

Pear Shipments Markets: UK, EU Continent & North America

This Newsletter is supported by



Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 37**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

**Issued by Pome Joint Marketing Forum
(Stefan Conradie Office: 021-870 2923 or Cell: 083 264 7101)
Compiled by Optimal Agricultural Business Systems (OABS)
(Jacques du Preez Tel: 021-870 2900)
In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Table of Contents

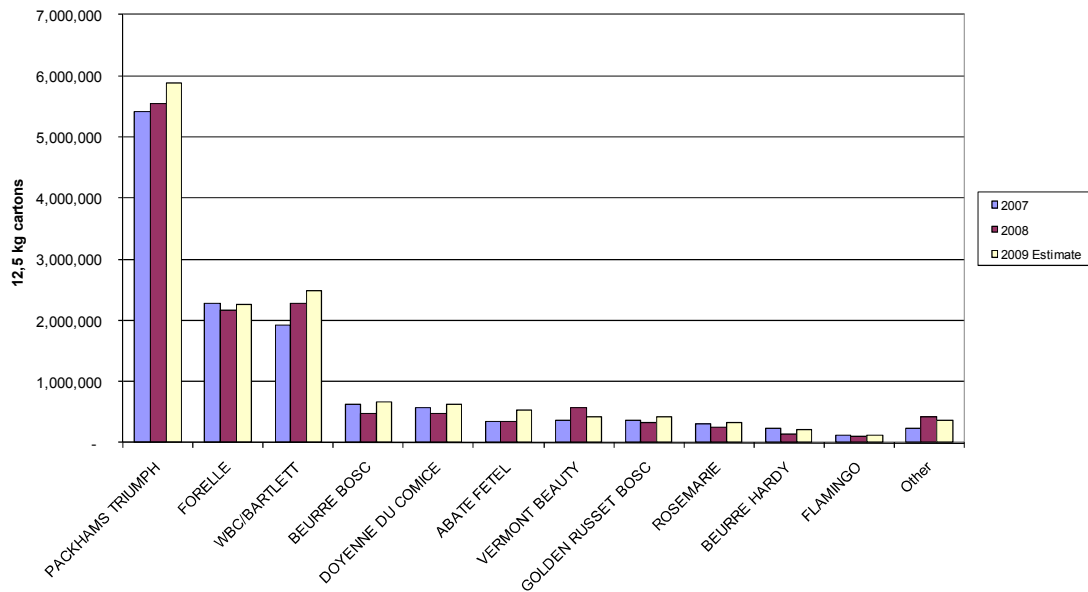
1	Total Pear Export Estimate to All Markets.....	1
2	Pear Inspections Passed for Export.....	2
2.1	Inspections Passed for Export per week.....	2
2.2	Pears Passed For Export per cultivar (YTD) Week 1-37	2
3	Pear Shipments.....	3
3.1	UK Market: Green Pear Shipments.....	3
3.2	UK Market: Blush Pear Shipments	3
3.3	Continental Europe Market: Green Shipments.....	4
3.4	Continental Europe Market: Blush Shipments.....	4
3.5	USA & Canada Market: Green Pear Shipments.....	5
3.6	USA & Canada Market: Blush Pear Shipments	5
4	Total Pear Shipments (YTD) Weeks 1-37	6

1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,949,508	-6%	-1,538,893
Pears	12,912,087	13,138,471	13,025,279	14,327,774	9%	1,189,303
Total	36,654,174	39,626,872	38,140,523	39,277,282	-1%	-349,590

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

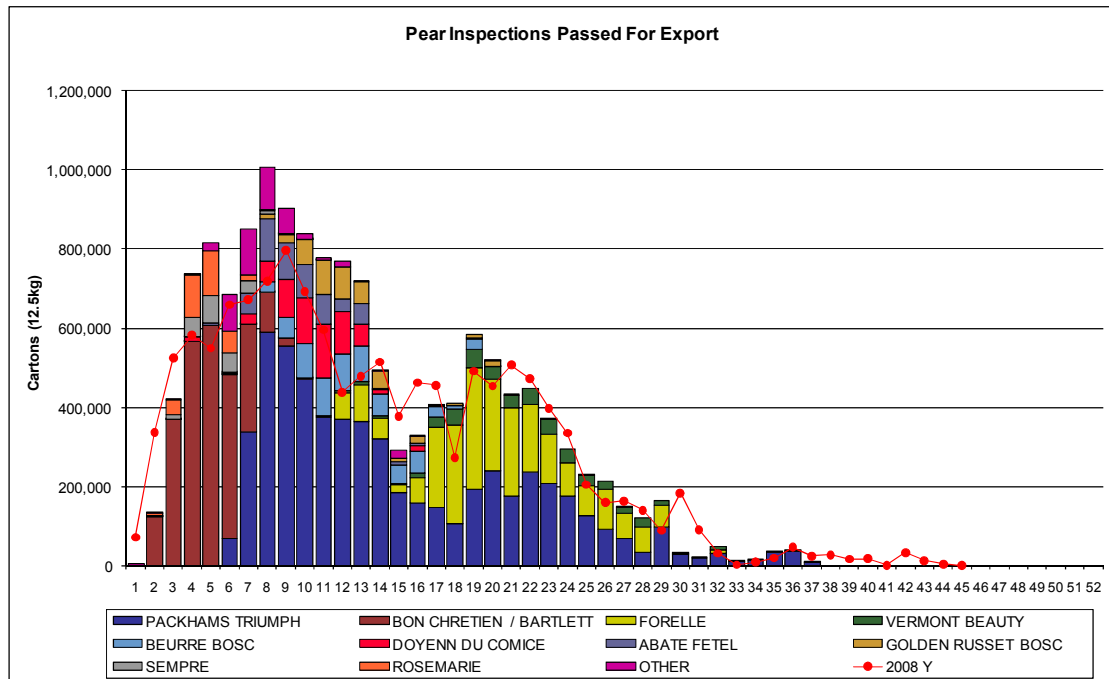


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,891,396	6%	346,037
FORELLE	2,271,454	2,164,702	2,218,078	2,266,518	5%	101,816
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSC	623,759	484,714	554,237	657,202	36%	172,488
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,029	51%	177,799
VERMONT BEAUTY	361,352	565,879	463,615	428,858	-24%	-137,021
GOLDEN RUSSET BOSC	369,621	332,799	345,256	421,522	27%	88,723
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,185	5%	5,231
Other	242,810	419,662	331,236	357,102	-15%	-62,561
Grand Total	12,912,087	13,138,471	12,973,930	14,327,774	9%	1,189,303

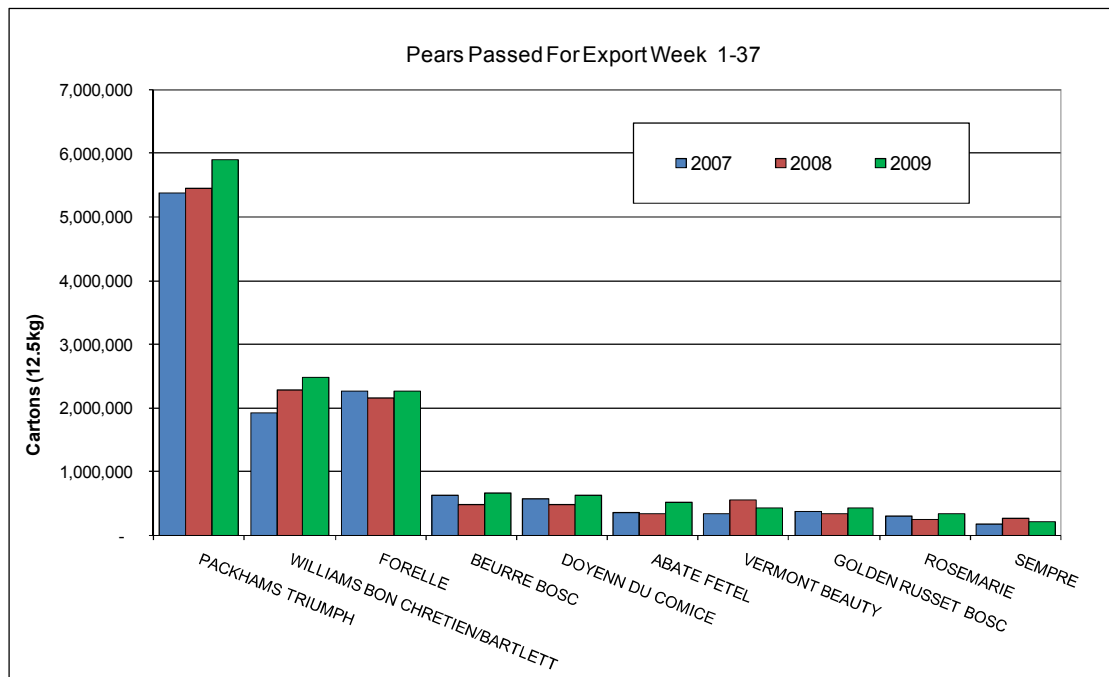
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

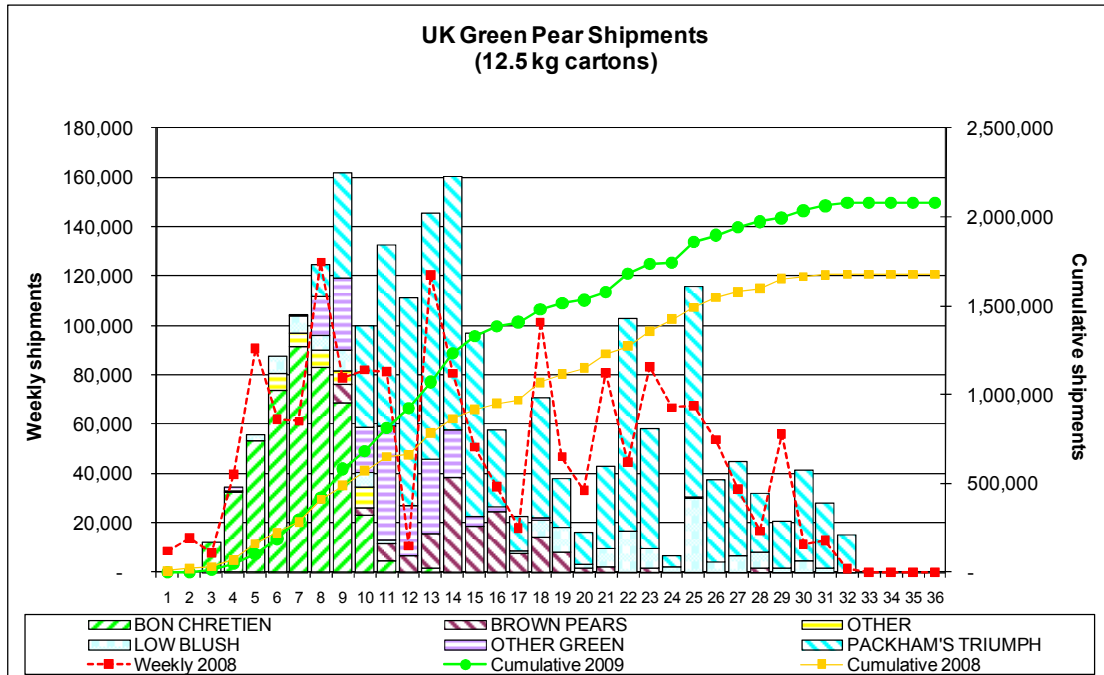


2.2 Pears Passed For Export per cultivar (YTD) Week 1-37



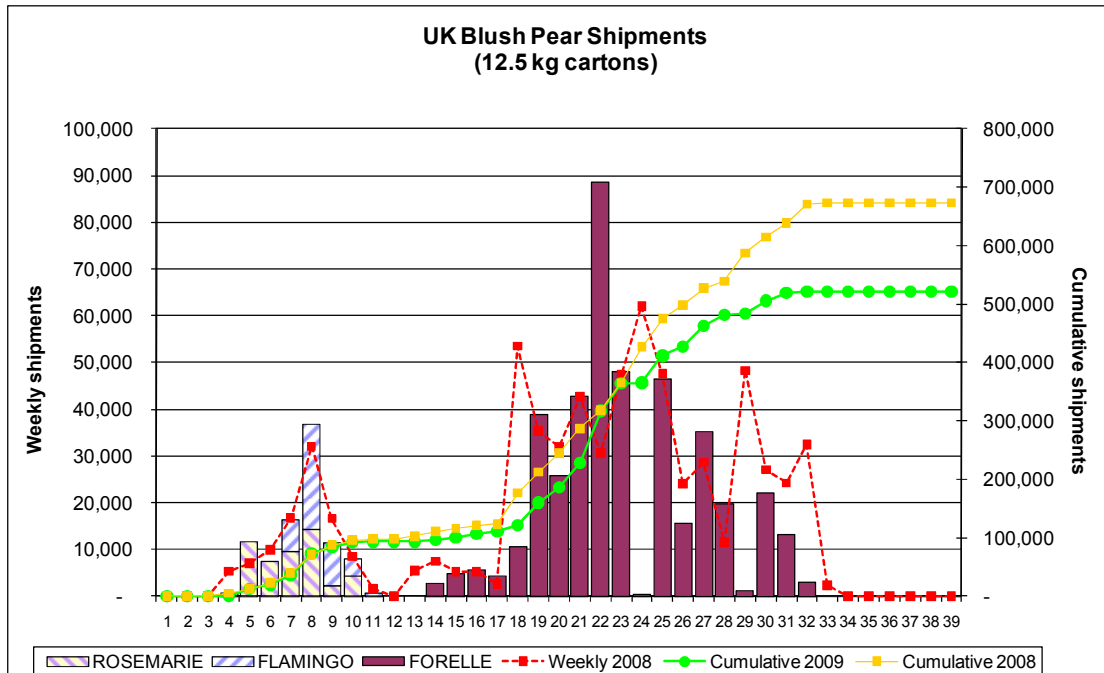
3 Pear Shipments

3.1 UK Market: Green Pear Shipments



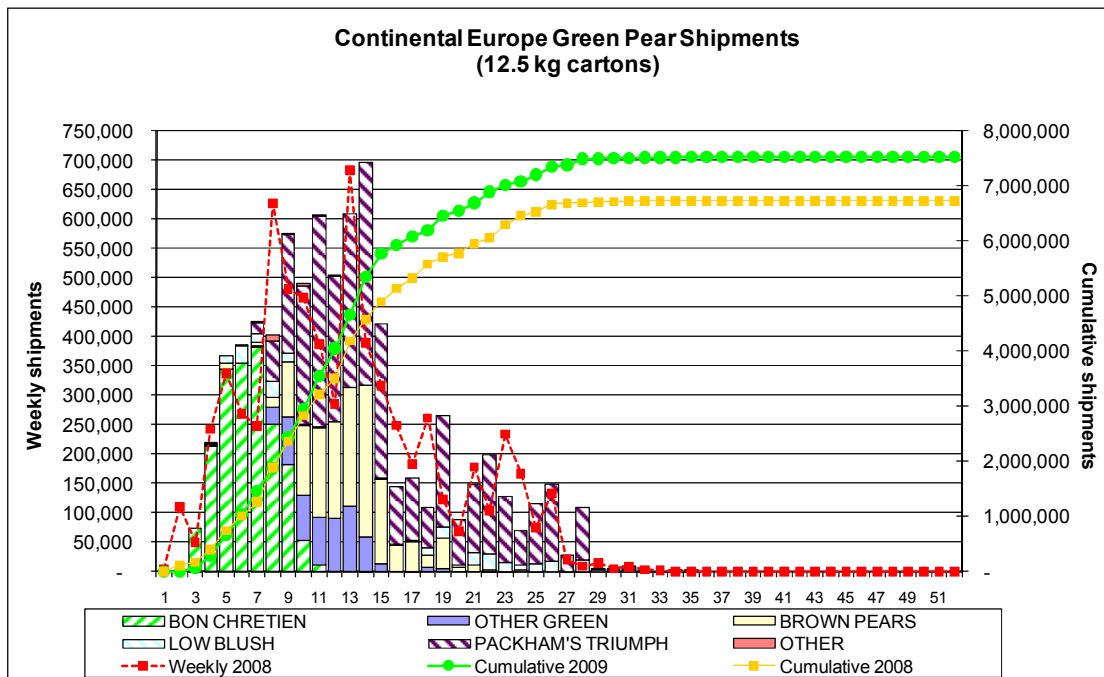
Weekly volumes	2008	2009	Difference	
Week 37	166	-	-166	-100%
Cumulative volumes				
Week 1 to 37	1,677,520	2,078,720	401,200	24%

3.2 UK Market: Blush Pear Shipments



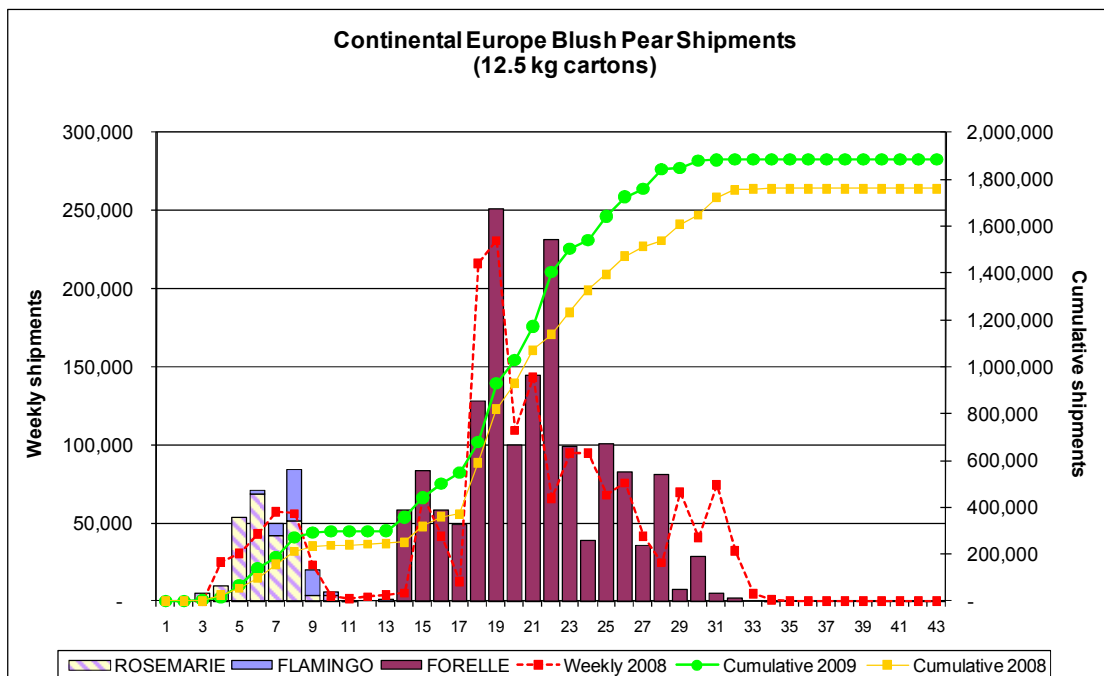
Weekly volumes	2008	2009	Difference	
Week 37	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 37	673,503	521,848	-151,655	-23%

3.3 Continental Europe Market: Green Shipments



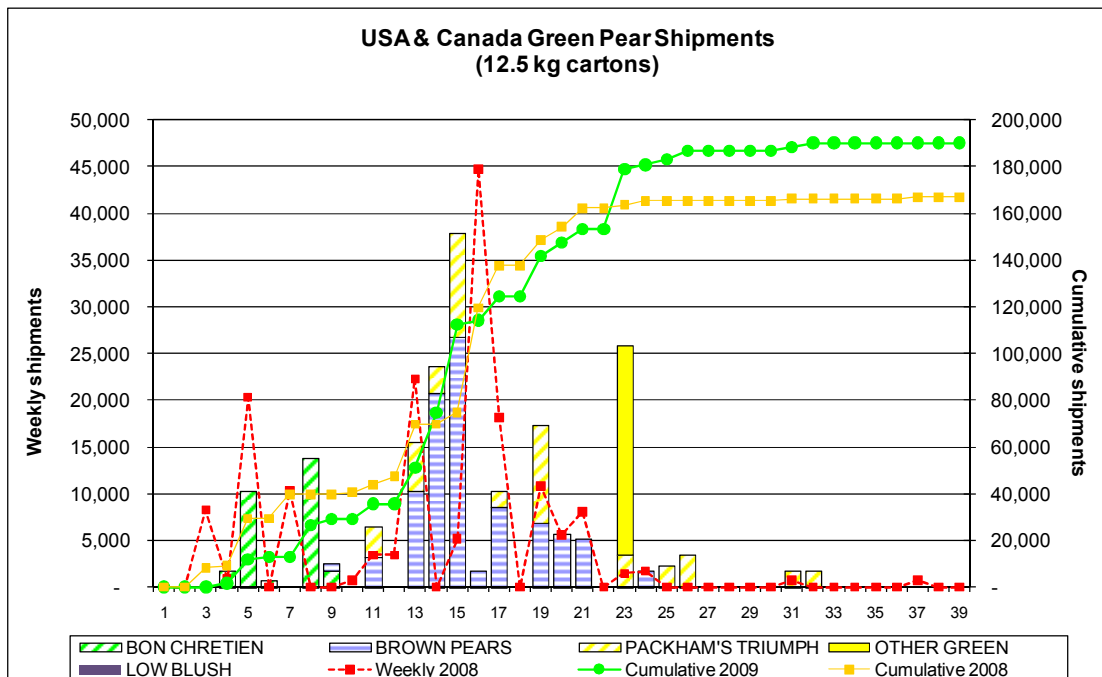
Weekly volumes	2008	2009	Difference	
Week 37	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 37	6,735,216	7,526,675	791,459	12%

3.4 Continental Europe Market: Blush Shipments



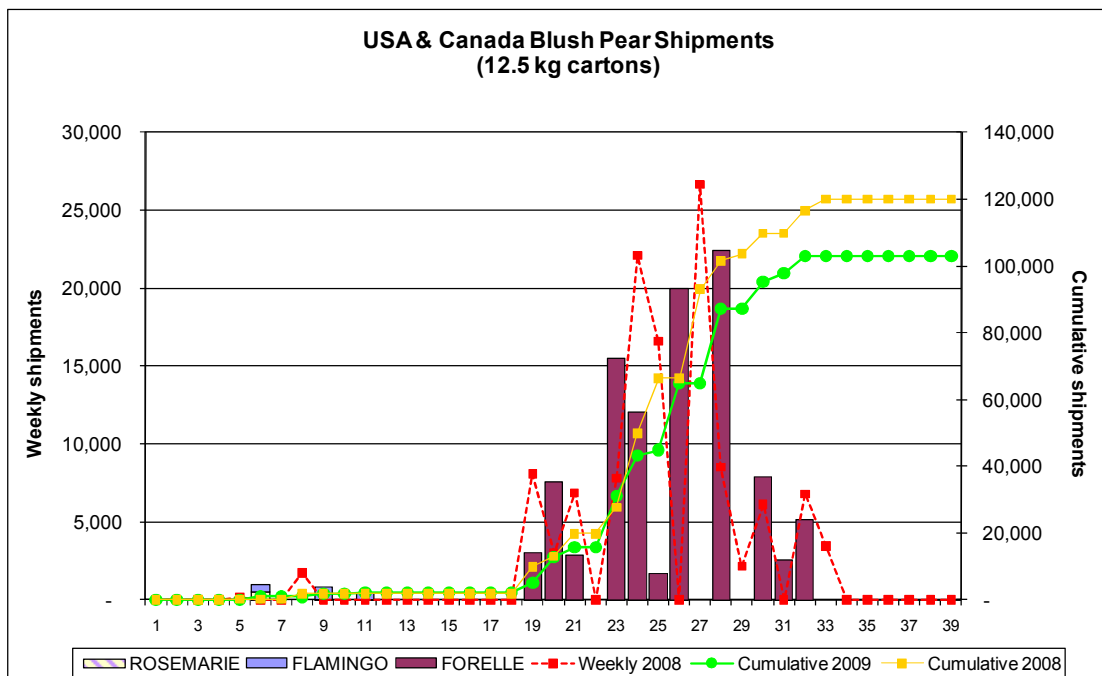
Weekly volumes	2008	2009	Difference	
Week 37	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 37	1,760,179	1,885,623	125,444	7%

3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 37	774	-	-774	-100%
Cumulative volumes				
Week 1 to 37	166,926	190,060	23,134	14%

3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 37	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 37	120,056	102,942	-17,114	-14%

4 Total Pear Shipments (YTD) Weeks 1-37

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	84,422		258	86,658
Europe & Russia	1,885,623	7,526,675		5,762	9,418,061
FE & Asia	80,754	908,670		860	990,284
Indian Ocean Island	8,600	148,134			156,734
Middle East	133,358	506,239	1,720		641,317
United Kingdom	521,848	2,078,720			2,600,568
USA & Canada	102,942	190,060		172	293,174
TOTAL	2,735,103	11,442,921	1,720	7,052	14,186,796