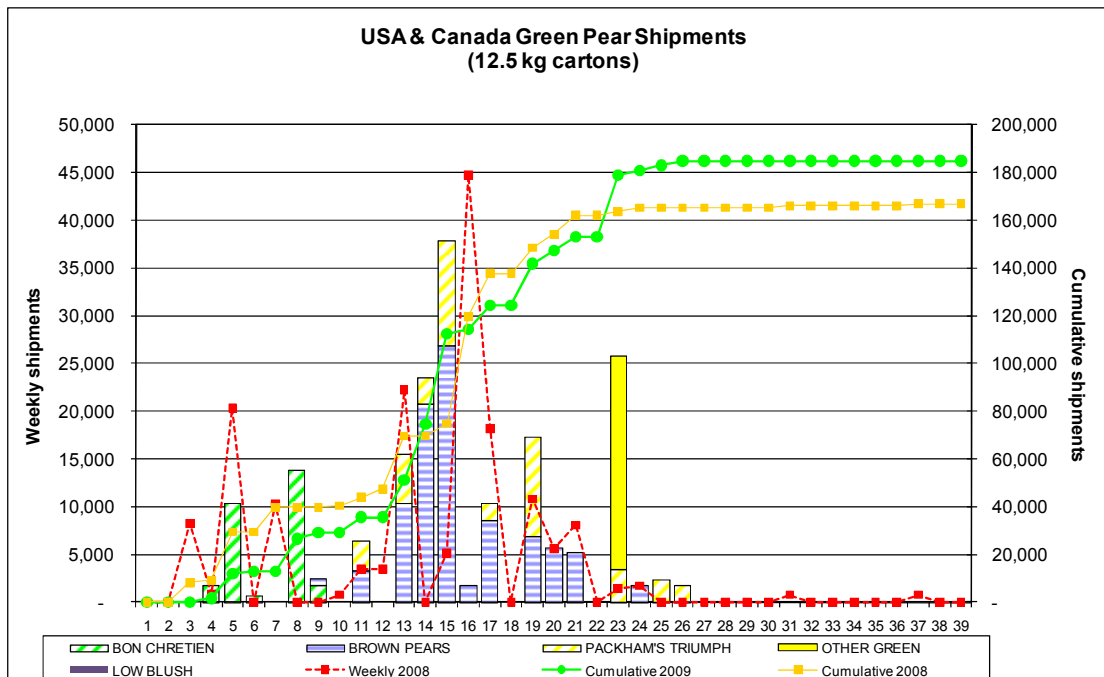
Weekly volumes	2008	2009	Difference	
Week 26	133,167	149,894	16,727	13%
Cumulative volumes				
Week 1 to 26	6,672,300	7,360,278	687,978	10%

3.4 Continental Europe Market: Blush Shipments



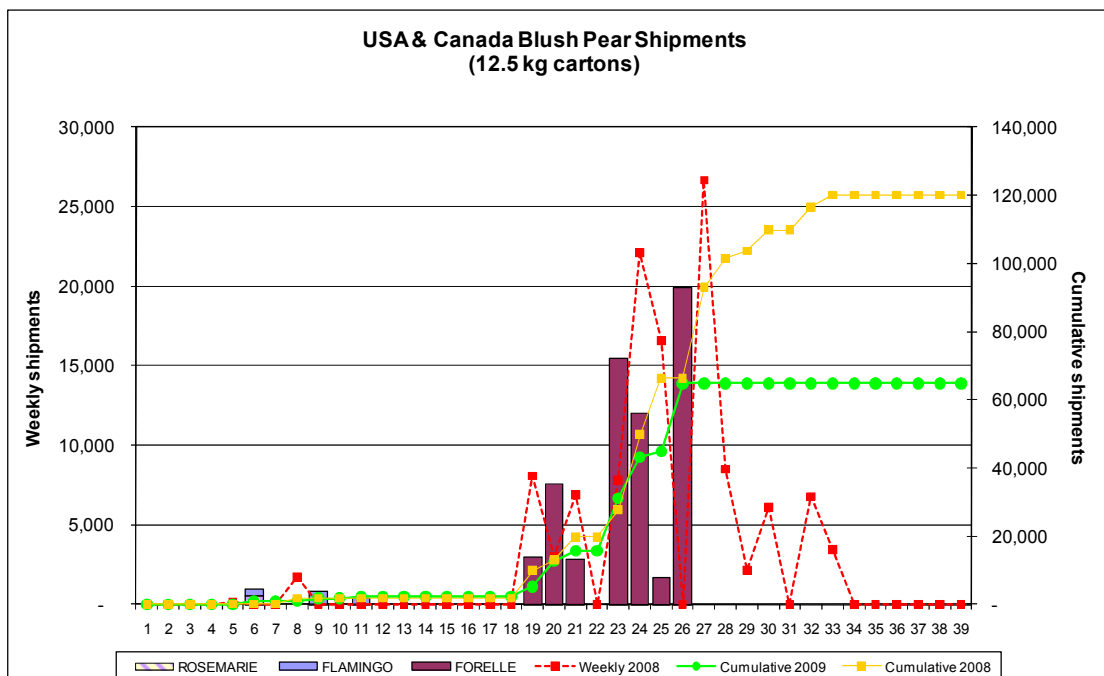
Weekly volumes	2008	2009	Difference	
Week 26	75,680	82,439	6,759	9%
Cumulative volumes				
Week 1 to 26	1,471,471	1,725,262	253,791	17%

3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 26	-	1,806	1,806	#DIV/0!
Cumulative volumes				
Week 1 to 26	165,378	184,900	19,522	12%

3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 26	-	19,952	19,952	#DIV/0!
Cumulative volumes				
Week 1 to 26	66,392	64,844	-1,548	-2%

4 Total Pear Shipments (YTD) Weeks 1-26

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	70,318		258	72,554
EU	1,725,262	7,360,278		5,762	9,091,302
FE & Asia	66,650	774,510			841,160
Indian Ocean Island	6,966	123,624			130,590
Middle East	113,664	449,135	1,720		564,519
USA & Canada	64,844	184,900			249,744
United Kingdom	427,420	1,896,314		172	2,323,906
TOTAL	2,406,784	10,859,079	1,720	6,192	13,273,775