

Pear Shipments Markets: UK, EU Continent & North America

This Newsletter is supported by



Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 31**

Please note:

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

**Issued by Pome Joint Marketing Forum
(Stefan Conradie Office: 021-870 2923 or Cell: 083 264 7101)
Compiled by Optimal Agricultural Business Systems (OABS)
(Jacques du Preez Tel: 021-870 2900)
In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Table of Contents

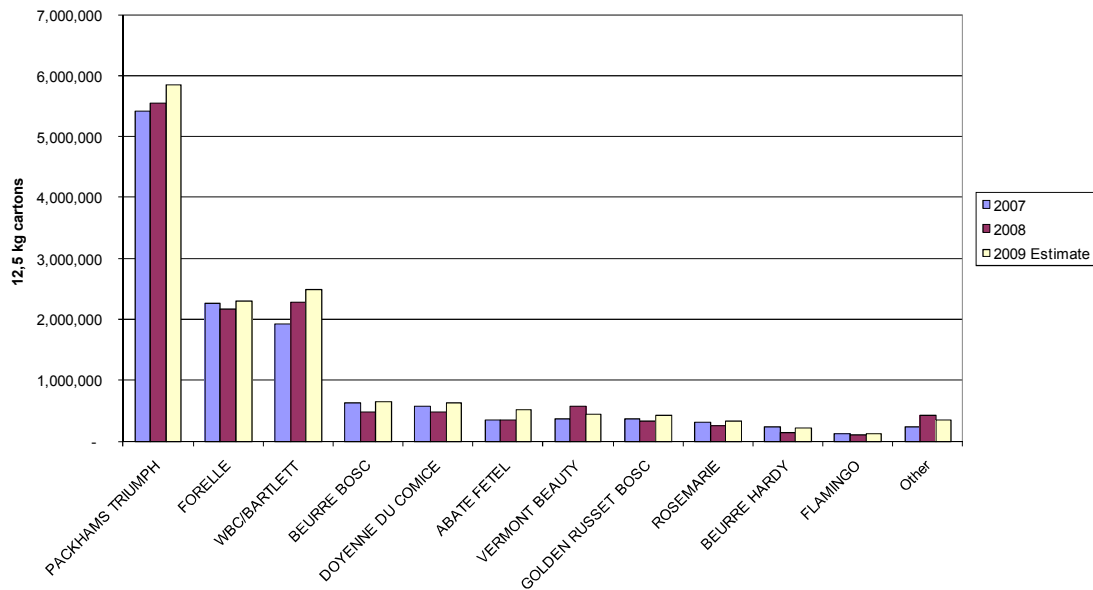
1	Total Pear Export Estimate to All Markets.....	1
2	Pear Inspections Passed for Export.....	2
2.1	Inspections Passed for Export per week.....	2
2.2	Pears Passed For Export per cultivar (YTD) Week 1-31	2
3	Pear Shipments.....	3
3.1	UK Market: Green Pear Shipments.....	3
3.2	UK Market: Blush Pear Shipments	3
3.3	Continental Europe Market: Green Shipments.....	4
3.4	Continental Europe Market: Blush Shipments.....	4
3.5	USA & Canada Market: Green Pear Shipments.....	5
3.6	USA & Canada Market: Blush Pear Shipments	5
4	Total Pear Shipments (YTD) Weeks 1-31	6

1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,902,191	-6%	-1,586,210
Pears	12,912,087	13,138,471	13,025,279	14,337,714	9%	1,199,243
Total	36,654,174	39,626,872	38,140,523	39,239,905	-1%	-386,968

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

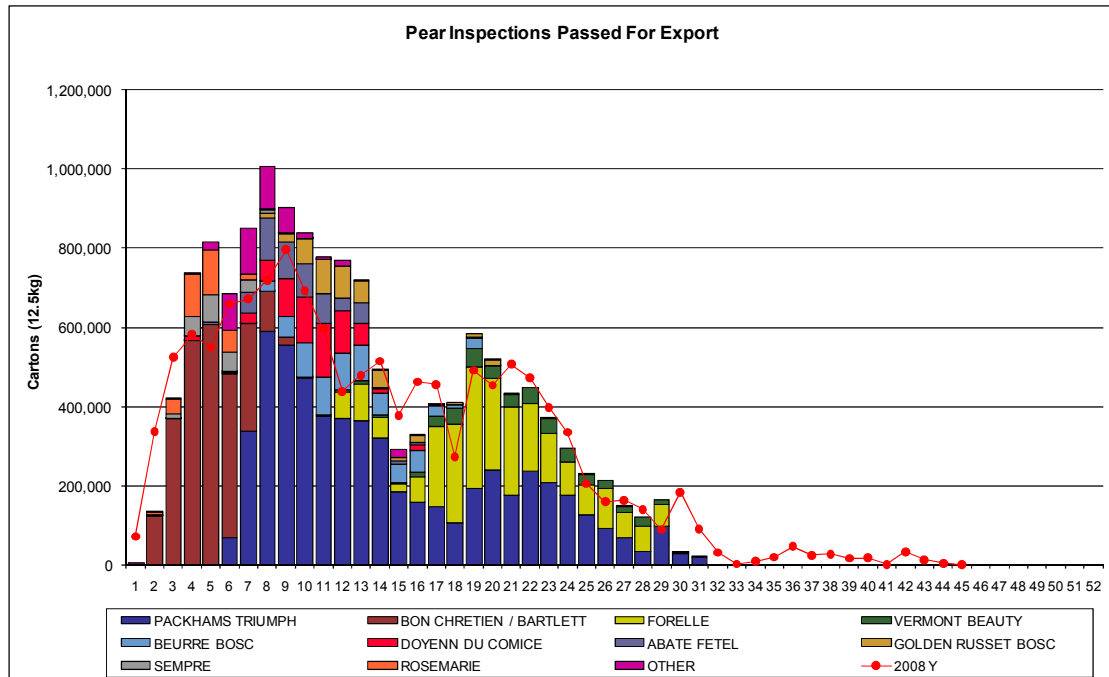


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,853,227	6%	307,868
FORELLE	2,271,454	2,164,702	2,218,078	2,296,334	6%	131,632
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,481,724	9%	199,807
BEURRE BOSC	623,759	484,714	554,237	657,202	36%	172,488
DOYENNE DU COMICE	568,443	477,833	523,138	625,931	31%	148,098
ABATE FETEL	355,601	348,230	351,916	526,029	51%	177,799
VERMONT BEAUTY	361,352	565,879	463,615	447,239	-21%	-118,640
GOLDEN RUSSET BOSC	369,621	332,799	345,256	421,522	27%	88,723
ROSEMARIE	313,105	255,634	284,370	337,621	32%	81,986
BEURRE HARDY	243,817	149,788	196,803	216,688	45%	66,899
FLAMINGO	129,020	111,953	120,487	117,097	5%	5,143
Other	242,810	419,662	331,236	357,102	-15%	-62,561
Grand Total	12,912,087	13,138,471	12,973,930	14,337,714	9%	1,199,243

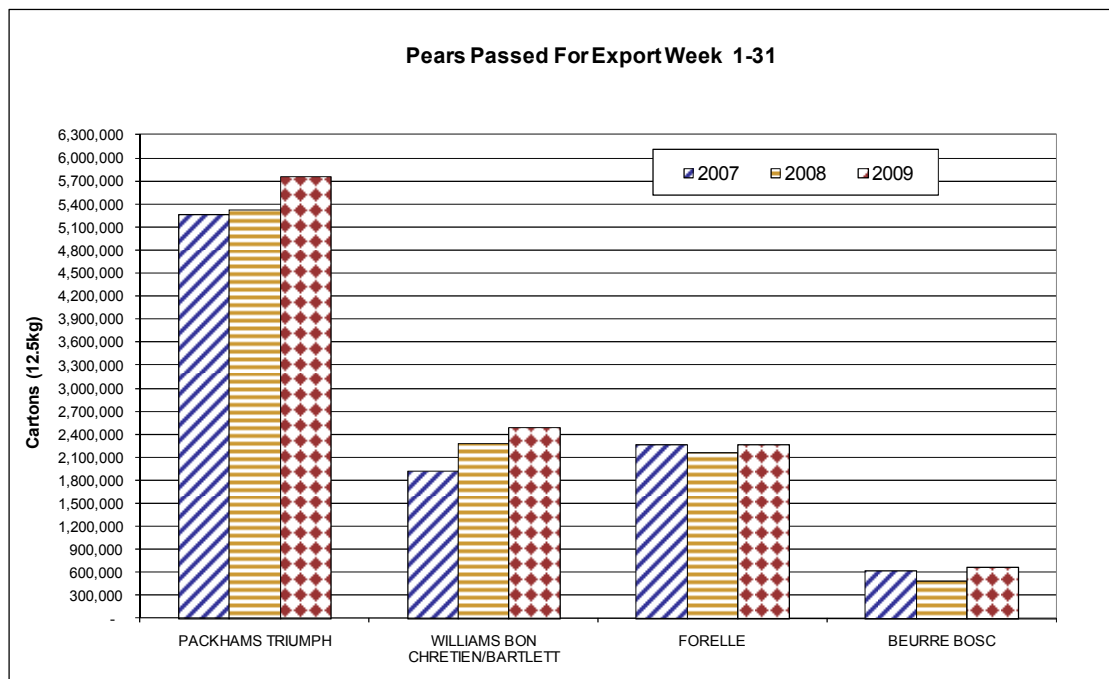
All volumes = 12.5kg carton equivalent

2 Pear Inspections Passed for Export

2.1 Inspections Passed for Export per week

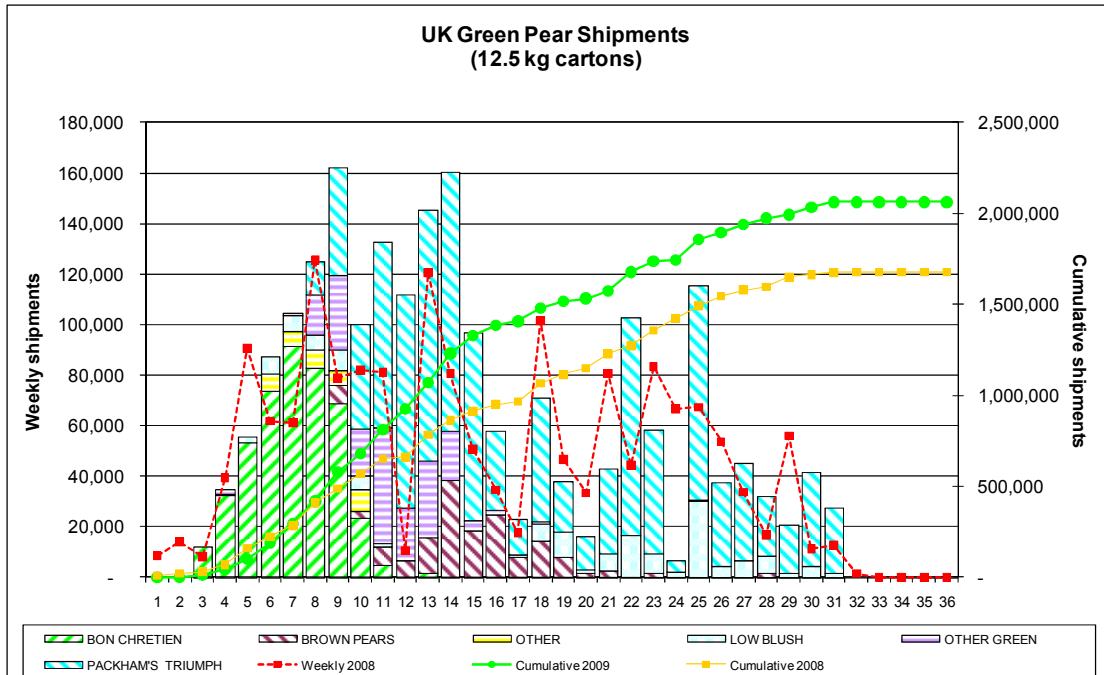


2.2 Pears Passed For Export per cultivar (YTD) Week 1-31



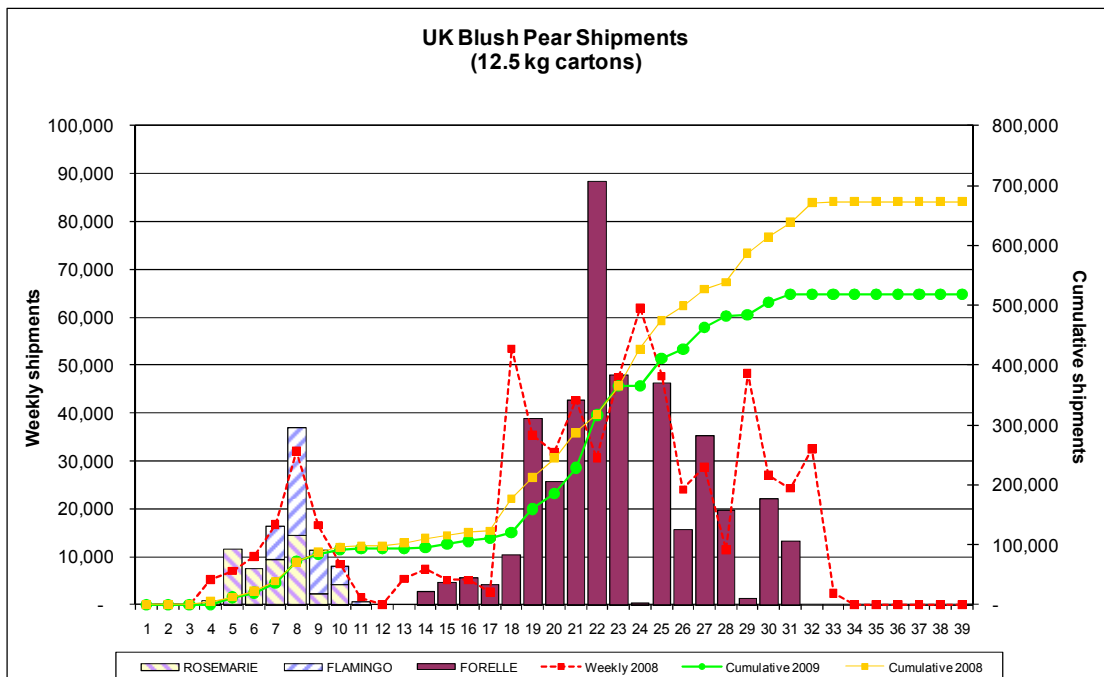
3 Pear Shipments

3.1 UK Market: Green Pear Shipments



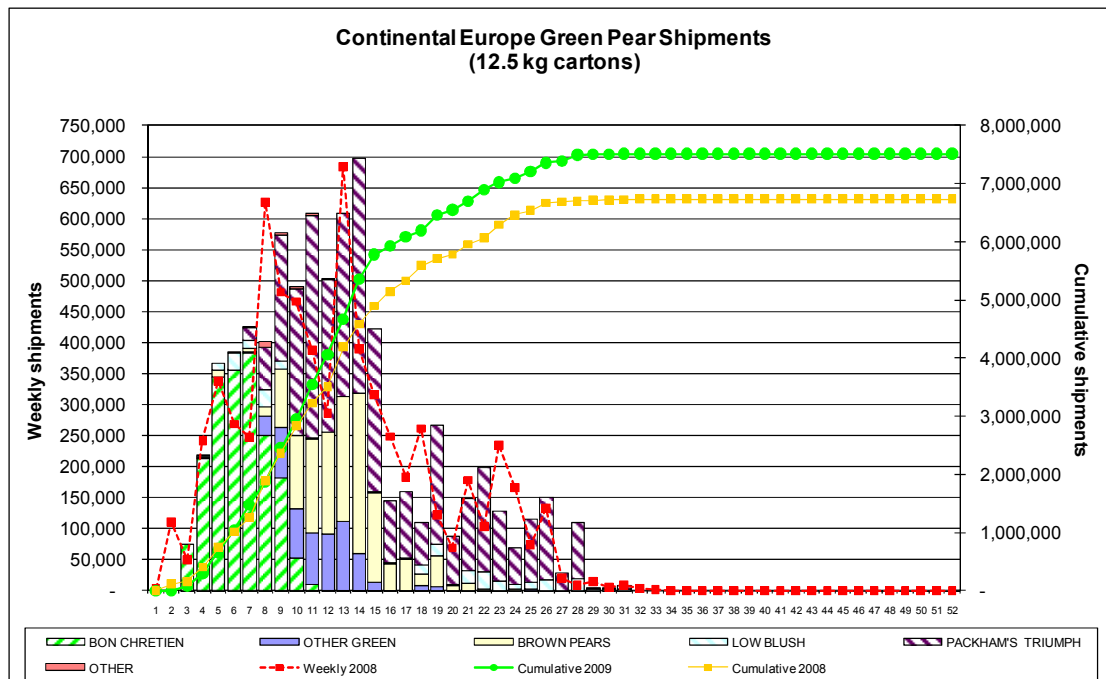
Weekly volumes	2008	2009	Difference	
Week 31	12,814	27,434	14,620	114%
Cumulative volumes				
Week 1 to 31	1,675,806	2,062,724	386,918	23%

3.2 UK Market: Blush Pear Shipments



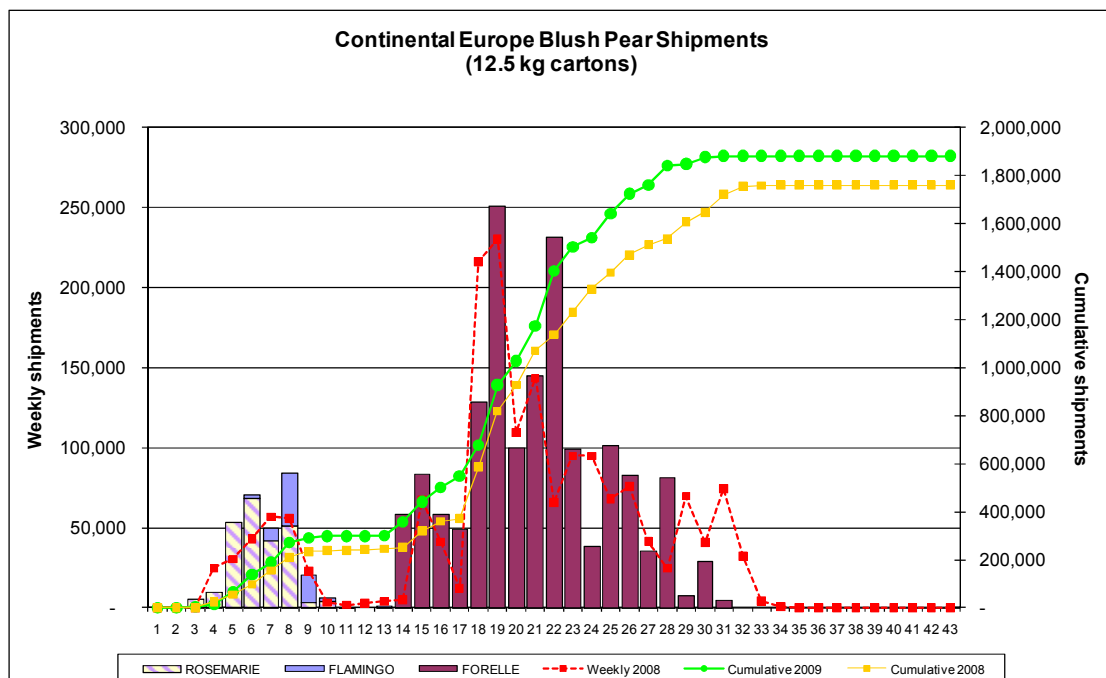
Weekly volumes	2008	2009	Difference	
Week 31	24,252	13,158	-11,094	-46%
Cumulative volumes				
Week 1 to 31	638,673	518,752	-119,921	-19%

3.3 Continental Europe Market: Green Shipments



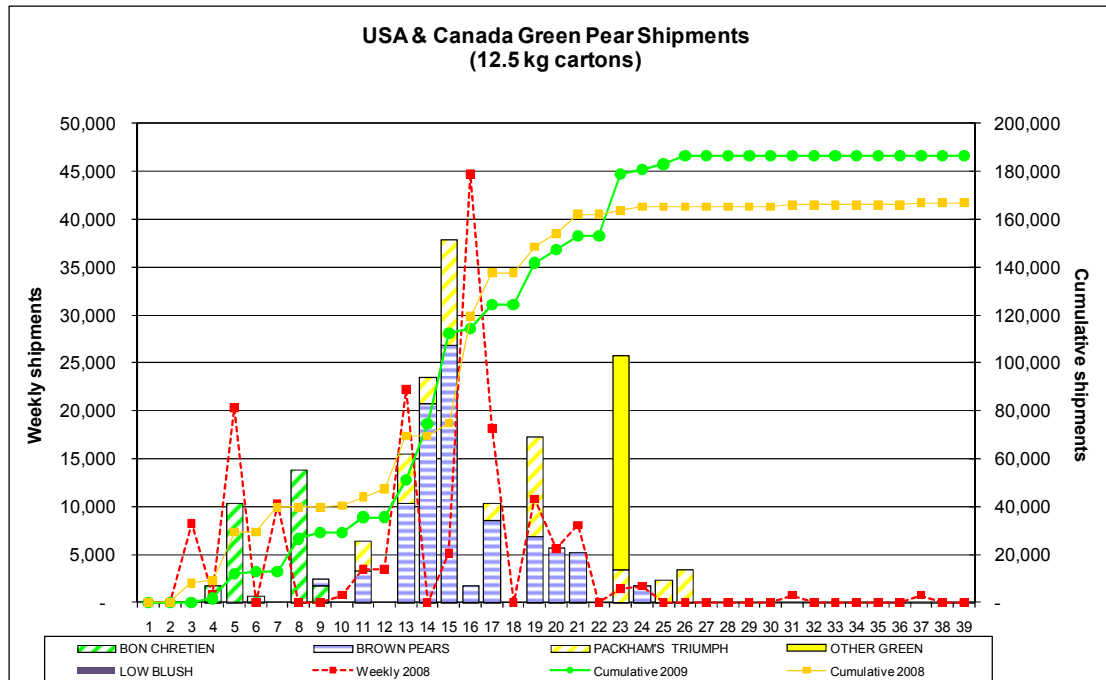
Weekly volumes	2008	2009	Difference	
Week 31	8,630	8,892	262	3%
Cumulative volumes				
Week 1 to 31	6,730,348	7,515,845	785,497	12%

3.4 Continental Europe Market: Blush Shipments



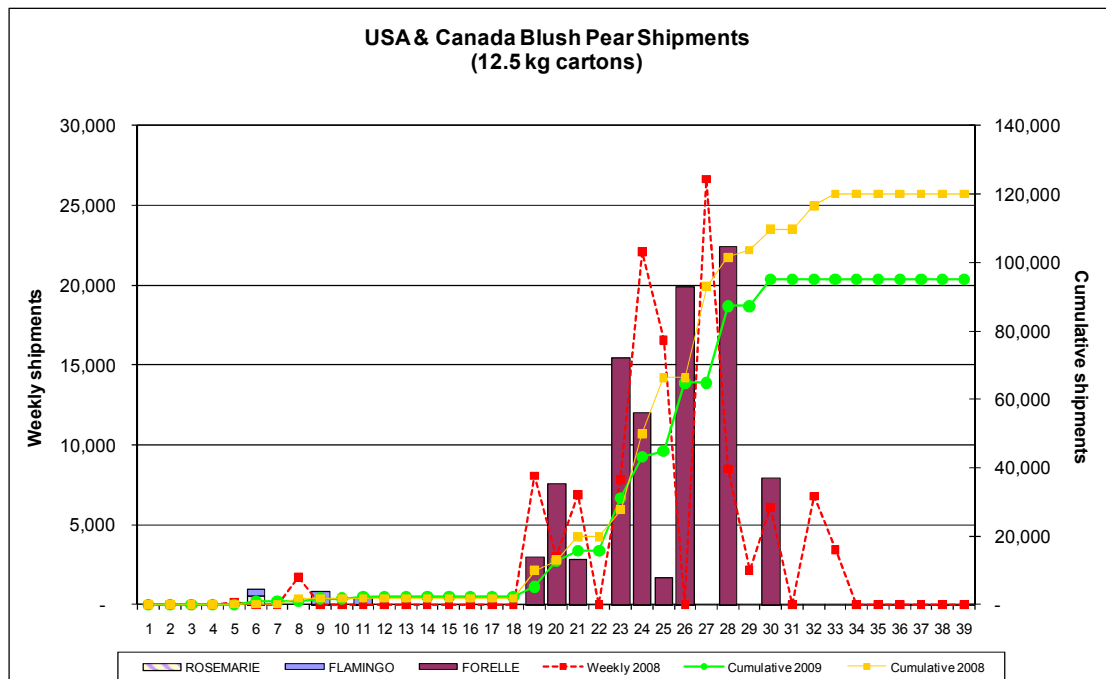
Weekly volumes	2008	2009	Difference	
Week 31	74,590	4,880	-69,710	-93%
Cumulative volumes				
Week 1 to 31	1,722,757	1,883,043	160,286	9%

3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 31	774	-	-774	-100%
Cumulative volumes				
Week 1 to 31	166,152	186,620	20,468	12%

3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 31	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 31	109,822	95,202	-14,620	-13%

4 Total Pear Shipments (YTD) Weeks 1-31

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	75,048		258	77,284
Europe & Russia	1,883,043	7,515,845		5,762	9,404,651
FE & Asia	79,034	865,498		860	945,392
Indian Ocean Island	8,514	139,190			147,704
Middle East	125,790	481,041	1,720		608,551
United Kingdom	518,752	2,062,724			2,581,476
USA & Canada	95,202	186,620		172	281,994
TOTAL	2,712,313	11,325,967	1,720	7,052	14,047,052