



NAMMC
Promoting market access for South African agriculture



South African

Supply and Demand Estimates

February 2026 Report



**GRAIN & OILSEEDS SUPPLY & DEMAND
ESTIMATES COMMITTEE (S&DEC)**

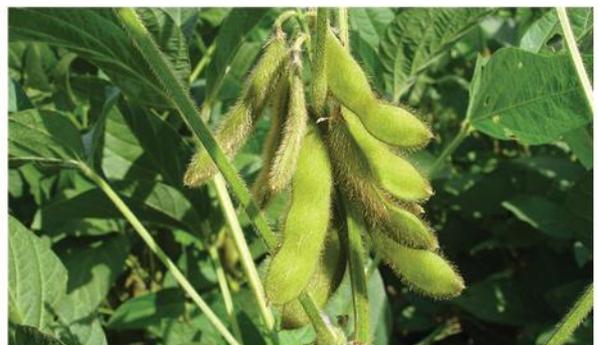
**SASDE – 153rd meeting held on
03 March 2026**



The NAMC, Maize Trust, Oil and Protein Seeds Development Trust, Sorghum Trust and SA Winter Cereal Industry Agency (SAWCIA) jointly fund the Grain and Oilseeds Supply & Demand Estimates (SASDE) initiative



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THE SOUTH AFRICAN SUPPLY AND DEMAND PROJECTIONS FOR GRAINS AND OILSEEDS FOR FEBRUARY 2026 ARE AS FOLLOWS:

WHITE MAIZE (2025/26 Season)

Supply: The total supply of white maize is forecast at 8 706 612 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 May 2025) of 365 498 tons and local commercial deliveries of 8 280 000 tons. Imports of zero tons of white maize are forecast for the season, while early deliveries of 47 614 tons and a surplus of 13 500 tons are expected.

Demand: The total demand (domestic plus exports) for white maize is forecast at 6 765 800 tons. The total domestic demand is forecast at 5 450 800 tons. This includes 5 025 000 tons processed for human consumption, 400 000 tons processed for animal and industrial consumption, 8 500 tons for gristing, 13 700 tons withdrawn by producers, 700 tons released to end-consumers and a balancing figure of 2 900 tons (net receipts and net dispatches). The quantity of 285 000 tons of processed products and 1 030 000 tons of white whole maize is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 30 April 2026 is forecast at 1 940 812 tons. At an average processed quantity of 452 792 tons per month, this represents available stock levels for 4 months or 130 days.

YELLOW MAIZE (2025/26 Season)

Supply: The total supply of yellow maize is forecast at 8 300 130 tons for the **2025/26** marketing season. This includes an opening stock (at 1 May 2025) of 288 292 tons and local commercial deliveries of 7 805 000 tons. Imports are forecast at 120 000 tons for the season, early deliveries of 73 838 tons and a surplus of 13 000 tons.

Demand: The total demand (domestic plus exports) for yellow maize is forecast at 7 446 500 tons. The total domestic demand is forecast at 6 476 500 tons. This includes 680 000 tons processed for human consumption, 5 760 000 tons processed for animal and industrial consumption, 18 200 tons for gristing, 3 000 tons withdrawn by producers, 13 000 tons released to end-consumers and a balancing figure of 2 300 tons (net receipts and net dispatches). A projected export quantity of 130 000 tons of processed products and 840 000 tons of yellow whole maize are forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 30 April 2026 is forecast at 853 630 tons. At an average processed quantity of 538 183 tons per month, this represents available stock levels for 2 months or 48 days.

TOTAL MAIZE (2025/26 Season)

Supply: The total supply of maize is forecast at 17 006 742 tons for the **2025/26** marketing season. This includes an opening stock (at 1 May 2025) of 653 790 tons and local commercial deliveries of 16 085 000 tons. Imports of 120 000 tons are expected, early deliveries of 121 452 tons and a surplus of 26 500 tons.

Demand: The total demand (domestic plus exports) for maize is forecast at 14 212 300 tons. The total domestic demand is projected at 11 927 300 tons. This includes 5 705 000 tons processed for human consumption, 6 160 000 tons processed for animal and industrial consumption, 26 700 tons for gristing, 16 700 tons withdrawn by producers, 13 700 tons released to end-consumers and a balancing figure of 5 200 tons (net receipts and net dispatches). A quantity of 415 000 tons of processed products and 1 870 000 tons of total whole maize is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 30 April 2026 is forecast at 2 794 442 tons. At an average processed quantity of 990 975 tons per month, this represents available stock levels for 3 months or 86 days.

WHITE MAIZE (2026/27 New Season)

Supply: The total supply of white maize is forecast at 10 253 362 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 May 2026) of 1 940 812 tons and local commercial deliveries of 8 299 550 tons. Imports of zero tons of white maize are forecast for the season, while early deliveries of zero tons and a surplus of 13 000 tons are expected.

Demand: The total demand (domestic plus exports) for white maize is forecast at 7 595 000 tons. The total domestic demand is forecast at 6 175 000 tons. This includes 5 150 000 tons processed for human consumption, 1 000 000 tons processed for animal and industrial consumption, 8 500 tons for gristing, 13 000 tons withdrawn by producers, 1 000 tons released to end-consumers and a balancing figure of 2 500 tons (net receipts and net dispatches). The quantity of 320 000 tons of processed products and 1 100 000 tons of white whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 2 658 362 tons. At an average processed quantity of 513 208 tons per month, this represents available stock levels for 5 months or 158 days.

YELLOW MAIZE (2026/27 New Season)

Supply: The total supply of yellow maize is forecast at 8 113 430 tons for the **2026/27** marketing season. This includes an opening stock (at 1 May 2026) of 853 630 tons and local commercial deliveries of 7 196 800 tons. Imports are forecast at 50 000 tons for the season, early deliveries of zero tons and a surplus of 13 000 tons.

Demand: The total demand (domestic plus exports) for yellow maize is forecast at 7 029 500 tons. The total domestic demand is forecast at 6 019 500 tons. This includes 680 000 tons processed for human consumption, 5 300 000 tons processed for animal and industrial consumption, 18 500 tons for gristing, 4 000 tons withdrawn by producers, 15 000 tons released to end-consumers and a balancing figure of 2 000 tons (net receipts and net dispatches). A projected export quantity of 130 000 tons of processed products and 880 000 tons of yellow whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 1 083 930 tons. At an average processed quantity of 499 875 tons per month, this represents available stock levels for 2 months or 66 days.

TOTAL MAIZE (2026/27 New Season)

Supply: The total supply of maize is forecast at 18 366 792 tons for the **2026/27** marketing season. This includes an opening stock (at 1 May 2025) of 2 794 442 tons and local commercial deliveries of 15 496 350 tons. Imports of 50 000 tons are expected, early deliveries of zero tons and a surplus of 26 000 tons.

Demand: The total demand (domestic plus exports) for maize is forecast at 14 624 500 tons. The total domestic demand is projected at 12 194 500 tons. This includes 5 830 000 tons processed for human consumption, 6 300 000 tons processed for animal and industrial consumption, 27 000 tons for gristing, 17 000 tons withdrawn by producers, 16 000 tons released to end-consumers and a balancing figure of 4 500 tons (net receipts and net dispatches). A quantity of 450 000 tons of processed products and 1 980 000 tons of total whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 3 742 292 tons. At an average processed quantity of 1 013 083 tons per month, this represents available stock levels for 4 months or 112 days.

See Appendix 1 for detailed S&D table. An explanation of terms and calculations is available on the NAMC website (<https://www.namc.co.za/category/research-publications/supply-demand-estimates/>).

SWEET SORGHUM (2025/26 Season)

Supply: The total supply of sweet sorghum is forecast at 145 390 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 March 2025) of 76 364 tons, local commercial deliveries of 69 000 tons, imports of 26 tons for South Africa and a sweet sorghum surplus of zero tons.

Demand: The total demand (domestic plus exports) for sweet sorghum is forecast at 104 970 tons. This includes 1 500 tons for indoor malting, 16 000 tons for floor malting, 72 500 tons for meal, rice and grits, 9 120 tons for feed, 550 tons withdrawn by producers, 50 tons released to end consumers, a balancing figure of 200 tons (net receipts and net dispatches) and a deficit of 1 400 tons. A quantity of 3 650 tons of sweet sorghum is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 28 February 2026 is forecast at 40 420 tons. At an average processed quantity of 8 260 tons per month, this represents available stock levels for 5 months or 149 days.

BITTER SORGHUM (2025/26 Season)

Supply: The total supply of bitter sorghum is forecast at 90 503 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 March 2025) of 10 033 tons, local commercial deliveries of 79 700 tons, bitter sorghum imports of zero tons and a surplus of a 700 tons for South Africa.

Demand: The total demand (domestic plus exports) for bitter sorghum is forecast at 44 450 tons. This includes 14 900 tons for indoor malting, 21 000 tons for floor malting, 2 320 tons for meal, rice and grits, 2 530 tons for feed, 1 100 tons withdrawn by producers, 50 tons released to end consumers, a balancing figure of 100 tons (net receipts and net dispatches), and a deficit of zero tons. A quantity of 2 450 tons of bitter sorghum is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 28 February 2026 is forecast at 46 053 tons. At an average processed quantity of 3 396 tons per month, this represents available stock levels for 14 months or 412 days.

TOTAL SORGHUM (2025/26 Season)

Supply: The total supply of sorghum is forecast at 235 893 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 March 2025) of 86 397 tons, local commercial deliveries of 148 770 tons, sorghum imports of 26 tons for South Africa with a surplus of 700 tons.

Demand: The total demand (domestic plus exports) for sorghum is forecast at 149 420 tons. This includes 16 400 tons for indoor malting, 37 000 tons for floor malting, 74 820 tons for meal, rice and grits, 11 650 tons for feed, 1 650 tons withdrawn by producers, 100 tons released to end consumers, a balancing figure of 300 tons (net receipts and net dispatches), and a deficit of 1 400 tons. A quantity of 6 100 tons of total sorghum is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 28 February 2026 is forecast at 86 473 tons. At an average processed quantity of 11 656 tons per month, this represents available stock levels for 7 months or 226 days.

SWEET SORGHUM (2026/27 New Season)

Supply: The total supply of sweet sorghum is forecast at 130 670 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 40 420 tons, local commercial deliveries of 88 750 tons, imports of zero tons for South Africa and a sweet sorghum surplus of 1 500 tons.

Demand: The total demand (domestic plus exports) for sweet sorghum is forecast at 109 160 tons. This includes 1 600 tons for indoor malting, 20 000 tons for floor malting, 72 000 tons for meal, rice and grits, 9 600 tons for feed, 400 tons withdrawn by producers, 60 tons released to end consumers, a balancing figure of 500 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 5 000 tons of sweet sorghum is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 21 510 tons. At an average processed quantity of 8 600 tons per month, this represents available stock levels for 3 months or 76 days.

BITTER SORGHUM (2026/27 New Season)

Supply: The total supply of bitter sorghum is forecast at 89 391 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 46 053 tons, local commercial deliveries of 42 138 tons, bitter sorghum imports of zero tons and a surplus of a 1 200 tons for South Africa.

Demand: The total demand (domestic plus exports) for bitter sorghum is forecast at 42 280 tons. This includes 14 000 tons for indoor malting, 21 000 tons for floor malting, 2 500 tons for meal, rice and grits, 2 300 tons for feed, 400 tons withdrawn by producers, 100 tons released to end consumers, a balancing figure of minus 220 tons (net receipts and net dispatches), and a deficit of zero tons. A quantity of 2 200 tons of bitter sorghum is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2026 is forecast at 47 111 tons. At an average processed quantity of 3 317 tons per month, this represents available stock levels for 14 months or 432 days.

TOTAL SORGHUM (2026/27 New Season)

Supply: The total supply of sorghum is forecast at 220 061 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 86 473 tons, local commercial deliveries of 130 888 tons, sorghum imports of zero tons for South Africa with a surplus of 2 700 tons.

Demand: The total demand (domestic plus exports) for sorghum is forecast at 151 440 tons. This includes 15 600 tons for indoor malting, 41 000 tons for floor malting, 74 500 tons for meal, rice and grits, 11 900 tons for feed, 800 tons withdrawn by producers, 160 tons released to end consumers, a balancing figure of 280 tons (net receipts and net dispatches), and a deficit of zero tons. A quantity of 7 200 tons of total sorghum is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 68 621 tons. At an average processed quantity of 11 917 tons per month, this represents available stock levels for 6 months or 175 days.

See Appendix 2 for detailed S&D table.

WHEAT (2025/26 Season)

Supply: The total supply of wheat is forecast at 4 314 114 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 October 2025) of 650 894 tons, local commercial deliveries of 1 854 220 tons, whole wheat imports forecast for South Africa of 1 800 000 tons and a surplus of 9 000 tons.

Demand: The total demand (domestic plus exports) for wheat is forecast at 3 843 000 tons. This includes 3 545 000 tons processed for human consumption, 12 000 tons processed for animal consumption, 3 500 tons withdrawn by producers, 1 500 tons released to end consumers, 17 500 tons projected seed for planting purposes, a balancing figure of 4 500 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 34 000 tons of processed products and 225 000 tons of whole wheat is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 30 September 2026 is forecast at 471 114 tons. At an average processed quantity of 296 417 tons per month, this represents available stock levels for 1 month or 48 days.

See Appendix 3 for detailed S&D table.

SUNFLOWER SEED (2025/26 Season)

Supply: The total supply of sunflower seed is forecast at 840 364 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 March 2025) of 72 789 tons, local commercial deliveries of 702 575 tons¹, sunflower seed imports of 65 000 tons for South Africa and a surplus of zero tons.

Demand: The total demand (domestic plus exports) for sunflower seed is forecast at 798 135 tons. This includes 2 000 tons processed for human consumption, 6 400 tons processed for animal consumption, 770 000 tons for crush (oil and oilcake), 70 tons withdrawn by producers, 65 tons released to end consumers, 2 900 tons seed for planting purposes and a balancing figure of 800 tons (net receipts and net dispatches) and a deficit of 500 tons. A quantity of 15 400 tons is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 28 February 2026 is forecast at 42 229 tons. At an average processed quantity of 64 867 tons per month, this represents available stock levels for 1 month or 20 days.

¹ Actual deliveries, as reported by SAGIS up to 20th of February 2026 is 702 575 tons

SUNFLOWER SEED (2026/27 New Season)

Supply: The total supply of sunflower seed is forecast at 829 704 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 42 229 tons, local commercial deliveries of 754 475 tons, sunflower seed imports of 30 000 tons for South Africa and a surplus of 3 000 tons.

Demand: The total demand (domestic plus exports) for sunflower seed is forecast at 783 450 tons. This includes 2 000 tons processed for human consumption, 6 000 tons processed for animal consumption, 770 000 tons for crush (oil and oilcake), 150 tons withdrawn by producers, 100 tons released to end consumers, 3 000 tons seed for planting purposes and a balancing figure of 200 tons (net receipts and net dispatches). A quantity of 2 000 tons is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 46 254 tons. At an average processed quantity of 64 833 tons per month, this represents available stock levels for 1 month or 22 days.

See Appendix 4 for detailed S&D table.

SOYBEANS (2025/26 Season)

Supply: The total supply of soybeans is forecast at 2 908 004 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 March 2025) of 140 704 tons, local commercial deliveries of 2 753 500 tons, 12 300 tons of soybean imports for South Africa and a surplus of 1 500 tons.

Demand: The total demand (domestic plus exports) for soybeans is forecast at 2 570 828 tons. This includes 21 000 tons processed for human consumption, 131 000 tons processed for animal (full fat) feed, 2 180 000 tons for crush (oil and oilcake) for the domestic market, 100 tons withdrawn by producers, 128 tons released to end consumers, 9 200 tons seed for planting purposes, a balancing figure of 1 800 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 227 600 tons for exports is forecast for the **2025/26** marketing season.

Stock levels: The stock level for 28 February 2026 is forecast at 337 176 tons. At an average processed quantity of 194 33 tons per month, this represents available stock levels for 2 months or 53 days.

SOYBEANS (2026/27 New Season)

Supply: The total supply of soybeans is forecast at 2 969 601 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 337 176 tons, local commercial deliveries of 2 616 425 tons, 11 000 tons of soybean imports for South Africa and a surplus of 5 000 tons.

Demand: The total demand (domestic plus exports) for soybeans is forecast at 2 599 300 tons. This includes 21 000 tons processed for human consumption, 132 000 tons processed for animal (full fat) feed, 2 200 000 tons for crush (oil and oilcake) for the domestic market, 150 tons withdrawn by producers, 150 tons released to end consumers, 10 000 tons seed for planting purposes, a balancing figure of 1 000 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 235 000 tons for exports is forecast for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 370 301 tons. At an average processed quantity of 196 083 tons per month, this represents available stock levels for 2 months or 57 days.

See Appendix 5 for detailed S&D table.

PLEASE NOTE:

The next SASDE Report (March Report) will be released on 31 March 2026.

Appendix 1: Detailed S & D table for Maize: February 2026

		White Maize	White Maize	White Maize	Yellow Maize	Yellow Maize	Yellow Maize	Total Maize	Total Maize	Total Maize
	Marketing season	Final for 2024/25	Projection for 2025/26	Projection for 2026/27	Final for 2024/25	Projection for 2025/26	Projection for 2026/27	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	6 055 000	8 450 000	8 509 550	6 795 000	8 200 000	7 616 800	12 850 000	16 650 000	16 126 350
2	CEC (Retention)	170 000	170 000	210 000	450 000	395 000	420 000	620 000	565 000	630 000
3	Min: Early deliveries for current season (March + April)	398 292	252 386	300 000	709 366	386 162	460 000	1 107 658	638 548	760 000
4	Plus: Early deliveries for next season (March + April)**	252 386	300 000	300 000	386 162	460 000	460 000	638 548	760 000	760 000
5	Available for the commercial market	5 739 094	8 327 614	8 299 550	6 021 796	7 878 838	7 196 800	11 760 890	16 206 452	15 496 350
6	SUPPLY									
7	Opening stock (1 May)	1 346 876	365 498	1 940 812	1 057 664	288 292	853 630	2 404 540	653 790	2 794 442
8	Producer deliveries	5 692 357	8 280 000	8 299 550	5 968 332	7 805 000	7 196 800	11 660 689	16 085 000	15 496 350
9	Imports	119 394	0	0	818 165	120 000	50 000	937 559	120 000	50 000
10	Early deliveries (Net)*	0	47 614	0	0	73 838	0	0	121 452	0
11	Surplus	26 868	13 500	13 000	19 273	13 000	13 000	46 141	26 500	26 000
12	Total Supply	7 185 495	8 706 612	10 253 362	7 863 434	8 300 130	8 113 430	15 048 929	17 006 742	18 366 792
13	DEMAND									
14	Processed for the local market	4 918 377	5 433 500	6 158 500	6 649 505	6 458 200	5 998 500	11 567 882	11 891 700	12 157 000
15	- human	4 813 933	5 025 000	5 150 000	610 717	680 000	680 000	5 424 650	5 705 000	5 830 000
16	- animal and industrial	97 257	400 000	1 000 000	6 027 783	5 760 000	5 300 000	6 125 040	6 160 000	6 300 000
17	- gristing	7 187	8 500	8 500	11 005	18 200	18 500	18 192	26 700	27 000

18	Withdrawn by producers	6 054	13 700	13 000	2 205	3 000	4 000	8 259	16 700	17 000
19	Released to end-consumers	200	700	1 000	15 917	13 000	15 000	16 117	13 700	16 000
20	Net receipts(-)/disp(+)	1 763	2 900	2 500	2 589	2 300	2 000	4 352	5 200	4 500
21	Deficit	0	0	0	0	0	0	0	0	0
22	Local demand	4 926 394	5 450 800	6 175 000	6 670 216	6 476 500	6 019 500	11 596 610	11 927 300	12 194 500
23	Exports	1 893 603	1 315 000	1 420 000	904 926	970 000	1 010 000	2 798 529	2 285 000	2 430 000
24	- products	401 916	285 000	320 000	123 932	130 000	130 000	525 848	415 000	450 000
25	- whole maize	1 491 687	1 030 000	1 100 000	780 994	840 000	880 000	2 272 681	1 870 000	1 980 000
26	Total Demand	6 819 997	6 765 800	7 595 000	7 575 142	7 446 500	7 029 500	14 395 139	14 212 300	14 624 500

27	Closing Stock (30 Apr)	365 498	1 940 812	2 658 362	288 292	853 630	1 083 930	653 790	2 794 442	3 742 292
28	- processed p/month	409 865	452 792	513 208	554 125	538 183	499 875	963 990	990 975	1 013 083
29	- months' stock	1	4	5	1	2	2	1	3	4
30	- days' stock	27	130	158	16	48	66	21	86	112

Appendix 2: Detailed S & D table for Sorghum: February 2026

		Sweet Sorghum	Sweet Sorghum	Sweet Sorghum	Bitter Sorghum	Bitter Sorghum	Bitter Sorghum	Total Sorghum	Total Sorghum	Total Sorghum
Marketing season		Final for 2024/25	Projection for 2025/26	Projection for 2026/27	Final for 2024/25	Projection for 2025/26	Projection for 2026/27	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	66 700	69 800	89 500	31 300	80 200	42 388	98 000	150 000	131 888
2	CEC Retentions	1 600	800	750	600	430	250	2 200	1 230	1 000
3	Available for the commercial market	65 100	69 000	88 750	30 700	79 770	42 138	95 800	148 770	130 888
4	SUPPLY									
5	Opening stock (1 Mch)	45 693	76 364	40 420	9 082	10 033	46 053	54 775	86 397	86 473
6	Prod deliveries	65 228	69 000	88 750	30 169	79 770	42 138	95 397	148 770	130 888
7	Imports for South Africa	99 085	26	0	61	0	0	99 146	26	0
8	Surplus	2 079	0	1 500	0	700	1 200	1 358	700	2 700
9	Total Supply	212 085	145 390	130 670	39 312	90 503	89 391	250 676	235 893	220 061
10	DEMAND									
11	Processed	116 921	99 120	103 200	26 557	40 750	39 800	143 478	139 870	143 000
12	- Indoor malting	1 612	1 500	1 600	12 175	14 900	14 000	13 787	16 400	15 600
13	- Floor malting	34 399	16 000	20 000	9 303	21 000	21 000	43 702	37 000	41 000
14	- Meal, rice & grits	71 487	72 500	72 000	3 136	2 320	2 500	74 623	74 820	74 500
15	- Pet Food	509	720	800	28	250	100	537	970	900
16	- Poultry feed	6 642	6 300	6 300	1 354	1 180	1 200	7 996	7 480	7 500

		Sweet Sorghum	Sweet Sorghum	Sweet Sorghum
	Marketing season	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
		tons	tons	tons
17	- Livestock feed	2 272	2 100	2 500
18	Bio-fuel	0	0	0
19	Withdrawn by prod	471	550	400
20	Released to end-cons	25	50	60
21	Net receipts(-)/ disp(+)	771	200	500
22	Deficit	0	1 400	0
23	Exports	17 533	3 650	5 000
24	Total Demand	135 721	104 970	109 160
25	Ending Stock (28/29 Feb)	76 364	40 420	21 510
26	- processed p/month	9 743	8 260	8 600
27	- months' stock	7,8	4,9	2,5
28	- days' stock	238	149	76

	Bitter Sorghum	Bitter Sorghum	Bitter Sorghum
	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
	tons	tons	tons
	561	1 100	1 000
	0	0	0
	360	1 100	400
	79	50	100
	-424	100	-220
	721	0	0
	1 986	2 450	2 200
	29 279	44 450	42 280
	10 033	46 053	47 111
	2 213	3 396	3 317
	5	14	14,2
	138	412	432

	Total Sorghum	Total Sorghum	Total Sorghum
	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
	tons	tons	tons
	2 833	3 200	3 500
	0	0	0
	831	1 650	800
	104	100	160
	347	300	280
	0	1 400	0
	19 519	6 100	7 200
	164 279	149 420	151 440
	86 397	86 473	68 621
	11 957	11 656	11 917
	7,2	7	5,8
	220	226	175

Appendix 3: Detailed S & D table for Wheat: February 2026

		Wheat	Wheat	Wheat
	Marketing season	Final for 2023/24	Final for 2024/25	Projection for 2025/26
		tons	tons	tons
1	CEC (Crop Estimate)	2 050 000	1 930 000	1 897 220
2	CEC (Retention)	40 000	40 500	43 000

3	SUPPLY			
4	Opening stock (1 Oct)	563 259	749 838	650 894
5	Prod deliveries*	1 994 874	1 891 177	1 854 220
6	Imports	1 927 665	1 842 241	1 800 000
7	Surplus	0	11 247	9 000
8	Total Supply	4 485 798	4 494 503	4 314 114

9	DEMAND			
10	Processed for local market	3 439 625	3 555 889	3 557 000
11	- human	3 432 969	3 543 940	3 545 000
12	- animal	6 656	11 949	12 000
13	- gristing	0	0	0
14	Withdrawn by producers	3 254	1 717	3 500
15	Released to end-consumers	1 095	1 605	1 500
16	Seed for planting purposes	19 741	17 154	17 500
17	Net receipts(-)/disp(+)	6 179	5 697	4 500
18	Deficit	16 355	0	0
19	Exports	249 711	261 547	259 000
20	- products (processed for exports)	34 915	36 737	34 000
21	- whole wheat	214 796	224 810	225 000
22	Total Demand	3 735 960	3 843 609	3 843 000

23	Closing Stock (30 Sep)	749 838	650 894	471 114
24	- processed p/month	286 635	296 324	296 417
25	- months' stock	3	2	2
26	- days' stock	80	67	48

Appendix 4: Detailed S & D table for Sunflower Seed: February 2026

		Sunflower Seed	Sunflower Seed	Sunflower Seed
	Marketing season	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
		tons	tons	tons
1	CEC (Crop Estimate)	632 000	700 000	754 475
2	SUPPLY			
3	Opening stock (1 Mar)	127 144	72 789	42 229
4	Prod deliveries	634 451	702 575*	754 475
5	Imports	1 423	65 000	30 000
6	Surplus	3 940	0	3 000
7	Total Supply	766 958	840 364	829 704
8	DEMAND			
9	Processed	683 257	778 400	778 000
10	- human	1 469	2 000	2 000
11	- animal	5 998	6 400	6 000
12	- crush (oil and oilcake)	675 790	770 000	770 000
13	Withdrawn by producers	8	70	150
14	Released to end-consumers	39	65	100
15	Seed for planting purposes	3 023	2 900	3 000
16	Net receipts(-)/disp(+)	205	800	200
17	Deficit	0	500	0
18	Exports	7 637	15 400	2 000
19	Total Demand	694 169	798 135	783 450
20	Ending Stock (28/29 Feb)	72 789	42 229	46 254
21	- processed p/month	56 732	64 867	64 833
22	- months' stock	1,3	0,7	0,7
23	- days' stock	39	20	22

*On request by the Oilseeds Advisory Committee, the table for Sunflower has been amended: please note that the crushing figure includes products for exports.

**Exports are only whole seed exports

* By the end of February 2026, SAGIS deliveries were higher than the Crop Estimates value of 700 000 tons

Appendix 5: Detailed S & D table for Soybeans: February 2026

		Soybeans	Soybeans	Soybeans
	Marketing season	Final for 2024/25	Projection for 2025/26	Projection for 2026/27
		tons	tons	tons
1	CEC (Crop Estimate)	1 848 000	2 800 000	2 661 425
2	Retention	40 000	46 500	45 000
3	SUPPLY			
4	Opening stock (1 March)	320 637	140 704	337 176
5	Prod deliveries	1 808 548	2 753 500	2 616 425
6	Imports for South Africa	154 288	12 300	11 000
7	Surplus	6 471	1 500	5 000
8	Total Supply	2 289 944	2 908 004	2 969 601
9	DEMAND			
10	Processed	1 988 082	2 332 000	2 353 000
11	- human	22 424	21 000	21 000
12	- animal feed (full fat soya)	109 652	131 000	132 000
13	- crush (oil/oilcake)	1 856 006	2 180 000	2 200 000
14	Withdrawn by producers	582	100	150
15	Released to end-consumers	304	128	150
16	Seed for planting purposes	7 453	9 200	10 000
17	Net receipts(-)/disp(+)	2 574	1 800	1 000
18	Deficit	0	0	0
19	Exports	150 245	227 600	235 000
20	Total Demand	2 149 240	2 570 828	2 599 300
21	Closing Stock (28/29 Feb)	140 704	337 176	370 301
22	- processed p/month	165 674	194 333	196 083
23	- months' stock	0,8	2	2
24	- days stock	26	53	57

**On request by the Oilseeds Advisory Committee, the table for Soybeans has been amended: please note that the crushing figure includes products for exports.*

***Exports are only whole seed exports.*



South African Supply and Demand Estimates



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For further clarification pertaining to the definitions of the selected items contained in the South African Supply and Demand Estimates (SASDE) Report, kindly visit: <https://www.namc.co.za/wp-content/uploads/2020/03/Definitions-for-selected-items-of-the-SASDE-Report-revised-March-2020.pdf>

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Compiled by the South African Grain & Oilseeds Supply & Demand Estimates Committee

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