

Pear Shipments **Markets: Far East, Middle** **East, Africa & Indian Ocean** **Islands**

This Newsletter is supported by



Information supplied:

Latest Industry Crop estimates
Industry Shipments up to Week 40

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

Issued by Pome Joint Marketing Forum
(Stefan Conradie Office: 021-870 2923 or Cell: 083 264 7101)
Compiled by Optimal Agricultural Business Systems (OABS)
(Jacques du Preez Tel: 021-870 2900)
In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways

Table of Contents

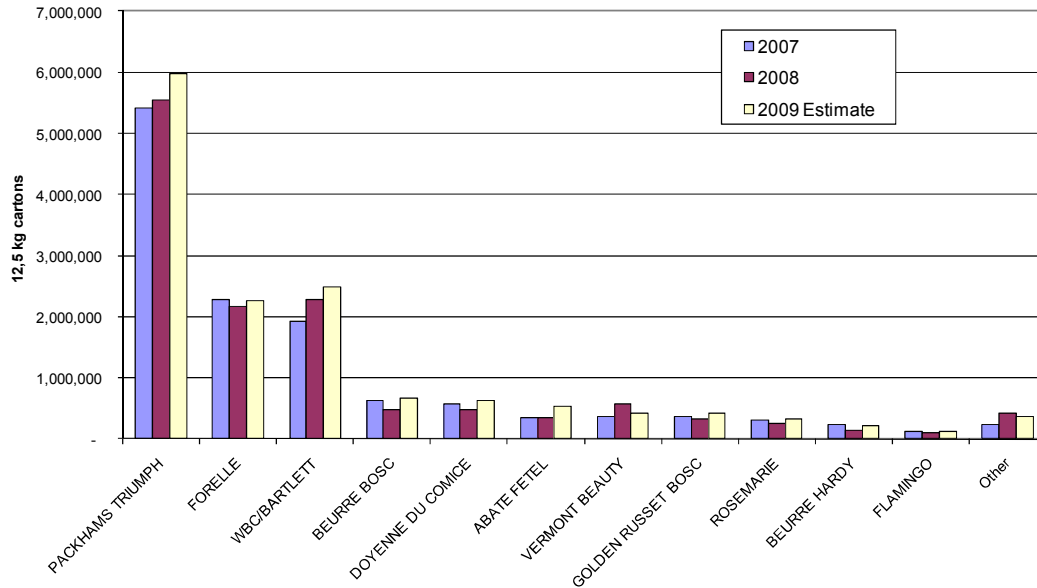
1	Total Pear Export Estimate to All Markets.....	1
2	Pear Inspections Passed for Export.....	2
2.1	Inspections Passed for Export per week.....	2
2.2	Pears Passed For Export per cultivar (YTD) Week 1-40	2
3	Pear Shipments.....	3
3.1	Middle East Market: Green Pear Shipments	3
3.2	Middle East Market: Blush Pear Shipments.....	3
3.3	Far East & Asia Market: Green Pear Shipments	4
3.4	Far East & Asia Market: Blush Pear Shipments.....	4
3.5	Africa Market: Green Pear Shipments.....	5
3.6	Africa Market: Blush Pear Shipments.....	5
3.7	Indian Ocean Islands Market: Green Pear Shipments	6
3.8	Indian Ocean Islands Market: Blush Pear Shipments	6
4	Total Pear Shipments (YTD) Weeks 1-40	7

1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	25,688,797	-3%	-799,604
Pears	12,912,087	13,138,471	13,025,279	14,410,754	10%	1,272,282
Total	36,654,174	39,626,872	38,140,523	40,099,551	1%	472,679

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

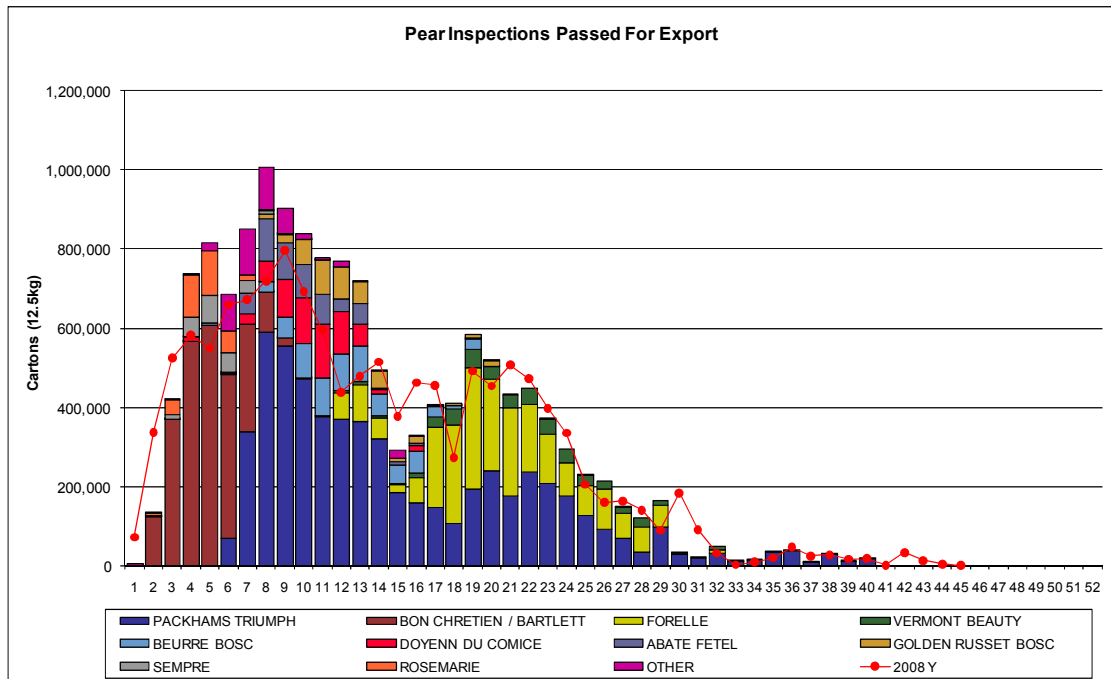


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,973,907	8%	428,548
FORELLE	2,271,454	2,164,702	2,218,078	2,267,204	5%	102,502
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSCH	623,759	484,714	554,237	657,202	36%	172,488
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,029	51%	177,799
VERMONT BEAUTY	361,352	565,879	463,615	428,858	-24%	-137,021
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	421,522	27%	88,723
ROSEMARIE	313,105	255,634	284,370	337,403	32%	81,769
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,185	5%	5,231
Other	242,810	419,662	331,236	357,102	-15%	-62,561
Grand Total	12,912,087	13,138,471	12,973,930	14,410,754	10%	1,272,282

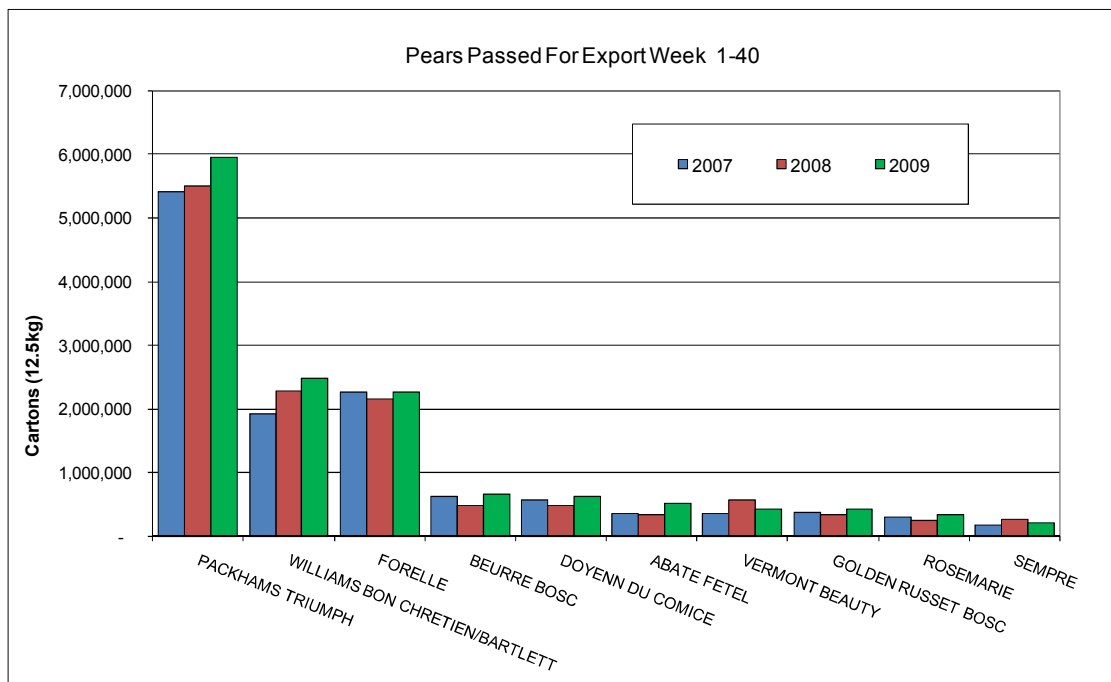
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

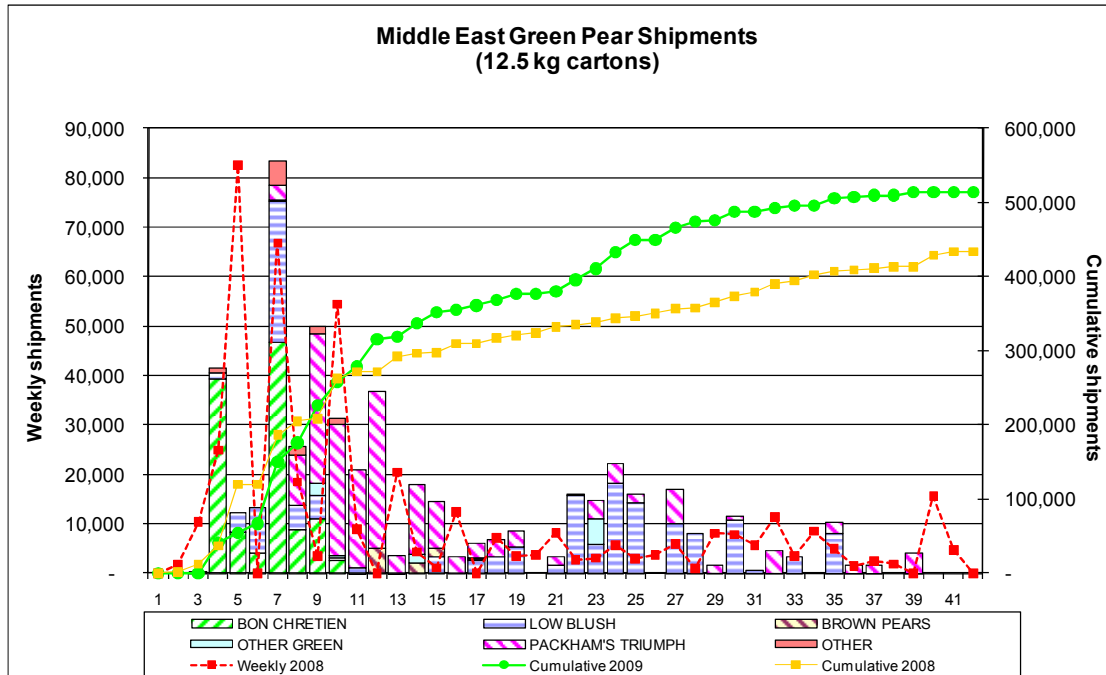


2.2 Pears Passed For Export per cultivar (YTD) Week 1-40



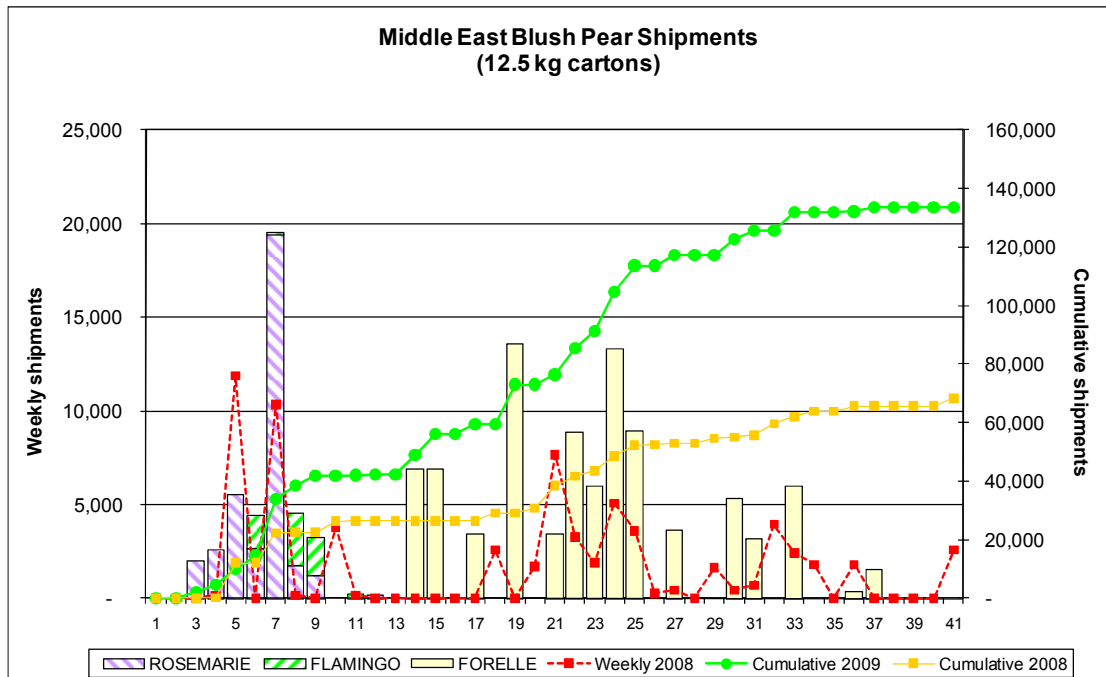
3 Pear Shipments

3.1 Middle East Market: Green Pear Shipments



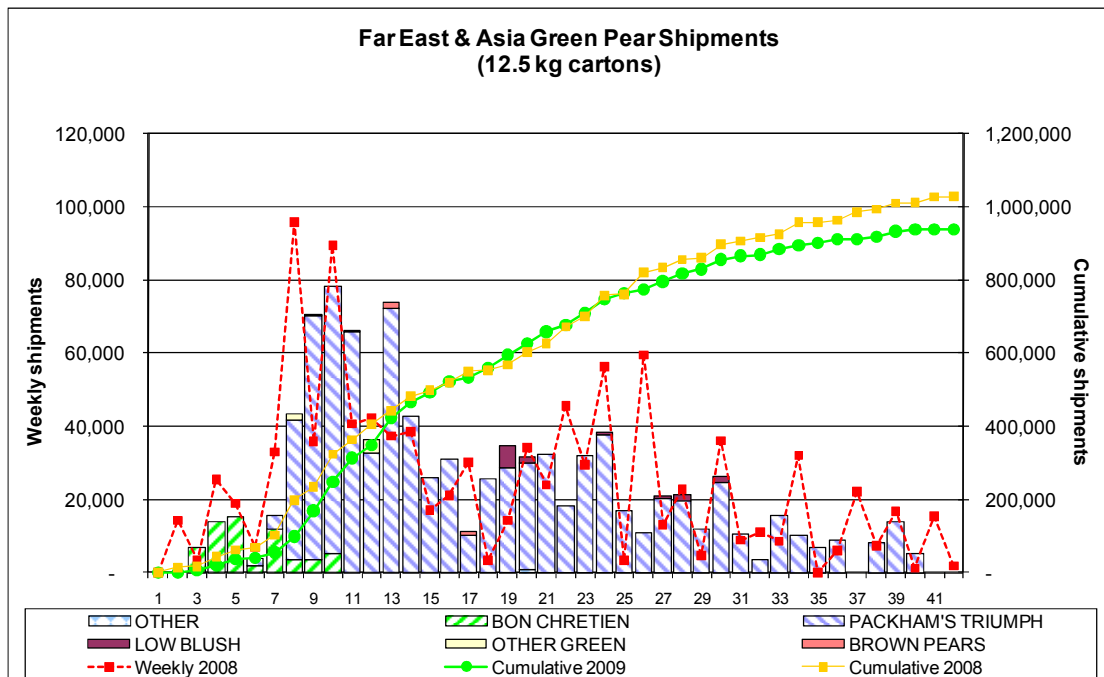
Weekly volumes	2008	2009	Difference	
Week 40	15,652	-	-15,652	-100%
Cumulative volumes				
Week 1 to 40	429,054	513,721	84,667	20%

3.2 Middle East Market: Blush Pear Shipments



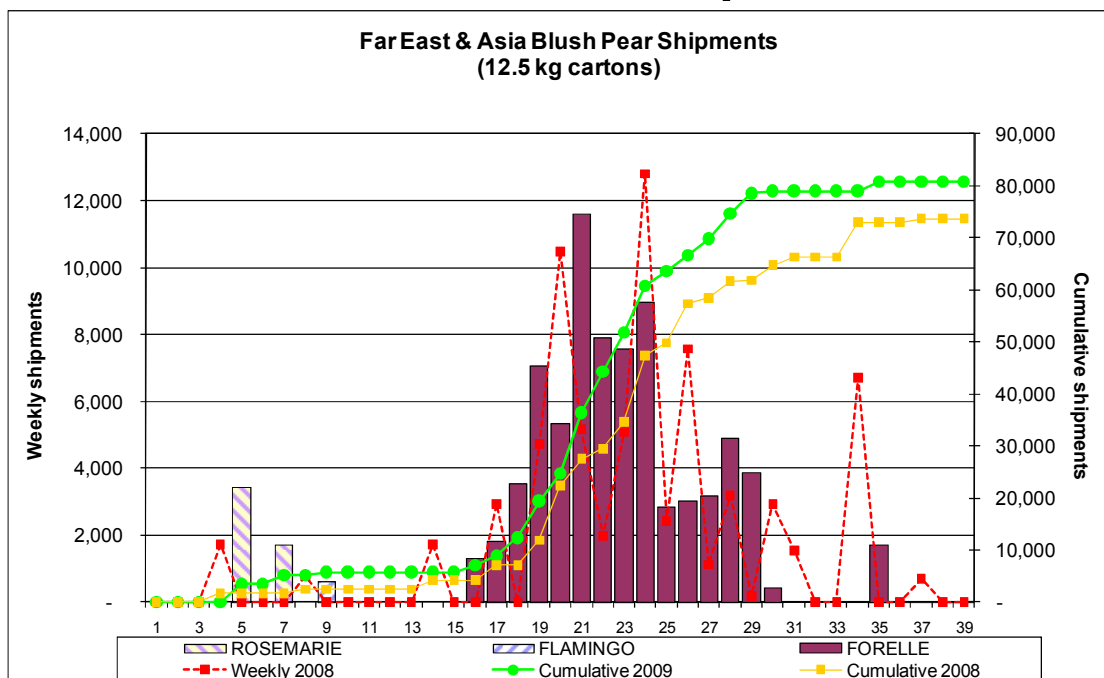
Weekly volumes	2008	2009	Difference	
Week 40	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 40	65,704	133,702	67,998	103%

3.3 Far East & Asia Market: Green Pear Shipments



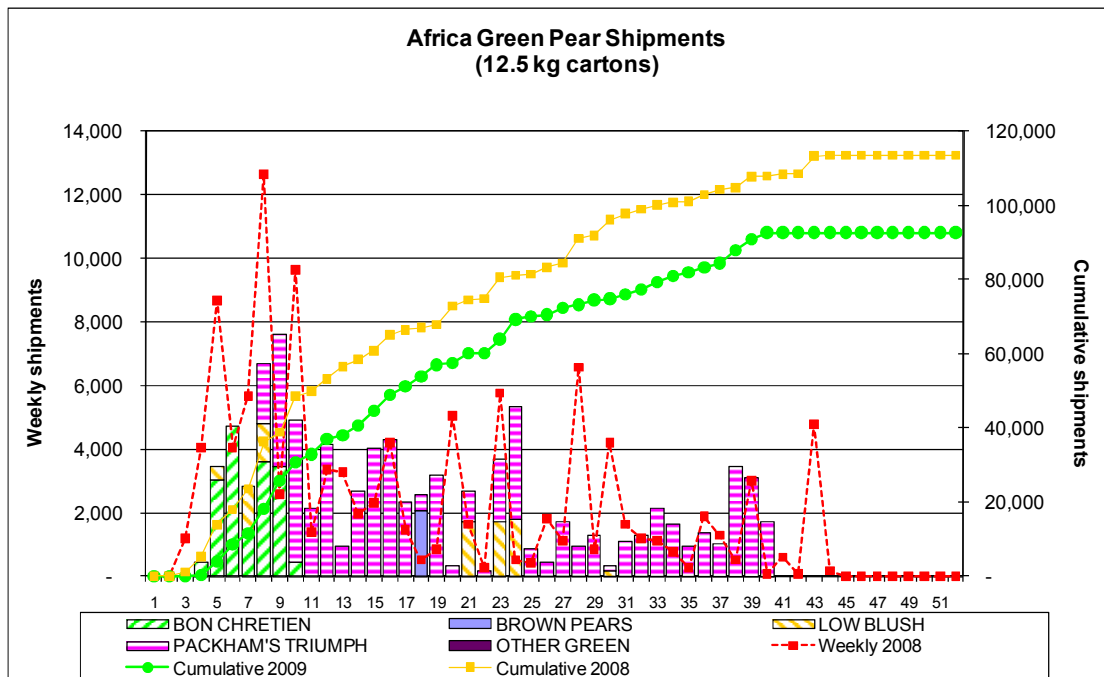
Weekly volumes	2008	2009	Difference	
Week 40	1,204	5,332	4,128	343%
Cumulative volumes				
Week 1 to 40	1,011,408	938,426	-72,982	-7%

3.4 Far East & Asia Market: Blush Pear Shipments



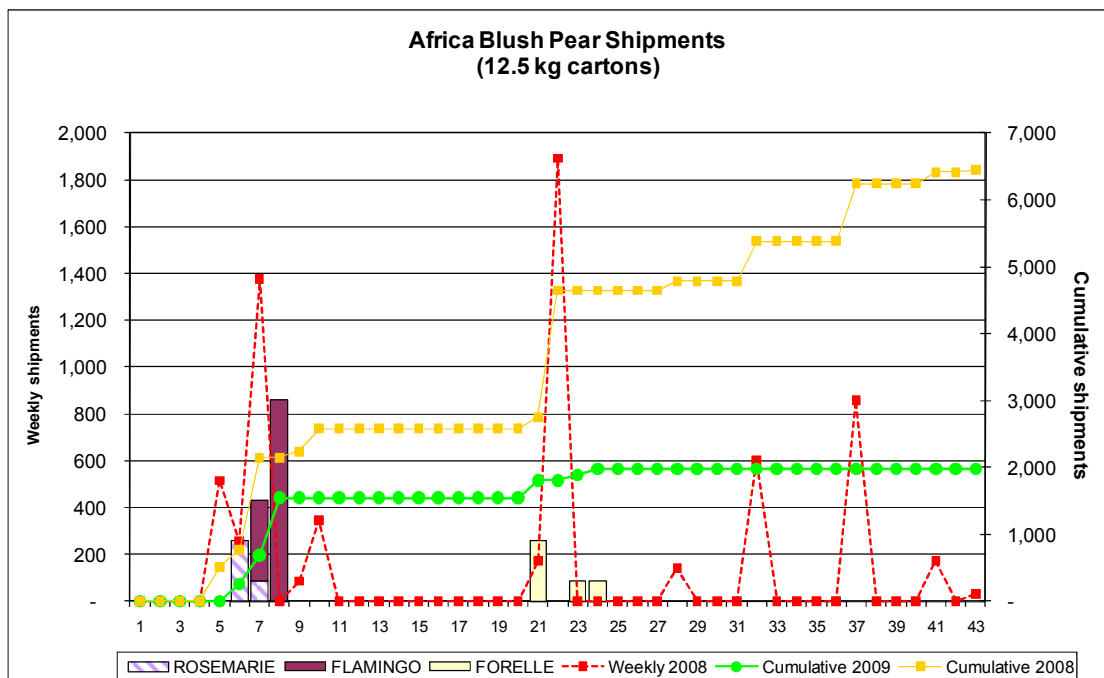
Weekly volumes	2008	2009	Difference	
Week 40	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 40	73,702	80,754	7,052	10%

3.5 Africa Market: Green Pear Shipments



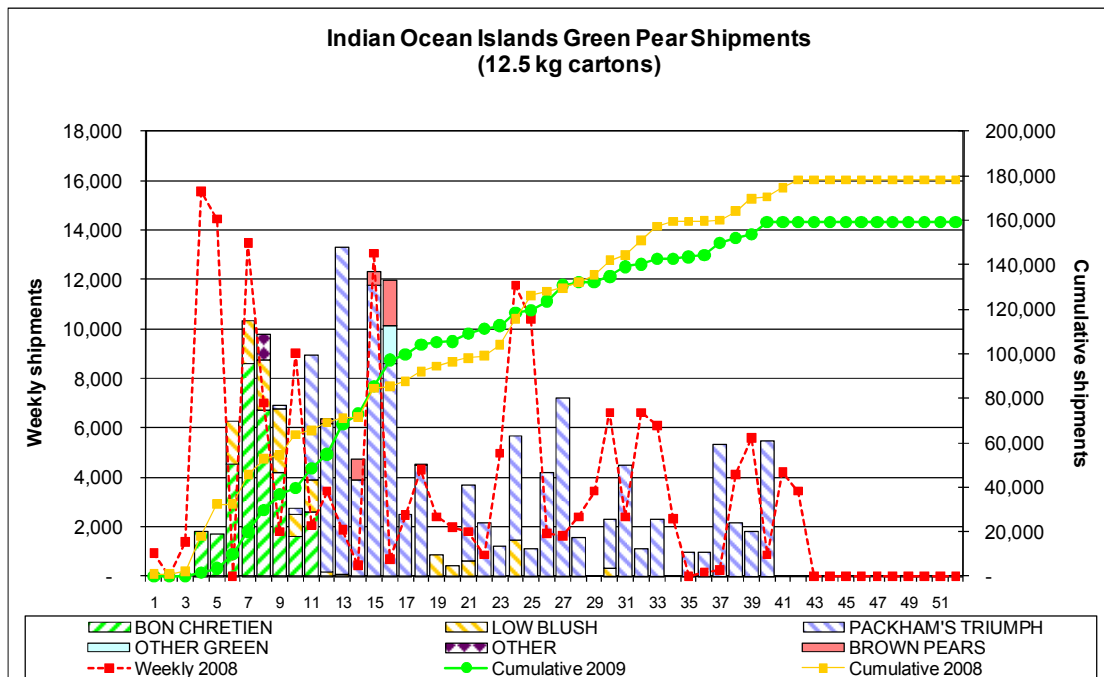
Weekly volumes	2008	2009	Difference	
Week 40	86	1,720	1,634	1900%
Cumulative volumes				
Week 1 to 40	107,895	92,678	-15,217	-14%

3.6 Africa Market: Blush Pear Shipments



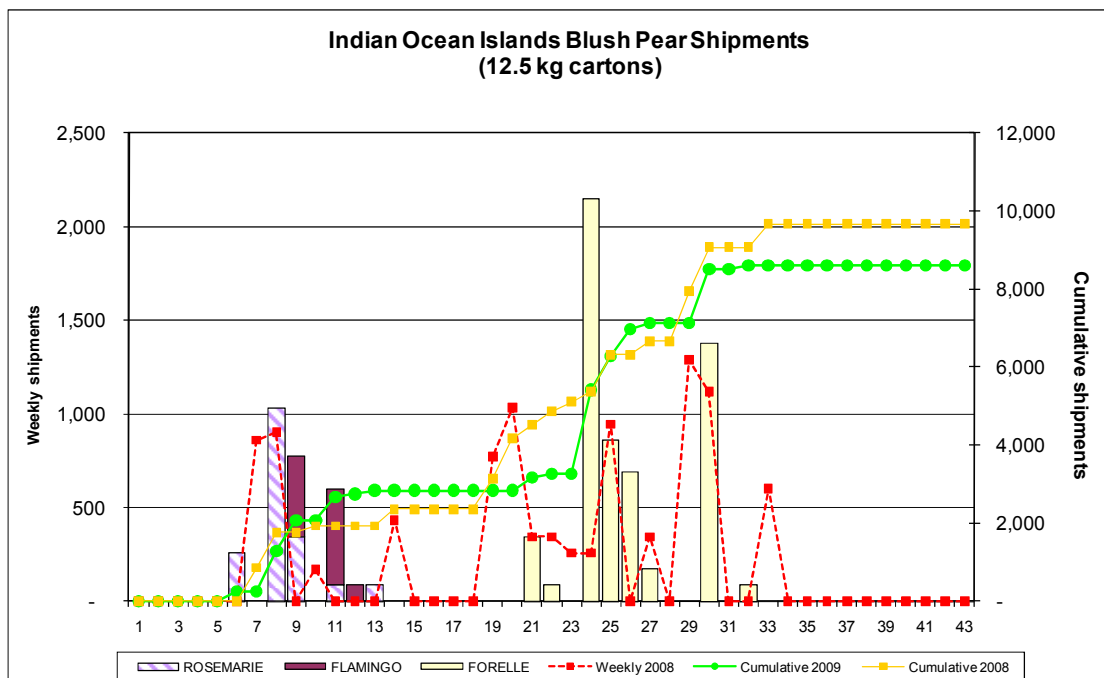
Weekly volumes	2008	2009	Difference	
Week 40	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 40	6,246	1,978	-4,268	-68%

3.7 Indian Ocean Islands Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 40	860	5,504	4,644	540%
Cumulative volumes				
Week 1 to 40	170,581	159,314	-11,267	-7%

3.8 Indian Ocean Islands Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 40	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 40	9,675	8,600	-1,075	-11%

4 Total Pear Shipments (YTD) Weeks 1-40

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	93,882		258	96,118
Europe & Russia	1,885,623	7,528,395		5,762	9,419,781
FE & Asia	80,754	955,282	860		1,036,896
Indian Ocean Island	8,600	162,066			170,666
Middle East	133,702	515,441	1,720		650,863
United Kingdom	521,848	2,078,720			2,600,568
USA & Canada	102,942	190,060		172	293,174
TOTAL	2,735,447	11,523,847	2,580	6,192	14,268,066