

Pear Shipments Markets: UK, EU Continent & North America

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Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 29**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

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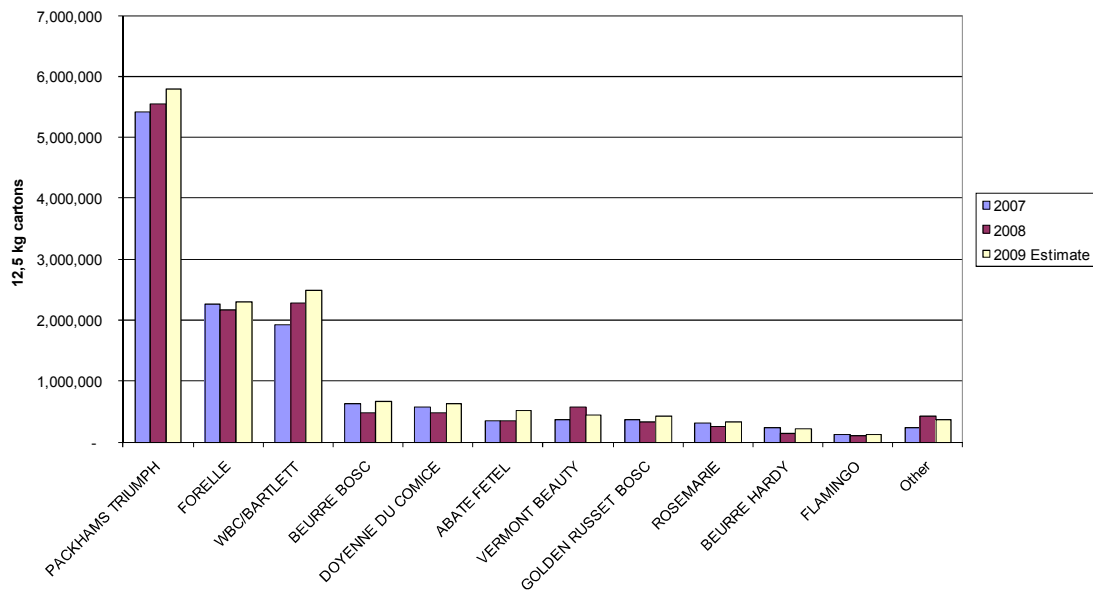
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1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,571,457	-7%	-1,916,944
Pears	12,912,087	13,138,471	13,025,279	14,277,634	9%	1,139,162
Total	36,654,174	39,626,872	38,140,523	38,849,090	-2%	-777,782

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

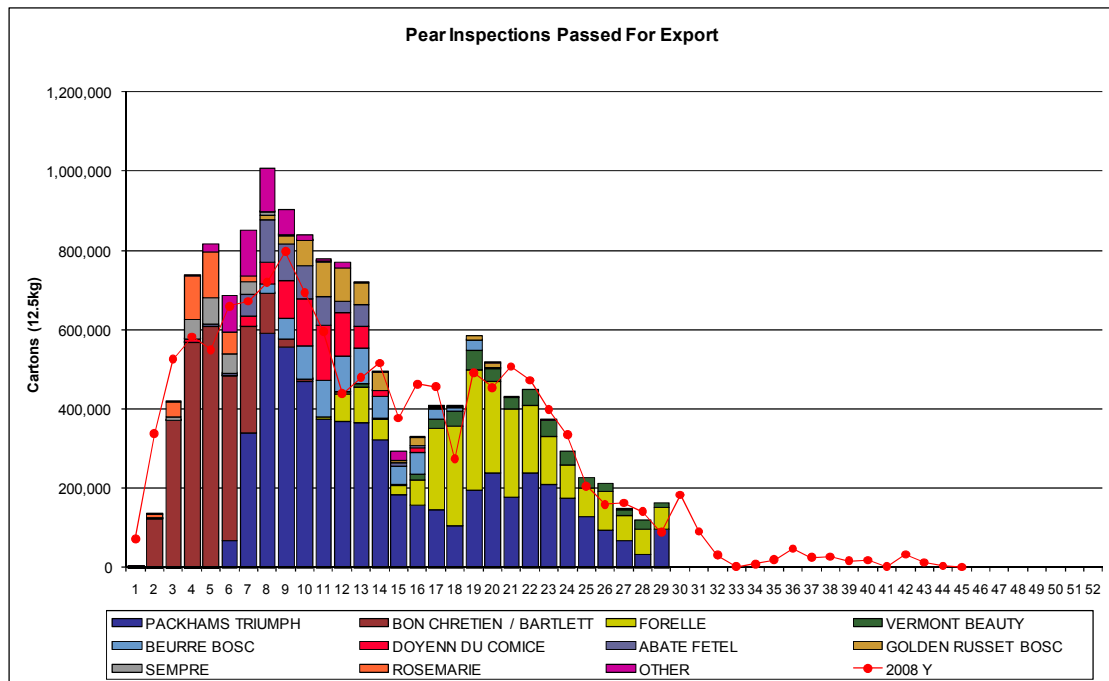


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,786,589	4%	241,230
FORELLE	2,271,454	2,164,702	2,218,078	2,296,334	6%	131,632
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSCH	623,759	484,714	554,237	658,670	36%	173,956
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,478	51%	178,248
VERMONT BEAUTY	361,352	565,879	463,615	447,239	-21%	-118,640
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	421,245	27%	88,446
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	362,019	-14%	-57,643
Grand Total	12,912,087	13,138,471	12,973,930	14,277,634	9%	1,139,162

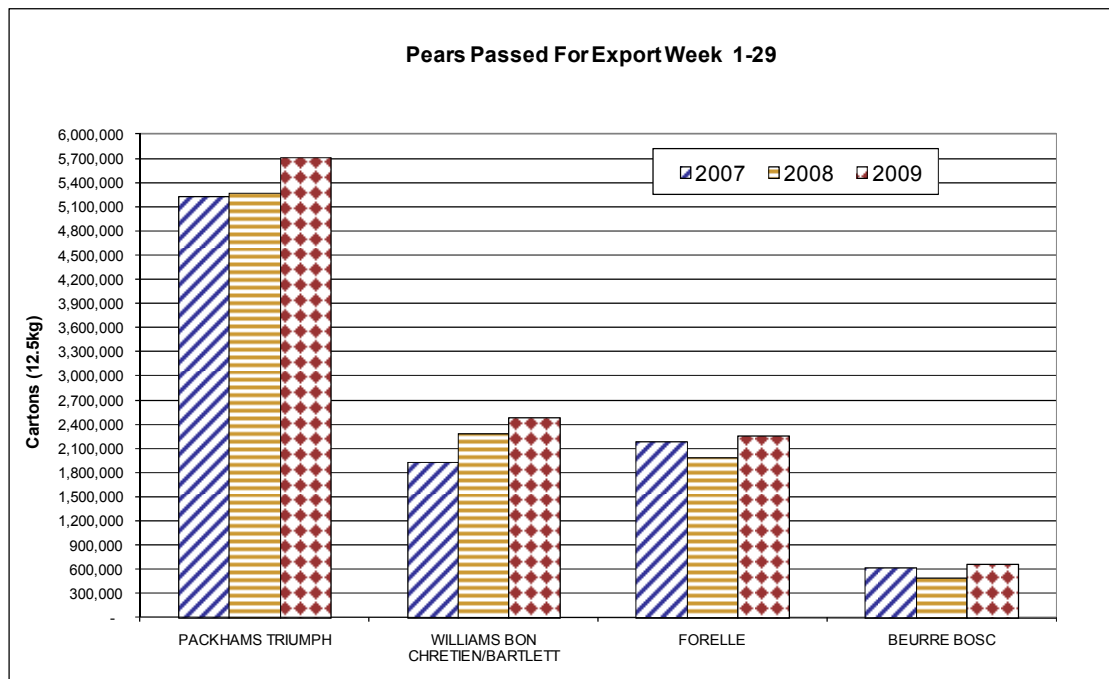
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

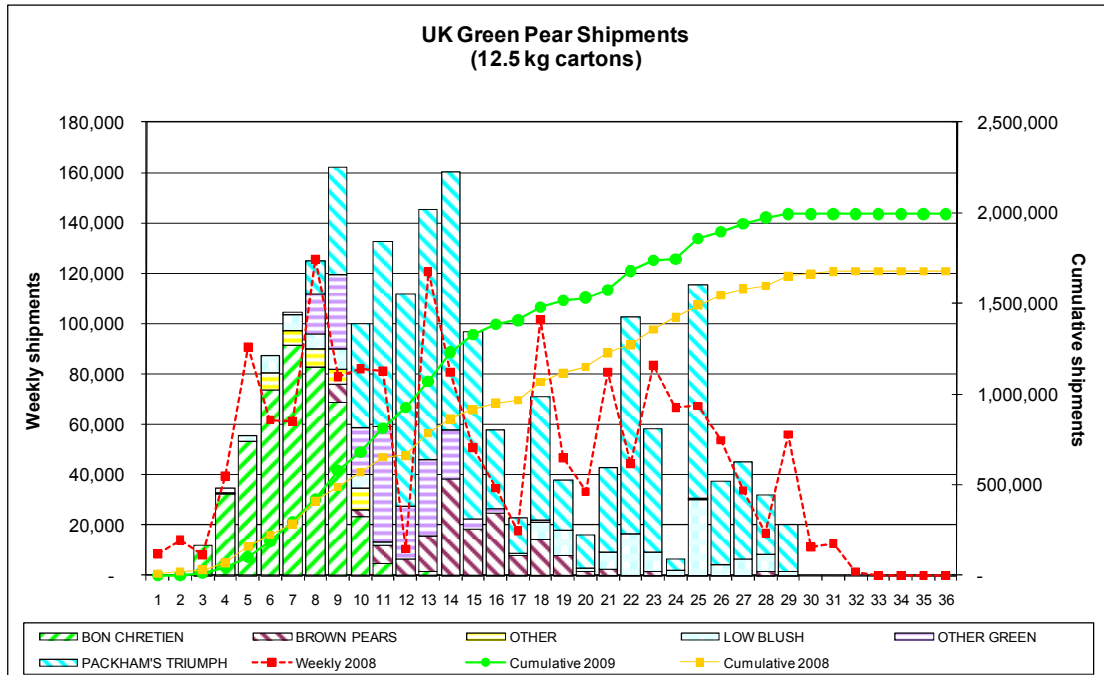


2.2 Pears Passed For Export per cultivar (YTD) Week 1-29



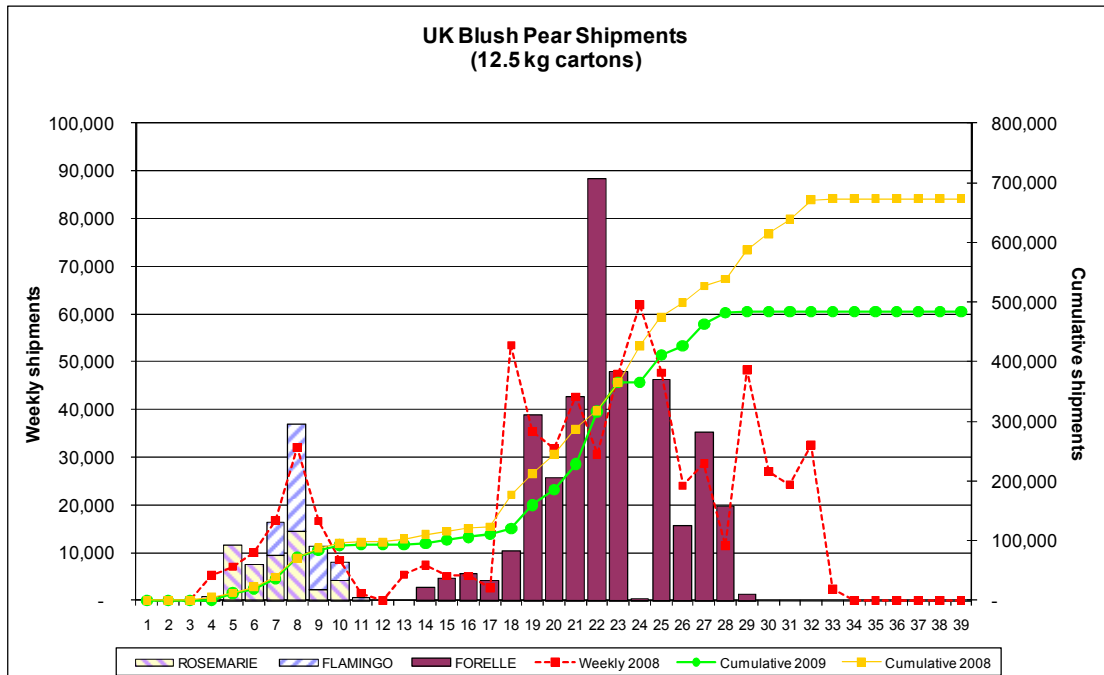
3 Pear Shipments

3.1 UK Market: Green Pear Shipments



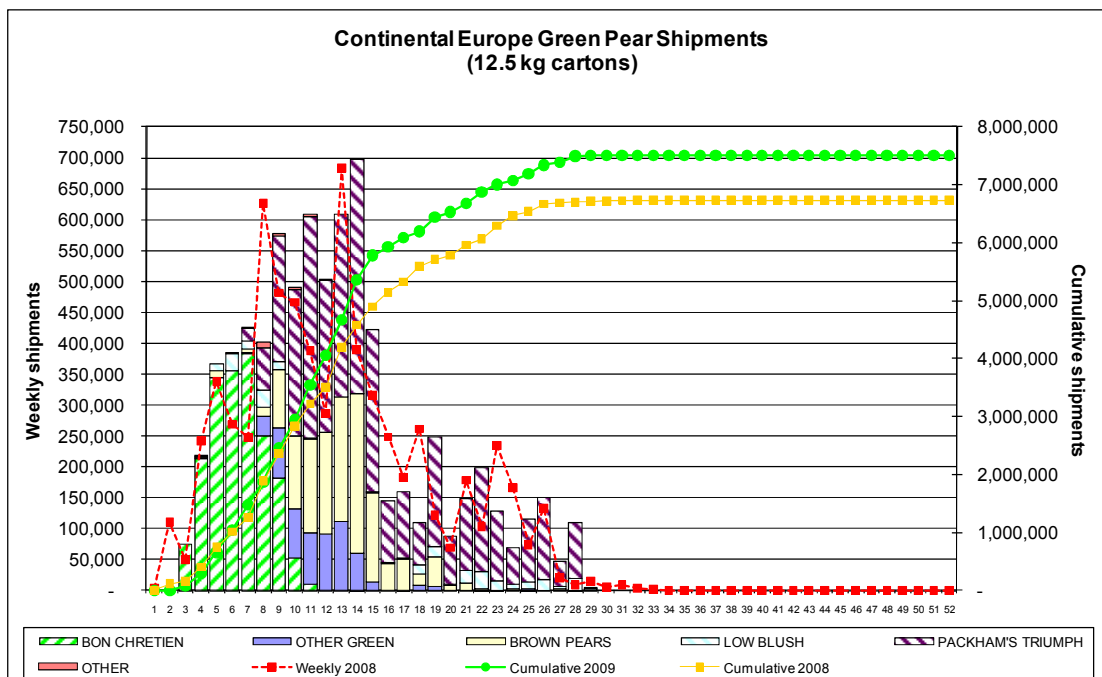
Weekly volumes	2008	2009	Difference	
Week 29	55,986	20,210	-35,776	-64%
Cumulative volumes				
Week 1 to 29	1,651,726	1,993,666	341,940	21%

3.2 UK Market: Blush Pear Shipments



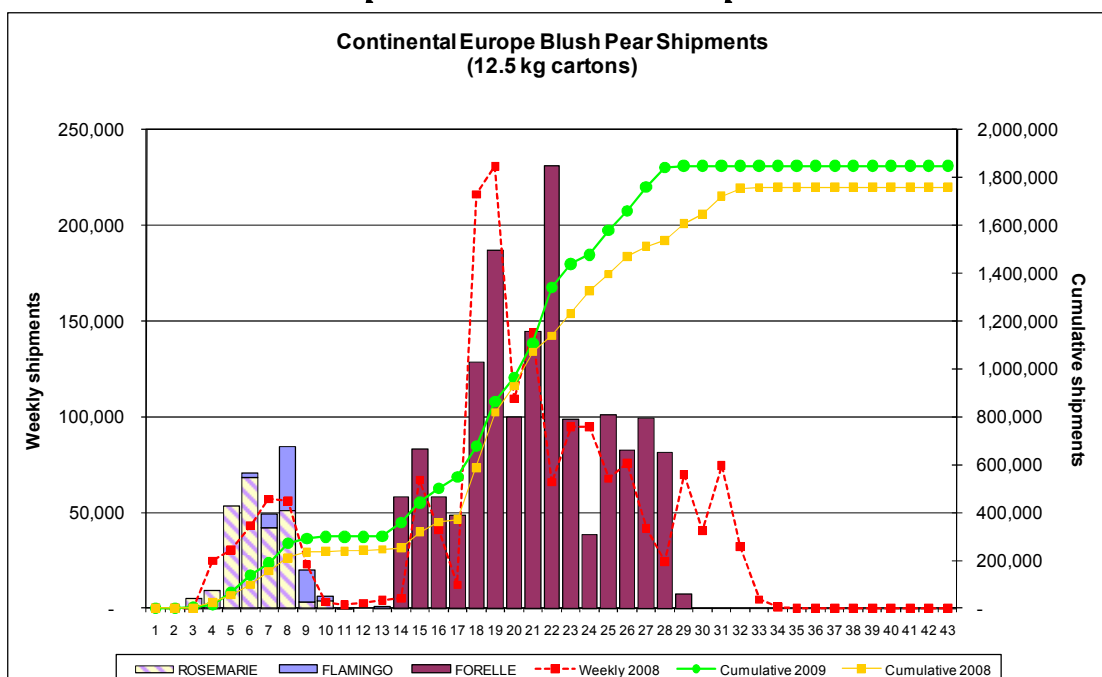
Weekly volumes	2008	2009	Difference	
Week 29	48,332	1,290	-47,042	-97%
Cumulative volumes				
Week 1 to 29	587,331	483,578	-103,753	-18%

3.3 Continental Europe Market: Green Shipments



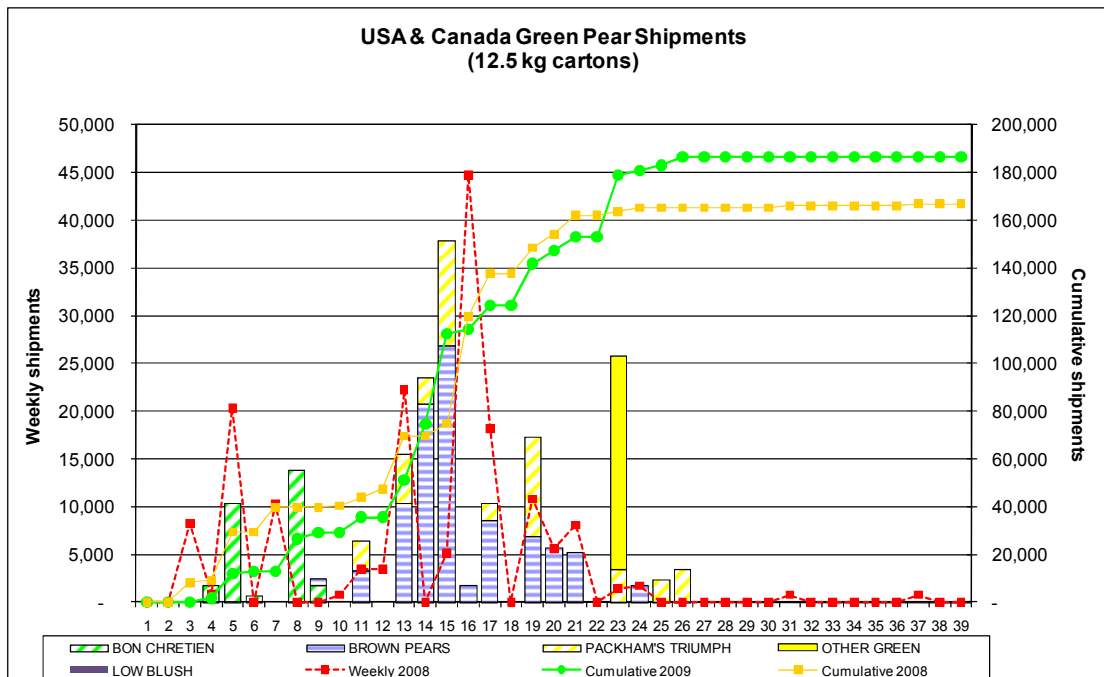
Weekly volumes	2008	2009	Difference	
Week 29	14,182	5,040	-9,142	-64%
Cumulative volumes				
Week 1 to 29	6,716,214	7,502,567	786,353	12%

3.4 Continental Europe Market: Blush Shipments



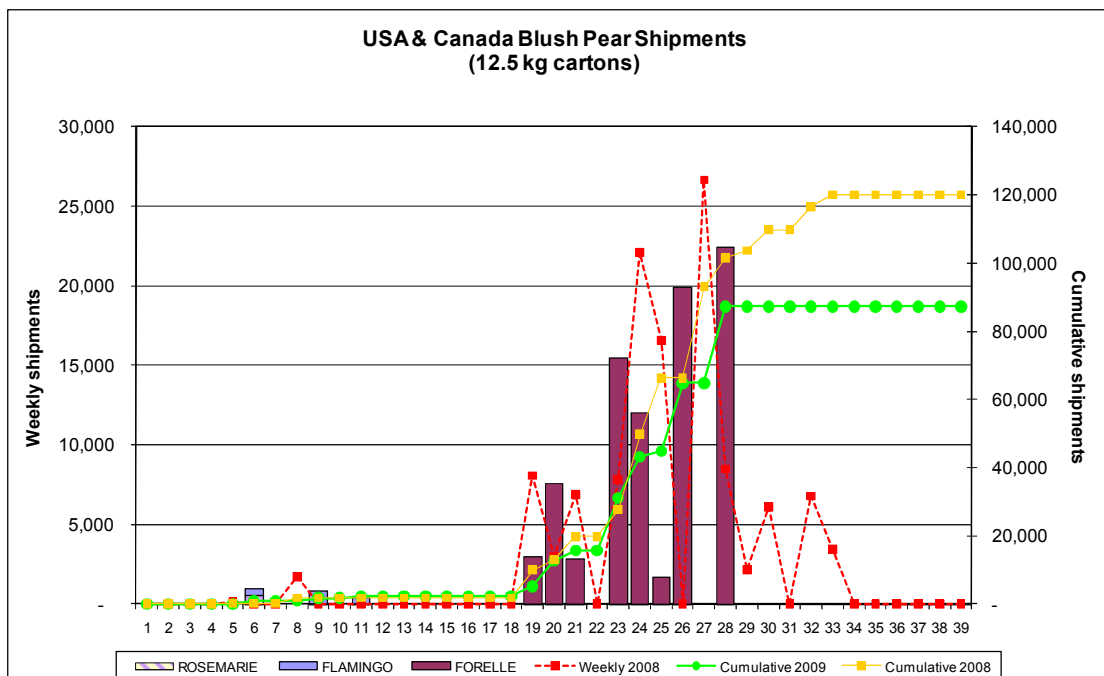
Weekly volumes	2008	2009	Difference	
Week 29	69,798	7,346	-62,452	-89%
Cumulative volumes				
Week 1 to 29	1,607,489	1,849,439	241,950	15%

3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 29	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 29	165,378	186,620	21,242	13%

3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 29	2,150	-	-2,150	-100%
Cumulative volumes				
Week 1 to 29	103,716	87,290	-16,426	-16%

4 Total Pear Shipments (YTD) Weeks 1-29

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	74,532		258	76,768
EU	1,849,439	7,502,567		5,762	9,357,769
FE & Asia	78,604	828,776		860	908,240
Indian Ocean Island	7,138	132,396			139,534
Middle East	117,276	471,065	1,720		590,061
United Kingdom	483,578	1,993,666			2,477,244
USA & Canada	87,290	186,620		172	274,082
TOTAL	2,625,303	11,189,623	1,720	7,052	13,823,698