

Pear Shipments Markets: UK, EU Continent & North America

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Information supplied:

**Latest Industry Crop estimates
Industry Shipments up to Week 7**

Please note:

- 1. Cumulative shipment volume is indicated on the right hand axis.**
- 2. Weekly shipment volume is indicated on the left hand axis.**

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Compiled by Optimal Agricultural Business Systems (OABS)
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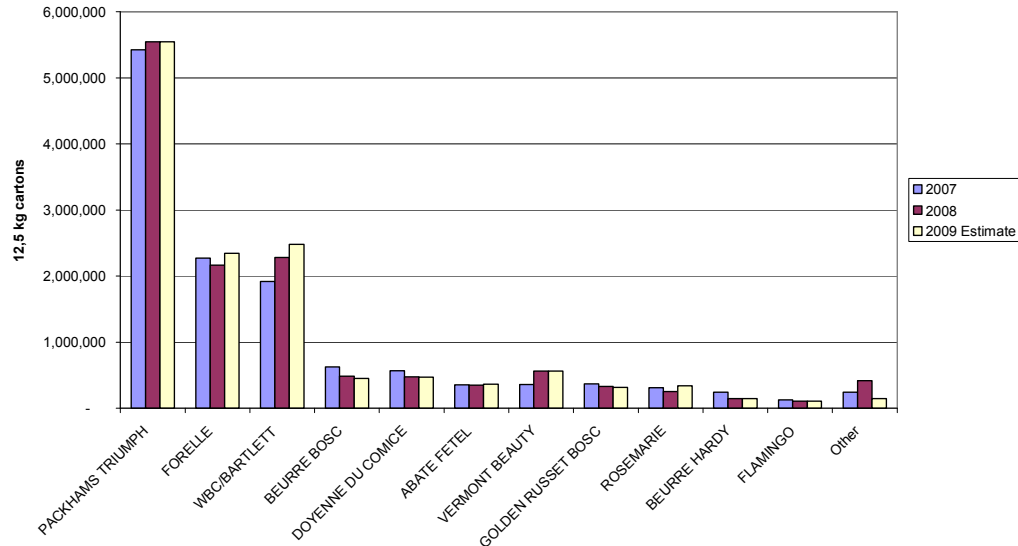
**In co-operation with PPECB, Paltrack, Farsoft, MJIT, Dipar, RBR,
Fruitways**

Total Pear Export Estimate to All Markets

	2007	2008	2 yr Avg	2009 Estimate	Estimate vs 2008	
Apples	23,742,087	26,488,401	25,115,244	24,921,357	-6%	-1,567,044
Pears	12,912,087	13,138,471	13,025,279	13,295,670	1%	157,199
Total	36,654,174	39,626,872	38,140,523	38,217,027	-4%	-1,409,845

All volumes = 12.5kg carton equivalent

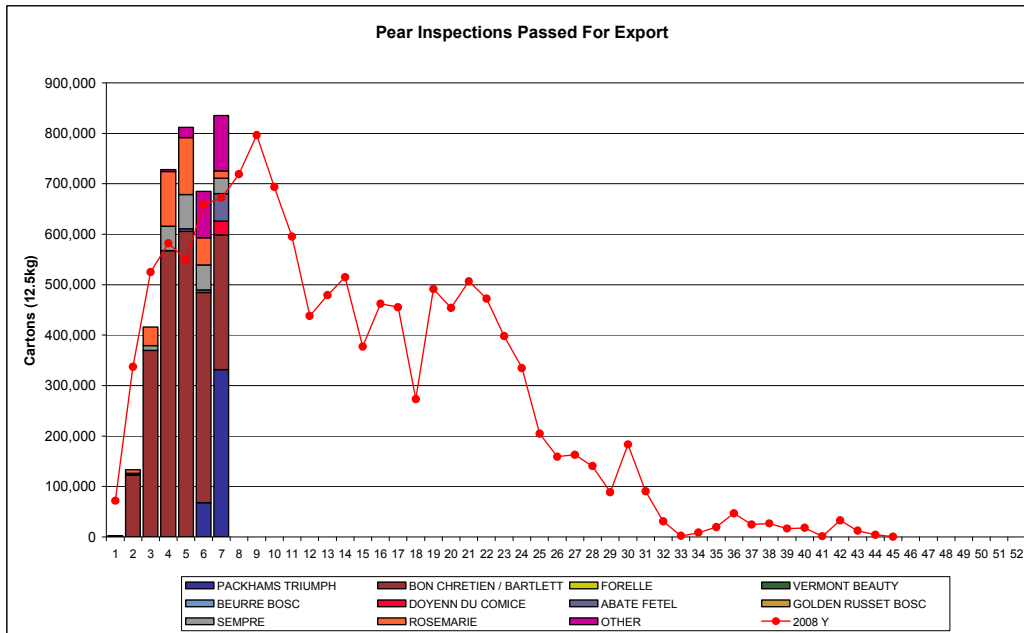
Pears Passed for Export & Estimate



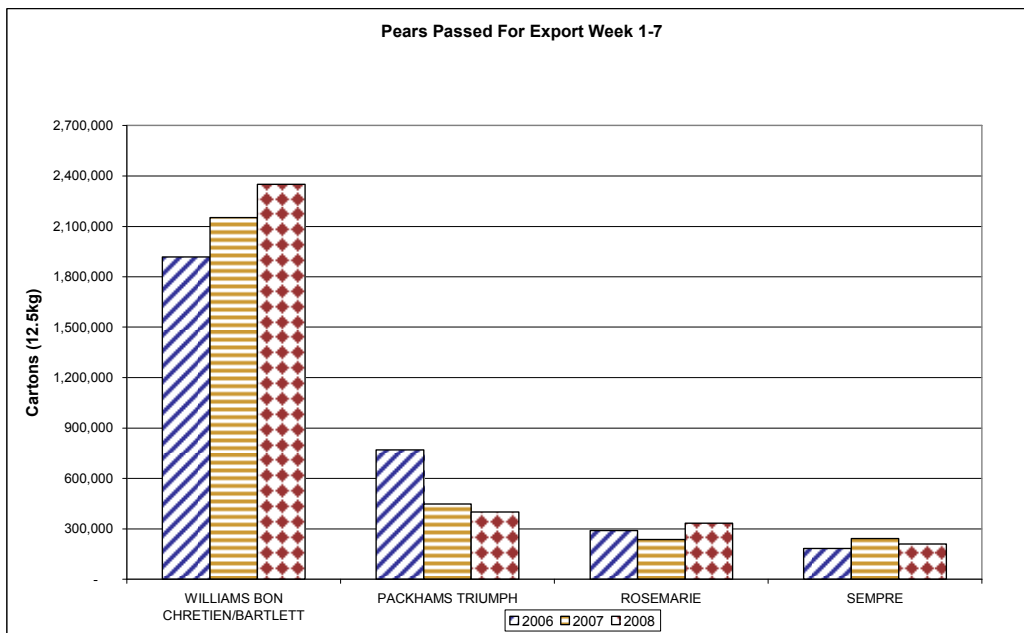
Variety	2007	2008	2 yr Average	2009 Estimate	Estimate vs 2008	
PACKHAMS TRIUMPH	5,422,078	5,545,359	5,483,719	5,547,075	0%	1,716
FORELLE	2,271,454	2,164,702	2,218,078	2,346,165	8%	181,463
WBC/BARTLETT	1,920,236	2,281,917	2,101,077	2,483,587	9%	201,670
BEURRE BOSCH	623,759	484,714	554,237	451,440	-7%	-33,275
DOYENNE DU COMICE	568,443	477,833	523,138	473,462	-1%	-4,371
ABATE FETEL	355,601	348,230	351,916	363,558	4%	15,328
VERMONT BEAUTY	361,352	565,879	463,615	565,879	0%	-
GOLDEN RUSSET BOSCH	369,621	332,799	345,256	316,159	-5%	-16,640
ROSEMARIE	313,105	255,634	284,370	340,893	33%	85,259
BEURRE HARDY	243,817	149,788	196,803	146,839	-2%	-2,949
FLAMINGO	129,020	111,953	120,487	110,960	-1%	-993
Other	242,810	419,662	331,236	149,652	-64%	-270,010
Grand Total	12,912,087	13,138,471	12,973,930	13,295,670	1%	157,199

All volumes = 12.5kg carton equivalent

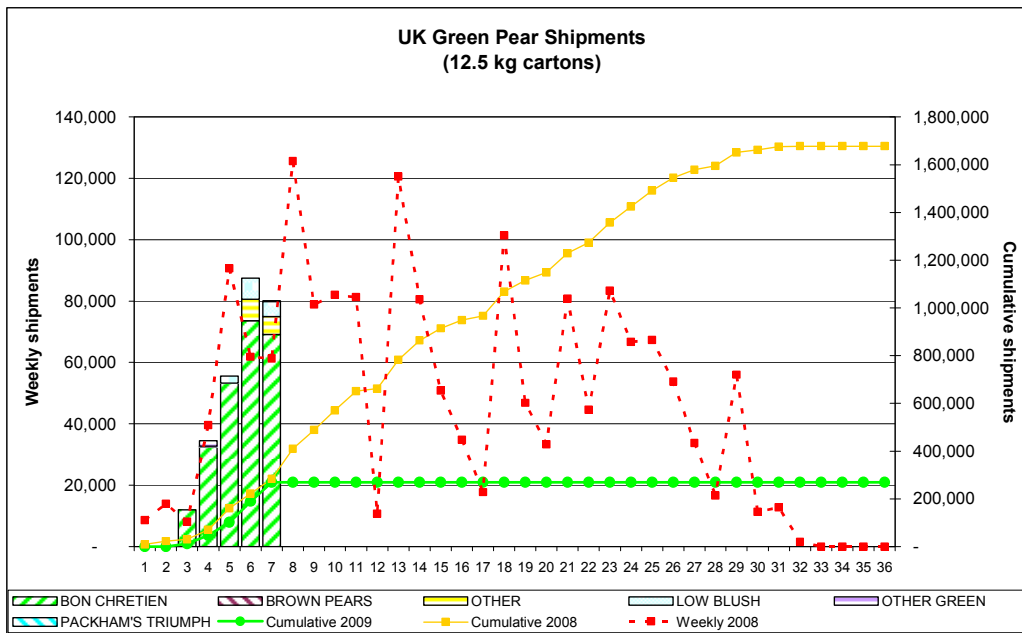
Pears Passed For Export



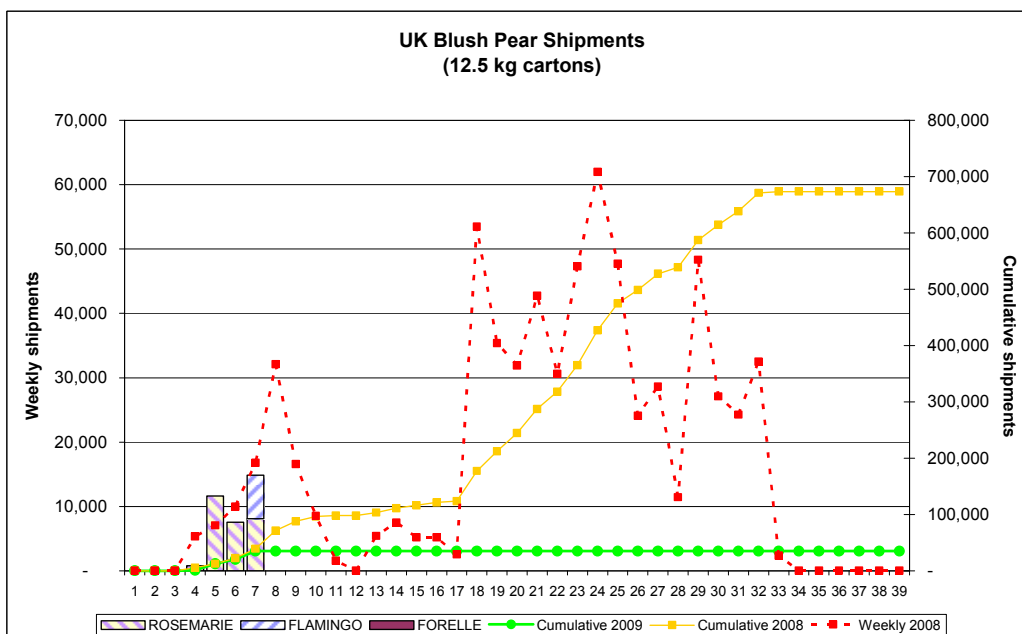
Pears Passed For Export per cultivar Week 1-7



UK Market: Pear Shipments

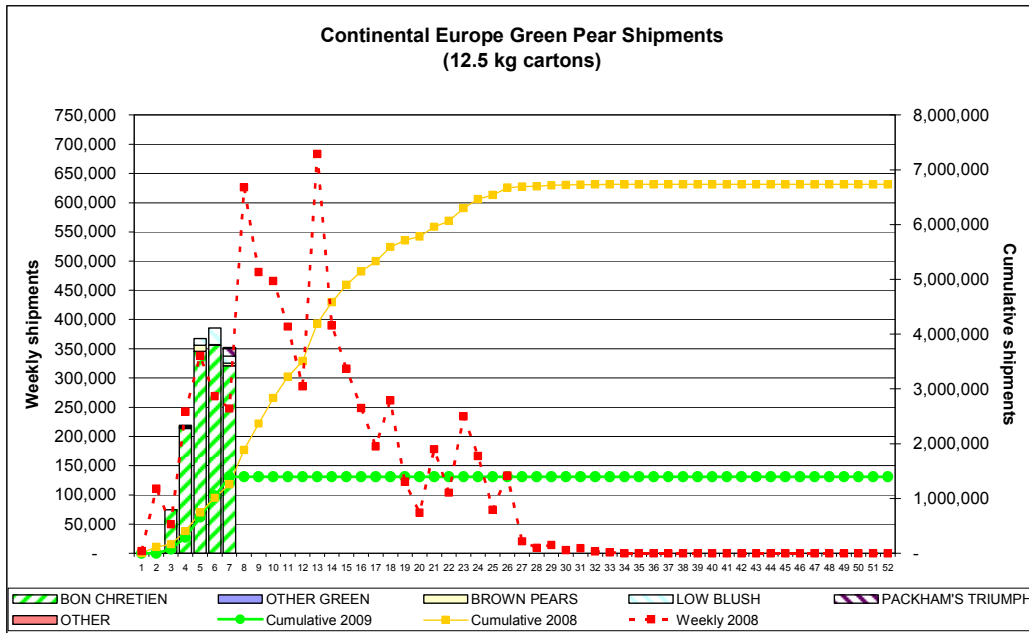


Weekly volumes	2008	2009	Difference	
Week 7	61,318	80,066	18,748	31%
Cumulative volumes				
Week 1 to 7	283,954	269,696	-14,258	-5%

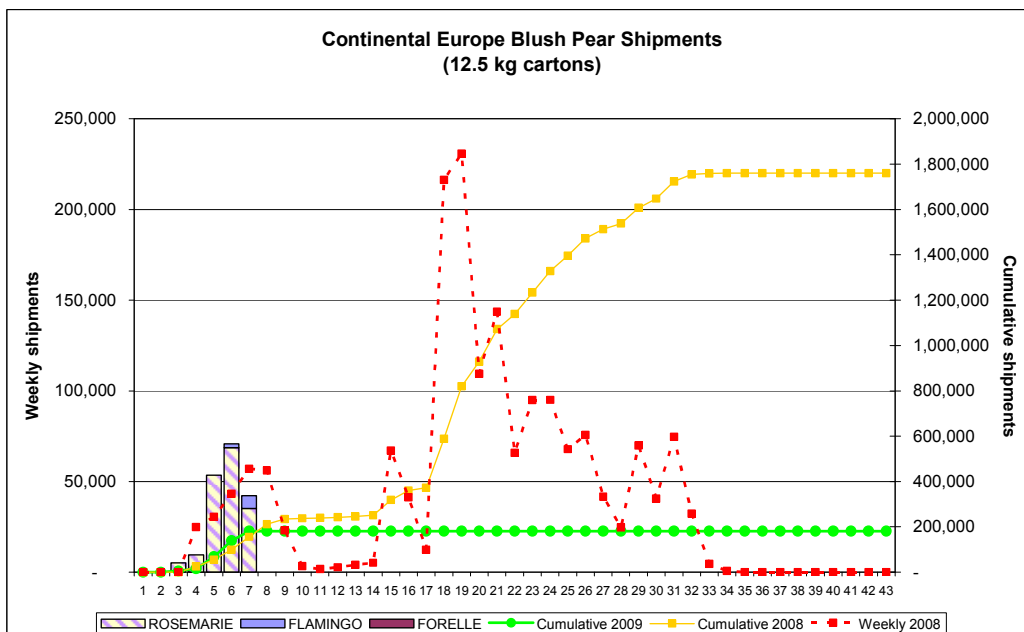


Weekly volumes	2008	2009	Difference	
Week 7	16,770	14,878	-1,892	-11%
Cumulative volumes				
Week 1 to 7	39,126	34,830	-4,296	-11%

Continental Europe Market: Pear Shipments

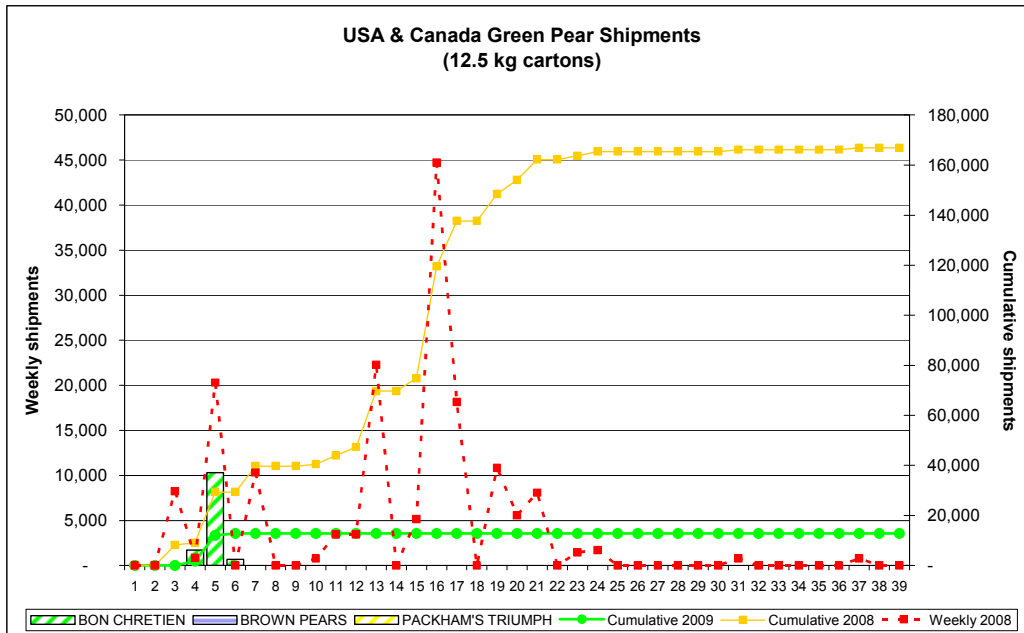


Weekly volumes	2008	2009	Difference	
Week 7	247,594	352,211	104,617	42%
Cumulative volumes				
Week 1 to 7	1,260,702	1,399,747	139,046	11%

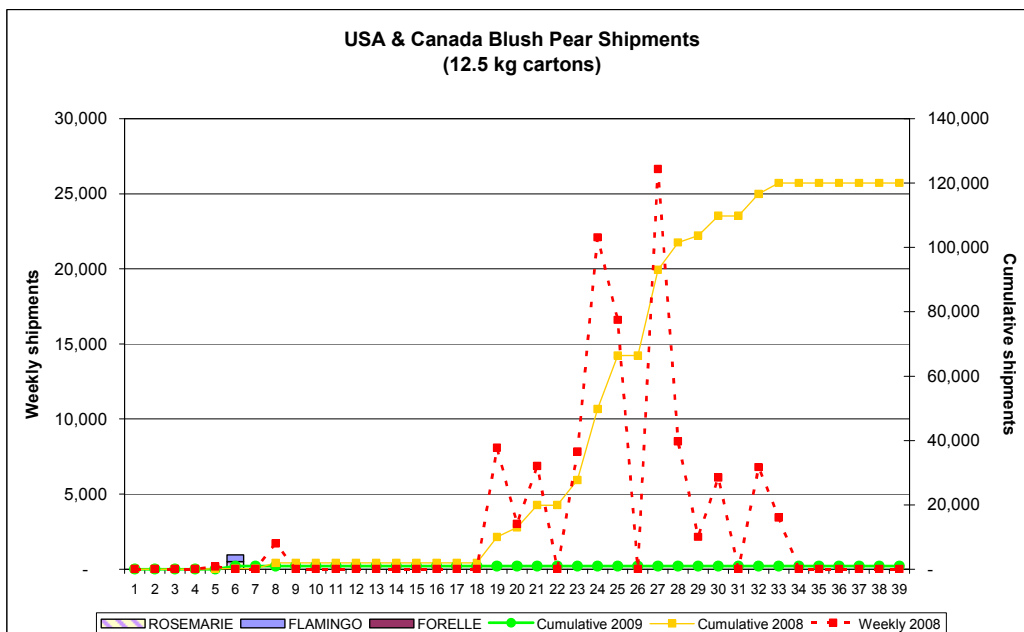


Weekly volumes	2008	2009	Difference	
Week 7	57,018	42,271	-14,747	-26%
Cumulative volumes				
Week 1 to 7	155,439	181,185	25,746	17%

USA & Canada Market: Pear Shipments



Weekly volumes	2008	2009	Difference	
Week 7	10,320	-	-10,320	-100%
Cumulative volumes				
Week 1 to 7	39,732	12,814	-26,918	-68%



Weekly volumes	2008	2009	Difference	
Week 7	-	-	-	#DIV/0!
Cumulative volumes				
Week 1 to 7	172	946	774	450%