

## **Pear Shipments Markets: UK, EU Continent & North America**

This Newsletter is supported by



### **Information supplied:**

**Latest Industry Crop estimates  
Industry Shipments up to Week 32**

#### **Please note:**

1. Cumulative shipment volume is indicated on the right hand axis.
2. Weekly shipment volume is indicated on the left hand axis.

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In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,  
Fruitways**

## Table of Contents

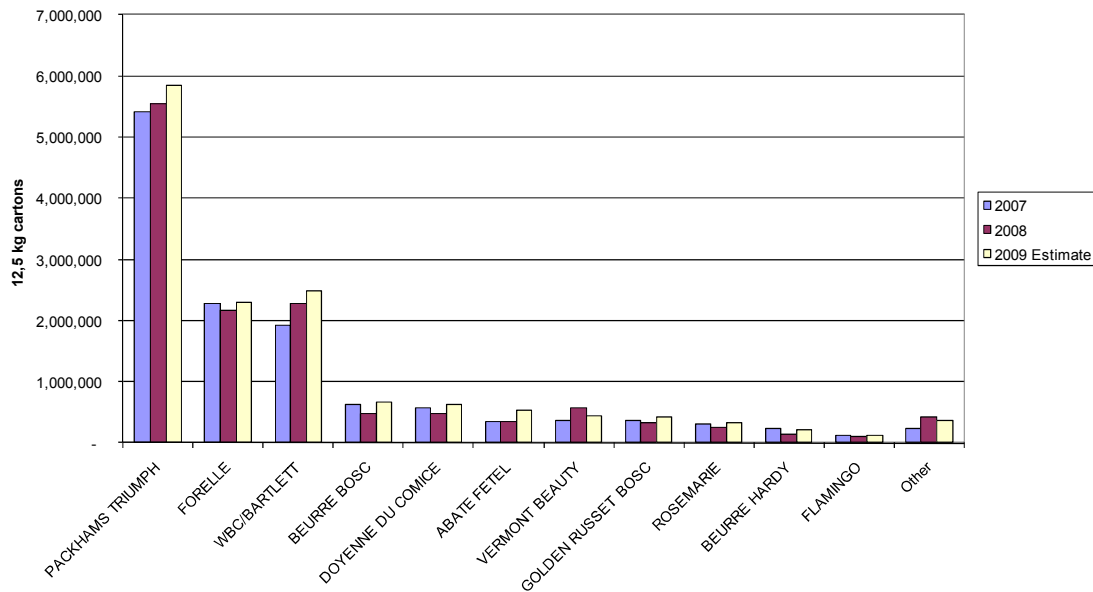
1	Total Pear Export Estimate to All Markets.....	1
2	Pear Inspections Passed for Export.....	2
2.1	Inspections Passed for Export per week.....	2
2.2	Pears Passed For Export per cultivar (YTD) Week 1-32 .....	2
3	Pear Shipments.....	3
3.1	UK Market: Green Pear Shipments.....	3
3.2	UK Market: Blush Pear Shipments .....	3
3.3	Continental Europe Market: Green Shipments.....	4
3.4	Continental Europe Market: Blush Shipments.....	4
3.5	USA & Canada Market: Green Pear Shipments.....	5
3.6	USA & Canada Market: Blush Pear Shipments .....	5
4	Total Pear Shipments (YTD) Weeks 1-32 .....	6

# 1 Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	<b>24,910,636</b>	<b>-6%</b>	<b>-1,577,765</b>
Pears	12,912,087	13,138,471	13,025,279	<b>14,337,802</b>	<b>9%</b>	<b>1,199,331</b>
<b>Total</b>	<b>36,654,174</b>	<b>39,626,872</b>	<b>38,140,523</b>	<b>39,248,438</b>	<b>-1%</b>	<b>-378,434</b>

All volumes = 12.5kg carton equivalent

Pears Passed for Export & Estimate

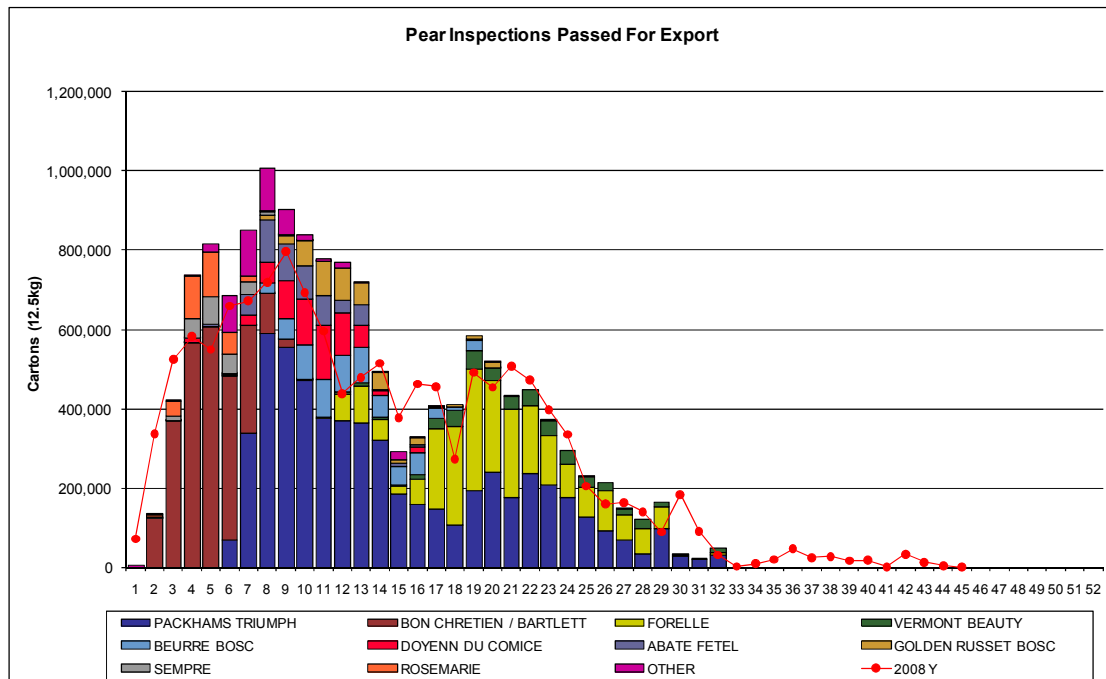


Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	<b>5,853,227</b>	<b>6%</b>	<b>307,868</b>
FORELLE	2,271,454	2,164,702	2,218,078	<b>2,296,334</b>	<b>6%</b>	<b>131,632</b>
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	<b>2,481,724</b>	<b>9%</b>	<b>199,807</b>
BEURRE BOSC	623,759	484,714	554,237	<b>657,202</b>	<b>36%</b>	<b>172,488</b>
DOYENNE DU COMICE	568,443	477,833	523,138	<b>625,931</b>	<b>31%</b>	<b>148,098</b>
ABATE FETEL	355,601	348,230	351,916	<b>526,029</b>	<b>51%</b>	<b>177,799</b>
VERMONT BEAUTY	361,352	565,879	463,615	<b>447,239</b>	<b>-21%</b>	<b>-118,640</b>
GOLDEN RUSSET BOSC	369,621	332,799	345,256	<b>421,522</b>	<b>27%</b>	<b>88,723</b>
ROSEMARIE	313,105	255,634	284,370	<b>337,621</b>	<b>32%</b>	<b>81,986</b>
BEURRE HARDY	243,817	149,788	196,803	<b>216,688</b>	<b>45%</b>	<b>66,899</b>
FLAMINGO	129,020	111,953	120,487	<b>117,185</b>	<b>5%</b>	<b>5,231</b>
Other	242,810	419,662	331,236	<b>357,102</b>	<b>-15%</b>	<b>-62,561</b>
<b>Grand Total</b>	<b>12,912,087</b>	<b>13,138,471</b>	<b>12,973,930</b>	<b>14,337,802</b>	<b>9%</b>	<b>1,199,331</b>

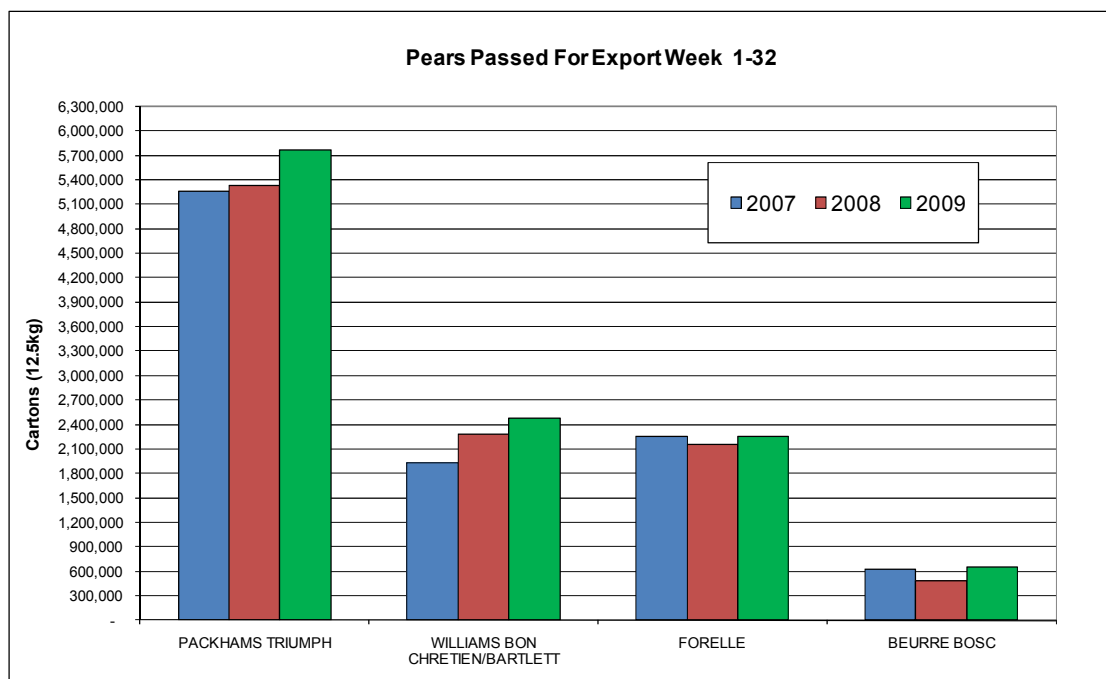
All volumes = 12.5kg carton equivalent

## 2 Pear Inspections Passed for Export

### 2.1 Inspections Passed for Export per week

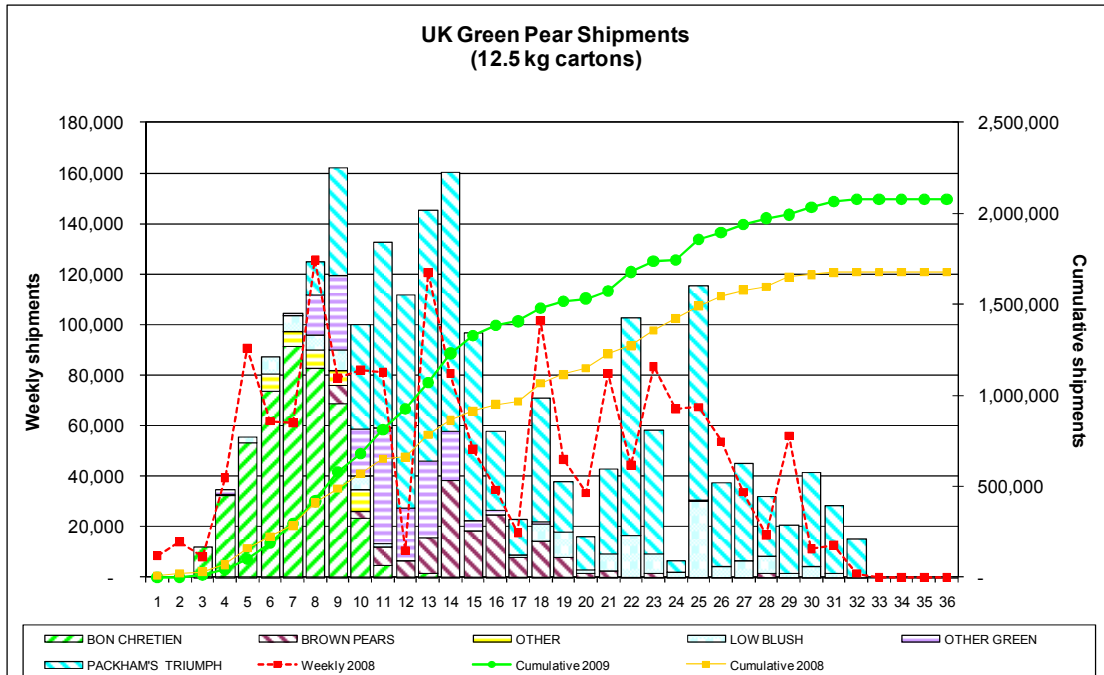


### 2.2 Pears Passed For Export per cultivar (YTD) Week 1-32



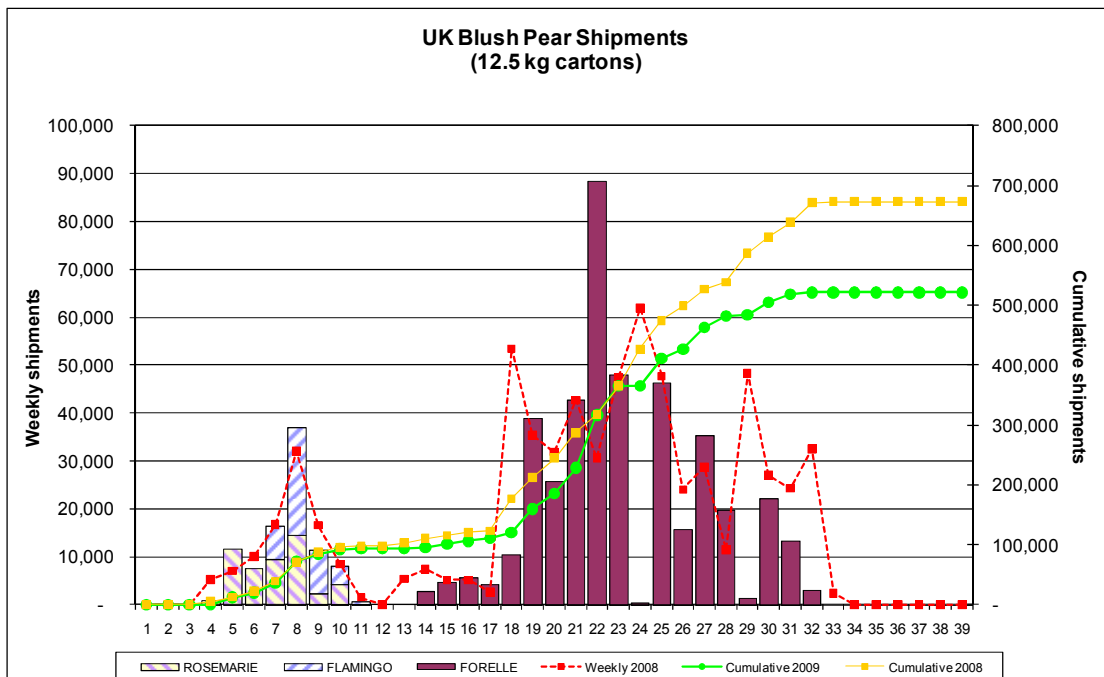
### 3 Pear Shipments

#### 3.1 UK Market: Green Pear Shipments



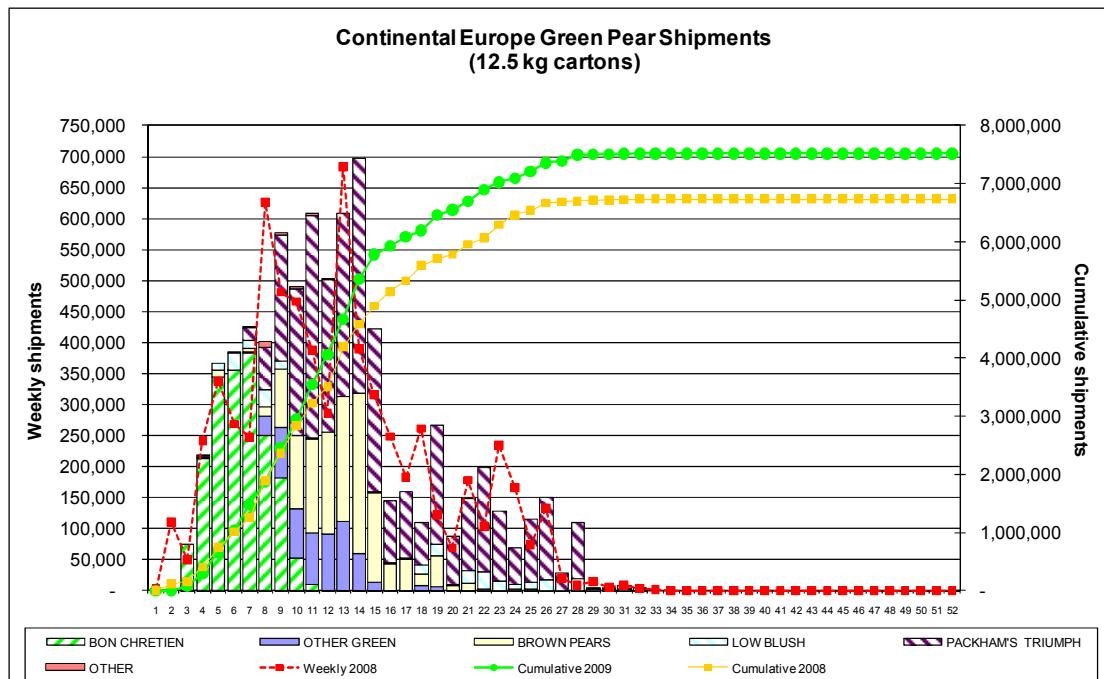
Weekly volumes	2008	2009	Difference	
Week 32	1,548	15,222	13,674	883%
<b>Cumulative volumes</b>				
Week 1 to 32	1,677,354	2,078,720	401,366	24%

#### 3.2 UK Market: Blush Pear Shipments



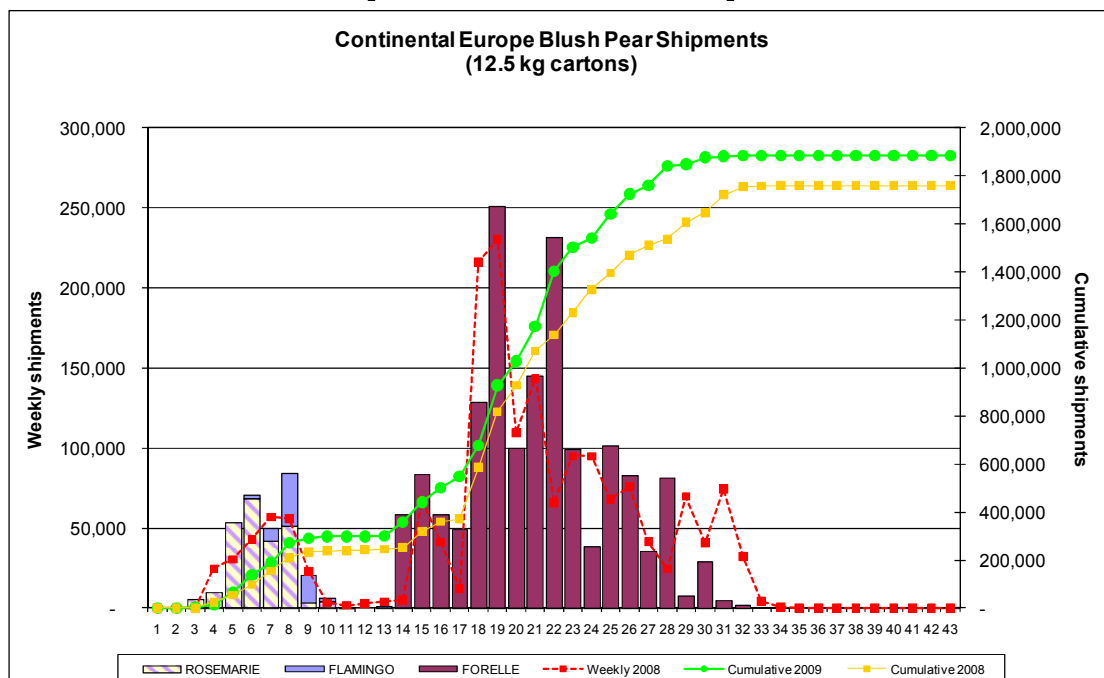
Weekly volumes	2008	2009	Difference	
Week 32	32,508	3,096	-29,412	-90%
<b>Cumulative volumes</b>				
Week 1 to 32	671,181	521,848	-149,333	-22%

### 3.3 Continental Europe Market: Green Shipments



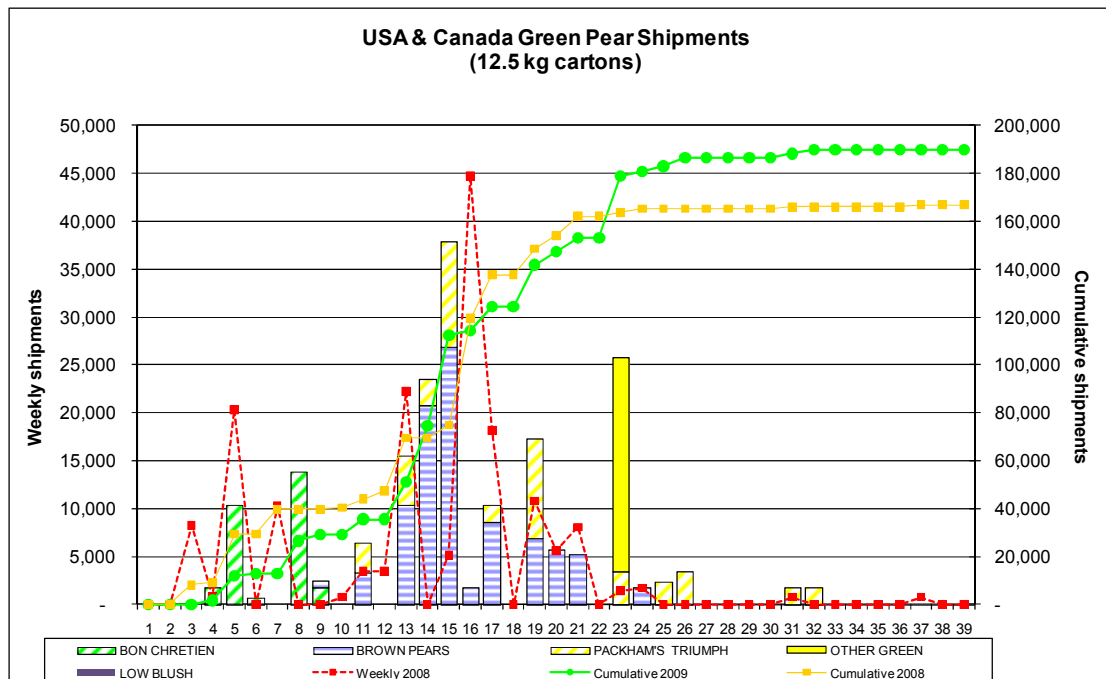
Weekly volumes	2008	2009	Difference	
Week 32	3,268	3,870	602	18%
<b>Cumulative volumes</b>				
Week 1 to 32	6,733,616	7,519,715	786,099	12%

### 3.4 Continental Europe Market: Blush Shipments



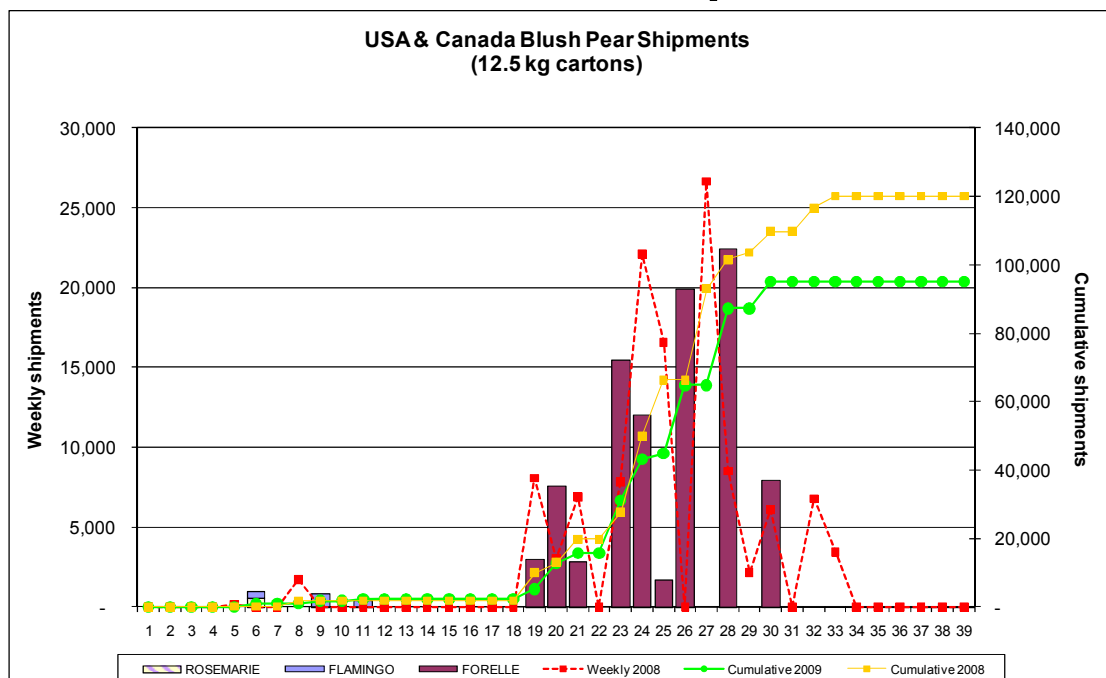
Weekly volumes	2008	2009	Difference	
Week 32	32,250	1,978	-30,272	-94%
<b>Cumulative volumes</b>				
Week 1 to 32	1,755,007	1,885,021	130,014	7%

### 3.5 USA & Canada Market: Green Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 32	-	1,720	1,720	#DIV/0!
<b>Cumulative volumes</b>				
Week 1 to 32	166,152	190,060	23,908	14%

### 3.6 USA & Canada Market: Blush Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 32	6,794	-	-6,794	-100%
<b>Cumulative volumes</b>				
Week 1 to 32	116,616	95,202	-21,414	-18%

#### 4 Total Pear Shipments (YTD) Weeks 1-32

MARKET	BLUSH PEARS	GREEN PEARS	RED PEARS	OTHER	TOTAL
Africa	1,978	75,994		258	<b>78,230</b>
Europe & Russia	1,885,021	7,519,715		5,762	<b>9,410,499</b>
FE & Asia	79,034	868,852		860	<b>948,746</b>
Indian Ocean Island	8,514	139,190			<b>147,704</b>
Middle East	125,790	489,641	1,720		<b>617,151</b>
United Kingdom	521,848	2,078,720			<b>2,600,568</b>
USA & Canada	102,942	190,060		172	<b>293,174</b>
<b>TOTAL</b>	<b>2,725,127</b>	<b>11,362,173</b>	<b>1,720</b>	<b>7,052</b>	<b>14,096,072</b>