




South African

Supply and Demand Estimates

June 2026 Report



**GRAIN & OILSEEDS SUPPLY & DEMAND
ESTIMATES COMMITTEE (S&DEC)**

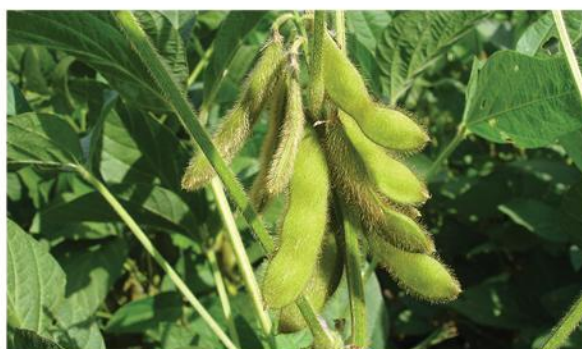
**SASDE – 157th meeting held on
30 June 2026**



The NAMC, Maize Trust, Oil and Protein Seeds Development Trust, Sorghum Trust and SA Winter Cereal Industry Agency (SAWCIA) jointly fund the Grain and Oilseeds Supply & Demand Estimates (SASDE) initiative



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THE SOUTH AFRICAN SUPPLY AND DEMAND PROJECTIONS FOR GRAINS AND OILSEEDS FOR JUNE 2026 ARE AS FOLLOWS:

WHITE MAIZE (2026/27)

Supply: The total supply of white maize is forecast at 10 982 514 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 May 2026) of 1 937 498 tons and local commercial deliveries of 9 057 690 tons. Imports of zero tons of white maize are forecast for the season, while early deliveries of minus 32 674 tons and a surplus of 20 000 tons are expected.

Demand: The total demand (domestic plus exports) for white maize is forecast at 8 125 500 tons. The total domestic demand is forecast at 6 925 500 tons. This includes 5 150 000 tons processed for human consumption, 1 750 000 tons processed for animal and industrial consumption, 9 000 tons for gristing, 13 000 tons withdrawn by producers, 1 000 tons released to end-consumers and a balancing figure of 2 500 tons (net receipts and net dispatches). The quantity of 300 000 tons of processed products and 900 000 tons of white whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 2 857 014 tons. At an average processed quantity of 575 750 tons per month, this represents available stock levels for 5 months or 151 days.

YELLOW MAIZE (2026/27)

Supply: The total supply of yellow maize is forecast at 8 494 910 tons for the **2026/27** marketing season. This includes an opening stock (at 1 May 2026) of 988 289 tons and local commercial deliveries of 7 531 850 tons. Imports are forecast at 0 tons for the season, early deliveries of minus 40 229 tons and a surplus of 15 000 tons.

Demand: The total demand (domestic plus exports) for yellow maize is forecast at 7 068 700 tons. The total domestic demand is forecast at 5 338 700 tons. This includes 600 000 tons processed for human consumption, 4 700 000 tons processed for animal and industrial consumption, 18 000 tons for gristing, 3 700 tons withdrawn by producers, 15 000 tons released to end-consumers and a balancing figure of 2 000 tons (net receipts and net dispatches). A projected export quantity of 130 000 tons of processed products and 1 600 000 tons of yellow whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 1 426 210 tons. At an average processed quantity of 443 167 tons per month, this represents available stock levels for 3 months or 98 days.

TOTAL MAIZE (2026/27)

Supply: The total supply of maize is forecast at 19 477 424 tons for the **2026/27** marketing season. This includes an opening stock (at 1 May 2026) of 2 925 787 tons and local commercial deliveries of 16 589 540 tons. Imports of 0 tons are expected, early deliveries of minus 72 903 tons and a surplus of 35 000 tons.

Demand: The total demand (domestic plus exports) for maize is forecast at 15 194 200 tons. The total domestic demand is projected at 12 264 200 tons. This includes 5 750 000 tons processed for human consumption, 6 450 000 tons processed for animal and industrial consumption, 27 000 tons for gristing, 16 700 tons withdrawn by producers, 16 000 tons released to end-consumers and a balancing figure of 4 500 tons (net receipts and net dispatches). A quantity of 430 000 tons of processed products and 2 500 000 tons of total whole maize is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 30 April 2027 is forecast at 4 283 224 tons. At an average processed quantity of 1 018 917 tons per month, this represents available stock levels for 4 months or 128 days.

See Appendix 1 for detailed S&D table. An explanation of terms and calculations is available on the NAMC website (<https://www.namc.co.za/category/research-publications/supply-demand-estimates/>).

SWEET SORGHUM (2026/27)

Supply: The total supply of sweet sorghum is forecast at 146 165 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 45 390 tons, local commercial deliveries of 99 250 tons, imports of 25 tons for South Africa and a sweet sorghum surplus of 1 500 tons.

Demand: The total demand (domestic plus exports) for sweet sorghum is forecast at 109 060 tons. This includes 1 400 tons for indoor malting, 10 000 tons for floor malting, 80 000 tons for meal, rice and grits, 9 800 tons for feed, 400 tons withdrawn by producers, 60 tons released to end consumers, a balancing figure of 400 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 7 000 tons of sweet sorghum is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 37 105 tons. At an average processed quantity of 8 433 tons per month, this represents available stock levels for 4 months or 134 days

BITTER SORGHUM (2026/27)

Supply: The total supply of bitter sorghum is forecast at 94 614 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 44 811 tons, local commercial deliveries of 48 803 tons, bitter sorghum imports of zero tons and a surplus of 1 000 tons for South Africa.

Demand: The total demand (domestic plus exports) for bitter sorghum is forecast at 45 380 tons. This includes 11 000 tons for indoor malting, 27 000 tons for floor malting, 2 500 tons for meal, rice and grits, 2 300 tons for feed, 400 tons withdrawn by producers, 100 tons released to end consumers, a balancing figure of minus 120 tons (net receipts and net dispatches), and a deficit of zero tons. A quantity of 2 200 tons of bitter sorghum is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 49 234 tons. At an average processed quantity of 3 567 tons per month, this represents available stock levels for 14 months or 420 days.

TOTAL SORGHUM (2026/27)

Supply: The total supply of sorghum is forecast at 240 779 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 90 201 tons, local commercial deliveries of 148 053 tons, sorghum imports of 25 tons for South Africa with a surplus of 2 500 tons.

Demand: The total demand (domestic plus exports) for sorghum is forecast at 154 440 tons. This includes 12 400 tons for indoor malting, 37 000 tons for floor malting, 82 500 tons for meal, rice and grits, 12 100 tons for feed, 800 tons withdrawn by producers, 160 tons released to end consumers, a balancing figure of 280 tons (net receipts and net dispatches), and a deficit of zero tons. A quantity of 9 200 tons of total sorghum is forecast as exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 86 339 tons. At an average processed quantity of 12 000 tons per month, this represents available stock levels for 7 months or 219 days.

See Appendix 2 for detailed S&D table.

WHEAT (2025/26 Season)

Supply: The total supply of wheat is forecast at 4 388 394 tons for the **2025/26** marketing season. This includes an opening stock level (at 1 October 2025) of 650 894 tons, local commercial deliveries of 1 860 000 tons, whole wheat imports forecast for South Africa of 1 870 000 tons and a surplus of 7 500 tons.

Demand: The total demand (domestic plus exports) for wheat is forecast at 3 769 200 tons. This includes 3 550 000 tons processed for human consumption, 3 000 tons processed for animal consumption, 2 700 tons withdrawn by producers, 1 600 tons released to end consumers, 17 000 tons projected seed for planting purposes, a balancing figure of 3 900 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 36 000 tons of processed products and 155 000 tons of whole wheat is forecast for exports for the **2025/26** marketing season.

Stock levels: The closing stock level for 30 September 2026 is forecast at 619 194 tons. At an average processed quantity of 296 083 tons per month, this represents available stock levels for 2 months or 64 days.

See Appendix 3 for detailed S&D table.

SUNFLOWER SEED (2026/27)

Supply: The total supply of sunflower seed is forecast at 968 596 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 49 266 tons, local commercial deliveries of 910 530 tons, sunflower seed imports of 5 000 tons for South Africa and a surplus of 3 800 tons.

Demand: The total demand (domestic plus exports) for sunflower seed is forecast at 855 500 tons. This includes 2 000 tons processed for human consumption, 6 000 tons processed for animal consumption, 840 000 tons for crush (oil and oilcake), 100 tons withdrawn by producers, 100 tons released to end consumers, 3 000 tons of seed for planting purposes and a balancing figure of 300 tons (net receipts and net dispatches). A quantity of 4 000 tons is forecast for exports for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 113 096 tons. At an average processed quantity of 70 667 tons per month, this represents available stock levels for 2 month or 49 days.

See Appendix 4 for detailed S&D table.

SOYBEANS (2026/27)

Supply: The total supply of soybeans is forecast at 3 293 445 tons for the **2026/27** marketing season. This includes an opening stock level (at 1 March 2026) of 286 120 tons, local commercial deliveries of 2 995 825 tons, 5 000 tons of soybean imports for South Africa and a surplus of 6 500 tons.

Demand: The total demand (domestic plus exports) for soybeans is forecast at 2 724 110 tons. This includes 21 000 tons processed for human consumption, 132 000 tons processed for animal (full fat) feed, 2 280 000 tons for crush (oil and oilcake) for the domestic market, 150 tons withdrawn by producers, 160 tons released to end consumers, 9 800 tons seed for planting purposes, a balancing

figure of 1 000 tons (net receipts and net dispatches) and a deficit of zero tons. A quantity of 280 000 tons for exports is forecast for the **2026/27** marketing season.

Stock levels: The closing stock level for 28 February 2027 is forecast at 569 335 tons. At an average processed quantity of 202 750 tons per month, this represents available stock levels for 3 months or 85 days.

See Appendix 5 for detailed S&D table.

PLEASE NOTE:

The July SASDE Report will be released on 31 July 2026.

Appendix 1: Detailed S & D table for Maize: June 2026

		White Maize	White Maize	White Maize	Yellow Maize	Yellow Maize	Yellow Maize	Total Maize	Total Maize	Total Maize
	Marketing season	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	6 055 000	8 500 000	9 282 690	6 795 000	8 225 000	7 971 850	12 850 000	16 725 000	17 254 540
2	CEC (Retention)	170 000	171 253	225 000	450 000	397 065	440 000	620 000	568 318	665 000
3	Min: Early deliveries for current season (March + April)	398 292	252 386	382 674	709 366	386 162	500 229	1 107 658	638 548	882 903
4	Plus: Early deliveries for next season (March + April)**	252 386	382 674	350 000	386 162	500 229	460 000	638 548	882 903	810 000
5	Available for the commercial market	5 739 094	8 459 035	9 025 016	6 021 796	7 942 002	7 491 621	11 760 890	16 401 037	16 516 637
6	SUPPLY									
7	Opening stock (1 May)	1 346 876	365 498	1 937 498	1 057 664	288 292	988 289	2 404 540	653 790	2 925 787
8	Producer deliveries	5 692 357	8 459 308	9 057 690	5 968 332	7 943 659	7 531 850	11 660 689	16 402 967	16 589 540
9	Imports	119 394	0	0	818 165	110 448	0	937 559	110 448	0
10	Early deliveries (Net)*	0	0	-32 674	0	0	-40 229	0	0	-72 903
11	Surplus	26 868	35 586	20 000	19 273	19 637	15 000	46 141	55 223	35 000
12	Total Supply	7 185 495	8 860 392	10 982 514	7 863 434	8 362 036	8 494 910	15 048 929	17 222 428	19 477 424
13	DEMAND									
14	Processed for the local market	4 918 377	5 453 151	6 909 000	6 649 505	6 349 561	5 318 000	11 567 882	11 802 712	12 227 000
15	- human	4 813 933	4 912 030	5 150 000	610 717	682 077	600 000	5 424 650	5 594 107	5 750 000
16	- animal and industrial	97 257	532 638	1 750 000	6 027 783	5 648 769	4 700 000	6 125 040	6 181 407	6 450 000
17	- gristing	7 187	8 483	9 000	11 005	18 715	18 000	18 192	27 198	27 000
18	Withdrawn by producers	6 054	13 170	13 000	2 205	2 233	3 700	8 259	15 403	16 700

19	Released to end-consumers	200	355	1 000	15 917	11 621	15 000	16 117	11 976	16 000
20	Net receipts(-)/disp(+)	1 763	3 251	2 500	2 589	969	2 000	4 352	4 220	4 500
21	Deficit	0	0	0	0	0	0	0	0	0
22	Local demand	4 926 394	5 469 927	6 925 500	6 670 216	6 364 384	5 338 700	11 596 610	11 834 311	12 264 200
23	Exports	1 893 603	1 452 967	1 200 000	904 926	1 009 363	1 730 000	2 798 529	2 462 330	2 930 000
24	- products	401 916	272 220	300 000	123 932	136 523	130 000	525 848	408 743	430 000
25	- whole maize	1 491 687	1 180 747	900 000	780 994	872 840	1 600 000	2 272 681	2 053 587	2 500 000
26	Total Demand	6 819 997	6 922 894	8 125 500	7 575 142	7 373 747	7 068 700	14 395 139	14 296 641	15 194 200
27	Closing Stock (30 Apr)	365 498	1 937 498	2 857 014	288 292	988 289	1 426 210	653 790	2 925 787	4 283 224
28	- processed p/month	409 865	454 429	575 750	554 125	529 130	443 167	963 990	983 559	1 018 917
29	- months' stock	1	4	5	1	2	3	1	3	4
30	- days' stock	27	130	151	16	57	98	21	90	128

Appendix 2: Detailed S & D table for Sorghum: June 2026

		Sweet Sorghum	Sweet Sorghum	Sweet Sorghum	Bitter Sorghum	Bitter Sorghum	Bitter Sorghum	Total Sorghum	Total Sorghum	Total Sorghum
	Marketing season	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27
		tons	tons	tons	tons	tons	tons	tons	tons	tons
1	CEC (Crop Estimate)	66 700	73 852	100 000	31 300	80 148	49 053	98 000	154 000	149 053
2	CEC Retentions	1 600	885	750	600	292	250	2 200	1 177	1 000
3	Available for the commercial market	65 100	72 967	99 250	30 700	79 856	48 803	95 800	152 823	148 053
4	SUPPLY									
5	Opening stock (1 Mch)	45 693	76 364	45 390	9 082	10 033	44 811	54 775	86 397	90 201
6	Prod deliveries	65 228	72 967	99 250	30 169	79 856	48 803	95 397	152 823	148 053
7	Imports for South Africa	99 085	24	25	61	0	0	99 146	24	25
8	Surplus	2 079	0	1 500	0	449	1 000	1 358	449	2 500
9	Total Supply	212 085	149 355	146 165	39 312	90 338	94 614	250 676	239 693	240 779
10	DEMAND									
11	Processed	116 921	98 552	101 200	26 557	41 498	42 800	143 478	140 050	144 000
12	- Indoor malting	1 612	1 438	1 400	12 175	15 102	11 000	13 787	16 540	12 400
13	- Floor malting	34 399	14 887	10 000	9 303	21 781	27 000	43 702	36 668	37 000
14	- Meal, rice & grits	71 487	73 278	80 000	3 136	2 272	2 500	74 623	75 550	82 500
15	- Pet Food	509	706	800	28	207	100	537	913	900
16	- Poultry feed	6 642	6 321	6 500	1 354	1 125	1 200	7 996	7 446	7 700

		Sweet Sorghum	Sweet Sorghum	Sweet Sorghum	Bitter Sorghum	Bitter Sorghum	Bitter Sorghum	Total Sorghum	Total Sorghum	Total Sorghum
	Marketing season	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27	Final for 2024/25	Final for 2025/26	Projection for 2026/27
		tons	tons	tons	tons	tons	tons	tons	tons	tons
17	- Livestock feed	2 272	1 922	2 500	561	1 011	1 000	2 833	2 933	3 500
18	Bio-fuel	0	0	0	0	0	0	0	0	0
19	Withdrawn by prod	471	660	400	360	1 190	400	831	1 850	800
20	Released to end-cons	25	81	60	79	20	100	104	101	160
21	Net receipts(-)/ disp(+)	771	-65	400	-424	431	-120	347	366	280
22	Deficit	0	1 328	0	721	0	0	0	1 328	0
23	Exports	17 533	3 409	7 000	1 986	2 388	2 200	19 519	5 797	9 200
24	Total Demand	135 721	103 965	109 060	29 279	45 527	45 380	164 279	149 492	154 440
25	Ending Stock (28/29 Feb)	76 364	45 390	37 105	10 033	44 811	49 234	86 397	90 201	86 339
26	- processed p/month	9 743	8 213	8 433	2 213	3 458	3 567	11 957	11 671	12 000
27	- months' stock	7,8	5,5	4,4	5	13	14	7,2	7,7	7
28	- days' stock	238	168	134	138	394	420	220	235	219

Appendix 3: Detailed S & D table for Wheat: June 2026

		Wheat	Wheat	Wheat
	Marketing season	Final for 2023/24	Final for 2024/25	Projection for 2025/26
		tons	tons	tons
1	CEC (Crop Estimate)	2 050 000	1 930 000	1 905 500
2	CEC (Retention)	40 000	40 500	45 500

3	SUPPLY			
4	Opening stock (1 Oct)	563 259	749 838	650 894
5	Prod deliveries*	1 994 874	1 891 177	1 860 000
6	Imports	1 927 665	1 842 241	1 870 000
7	Surplus	0	11 247	7 500
8	Total Supply	4 485 798	4 494 503	4 388 394

9	DEMAND			
10	Processed for local market	3 439 625	3 555 889	3 553 000
11	- human	3 432 969	3 543 940	3 550 000
12	- animal	6 656	11 949	3 000
13	- gristing	0	0	0
14	Withdrawn by producers	3 254	1 717	2 700
15	Released to end-consumers	1 095	1 605	1 600
16	Seed for planting purposes	19 741	17 154	17 000
17	Net receipts(-)/disp(+)	6 179	5 697	3 900
18	Deficit	16 355	0	0
19	Exports	249 711	261 547	191 000
20	- products (processed for exports)	34 915	36 737	36 000
21	- whole wheat	214 796	224 810	155 000
22	Total Demand	3 735 960	3 843 609	3 769 200

23	Closing Stock (30 Sep)	749 838	650 894	619 194
24	- processed p/month	286 635	296 324	296 083
25	- months' stock	3	2	2
26	- days' stock	80	67	64

Appendix 4: Detailed S & D table for Sunflower Seed: June 2026

		Sunflower Seed	Sunflower Seed	Sunflower Seed
	Marketing season	Final for 2024/25	Final for 2025/26	Projection for 2026/27
		tons	tons	tons
1	CEC (Crop Estimate)	632 000	700 000	910 530
2	SUPPLY			
3	Opening stock (1 Mar)	127 144	72 789	49 266
4	Prod deliveries	634 451	708 635	910 530
5	Imports	1 423	68 326	5 000
6	Surplus	3 940	0	3 800
7	Total Supply	766 958	849 750	968 596
8	DEMAND			
9	Processed	683 257	776 639	848 000
10	- human	1 469	1 974	2 000
11	- animal	5 998	6 316	6 000
12	- crush (oil and oilcake)	675 790	768 349	840 000
13	Withdrawn by producers	8	67	100
14	Released to end-consumers	39	46	100
15	Seed for planting purposes	3 023	2 889	3 000
16	Net receipts(-)/disp(+)	205	2 684	300
17	Deficit	0	2 779	0
18	Exports	7 637	15 380	4 000
19	Total Demand	694 169	800 484	855 500
20	Ending Stock (28/29 Feb)	72 789	49 266	113 096
21	- processed p/month	56 732	56 858	70 667
22	- months' stock	1,3	0,8	1,6
23	- days' stock	39	23	49

Appendix 5: Detailed S & D table for Soybeans: June 2026

		Soybeans	Soybeans	Soybeans
	Marketing season	Final for 2024/25	Final 2025/26	Projection for 2026/27
		tons	tons	tons
1	CEC (Crop Estimate)	1 848 000	2 800 000	3 043 825
2	Retention	40 000	46 500	48 000
3	SUPPLY			
4	Opening stock (1 March)	320 637	140 704	286 120
5	Prod deliveries	1 808 548	2 749 322	2 995 825
6	Imports for South Africa	154 288	12 249	5 000
7	Surplus	6 471	423	6 500
8	Total Supply	2 289 944	2 902 689	3 293 445
9	DEMAND			
10	Processed	1 988 082	2 359 154	2 433 000
11	- human	22 424	20 764	21 000
12	- animal feed (full fat soya)	109 652	128 497	132 000
13	- crush (oil/oilcake)	1 856 006	2 209 893	2 280 000
14	Withdrawn by producers	582	167	150
15	Released to end-consumers	304	157	160
16	Seed for planting purposes	7 453	9 119	9 800
17	Net receipts(-)/disp(+)	2 574	1 028	1 000
18	Deficit	0	0	0
19	Exports	150 245	246 953	280 000
20	Total Demand	2 149 240	2 616 578	2 724 110
21	Closing Stock (28/29 Feb)	140 704	286 120	569 335
22	- processed p/month	165 674	196 596	202 750
23	- months' stock	0,8	1,5	3
24	- days stock	26	44	85



South African Supply and Demand Estimates



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For further clarification pertaining to the definitions of the selected items contained in the South African Supply and Demand Estimates (SASDE) Report, kindly visit: <https://www.namc.co.za/wp-content/uploads/2020/03/Definitions-for-selected-items-of-the-SASDE-Report-revised-March-2020.pdf>

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Compiled by the South African Grain & Oilseeds Supply & Demand Estimates Committee

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