



National Agricultural
Marketing Council

Promoting market access for South African agriculture

The NAMC, Maize Trust, Oil and Protein Seeds Development Trust, Sorghum Trust and Winter Cereal Trust jointly fund the Grain and Oilseeds Supply & Demand Estimates (S&DE) initiative.

South African Supply and Demand Estimates February 2019 Report

GRAIN & OILSEEDS SUPPLY & DEMAND ESTIMATES COMMITTEE (S&DEC)

SASDE – 69th meeting, 1st of March 2019

THE SOUTH AFRICAN SUPPLY AND DEMAND PROJECTIONS FOR GRAINS AND OILSEEDS FOR
FEBRUARY 2019 ARE AS FOLLOWS:

WHITE MAIZE (2018/19 Season)

Supply: The total supply of white maize is projected at 8 774 784 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 May 2018) of 2 428 653 tons and local commercial deliveries of 6 340 000 tons. No whole white maize imports are estimated for the current season, with early deliveries of 2 631 tons and a surplus of 3 500 tons.

Demand: The total demand (domestic plus exports) for white maize is projected at 6 949 700 tons. The total domestic demand is projected at 6 356 700 tons. This includes 4 600 000 tons processed for human consumption, 1 700 000 tons processed for animal and industrial consumption, 12 200 tons for gristing, 18 000 tons withdrawn by producers, 23 000 tons released to end-consumers and a balancing figure of 3 500 tons (net receipts and net dispatches). A projected export quantity of 68 000 tons of processed products and 525 000 tons of white whole maize are estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 30 April 2019 is estimated at 1 825 084 tons. At an average processed quantity of 526 017 tons per month, this represent available stock levels for 3.5 months or 106 days.

WHITE MAIZE (2019/20 Season)

Supply: The total supply of white maize is projected at 6 852 984 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 May 2019) of 1 825 084 tons and local commercial deliveries of 4 992 900 tons. No whole white maize imports are estimated for the current season, with early deliveries of 30 000 tons and a surplus of 5 000 tons.

Demand: The total demand (domestic plus exports) for white maize is projected at 6 171 000 tons. The total domestic demand is projected at 5 551 000 tons. This includes 4 670 000 tons processed for human consumption, 820 000 tons processed for animal and industrial consumption, 12 000 tons for gristing, 20 000 tons withdrawn by producers, 25 000 tons released to end-consumers and a balancing figure of 4 000 tons (net receipts and net dispatches). A projected export quantity of 70 000 tons of processed products and 550 000 tons of white whole maize are estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 30 April 2020 is estimated at 681 984 tons. At an average processed quantity of 458 500 tons per month, this represent available stock levels for 1.5 months or 45 days.

YELLOW MAIZE (2018/19 Season)

Supply: The total supply of yellow maize is projected at 7 245 275 tons for the 2018/19 marketing season. This includes an opening stock (at 1 May 2018) of 1 260 823 tons and local commercial deliveries of 5 620 000 tons. Yellow maize imports of 125 000 tons are estimated for the current season, with early deliveries of 227 452 tons and a surplus of 12 000 tons.

Demand: The total demand (domestic plus exports) for yellow maize is projected at 6 052 000 tons. The total domestic demand is projected at 4 387 000 tons. This includes 535 000 tons processed for human consumption, 3 650 000 tons processed for animal and industrial consumption, 12 000 tons for gristing, 50 000 tons withdrawn by producers, 135 000 tons released to end-consumers and a balancing figure of 5 000 tons (net receipts and net dispatches). A projected export quantity of 145 000 tons of processed products and 1 520 000 tons of yellow whole maize are estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 30 April 2019 is estimated at 1 193 275 tons. At an average processed quantity of 349 750 tons per month, this represent available stock levels for 3.4 months or 104 days.

YELLOW MAIZE (2019/20 Season)

Supply: The total supply of yellow maize is projected at 6 385 395 tons for the 2019/20 marketing season. This includes an opening stock (at 1 May 2019) of 1 193 275 tons and local commercial deliveries of 5 007 120 tons. Yellow maize imports of 175 000 tons are estimated for the current season, with no early deliveries and a surplus of 10 000 tons.

Demand: The total demand (domestic plus exports) for yellow maize is projected at 5 761 500 tons. The total domestic demand is projected at 5 311 500 tons. This includes 545 000 tons processed for human consumption, 4 560 000 tons processed for animal and industrial consumption, 11 500 tons for gristing, 50 000 tons withdrawn by producers, 135 000 tons released to end-consumers and a balancing figure of 10 000 tons (net receipts and net dispatches). A projected export quantity of 150 000 tons of processed products and 300 000 tons of yellow whole maize are estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 30 April 2020 is estimated at 623 895 tons. At an average processed quantity of 426 375 tons per month, this represent available stock levels for 1.5 months or 45 days.

TOTAL MAIZE (2018/19 Season)

Supply: The total supply of maize is projected at 16 020 059 tons for the 2018/19 marketing season. This includes an opening stock (at 1 May 2018) of 3 689 476 tons and local commercial deliveries of 11 960 000 tons. Whole maize imports of 125 000 tons are estimated, with early deliveries of 230 083 tons and a surplus of 15 500 tons.

Demand: The total demand (domestic plus exports) for maize is projected at 13 001 700 tons. The total domestic demand is projected at 10 743 700 tons. This includes 5 135 000 tons processed for human consumption, 5 350 000 tons processed for animal and industrial consumption, 24 200 tons for gristing, 68 000 tons withdrawn by producers, 158 000 tons released to end-consumers and a balancing figure of 8 500 tons (net receipts and net dispatches). A projected export quantity of 213 000 tons of processed products and 2 045 000 tons of total whole maize is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 30 April 2019 is estimated at 3 018 359 tons. At an average processed quantity of 875 767 tons per month, this represents available stock levels for 3.4 months or 105 days.

TOTAL MAIZE (2019/20 Season)

Supply: The total supply of maize is projected at 13 238 379 tons for the 2018/19 marketing season. This includes an opening stock (at 1 May 2019) of 3 018 359 tons and local commercial deliveries of 10 000 020 tons. Whole maize imports of 175 000 tons are estimated, with early deliveries of 30 000 tons and a surplus of 15 000 tons.

Demand: The total demand (domestic plus exports) for maize is projected at 11 932 500 tons. The total domestic demand is projected at 10 862 500 tons. This includes 5 215 000 tons processed for human consumption, 5 380 000 tons processed for animal and industrial consumption, 23 500 tons for gristing, 70 000 tons withdrawn by producers, 160 000 tons released to end-consumers and a balancing figure of 14 000 tons (net receipts and net dispatches). A projected export quantity of 220 000 tons of processed products and 850 000 tons of total whole maize is estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 30 April 2020 is estimated at 1 305 879 tons. At an average processed quantity of 884 875 tons per month, this represents available stock levels for 1.5 months or 45 days.

See Appendix 1 for detailed S&D table. An explanation of terms and calculations is available on the NAMC website (<http://www.namc.co.za>).

SWEET SORGHUM (2018/19 Season)

Supply: The total supply of sweet sorghum is projected at 127 761 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 March 2018) of 31 211 tons, local commercial deliveries of 64 850 tons, 28 500 tons sweet sorghum imports for South Africa and a sweet sorghum surplus of 3 200 tons.

Demand: The total demand (domestic plus exports) for sweet sorghum is projected at 109 800 tons. This includes 700 tons for indoor malting, 11 000 tons for floor malting, 81 000 tons for meal, rice and grits, 8 800 tons for feed, 550 tons withdrawn by producers, 800 tons released to end consumers, and a balancing figure of 400 tons (net receipts and net dispatches). A projected export quantity of 6 550 tons of sweet sorghum is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 28 February 2019 is estimated at 17 961 tons. At an average processed quantity of 8 458 tons per month, this represent available stock levels for 2.1 months or 65 days.

SWEET SORGHUM (2019/20 Season)

Supply: The total supply of sweet sorghum is projected at 164 361 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 March 2019) of 17 961 tons, local commercial deliveries of 144 900 tons, no imports for South Africa and a sweet sorghum surplus of 1 500 tons.

Demand: The total demand (domestic plus exports) for sweet sorghum is projected at 139 100 tons. This includes 3 000 tons for indoor malting, 24 000 tons for floor malting, 90 000 tons for meal, rice and grits, 9 700 tons for feed, 900 tons withdrawn by producers, 1 000 tons released to end consumers, and a balancing figure of 500 tons (net receipts and net dispatches). A projected export quantity of 10 000 tons of sweet sorghum is estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 28 February 2020 is estimated at 25 261 tons. At an average processed quantity of 10 558 tons per month, this represent available stock levels for 2.4 months or 73 days.

BITTER SORGHUM (2018/19 Season)

Supply: The total supply of bitter sorghum is projected 79 885 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 March 2018) of 28 035 tons, local commercial deliveries of 49 700 tons, bitter sorghum imports of 2 150 tons for South Africa with no surplus.

Demand: The total demand (domestic plus exports) for bitter sorghum is projected at 64 800 tons. This includes 9 500 tons for indoor malting, 36 300 tons for floor malting, 9 500 tons for meal, rice and grits, 1 800 tons for feed, 450 tons withdrawn by producers, 50 tons released to end consumers, a balancing figure of 200 tons (net receipts and net dispatches) with a deficit of 4 500 tons. A projected export quantity of 2 500 tons of bitter sorghum is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 28 February 2019 is estimated at 15 085 tons. At an average processed quantity of 4 758 tons per month, this represent available stock levels for 3.2 months or 96 days.

BITTER SORGHUM (2019/20 Season)

Supply: The total supply of bitter sorghum is projected 38 585 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 March 2019) of 15 085 tons, local commercial deliveries of 23 000 tons, no bitter sorghum imports and a surplus of 500 tons for South Africa.

Demand: The total demand (domestic plus exports) for bitter sorghum is projected at 34 900 tons. This includes 8 000 tons for indoor malting, 23 000 tons for floor malting, 2 000 tons for meal, rice and grits, 1 300 tons for feed, 400 tons withdrawn by producers, 50 tons released to end consumers, a balancing figure of 150 tons (net receipts and net dispatches) with no deficit. No bitter sorghum exports are estimated for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 28 February 2020 is estimated at 3 685 tons. At an average processed quantity of 2 858 tons per month, this represent available stock levels for 1.3 months or 39 days.

TOTAL SORGHUM (2018/19 Season)

Supply: The total supply of sorghum is projected at 207 646 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 March 2018) of 59 246 tons, local commercial deliveries of 114 550 tons, 30 650 tons sorghum imports for South Africa and a surplus of 3 200 tons.

Demand: The total demand (domestic plus exports) for sorghum is projected at 174 600 tons. This includes 10 200 tons for indoor malting, 47 300 tons for floor malting, 90 500 tons for meal, rice and grits, 10 600 tons for feed, 1 000 tons withdrawn by producers, 850 tons released to end consumers, a balancing figure of 600 tons (net receipts and net dispatches) and a deficit of 4 500 tons. A projected export quantity of 9 050 tons of sorghum is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 28 February 2019 is estimated at 33 046 tons. At an average processed quantity of 13 217 tons per month, this represent available stock levels for 2.5 months or 76 days.

TOTAL SORGHUM (2019/20 Season)

Supply: The total supply of sorghum is projected at 202 946 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 March 2019) of 33 046 tons, local commercial deliveries of 167 900 tons, no sorghum imports for South Africa with a surplus of 2 000 tons.

Demand: The total demand (domestic plus exports) for sorghum is projected at 174 000 tons. This includes 11 000 tons for indoor malting, 47 000 tons for floor malting, 92 000 tons for meal, rice and grits, 11 000 tons for feed, 1 300 tons withdrawn by producers, 1 050 tons released to end consumers, a balancing figure of 650 tons (net receipts and net dispatches) with no deficit. A projected export quantity of 10 000 tons of sorghum is estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 28 February 2020 is estimated at 28 946 tons. At an average processed quantity of 13 417 tons per month, this represent available stock levels for 2.2 months or 66 days.

See Appendix 2 for detailed S&D table.

WHEAT (2018/19 Season)

Supply: The total supply of wheat is projected at 3 935 584 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 October 2018) of 721 534 tons, local commercial deliveries of 1 806 050 tons, whole wheat imports estimated for South Africa of 1 400 000 tons and a surplus of 8 000 tons.

Demand: The total demand (domestic plus exports) for wheat is projected at 3 445 500 tons. This includes 3 300 000 tons processed for human consumption, 3 000 tons processed for animal consumption, 1 000 tons withdrawn by producers, 2 500 tons released to end consumers, 19 000 tons projected seed for planting purposes and a balancing figure of 5 000 tons (net receipts and net dispatches). A projected export quantity of 40 000 tons processed products and 75 000 tons whole wheat are estimated for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 30 September 2019 is estimated at 490 084 tons. At an average processed quantity of 275 250 tons per month, this represent available stock levels for 1.8 months or 54 days.

See Appendix 3 for detailed S&D table.

SUNFLOWER SEED (2018/19 Season)

Supply: The total supply of sunflower seed is projected at 1 024 891 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 March 2018) of 154 841 tons, local commercial deliveries of 862 000 tons, sunflower seed imports of 1 350 tons for South Africa and a surplus of 6 700 tons.

Demand: The total demand (domestic plus exports) for sunflower seed is projected at 914 085 tons. This includes 1 570 tons processed for human consumption, 5 150 tons processed for animal consumption, 900 000 tons for crush (oil and oilcake), 550 tons withdrawn by producers, 2 000 tons released to end consumers, 3 565 tons seed for planting purposes and a balancing figure of 800 tons (net receipts and net dispatches). A quantity of 450 tons for exports is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 28 February 2019 is estimated at 110 806 tons. At an average processed quantity of 75 560 tons per month, this represent available stock levels for 1.5 month or 45 days.

SUNFLOWER SEED (2019/20 Season)

Supply: The total supply of sunflower seed is projected at 806 396 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 March 2019) of 110 806 tons, local commercial deliveries of 563 590 tons, sunflower seed imports of 125 000 tons for South Africa and a surplus of 7 000 tons.

Demand: The total demand (domestic plus exports) for sunflower seed is projected at 735 800 tons. This includes 1 600 tons processed for human consumption, 6 000 tons processed for animal consumption, 720 000 tons for crush (oil and oilcake), 500 tons withdrawn by producers, 2 000 tons released to end consumers, 3 100 tons seed for planting purposes and a balancing figure of 2 100 tons (net receipts and net dispatches). A quantity of 500 tons for exports is estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 28 February 2020 is estimated at 70 596 tons. At an average processed quantity of 60 633 tons per month, this represent available stock levels for 1.2 months or 35 days.

See Appendix 4 for detailed S&D table.

SOYBEANS (2018/19 Season)

Supply: The total supply of soybeans is projected at 1 851 735 tons for the 2018/19 marketing season. This includes an opening stock level (at 1 March 2018) of 330 535 tons, local commercial deliveries of 1 502 000 tons, soybean import of 6 700 tons for South Africa and a surplus of 12 500 tons.

Demand: The total demand (domestic plus exports) for soybeans is projected at 1 369 900 tons. This includes 25 000 tons processed for human consumption, 220 000 tons processed for animal (full fat) consumption, 1 080 000 tons for crush (oil and oilcake), 600 tons withdrawn by producers, 450 tons released to end consumers, 10 600 tons seed for planting purposes, and a balancing figure of 250 tons (net receipts and net dispatches). A quantity of 33 000 tons soybeans is estimated for exports for the 2018/19 marketing season.

Stock levels: The projected closing stock level at 28 February 2019 is estimated at 481 835 tons. At an average processed quantity of 110 417 tons per month, this represent available stock levels for 4.4 months or 133 days.

SOYBEANS (2019/20 Season)

Supply: The total supply of soybeans is projected at 1 744 870 tons for the 2019/20 marketing season. This includes an opening stock level (at 1 March 2019) of 481 835 tons, local commercial deliveries of 1 246 035 tons, soybean import of 7 000 tons for South Africa and a surplus of 10 000 tons.

Demand: The total demand (domestic plus exports) for soybeans is projected at 1 471 050 tons. This includes 25 500 tons processed for human consumption, 230 000 tons processed for animal (full fat) consumption, 1 200 000 tons for crush (oil and oilcake), 600 tons withdrawn by producers, 450 tons released to end consumers, 11 000 tons seed for planting purposes, and a balancing figure of 500 tons (net receipts and net dispatches). A quantity of 3 000 tons soybeans is estimated for exports for the 2019/20 marketing season.

Stock levels: The projected closing stock level at 28 February 2020 is estimated at 273 820 tons. At an average processed quantity of 121 292 tons per month, this represent available stock levels for 2.3 months or 69 days.

See Appendix 5 for detailed S&D table.

PLEASE NOTE: The March 2019 SASDE Report will be released on the 29th of March 2019.

Appendix 1: Detailed S & D table for White, Yellow and Total Maize: February

		White Maize			Yellow Maize			Total Maize		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	9,916,000	6,540,000	5,152,900	6,904,000	5,970,000	5,357,120	16,820,000	12,510,000	10,510,020
2	CEC (Retention)	0	200,000	160,000	0	350,000	350,000	0	550,000	510,000
3	Min: Early deliveries for current season (March + April)**	0	117,369	120,000	0	122,548	350,000	0	239,917	470,000
4	Plus: Early deliveries for next season (March + April)**	0	120,000	150,000	0	350,000	350,000	0	470,000	500,000
5	Available for the commercial market	9,916,000	6,342,631	5,022,900	6,904,000	5,847,452	5,007,120	16,820,000	12,190,083	10,030,020
6	SUPPLY									
7	Opening stock (1 May)	597,837	2,428,653	1,825,084	496,801	1,260,823	1,193,275	1,094,638	3,689,476	3,018,359
8	Producer deliveries	9,268,593	6,340,000	4,992,900	6,360,089	5,620,000	5,007,120	15,628,682	11,960,000	10,000,020
9	Imports for South Africa	0	0	0	0	125,000	175,000	0	125,000	175,000
10	Early deliveries (Net)*	0	2,631	30,000	0	227,452	0	0	230,083	30,000
11	Surplus	21,751	3,500	5,000	24,906	12,000	10,000	46,657	15,500	15,000
12	Total Supply	9,888,181	8,774,784	6,852,984	6,881,796	7,245,275	6,385,395	16,769,977	16,020,059	13,238,379

		White Maize			Yellow Maize			Total Maize		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons	tons	tons	tons	tons	tons	tons
13	DEMAND									
14	Processed for the local market	6,533,966	6,312,200	5,502,000	3,765,714	4,197,000	5,116,500	10,299,680	10,509,200	10,618,500
15	- human	4,459,504	4,600,000	4,670,000	533,972	535,000	545,000	4,993,476	5,135,000	5,215,000
16	- animal and industrial	2,061,649	1,700,000	820,000	3,214,798	3,650,000	4,560,000	5,276,447	5,350,000	5,380,000
17	- gristing	12,813	12,200	12,000	16,944	12,000	11,500	29,757	24,200	23,500
18	Withdrawn by prod	35,885	18,000	20,000	67,021	50,000	50,000	102,906	68,000	70,000
19	Released to end-cons	30,125	23,000	25,000	150,419	135,000	135,000	180,544	158,000	160,000
20	Net receipts(-)/disp(+)	7,583	3,500	4,000	8,080	5,000	10,000	15,663	8,500	14,000
21	Deficit	0	0	0	0	0	0	0	0	0
22	Local demand	6,607,559	6,356,700	5,551,000	3,991,234	4,387,000	5,311,500	10,598,793	10,743,700	10,862,500
23	Exports	851,969	593,000	0	1,629,739	1,665,000	450,000	2,481,708	2,258,000	1,070,000
24	- products	42,038	68,000	70,000	150,836	145,000	150,000	192,874	213,000	220,000
25	- whole maize	809,931	525,000	550,000	1,478,903	1,520,000	300,000	2,288,834	2,045,000	850,000
26	Total Demand	7,459,528	6,949,700	6,171,000	5,620,973	6,052,000	5,761,500	13,080,501	13,001,700	11,932,500
27	Closing Stock (30 Apr)	2,428,653	1,825,084	681,984	1,260,823	1,193,275	623,895	3,689,476	3,018,359	1,305,879
28	- processed p/month	544,497	526,017	458,500	313,810	349,750	426,375	858,307	875,767	884,875
29	- months' stock	4.5	3.5	1.5	4.0	3.4	1.5	4.3	3.4	1.5
30	- days' stock	136	106	45	122	104	45	131	105	45

*Early deliveries (Net) = Early deliveries for next season (March + April) minus early deliveries for current season (March + April). The actual final closing stock at the end of April is determined by the early deliveries realised in March & April. **For the current marketing season, early deliveries of maize which occurred during January and February 2019, are included in the 2018/19 seasons' estimate (as per CEC estimates).

Appendix 2: Detailed S & D table for Sweet, Bitter and Total Sorghum: February 2019

		Sweet Sorghum			Bitter Sorghum			Total Sorghum		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	98,000	65,150	145,300	54,000	49,850	23,100	152,000	115,000	168,400
2	CEC Retentions	2,100	300	400	400	150	100	2,500	450	500
3	Available for the commercial market	95,900	64,850	144,900	53,600	49,700	23,000	149,500	114,550	167,900
4	SUPPLY									
5	Opening stock (1 Mch)	31,836	31,211	17,961	3,402	28,035	15,085	35,238	59,246	33,046
6	Prod deliveries	97,405	64,850	144,900	53,562	49,700	23,000	150,967	114,550	167,900
7	Imports for South Africa	55,824	28,500	0	0	2,150	0	55,824	30,650	0
8	Surplus	0	3,200	1,500	0	0	500	0	3,200	2,000
9	Total Supply	185,065	127,761	164,361	56,964	79,885	38,585	242,029	207,646	202,946
10	DEMAND									
11	Processed	134,912	101,500	126,700	26,510	57,100	34,300	161,422	158,600	161,000
12	- Indoor malting	3,792	700	3,000	7,612	9,500	8,000	11,404	10,200	11,000
13	- Floor malting	31,699	11,000	24,000	17,010	36,300	23,000	48,709	47,300	47,000
14	- Meal, rice & grits	92,089	81,000	90,000	630	9,500	2,000	92,719	90,500	92,000

		Sweet Sorghum		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons
15	- Pet Food	818	900	900
16	- Poultry feed	3,799	5,700	5,800
17	- Livestock feed	2,715	2,200	3,000
18	Bio-fuel	0	0	0
19	Withdrawn by prod	1,523	550	900
20	Released to end-cons	1,273	800	1,000
21	Net receipts(-)/disp(+)	154	400	500
22	Deficit	4,345	0	0
23	Exports	11,647	6,550	10,000
24	Total Demand	153,854	109,800	139,100

Bitter Sorghum		
Final for 2017/18	Projection for 2018/19	Projection for 2019/20
tons	tons	tons
0	0	0
550	850	800
708	950	500
0	0	0
847	450	400
209	50	50
-60	200	150
-529	4,500	0
1,952	2,500	0
28,929	64,800	34,900

Total Sorghum		
Final for 2017/18	Projection for 2018/19	Projection for 2019/20
tons	tons	tons
818	900	900
4,349	6,550	6,600
3,423	3,150	3,500
0	0	0
2,370	1,000	1,300
1,482	850	1,050
94	600	650
3,816	4,500	0
13,599	9,050	10,000
182,783	174,600	174,000

25	Ending Stock (28/29 Feb)	31,211	17,961	25,261
26	- processed p/month	11,243	8,458	10,558
27	- months' stock	2.8	2.1	2.4
28	- days' stock	84	65	73

28,035	15,085	3,685
2,209	4,758	2,858
13	3.2	1.3
386	96	39

59,246	33,046	28,946
13,452	13,217	13,417
4.4	2.5	2.2
134	76	66

Appendix 3: Detailed S & D table for Wheat: February 2019

		Wheat	
	Marketing season	Final for 2017/18	Projection for 2018/19
		tons	tons
1	CEC (Crop Estimate)	1,535,000	1,841,050
2	CEC (Retention)	30,000	35,000
3	SUPPLY		
4	Opening stock (1 Oct)	341,424	721,534
5	Prod deliveries	1,547,486	1,806,050
6	Imports for South Africa	2,175,086	1,400,000
7	Surplus	5,763	8,000
8	Total Supply	4,069,759	3,935,584
9	DEMAND		
10	Processed	3,210,734	3,303,000
11	- human	3,207,542	3,300,000
12	- animal	3,192	3,000
13	- gristing	0	0
14	Withdrawn by producers	1,102	1,000
15	Released to end-consumers	2,013	2,500
16	Seed for planting purposes	18,237	19,000
17	Net receipts(-)/disp(+)	3,457	5,000
18	Deficit	0	0
19	Exports	109,609	115,000
20	- products	34,028	40,000
21	- whole wheat	75,581	75,000
22	Total Demand	3,345,152	3,445,500
23	Closing Stock (30 Sep)	724,607	490,084
24	- processed p/month	267,561	275,250
25	- months' stock	2.7	1.8
26	- days' stock	82	54

Appendix 4: Detailed S & D table for Sunflower Seed: February 2019

		Sunflower Seed		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons
1	CEC (Crop Estimate)	874,000	862,000	563,590
2	SUPPLY			
3	Opening stock (1 Mch)	163,086	154,841	110,806
4	Prod deliveries	872,171	862,000	563,590
5	Imports for South Africa	554	1,350	125,000
6	Surplus	12,173	6,700	7,000
7	Total Supply	1,047,984	1,024,891	806,396
8	DEMAND			
9	Processed	885,039	906,720	727,600
10	- human	1,487	1,570	1,600
11	- animal	5,737	5,150	6,000
12	- crush (oil and oilcake)	877,815	900,000	720,000
13	Withdrawn by producers	442	550	500
14	Released to end-consumers	2,592	2,000	2,000
15	Seed for planting purposes	3,026	3,565	3,100
16	Net receipts(-)/disp(+)	1,770	800	2,100
17	Deficit	0	0	0
18	Exports	274	450	500
19	Total Demand	893,143	914,085	735,800
20	Ending Stock (28/29 Feb)	154,841	110,806	70,596
21	- processed p/month	73,753	75,560	60,633
22	- months' stock	2.1	1.5	1.2
23	- days' stock	64	45	35

Appendix 5: Detailed S & D table for Soybeans: February 2019

		Soybeans		
	Marketing season	Final for 2017/18	Projection for 2018/19	Projection for 2019/20
		tons	tons	tons
1	CEC (Crop Estimate)	1,316,000	1,540,000	1,276,035
2	Retention	0	38,000	30,000

3	SUPPLY			
4	Opening stock (1 Mch)	84,792	330,535	481,835
5	Prod deliveries	1,290,218	1,502,000	1,246,035
6	Imports for South Africa	27,508	6,700	7,000
7	Surplus	2,519	12,500	10,000
8	Total Supply	1,405,037	1,851,735	1,744,870

9	DEMAND			
10	Processed	1,063,783	1,325,000	1,455,500
11	- human	25,056	25,000	25,500
12	- animal feed (full fat soya)	147,302	220,000	230,000
13	- crush (oil/oilcake)	891,425	1,080,000	1,200,000
14	Withdrawn by producers	1,331	600	600
15	Released to end-consumers	608	450	450
16	Seed for planting purposes	8,795	10,600	11,000
17	Net receipts(-)/disp(+)	-429	250	500
18	Deficit	0	0	0
19	Exports	414	33,000	3,000
20	Total Demand	1,074,502	1,369,900	1,471,050

21	Closing Stock (28/29 Feb)	330,535	481,835	273,820
22	- processed p/month	88,649	110,417	121,292
23	- months' stock	3.7	4.4	2.3
24	- days stock	113	133	69

This report is provided for information purposes only. It is not a complete analysis of every material fact respecting any/every commodity, company or industry that may be of consequence to stakeholders. The report reflects the judgment of the S&DEC at the time and date of publication. Data was obtained in good faith from sources believed to be reliable; however, the S&DEC makes no representations as to the completeness or accuracy thereof. The S&DEC does not accept any liability for any direct or consequential loss arising from the use of this report or its contents. This report is the exclusive property of the S&DEC and may be reproduced, redistributed or published by any recipient for any purpose, while acknowledging the source of information.

CONFIDENTIALITY ISSUES that S&DEC members are committed to adhere to on the day of the meeting:

- No member is allowed to discuss information with anyone other than a member of the Committee before the embargo time;
- Only the NAMC may release the information to the media;
- Members must regard the detail of any information that was collected for and/or discussed during the meeting, as confidential.

Compiled by: South Africa Grain & Oilseeds Supply & Demand Estimates Committee

Enquiries: Dr Christo Joubert
+27(0)12 341 1115/+27(0)76 999 7766
christo@namc.co.za

Dr Abongile Balarane
+27(0)12 341 1115/+27(0)76 752 4846
abalarane@namc.co.za

© 2019. Published by National Agricultural Marketing Council (NAMC).

Disclaimer:

Information contained in this document results from research funded wholly or in part by the NAMC acting in good faith. Opinions, attitudes and points of view expressed herein do not necessarily reflect the official position or policies of the NAMC. The NAMC makes no claims, promises, or guarantees about the accuracy, completeness, or adequacy of the contents of this document and expressly disclaims liability for errors and omissions regarding the content thereof. No warranty of any kind, implied, expressed, or statutory, including but not limited to the warranties of non-infringement of third-party rights, title, merchantability, fitness for a particular purpose or freedom from computer virus is given with respect to the contents of this document in hardcopy, electronic format or electronic links thereto. Reference made to any specific product, process, and service by trade name, trade name, trade mark, manufacturer or another commercial commodity or entity are for information purposes only and do not imply approval endorsement or favouring by the NAMC.